

Global Biomanufacturing and Fermentation Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GEA75976A007EN.html>

Date: August 2026

Pages: 176

Price: US\$ 3,480.00 (Single User License)

ID: GEA75976A007EN

Abstracts

According to our (Global Info Research) latest study, the global Biomanufacturing and Fermentation Service market size was valued at US\$ 8810 million in 2025 and is forecast to a readjusted size of US\$ 22313 million by 2032 with a CAGR of 14.2% during review period.

Biomanufacturing and fermentation services are a crucial supporting link in the modern biopharmaceutical and biotechnology industries. Their core lies in controlling the large-scale cultivation and production of microorganisms or cells under controlled environments to obtain target proteins, antibodies, vaccines, or functional biomolecules. The upstream fermentation stage involves cell line resuscitation, passage culture, and scale-up culture in large-scale bioreactors to ensure the expression and accumulation of the target product. The downstream purification stage uses processes such as filtration, chromatography, and virus inactivation to separate the target product from impurities in the fermentation broth, obtaining a high-purity stock solution. Biomanufacturing and fermentation services emphasize continuity and process controllability, and are widely used in the production of monoclonal antibodies, vaccines, recombinant proteins, and precisely fermented food ingredients. They rely on specialized equipment, consumables, and a rigorous quality management system to ensure product consistency and safety.

This report is a detailed and comprehensive analysis for global Biomanufacturing and Fermentation Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Biomanufacturing and Fermentation Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Biomanufacturing and Fermentation Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Biomanufacturing and Fermentation Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Biomanufacturing and Fermentation Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Biomanufacturing and Fermentation Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Biomanufacturing and Fermentation Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FUJIFILM Biotechnologies, Elise Biopharma, BOC Sciences, Isomerase Therapeutics, AGC Biologics, Centre for Process Innovation (CPI), Euroapi, 3PBIOVIAN, Abolis Biotechnologies, Evonik, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Biomanufacturing and Fermentation Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Strain Engineering Services

Fermentation Process Optimization

Analytical Testing & Quality Control Services

Fermentation CDMO Service

Market segment by Stage

Laboratory

Pilot Scale

Large-scale Production

Market segment by Application

Biopharmaceuticals

Industrial Biotechnology

Food and Functional Ingredients

Others

Market segment by players, this report covers

FUJIFILM Biotechnologies

Elise Biopharma

BOC Sciences

Isomerase Therapeutics

AGC Biologics

Centre for Process Innovation (CPI)

Euroapi

3PBIOVIAN

Abolis Biotechnologies

Evonik

ScaleUp Bio Pte Ltd

Olon Biotech

Biocatalysts Ltd

Manus Bio

ADM

Bio?Technical Resources

GEA

Lonza

WuXi Biologics

Ajinomoto

BIOVECTRA Inc.

Nordmark Pharma GmbH

Dakota BioWorx

Andgel Industrial (Shanghai) Co

Chengdu Yingde Biomedical

Thermo Fisher Scientific

Asymchem

Danaher

Sartorius

Laurus Bio

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Biomanufacturing and Fermentation Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Biomanufacturing and Fermentation Service, with revenue, gross margin, and global market share of Biomanufacturing and Fermentation Service from 2021 to 2026.

Chapter 3, the Biomanufacturing and Fermentation Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Biomanufacturing and Fermentation Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Biomanufacturing and Fermentation Service.

Chapter 13, to describe Biomanufacturing and Fermentation Service research findings and conclusion.

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