

# Global Biometric Authentication & Identification Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Biometric Authentication & Identification market size is expected to reach \$ 67233 million by 2032, rising at a market growth of 12.2% CAGR during the forecast period (2026-2032).

Biometric authentication & identification are physical or behavioral human characteristics that can be used to digitally identify a person to grant access to systems, devices or data. Examples of these biometric identifiers are fingerprints, facial patterns, voice or typing cadence. Each of these identifiers is considered unique to the individual, and they may be used in combination to ensure greater accuracy of identification. In this report, we mainly focus on the biometric authentication and identification Integrators (solution with hardware and software).

The biometric authentication and identification industry is a security technology and solutions market that uses an individual's physiological and behavioral traits as 'digital identity credentials.' In practice, it captures biometric signals through acquisition endpoints (sensors, cameras, and terminals), combines them with algorithm engines (feature extraction, matching, liveness detection, and quality assessment), and delivers identity platforms (template database management, access policies, audit logs, and APIs) to support 1:1 authentication and 1:N identification. These capabilities are integrated into business systems such as physical access control, visitor management, time & attendance, system login, government ID and credentialing, border control, and financial KYC. Demand is primarily driven by the rollout of zero-trust and identity security architectures, the digitization of on-site management, the normalization of remote verification and anti-fraud needs, and the pursuit of higher efficiency in public safety and border operations. At the same time, tightening data security and privacy requirements make governable, auditable, and policy-controlled identity platforms a prerequisite for scaled deployment. From a product and application perspective, the industry can be viewed as a matrix of modalities and scenarios. Fingerprint and face

remain the most widely adopted modalities; iris and vein recognition are gaining traction in higher-security deployments; and voice and behavioral biometrics are more commonly used for remote verification and continuous authentication. On the application side, access control and attendance emphasize terminal reliability, offline/low-connectivity capability, and low false rejects; government ID and border control emphasize large-scale identification performance, cross-device consistency, and data governance; and financial and online KYC emphasize liveness assurance, injection-attack resistance, and adversarial resilience against fraud rings. The technology roadmap is shifting from single-modality solutions toward multimodal fusion?combining, for example, face + liveness + document verification or voice + behavioral signals?to improve accuracy and robustness, while balancing user experience, cost, and privacy boundaries through on-device inference and edge?cloud collaboration. Upstream of the value chain are optics and camera modules, fingerprint/iris/vein sensors and modules, secure elements and cryptographic components, and terminal hardware manufacturing and reliability testing. The midstream includes algorithm/SDK providers, identity platform software vendors, device manufacturers, and system integrators. Downstream customers span government and public security agencies, border and transportation hubs, financial institutions, enterprise campuses and commercial spaces, as well as consumer electronics and internet platforms. Cost structures differ by delivery model: hardware terminals are driven by components and modules, processors and security elements, and investments in manufacturing consistency and reliability testing; software platforms are driven by R&D iteration, model and policy updates, data governance and compliance, and ongoing operations; integration projects add on-site implementation, system interfacing, acceptance testing, delivery, and long-term service requirements. The competitive landscape is fragmented and tiered. International leaders tend to dominate large-scale national ID programs, highly engineered algorithms, and global compliance certification. Regional and vertical-focused vendors often win through channel coverage and delivery capability in access control, campus, and industry-specific deployments. Platform-oriented providers build stickiness and recurring revenue through integrated ?hardware + software + operations? offerings. While general-purpose AI and open-source frameworks have lowered entry barriers for some capabilities, meaningful moats remain in liveness and security adversarial defense, data security and privacy protection, stability and operability at scale across diverse deployment environments, and regulatory compliance with closed-loop auditing. Looking ahead, the industry will continue to evolve toward on-device computing and privacy-enhancing technologies (reducing data leaving the device), stronger anti-fraud and continuous-authentication capabilities, deeper integration with zero-trust and identity governance frameworks, standardized interfaces and cross-system interoperability, and lifecycle security management with stronger traceability and

auditability in highly regulated sectors.

