

Global Biomass Fuel Pellets Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Biomass Fuel Pellets market size is expected to reach \$ 42529 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Biomass Fuel Pellets are a type of renewable solid fuel produced by compressing organic biomass materials into dense pellet forms through processes such as grinding, drying, and mechanical compression. Common raw materials include wood residues, sawdust, forestry waste, agricultural residues, crop straw, rice husks, and other renewable organic materials. The pelletizing process increases energy density, reduces moisture content, and provides consistent combustion performance, making the fuel easier to store, transport, and use in automated heating systems. Biomass fuel pellets are widely used in residential heating, industrial boilers, power generation, commercial heating systems, and agricultural energy applications. As a renewable energy source, biomass fuel pellets help reduce dependence on fossil fuels, utilize waste biomass resources, and contribute to global carbon reduction goals and sustainable energy development.

In 2025, the global annual sales volume of biomass fuel pellets is 150 million tons, with a unit price of USD 200 per ton and a gross profit margin of 30%.

The Biomass Fuel Pellets market is experiencing steady growth driven by global energy transition initiatives, carbon reduction targets, and increasing demand for renewable energy alternatives. As governments worldwide strengthen environmental regulations, promote clean energy adoption, and encourage industrial decarbonization, biomass fuel pellets are becoming an important substitute for traditional fossil fuels in applications such as heating, industrial boilers, biomass power generation, and commercial energy systems. Particularly in Europe, North America, and parts of Asia, biomass pellets are

gaining popularity due to their renewable characteristics, high energy density, convenient storage and transportation, and efficient combustion performance.

Industrial users remain the primary demand drivers for biomass fuel pellets, including power plants, manufacturing facilities, district heating providers, and large commercial energy consumers. At the same time, residential heating applications are expanding as energy price volatility and environmental policies encourage households to seek cleaner heating alternatives. By utilizing renewable resources such as forestry residues, agricultural by-products, and organic waste materials, biomass fuel pellets support circular economy development while improving resource efficiency and reducing overall carbon emissions.

Looking ahead, the growth of the biomass fuel pellets market will be influenced by several key factors. Supportive renewable energy policies, carbon neutrality goals, and fluctuations in fossil fuel prices are expected to continue creating market opportunities. However, challenges such as raw material availability, transportation costs, sustainability certification requirements, and supply chain reliability may affect future development. Market competition will increasingly focus not only on production capacity and pricing but also on sustainable sourcing, advanced manufacturing processes, environmental compliance, and long-term supply stability. Overall, as global energy systems continue shifting toward low-carbon solutions, biomass fuel pellets are expected to play a growing role in industrial energy supply, district heating, and sustainable energy development.

Report Scope

This report studies the global Biomass Fuel Pellets production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Biomass Fuel Pellets and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Biomass Fuel Pellets that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Biomass Fuel Pellets total production and demand, 2021-2032, (Kilotons)

Global Biomass Fuel Pellets total production value, 2021-2032, (USD Million)

Global Biomass Fuel Pellets production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Biomass Fuel Pellets consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Biomass Fuel Pellets domestic production, consumption, key domestic manufacturers and share

Global Biomass Fuel Pellets production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Biomass Fuel Pellets production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Biomass Fuel Pellets production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Biomass Fuel Pellets market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Enviva, Drax Biomass International, Graanul Invest, AVP Group, Lignetics, Fram Renewable Fuels, Highland Pellets, Pfeifer, Scandbio, CM Biomass, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Biomass Fuel Pellets market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Biomass Fuel Pellets Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Biomass Fuel Pellets Market, Segmentation by Type:

Wood Pellets

Non-Wood Pellets

Global Biomass Fuel Pellets Market, Segmentation by Quality Grade:

Premium Pellets

Standard Pellets

Industrial Pellets

Global Biomass Fuel Pellets Market, Segmentation by Technology:

Conventional Pellet

Torrefied Biomass Pellets

Black Pellets

Global Biomass Fuel Pellets Market, Segmentation by Application:

Home Heating

Industrial Heating

Commercial Heating

Companies Profiled:

Enviva

Drax Biomass International

Graanul Invest

AVP Group

Lignetics

Fram Renewable Fuels

Highland Pellets

Pfeifer

Scandbio

CM Biomass

RZ Pellets

Ante-Holz

Key Questions Answered:

1. How big is the global Biomass Fuel Pellets market?
2. What is the demand of the global Biomass Fuel Pellets market?
3. What is the year over year growth of the global Biomass Fuel Pellets market?
4. What is the production and production value of the global Biomass Fuel Pellets market?
5. Who are the key producers in the global Biomass Fuel Pellets market?
6. What are the growth factors driving the market demand?

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