

Global Biometric Locks Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Biometric Locks market size is expected to reach \$ 3346 million by 2032, rising at a market growth of 13.2% CAGR during the forecast period (2026-2032).

A biometric lock is a smart locking device that integrates biometric recognition technologies into the lock body to authenticate users and control access through physiological identifiers such as fingerprints, facial features, palm veins, finger veins, or iris patterns. This research focuses on complete lock products used for residential entry doors, rental apartments, hotels, offices, public institutions, industrial facilities, and high-security spaces. Typical product forms include fingerprint smart door locks, facial recognition smart locks, palm-vein smart locks, multi-modal biometric locks, biometric padlocks, biometric cabinet locks, and biometric safe locks. A biometric lock normally consists of a biometric sensor, recognition algorithm module, electronic control unit, mechanical lock body, motor actuator, power system, communication module, and user interface. Key performance parameters include recognition accuracy, liveness detection capability, false acceptance rate, false rejection rate, authentication speed, offline usability, connectivity reliability, mechanical security level, and battery life. The core industry value of biometric locks lies in shifting access control from possession-based keys to identity-based authentication, thereby improving security, convenience, access traceability, and remote management capability.

According to our research, biometric locks are not merely an upgrade to traditional locks, but a composite smart security product combining mechanical lock bodies, electronic control, biometric recognition, connectivity, and access permission management. The industry boundary should be defined by whether the lock body itself has biometric identity authentication capability, rather than simply equating the category with smart locks or access control systems. Fingerprint recognition remains the most

mainstream technology route globally, mainly because of its low cost, high maturity, complete supply chain, and sufficient user education. Facial recognition and palm-vein recognition play more of a mid- to high-end upgrade role, especially in scenarios that require contactless unlocking, a more user-friendly experience for elderly users and children, integration with video smart locks, and high-security authentication. Compared with ordinary keypad locks, Bluetooth locks, or RFID locks, the product premium of biometric locks comes from identity uniqueness, user convenience, and traceable access permissions. Therefore, their long-term growth will come not only from new installations, but also from the structural replacement of traditional electronic locks and low-end smart locks.

From the demand structure perspective, residential households remain the largest global application scenario, but growth momentum is spreading from single-family homes to apartments, short-term rentals, hotels, offices, and institutional scenarios. The residential market emphasizes convenient unlocking, exterior design, mobile app control, video linkage, and smart home ecosystems. Apartment and property management scenarios focus on batch authorization, temporary passwords, remote management, and operational efficiency. Hotels and homestays care more about self-service check-in, time-limited access permissions, and back-end management. High-security scenarios such as industrial facilities, equipment rooms, laboratories, and data centers place greater emphasis on liveness detection, access auditing, multi-factor authentication, and system reliability. In the short term, new real estate construction and renovation cycles may affect part of the project-based channel demand, but old-home replacement, rising smart home penetration, digitalization of rental housing management, and stronger security awareness will continue to support growth above that of traditional hardware locks.

From the product roadmap perspective, the industry is evolving from single fingerprint recognition toward multi-modal recognition, video integration, edge AI, and cross-platform connectivity. The combination of palm-vein recognition, facial recognition, and fingerprint recognition helps address pain points such as wet fingers, worn fingerprints, low-light environments, and inconvenient use by children and elderly users. Video smart locks integrate door locks, doorbells, cameras, screens, and mobile notifications into a front-door security terminal. Standards and technologies such as Matter, Aliro, UWB, NFC, and digital wallets are pushing smart locks from standalone hardware toward entry devices within smart home and digital identity networks. Future competition will no longer depend only on lock body pricing, but will shift toward recognition experience, algorithm security, data localization, ecosystem compatibility, installation adaptability, and after-sales service capabilities.

This report studies the global Biometric Locks production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Biometric Locks and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Biometric Locks that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Biometric Locks total production and demand, 2021-2032, (Units)

Global Biometric Locks total production value, 2021-2032, (USD Million)

Global Biometric Locks production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Biometric Locks consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Biometric Locks domestic production, consumption, key domestic manufacturers and share

Global Biometric Locks production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Biometric Locks production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Biometric Locks production by Sale Channel, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Biometric Locks market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ASSA ABLOY AB, Fortune Brands Innovations, Inc., dormakaba Holding AG, Xiaomi Corporation, Kaadas Group, Hangzhou Dessmann Electronic Technology Co., Ltd., Zigbang Co., Ltd., Anker Innovations Technology Co., Ltd., Lumi United Technology Co., Ltd., TCL Technology Group Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Biometric Locks market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Sale Channel. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Biometric Locks Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Biometric Locks Market, Segmentation by Type:

Biometric Padlock

Biometric Door Lock

Global Biometric Locks Market, Segmentation by Security Level:

Commercial-grade

Industrial-grade

Other

Global Biometric Locks Market, Segmentation by Connectivity:

Standalone Offline Lock

Bluetooth Biometric Lock

Wi-Fi Biometric Lock

Wired Networked Biometric Lock

Other

Global Biometric Locks Market, Segmentation by Sale Channel:

Online Sales

Offline Sales

Companies Profiled:

ASSA ABLOY AB

Fortune Brands Innovations, Inc.

dormakaba Holding AG

Xiaomi Corporation

Kaadas Group

Hangzhou Dessmann Electronic Technology Co., Ltd.

Zigbang Co., Ltd.

Anker Innovations Technology Co., Ltd.

Lumi United Technology Co., Ltd.

TCL Technology Group Corporation

Lockly

U-tec Group Inc.

Shenzhen Conex Intelligent Technology Co., Ltd.

ZKTeco Co., Ltd.

Lockin

VOC Smart Lock

Guangdong AP Tenon Sci.&Tech. Co., Ltd.

Wangli Security & Surveillance Product Co., Ltd.

Godrej Enterprises Group

Dorset Industries Pvt. Ltd.

ZKTeco-related Anviz Global Inc.

SwitchBot

Key Questions Answered:

1. How big is the global Biometric Locks market?
2. What is the demand of the global Biometric Locks market?
3. What is the year over year growth of the global Biometric Locks market?
4. What is the production and production value of the global Biometric Locks market?
5. Who are the key producers in the global Biometric Locks market?
6. What are the growth factors driving the market demand?

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