This report studies the global Biometric Authentication & Identification demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Biometric Authentication & Identification, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Biometric Authentication & Identification that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Biometric Authentication & Identification total market, 2021-2032, (USD Million)

Global Biometric Authentication & Identification total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Biometric Authentication & Identification total market, key domestic companies, and share, (USD Million)

Global Biometric Authentication & Identification revenue by player, revenue and market share 2021-2026, (USD Million)

Global Biometric Authentication & Identification total market by Type, CAGR, 2021-2032, (USD Million)

Global Biometric Authentication & Identification total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Biometric Authentication & Identification market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IDEMIA, Thales, ASSA ABLOY, NEC, Fujitsu, Stanley Black & Decker, OneSpan, secunet AG, SpeechPro, Dermalog, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Biometric Authentication & Identification market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Biometric Authentication & Identification Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Biometric Authentication & Identification Market, Segmentation by Type:

Hardware

Software & Service

Global Biometric Authentication & Identification Market, Segmentation by Identification Type:

Fingerprint

Face Recognition

Eye & Iris Scanner

Palm & Vein Reader

Voice Recognition

Others

Global Biometric Authentication & Identification Market, Segmentation by Function:

Contact

Contactless

Global Biometric Authentication & Identification Market, Segmentation by Application:

Government

Banking and Finance

Commercial Application

**Companies Profiled:**

IDEMIA

Thales

ASSA ABLOY

NEC

Fujitsu

Stanley Black & Decker

OneSpan

secunet AG

SpeechPro

Dermalog

Suprema

Securiport

Facebanx

M2SYS Technology

Aware

Daon

Ayonix Face Technologies

Cognitec Systems (SALTO Group)

#### Key Questions Answered

1. How big is the global Biometric Authentication & Identification market?
2. What is the demand of the global Biometric Authentication & Identification market?
3. What is the year over year growth of the global Biometric Authentication & Identification market?
4. What is the total value of the global Biometric Authentication & Identification market?
5. Who are the Major Players in the global Biometric Authentication & Identification market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Biometric Authentication & Identification Introduction
- 1.2 World Biometric Authentication & Identification Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Biometric Authentication & Identification Total Market by Region (by Headquarter Location)
  - 1.3.1 World Biometric Authentication & Identification Market Size by Region (2021-2032), (by Headquarter Location)
  - 1.3.2 United States Based Company Biometric Authentication & Identification Revenue (2021-2032)
  - 1.3.3 China Based Company Biometric Authentication & Identification Revenue (2021-2032)
  - 1.3.4 Europe Based Company Biometric Authentication & Identification Revenue (2021-2032)
  - 1.3.5 Japan Based Company Biometric Authentication & Identification Revenue (2021-2032)
  - 1.3.6 South Korea Based Company Biometric Authentication & Identification Revenue (2021-2032)
  - 1.3.7 ASEAN Based Company Biometric Authentication & Identification Revenue (2021-2032)
  - 1.3.8 India Based Company Biometric Authentication & Identification Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Biometric Authentication & Identification Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Biometric Authentication & Identification Consumption Value (2021-2032)
- 2.2 World Biometric Authentication & Identification Consumption Value by Region
  - 2.2.1 World Biometric Authentication & Identification Consumption Value by Region (2021-2026)
  - 2.2.2 World Biometric Authentication & Identification Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Biometric Authentication & Identification Consumption Value

(2021-2032)

2.4 China Biometric Authentication & Identification Consumption Value (2021-2032)

2.5 Europe Biometric Authentication & Identification Consumption Value (2021-2032)

2.6 Japan Biometric Authentication & Identification Consumption Value (2021-2032)

2.7 South Korea Biometric Authentication & Identification Consumption Value  
(2021-2032)

2.8 ASEAN Biometric Authentication & Identification Consumption Value (2021-2032)

2.9 India Biometric Authentication & Identification Consumption Value (2021-2032)

### **3 WORLD BIOMETRIC AUTHENTICATION & IDENTIFICATION COMPANIES COMPETITIVE ANALYSIS**

3.1 World Biometric Authentication & Identification Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Biometric Authentication & Identification Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Biometric Authentication & Identification in  
2025

