

# Global Biomass Briquette Fuel Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Biomass Briquette Fuel market size is expected to reach \$ 20410 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

Biomass molding fuel is made of agricultural and forestry residues such as rice stalk, straw, cotton stalk, bamboo sawdust, wood flour, ramie stalk, peanut husk, etc. It is produced by pellet machines or briquetteing machines, after going through several processing procedures, such as crushing, drying, mixing, molding or compressing, etc. And the final products are pellets and briquettes, which are used as a replacement for coal, gasoline gas and other traditional fossil fuels. Compared to fossil fuels, biomass molding fuel produce low net total greenhouse gas emissions because the materials used are already a part of the carbon cycle.

Biomass pellet fuel are biofuels made from compressed organic matter or biomass. Wood pellets are the most common type of pellet fuel and are generally made from compacted sawdust and related industrial wastes from the milling of lumber, manufacture of wood products and furniture, and construction. Other industrial waste sources include empty fruit bunches, palm kernel shells, coconut shells, and tree tops and branches discarded during logging operations.

Biomass briquettes are mostly used in the developing world, where cooking fuels are not as easily available. There has been a move to the use of briquettes in the developed world, where they are used to heat industrial boilers in order to produce electricity from steam. The briquettes are cofired with coal in order to create the heat supplied to the boiler. Biomass briquettes, mostly made of green waste and other organic materials, are commonly used for electricity generation, heat, and cooking fuel. These compressed compounds contain various organic materials, including rice husk, bagasse, ground nut

shells, agricultural waste. The composition of the briquettes varies by area due to the availability of raw materials. The raw materials are gathered and compressed into briquette in order to burn longer and make transportation of the goods easier

There are the difference between biomass pellet and biomass briquette.

Biomass pellets are usually utilized in home pellet stove, central heating boiler, industrial boiler, or in power plants to replace coal. They can also be used as horse bedding and cat litter. However, biomass briquettes are sticks or blocks with large diameter and different shapes (hexagon, cylinder, cuboid, etc.) made by biomass briquette machines. They are primarily for industrial use for heating.

Global Biomass Briquette Fuel key players include German Pellets, Enviva, Pinnacle Renewable Energy Group, Pacific BioEnergy Corporation, Vyborskaya Cellulose, etc. Global top five manufacturers hold a share over 25%.

EU28 is the largest market, with a share over 75%, followed by North America and Russia, both have a share over 10%.

In terms of product, Biomass Pellets is the largest segment, with a share over 80%. And in terms of application, the largest application is Residential and Commercial Heating, followed by Power generation, etc.

This report studies the global Biomass Briquette Fuel production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Biomass Briquette Fuel and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Biomass Briquette Fuel that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Biomass Briquette Fuel total production and demand, 2021-2032, (Kiloton)

Global Biomass Briquette Fuel total production value, 2021-2032, (USD Million)

Global Biomass Briquette Fuel production by region & country, production, value,

CAGR, 2021-2032, (USD Million) & (Kiloton), (based on production site)

Global Biomass Briquette Fuel consumption by region & country, CAGR, 2021-2032 & (Kiloton)

U.S. VS China: Biomass Briquette Fuel domestic production, consumption, key domestic manufacturers and share

Global Biomass Briquette Fuel production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kiloton)

Global Biomass Briquette Fuel production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

Global Biomass Briquette Fuel production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

This report profiles key players in the global Biomass Briquette Fuel market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include German Pellets, Enviva, Pinnacle Renewable Energy Group, Pacific BioEnergy Corporation, Vyborgskaya Cellulose, Rentech, Graanul Invest Group, RWE Innogy, Lignetics, E-pellets, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Biomass Briquette Fuel market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kiloton) and average price (USD/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Biomass Briquette Fuel Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Biomass Briquette Fuel Market, Segmentation by Type:

Biomass Briquette

Biomass Pellet

Global Biomass Briquette Fuel Market, Segmentation by Application:

Residential and Commercial Heating

Power Generation

Others

Companies Profiled:

German Pellets

Enviva

Pinnacle Renewable Energy Group

Pacific BioEnergy Corporation

Vyborgskaya Cellulose

Rentech

Graanul Invest Group

RWE Innogy

Lignetics

E-pellets

Drax Biomass

General Biofuels

BlueFire Renewables

Pfeifer Group

Biomass Secure Power

Viridis Energy

Westervelt

Energex

Fram Renewable Fuels

Protocol Energy

Premium Pellet Ltd.

Granules LG

Enova Energy Group

Corinith Wood Pellets

Maine Woods Pellet

Appalachian Wood Pellets

Bear Mountain Forest Prod

Agropellets

West Oregon Wood Prod

Bayou Wood Pellets

**Key Questions Answered:**

1. How big is the global Biomass Briquette Fuel market?
2. What is the demand of the global Biomass Briquette Fuel market?
3. What is the year over year growth of the global Biomass Briquette Fuel market?
4. What is the production and production value of the global Biomass Briquette Fuel market?
5. Who are the key producers in the global Biomass Briquette Fuel market?
6. What are the growth factors driving the market demand?

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