

Global Biopharma Pump Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Biopharma Pump market size was valued at US\$ 2180 million in 2025 and is forecast to a readjusted size of US\$ 2869 million by 2032 with a CAGR of 4.0% during review period.

Biopharma Pump is a specialized fluid handling device designed to support the transfer, dosing, and circulation of sensitive materials used in biotechnology and biopharmaceutical production. It is engineered to maintain product integrity, minimize shear, and ensure high sanitary performance while enabling precise and reliable operation across processes such as cell culture, fermentation, purification, formulation, and filling. Its construction emphasizes cleanability, material purity, and compatibility with sterilization procedures, making it suitable for environments that demand strict control over contamination and process consistency. The unit price of Biopharma Pump typically ranges from several thousand to over ten thousand US dollars, with industry gross margins falling between 30% and 40%.

The upstream supply chain for biopharma pumps involves the production and sourcing of high-purity metals, engineered polymers, precision-machined components, elastomeric seals, surface treatment services, and automation and control systems required for sanitary processing equipment. These inputs come from suppliers with capabilities in hygienic fabrication and materials compliant with regulated bioprocess applications. The downstream supply chain includes biopharmaceutical manufacturers, biotechnology companies, contract development and manufacturing organizations, vaccine producers, cell and gene therapy facilities, and integrators that incorporate pumps into bioprocess skids and modular production systems. It extends to distribution partners, validation service providers, and technical support teams that ensure

compliance, operational reliability, and lifecycle maintenance.

The biopharma pump market is evolving as a critical enabler of modern bioprocessing, driven by the rapid growth of biologics, cell and gene therapies, and flexible manufacturing platforms. Unlike conventional pharmaceutical applications, biopharma processes impose stricter requirements on sterility assurance, shear sensitivity, and process consistency, leading to increased adoption of peristaltic, diaphragm, and magnetically driven pumps that minimize contamination risk and product degradation. The market is increasingly shaped by the transition toward single use systems and modular facilities, where pump solutions must integrate seamlessly with disposable flow paths and automated control architectures. Vendors are differentiating through application specific design, validation documentation, and compatibility with upstream and downstream processing workflows. At the same time, supply chain reliability and standardization are becoming more important as manufacturers scale production globally. Overall, the market demonstrates strong structural momentum, supported by innovation in bioprocess technologies and a sustained shift toward high value therapeutic modalities.

This report is a detailed and comprehensive analysis for global Biopharma Pump market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Biopharma Pump market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Biopharma Pump market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Biopharma Pump market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Biopharma Pump market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Biopharma Pump

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Biopharma Pump market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alfa Laval, KSB, Grundfos, Netzsch, SPX FLOW, Fristam Pumps, Verder Liquids, PSG (Dover), GEA, LEWA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Biopharma Pump market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Centrifugal Pump

Rotary Lobe Pump

Diaphragm Pump

Others

Market segment by Usage Mode

Multi-use

Single-use

Market segment by Sealing Type

Sealed Pump

Sealless Pump

Market segment by Application

Pharmaceutical Companies

Research Institutions

Others

Major players covered

Alfa Laval

KSB

Grundfos

Netzsch

SPX FLOW

Fristam Pumps

Verder Liquids

PSG (Dover)

GEA

LEWA

Nanfang Pump Industry

Flowserve

Viking Pump

Levitronix

CSF Inox

Graco

Sundyne (Honeywell)

Ampco Pumps

ViscoTec

Tapflo

Unibloc Hygienic Technologies

INOXPA

Shanghai Yangguang Pump Manufacturing

Q-Pumps

Changzhou Prefluid Technology

Fluimac

Lead Fluid Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Biopharma Pump product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Biopharma Pump, with price, sales quantity, revenue, and global market share of Biopharma Pump from 2021 to 2026.

Chapter 3, the Biopharma Pump competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Biopharma Pump breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with

sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Biopharma Pump market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Biopharma Pump.

Chapter 14 and 15, to describe Biopharma Pump sales channel, distributors, customers, research findings and conclusion.

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