3.2.3 Global Concentration Ratios (CR8) for Biometric Authentication & Identification in  
2025

3.3 Biometric Authentication & Identification Company Evaluation Quadrant

3.4 Biometric Authentication & Identification Market: Overall Company Footprint  
Analysis

3.4.1 Biometric Authentication & Identification Market: Region Footprint

3.4.2 Biometric Authentication & Identification Market: Company Product Type  
Footprint

3.4.3 Biometric Authentication & Identification Market: Company Product Application  
Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

### **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

4.1 United States VS China: Biometric Authentication & Identification Revenue  
Comparison (by Headquarter Location)

4.1.1 United States VS China: Biometric Authentication & Identification Revenue

Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Biometric Authentication & Identification Revenue  
Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: Biometric  
Authentication & Identification Consumption Value Comparison

4.2.1 United States VS China: Biometric Authentication & Identification Consumption  
Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Biometric Authentication & Identification Consumption  
Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Biometric Authentication & Identification Companies and  
Market Share, 2021-2026

4.3.1 United States Based Biometric Authentication & Identification Companies,  
Headquarters (States, Country)

4.3.2 United States Based Companies Biometric Authentication & Identification  
Revenue, (2021-2026)

4.4 China Based Companies Biometric Authentication & Identification Revenue and  
Market Share, 2021-2026

4.4.1 China Based Biometric Authentication & Identification Companies, Company  
Headquarters (Province, Country)

4.4.2 China Based Companies Biometric Authentication & Identification Revenue,  
(2021-2026)

4.5 Rest of World Based Biometric Authentication & Identification Companies and  
Market Share, 2021-2026

4.5.1 Rest of World Based Biometric Authentication & Identification Companies,  
Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Biometric Authentication & Identification  
Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Biometric Authentication & Identification Market Size Overview by Type: 2021  
VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Hardware

5.2.2 Software & Service

5.3 Market Segment by Type

5.3.1 World Biometric Authentication & Identification Market Size by Type (2021-2026)

5.3.2 World Biometric Authentication & Identification Market Size by Type (2027-2032)

5.3.3 World Biometric Authentication & Identification Market Size Market Share by

Type (2027-2032)

## **6 MARKET ANALYSIS BY IDENTIFICATION TYPE**

6.1 World Biometric Authentication & Identification Market Size Overview by Identification Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Identification Type

6.2.1 Fingerprint

6.2.2 Face Recognition

6.2.3 Eye & Iris Scanner

6.2.4 Palm & Vein Reader

6.2.5 Voice Recognition

6.2.6 Others

6.3 Market Segment by Identification Type

6.3.1 World Biometric Authentication & Identification Market Size by Identification Type (2021-2026)

6.3.2 World Biometric Authentication & Identification Market Size by Identification Type (2027-2032)

6.3.3 World Biometric Authentication & Identification Market Size Market Share by Identification Type (2027-2032)

## **7 MARKET ANALYSIS BY FUNCTION**

7.1 World Biometric Authentication & Identification Market Size Overview by Function: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Function

7.2.1 Contact

7.2.2 Contactless

7.3 Market Segment by Function

7.3.1 World Biometric Authentication & Identification Market Size by Function (2021-2026)

7.3.2 World Biometric Authentication & Identification Market Size by Function (2027-2032)

7.3.3 World Biometric Authentication & Identification Market Size Market Share by Function (2027-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Biometric Authentication & Identification Market Size Overview by Application:

2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Government

8.2.2 Banking and Finance

8.2.3 Commercial Application

8.3 Market Segment by Application

8.3.1 World Biometric Authentication & Identification Market Size by Application (2021-2026)

8.3.2 World Biometric Authentication & Identification Market Size by Application (2027-2032)

8.3.3 World Biometric Authentication & Identification Market Size Market Share by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 IDEMIA

9.1.1 IDEMIA Details

9.1.2 IDEMIA Major Business

9.1.3 IDEMIA Biometric Authentication & Identification Product and Services

9.1.4 IDEMIA Biometric Authentication & Identification Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 IDEMIA Recent Developments/Updates

