

Global Biomass Pellet Fuel Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

<https://marketpublishers.com/r/G4140D337CCEN.html>

Date: November 2025

Pages: 129

Price: US\$ 3,480.00 (Single User License)

ID: G4140D337CCEN

Abstracts

According to our (Global Info Research) latest study, the global Biomass Pellet Fuel market size was valued at US\$ 827 million in 2024 and is forecast to a readjusted size of USD 1240 million by 2031 with a CAGR of 6.1% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Biomass Pellet Fuel refers to a type of renewable energy fuel made by compressing organic matter—typically agricultural residues (such as corn stalks, wheat straw), forestry by-products (like sawdust, wood chips), or dedicated energy crops—into small, dense cylindrical pellets. These pellets are used as a clean-burning and efficient substitute for fossil fuels in heating systems, power generation, and industrial processes. Biomass pellets offer advantages such as lower emissions, higher energy density, and ease of transport and storage compared to raw biomass.

Biomass pellet fuel typically comes in cylindrical shapes with a diameter of 6–10 mm and a length of 10–30 mm. Key quality parameters include a low moisture content (<10%) and ash content (<0.5% for premium and up to 3% for industrial use), ensuring efficient combustion and minimal residue. The energy content ranges from 16 to 20 MJ/kg (around 4,500–5,500 kcal/kg), with high bulk density (600–750 kg/m³) facilitating storage and transport. Other important properties include high mechanical durability (>95%) to withstand handling, low fines content (

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