9.1.6 IDEMIA Competitive Strengths & Weaknesses

9.2 Thales

9.2.1 Thales Details

9.2.2 Thales Major Business

9.2.3 Thales Biometric Authentication & Identification Product and Services

9.2.4 Thales Biometric Authentication & Identification Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Thales Recent Developments/Updates

9.2.6 Thales Competitive Strengths & Weaknesses

9.3 ASSA ABLOY

9.3.1 ASSA ABLOY Details

9.3.2 ASSA ABLOY Major Business

9.3.3 ASSA ABLOY Biometric Authentication & Identification Product and Services

9.3.4 ASSA ABLOY Biometric Authentication & Identification Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 ASSA ABLOY Recent Developments/Updates

9.3.6 ASSA ABLOY Competitive Strengths & Weaknesses

## 9.4 NEC

### 9.4.1 NEC Details

### 9.4.2 NEC Major Business

### 9.4.3 NEC Biometric Authentication & Identification Product and Services

### 9.4.4 NEC Biometric Authentication & Identification Revenue, Gross Margin and Market Share (2021-2026)

### 9.4.5 NEC Recent Developments/Updates

### 9.4.6 NEC Competitive Strengths & Weaknesses

## 9.5 Fujitsu

### 9.5.1 Fujitsu Details

### 9.5.2 Fujitsu Major Business

### 9.5.3 Fujitsu Biometric Authentication & Identification Product and Services

### 9.5.4 Fujitsu Biometric Authentication & Identification Revenue, Gross Margin and Market Share (2021-2026)

### 9.5.5 Fujitsu Recent Developments/Updates

### 9.5.6 Fujitsu Competitive Strengths & Weaknesses

## 9.6 Stanley Black & Decker

### 9.6.1 Stanley Black & Decker Details

### 9.6.2 Stanley Black & Decker Major Business

### 9.6.3 Stanley Black & Decker Biometric Authentication & Identification Product and Services

### 9.6.4 Stanley Black & Decker Biometric Authentication & Identification Revenue, Gross Margin and Market Share (2021-2026)

### 9.6.5 Stanley Black & Decker Recent Developments/Updates

### 9.6.6 Stanley Black & Decker Competitive Strengths & Weaknesses

## 9.7 OneSpan

### 9.7.1 OneSpan Details

### 9.7.2 OneSpan Major Business

### 9.7.3 OneSpan Biometric Authentication & Identification Product and Services

### 9.7.4 OneSpan Biometric Authentication & Identification Revenue, Gross Margin and Market Share (2021-2026)

### 9.7.5 OneSpan Recent Developments/Updates

### 9.7.6 OneSpan Competitive Strengths & Weaknesses

## 9.8 secunet AG

### 9.8.1 secunet AG Details

### 9.8.2 secunet AG Major Business

### 9.8.3 secunet AG Biometric Authentication & Identification Product and Services

### 9.8.4 secunet AG Biometric Authentication & Identification Revenue, Gross Margin and Market Share (2021-2026)

- 9.8.5 secunet AG Recent Developments/Updates
- 9.8.6 secunet AG Competitive Strengths & Weaknesses
- 9.9 SpeechPro
  - 9.9.1 SpeechPro Details
  - 9.9.2 SpeechPro Major Business
  - 9.9.3 SpeechPro Biometric Authentication & Identification Product and Services
  - 9.9.4 SpeechPro Biometric Authentication & Identification Revenue, Gross Margin and Market Share (2021-2026)
  - 9.9.5 SpeechPro Recent Developments/Updates
  - 9.9.6 SpeechPro Competitive Strengths & Weaknesses
- 9.10 Dermalog
  - 9.10.1 Dermalog Details
  - 9.10.2 Dermalog Major Business
  - 9.10.3 Dermalog Biometric Authentication & Identification Product and Services
  - 9.10.4 Dermalog Biometric Authentication & Identification Revenue, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Dermalog Recent Developments/Updates
  - 9.10.6 Dermalog Competitive Strengths & Weaknesses
- 9.11 Suprema
  - 9.11.1 Suprema Details
  - 9.11.2 Suprema Major Business
  - 9.11.3 Suprema Biometric Authentication & Identification Product and Services
  - 9.11.4 Suprema Biometric Authentication & Identification Revenue, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Suprema Recent Developments/Updates
  - 9.11.6 Suprema Competitive Strengths & Weaknesses
- 9.12 Securiport
  - 9.12.1 Securiport Details
  - 9.12.2 Securiport Major Business
  - 9.12.3 Securiport Biometric Authentication & Identification Product and Services
  - 9.12.4 Securiport Biometric Authentication & Identification Revenue, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Securiport Recent Developments/Updates
  - 9.12.6 Securiport Competitive Strengths & Weaknesses
- 9.13 Facebanx
  - 9.13.1 Facebanx Details
  - 9.13.2 Facebanx Major Business
  - 9.13.3 Facebanx Biometric Authentication & Identification Product and Services
  - 9.13.4 Facebanx Biometric Authentication & Identification Revenue, Gross Margin and

## Market Share (2021-2026)

9.13.5 Facebanx Recent Developments/Updates

9.13.6 Facebanx Competitive Strengths & Weaknesses

## 9.14 M2SYS Technology

9.14.1 M2SYS Technology Details

9.14.2 M2SYS Technology Major Business

9.14.3 M2SYS Technology Biometric Authentication & Identification Product and Services

9.14.4 M2SYS Technology Biometric Authentication & Identification Revenue, Gross Margin and Market Share (2021-2026)

9.14.5 M2SYS Technology Recent Developments/Updates

9.14.6 M2SYS Technology Competitive Strengths & Weaknesses

## 9.15 Aware

9.15.1 Aware Details

9.15.2 Aware Major Business

9.15.3 Aware Biometric Authentication & Identification Product and Services

9.15.4 Aware Biometric Authentication & Identification Revenue, Gross Margin and Market Share (2021-2026)

9.15.5 Aware Recent Developments/Updates

9.15.6 Aware Competitive Strengths & Weaknesses

## 9.16 Daon

9.16.1 Daon Details

9.16.2 Daon Major Business

9.16.3 Daon Biometric Authentication & Identification Product and Services

9.16.4 Daon Biometric Authentication & Identification Revenue, Gross Margin and Market Share (2021-2026)

9.16.5 Daon Recent Developments/Updates

9.16.6 Daon Competitive Strengths & Weaknesses

## 9.17 Ayonix Face Technologies

9.17.1 Ayonix Face Technologies Details

9.17.2 Ayonix Face Technologies Major Business

9.17.3 Ayonix Face Technologies Biometric Authentication & Identification Product and Services

9.17.4 Ayonix Face Technologies Biometric Authentication & Identification Revenue, Gross Margin and Market Share (2021-2026)

9.17.5 Ayonix Face Technologies Recent Developments/Updates

9.17.6 Ayonix Face Technologies Competitive Strengths & Weaknesses

## 9.18 Cognitec Systems (SALTO Group)

9.18.1 Cognitec Systems (SALTO Group) Details

9.18.2 Cognitec Systems (SALTO Group) Major Business

9.18.3 Cognitec Systems (SALTO Group) Biometric Authentication & Identification  
Product and Services

9.18.4 Cognitec Systems (SALTO Group) Biometric Authentication & Identification  
Revenue, Gross Margin and Market Share (2021-2026)

9.18.5 Cognitec Systems (SALTO Group) Recent Developments/Updates

9.18.6 Cognitec Systems (SALTO Group) Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 Biometric Authentication & Identification Industry Chain

10.2 Biometric Authentication & Identification Upstream Analysis

10.3 Biometric Authentication & Identification Midstream Analysis

10.4 Biometric Authentication & Identification Downstream Analysis

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Biometric Authentication & Identification Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Biometric Authentication & Identification Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Biometric Authentication & Identification Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Biometric Authentication & Identification Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Biometric Authentication & Identification Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Biometric Authentication & Identification Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Biometric Authentication & Identification Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Biometric Authentication & Identification Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Biometric Authentication & Identification Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Biometric Authentication & Identification Players in 2025

Table 12. World Biometric Authentication & Identification Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Biometric Authentication & Identification Company Evaluation Quadrant

Table 14. Head Office of Key Biometric Authentication & Identification Players

Table 15. Biometric Authentication & Identification Market: Company Product Type Footprint

Table 16. Biometric Authentication & Identification Market: Company Product Application Footprint

Table 17. Biometric Authentication & Identification Mergers & Acquisitions Activity

Table 18. United States VS China Biometric Authentication & Identification Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Biometric Authentication & Identification Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Biometric Authentication & Identification Companies, Headquarters (States, Country)

Table 21. United States Based Companies Biometric Authentication & Identification Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Biometric Authentication & Identification Revenue Market Share (2021-2026)

Table 23. China Based Biometric Authentication & Identification Companies, Headquarters (Province, Country)

Table 24. China Based Companies Biometric Authentication & Identification Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Biometric Authentication & Identification Revenue Market Share (2021-2026)

Table 26. Rest of World Based Biometric Authentication & Identification Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Biometric Authentication & Identification Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Biometric Authentication & Identification Revenue Market Share (2021-2026)

Table 29. World Biometric Authentication & Identification Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Biometric Authentication & Identification Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Biometric Authentication & Identification Market Size by Type (2027-2032) & (USD Million)

Table 32. World Biometric Authentication & Identification Market Size by Identification Type, (USD Million), 2021 & 2025 & 2032

Table 33. World Biometric Authentication & Identification Market Size Value by Identification Type (2021-2026) & (USD Million)

Table 34. World Biometric Authentication & Identification Market Size by Identification Type (2027-2032) & (USD Million)

Table 35. World Biometric Authentication & Identification Market Size by Function, (USD Million), 2021 & 2025 & 2032

Table 36. World Biometric Authentication & Identification Market Size Value by Function (2021-2026) & (USD Million)

Table 37. World Biometric Authentication & Identification Market Size by Function (2027-2032) & (USD Million)

Table 38. World Biometric Authentication & Identification Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Biometric Authentication & Identification Market Size by Application

(2021-2026) & (USD Million)

Table 40. World Biometric Authentication & Identification Market Size by Application

(2027-2032) & (USD Million)

Table 41. IDEMIA Basic Information, Manufacturing Base and Competitors

Table 42. IDEMIA Major Business

Table 43. IDEMIA Biometric Authentication & Identification Product and Services

Table 44. IDEMIA Biometric Authentication & Identification Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. IDEMIA Recent Developments/Updates

Table 46. IDEMIA Competitive Strengths & Weaknesses

Table 47. Thales Basic Information, Manufacturing Base and Competitors

Table 48. Thales Major Business

Table 49. Thales Biometric Authentication & Identification Product and Services

Table 50. Thales Biometric Authentication & Identification Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Thales Recent Developments/Updates

Table 52. Thales Competitive Strengths & Weaknesses

Table 53. ASSA ABLOY Basic Information, Manufacturing Base and Competitors

Table 54. ASSA ABLOY Major Business

Table 55. ASSA ABLOY Biometric Authentication & Identification Product and Services

Table 56. ASSA ABLOY Biometric Authentication & Identification Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. ASSA ABLOY Recent Developments/Updates

Table 58. ASSA ABLOY Competitive Strengths & Weaknesses

Table 59. NEC Basic Information, Manufacturing Base and Competitors

Table 60. NEC Major Business

Table 61. NEC Biometric Authentication & Identification Product and Services

Table 62. NEC Biometric Authentication & Identification Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. NEC Recent Developments/Updates

Table 64. NEC Competitive Strengths & Weaknesses

Table 65. Fujitsu Basic Information, Manufacturing Base and Competitors

Table 66. Fujitsu Major Business

Table 67. Fujitsu Biometric Authentication & Identification Product and Services

Table 68. Fujitsu Biometric Authentication & Identification Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. Fujitsu Recent Developments/Updates

Table 70. Fujitsu Competitive Strengths & Weaknesses

Table 71. Stanley Black & Decker Basic Information, Manufacturing Base and

## Competitors

Table 72. Stanley Black & Decker Major Business

Table 73. Stanley Black & Decker Biometric Authentication & Identification Product and Services

Table 74. Stanley Black & Decker Biometric Authentication & Identification Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. Stanley Black & Decker Recent Developments/Updates

Table 76. Stanley Black & Decker Competitive Strengths & Weaknesses

Table 77. OneSpan Basic Information, Manufacturing Base and Competitors

Table 78. OneSpan Major Business

Table 79. OneSpan Biometric Authentication & Identification Product and Services

Table 80. OneSpan Biometric Authentication & Identification Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. OneSpan Recent Developments/Updates

Table 82. OneSpan Competitive Strengths & Weaknesses

Table 83. secunet AG Basic Information, Manufacturing Base and Competitors

Table 84. secunet AG Major Business

Table 85. secunet AG Biometric Authentication & Identification Product and Services

Table 86. secunet AG Biometric Authentication & Identification Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. secunet AG Recent Developments/Updates

Table 88. secunet AG Competitive Strengths & Weaknesses

Table 89. SpeechPro Basic Information, Manufacturing Base and Competitors

Table 90. SpeechPro Major Business

Table 91. SpeechPro Biometric Authentication & Identification Product and Services

Table 92. SpeechPro Biometric Authentication & Identification Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. SpeechPro Recent Developments/Updates

Table 94. SpeechPro Competitive Strengths & Weaknesses

Table 95. Dermalog Basic Information, Manufacturing Base and Competitors

Table 96. Dermalog Major Business

Table 97. Dermalog Biometric Authentication & Identification Product and Services

Table 98. Dermalog Biometric Authentication & Identification Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. Dermalog Recent Developments/Updates

Table 100. Dermalog Competitive Strengths & Weaknesses

Table 101. Suprema Basic Information, Manufacturing Base and Competitors

Table 102. Suprema Major Business

Table 103. Suprema Biometric Authentication & Identification Product and Services

- Table 104. Suprema Biometric Authentication & Identification Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 105. Suprema Recent Developments/Updates
- Table 106. Suprema Competitive Strengths & Weaknesses
- Table 107. Securiport Basic Information, Manufacturing Base and Competitors
- Table 108. Securiport Major Business
- Table 109. Securiport Biometric Authentication & Identification Product and Services
- Table 110. Securiport Biometric Authentication & Identification Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 111. Securiport Recent Developments/Updates
- Table 112. Securiport Competitive Strengths & Weaknesses
- Table 113. Facebanx Basic Information, Manufacturing Base and Competitors
- Table 114. Facebanx Major Business
- Table 115. Facebanx Biometric Authentication & Identification Product and Services
- Table 116. Facebanx Biometric Authentication & Identification Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 117. Facebanx Recent Developments/Updates
- Table 118. Facebanx Competitive Strengths & Weaknesses
- Table 119. M2SYS Technology Basic Information, Manufacturing Base and Competitors
- Table 120. M2SYS Technology Major Business
- Table 121. M2SYS Technology Biometric Authentication & Identification Product and Services
- Table 122. M2SYS Technology Biometric Authentication & Identification Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 123. M2SYS Technology Recent Developments/Updates
- Table 124. M2SYS Technology Competitive Strengths & Weaknesses
- Table 125. Aware Basic Information, Manufacturing Base and Competitors
- Table 126. Aware Major Business
- Table 127. Aware Biometric Authentication & Identification Product and Services
- Table 128. Aware Biometric Authentication & Identification Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 129. Aware Recent Developments/Updates
- Table 130. Aware Competitive Strengths & Weaknesses
- Table 131. Daon Basic Information, Manufacturing Base and Competitors
- Table 132. Daon Major Business
- Table 133. Daon Biometric Authentication & Identification Product and Services
- Table 134. Daon Biometric Authentication & Identification Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 135. Daon Recent Developments/Updates

Table 136. Daon Competitive Strengths & Weaknesses

Table 137. Ayonix Face Technologies Basic Information, Manufacturing Base and Competitors

Table 138. Ayonix Face Technologies Major Business

Table 139. Ayonix Face Technologies Biometric Authentication & Identification Product and Services

Table 140. Ayonix Face Technologies Biometric Authentication & Identification Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 141. Ayonix Face Technologies Recent Developments/Updates

Table 142. Ayonix Face Technologies Competitive Strengths & Weaknesses

Table 143. Cognitec Systems (SALTO Group) Basic Information, Manufacturing Base and Competitors

Table 144. Cognitec Systems (SALTO Group) Major Business

Table 145. Cognitec Systems (SALTO Group) Biometric Authentication & Identification Product and Services

Table 146. Cognitec Systems (SALTO Group) Biometric Authentication & Identification Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 147. Cognitec Systems (SALTO Group) Recent Developments/Updates

Table 148. Cognitec Systems (SALTO Group) Competitive Strengths & Weaknesses

Table 149. Global Key Players of Biometric Authentication & Identification Upstream (Raw Materials)

Table 150. Global Biometric Authentication & Identification Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Biometric Authentication & Identification Picture

Figure 2. World Biometric Authentication & Identification Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Biometric Authentication & Identification Total Revenue (2021-2032) & (USD Million)

Figure 4. World Biometric Authentication & Identification Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Biometric Authentication & Identification Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Biometric Authentication & Identification Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Biometric Authentication & Identification Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Biometric Authentication & Identification Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Biometric Authentication & Identification Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Biometric Authentication & Identification Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Biometric Authentication & Identification Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Biometric Authentication & Identification Revenue (2021-2032) & (USD Million)

Figure 13. Biometric Authentication & Identification Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Biometric Authentication & Identification Consumption Value (2021-2032) & (USD Million)

Figure 16. World Biometric Authentication & Identification Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Biometric Authentication & Identification Consumption Value (2021-2032) & (USD Million)

Figure 18. China Biometric Authentication & Identification Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Biometric Authentication & Identification Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Biometric Authentication & Identification Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Biometric Authentication & Identification Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Biometric Authentication & Identification Consumption Value (2021-2032) & (USD Million)

Figure 23. India Biometric Authentication & Identification Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Biometric Authentication & Identification by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Biometric Authentication & Identification Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Biometric Authentication & Identification Markets in 2025

Figure 27. United States VS China: Biometric Authentication & Identification Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Biometric Authentication & Identification Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Biometric Authentication & Identification Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Biometric Authentication & Identification Market Size Market Share by Type in 2025

Figure 31. Hardware

Figure 32. Software & Service

Figure 33. World Biometric Authentication & Identification Market Size Market Share by Type (2021-2032)

Figure 34. World Biometric Authentication & Identification Market Size by Identification Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Biometric Authentication & Identification Market Size Market Share by Identification Type in 2025

Figure 36. Fingerprint

Figure 37. Face Recognition

Figure 38. Eye & Iris Scanner

Figure 39. Palm & Vein Reader

Figure 40. Voice Recognition

Figure 41. Others

Figure 42. World Biometric Authentication & Identification Market Size Market Share by Identification Type (2021-2032)

Figure 43. World Biometric Authentication & Identification Market Size by Function,

(USD Million), 2021 & 2025 & 2032

Figure 44. World Biometric Authentication & Identification Market Size Market Share by Function in 2025

Figure 45. Contact

Figure 46. Contactless

Figure 47. World Biometric Authentication & Identification Market Size Market Share by Function (2021-2032)

Figure 48. World Biometric Authentication & Identification Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World Biometric Authentication & Identification Market Size Market Share by Application in 2025

Figure 50. Government

Figure 51. Banking and Finance

Figure 52. Commercial Application

Figure 53. World Biometric Authentication & Identification Market Size Market Share by Application (2021-2032)

Figure 54. Biometric Authentication & Identification Industrial Chain

Figure 55. Methodology

Figure 56. Research Process and Data Source

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