

# Global Biologics and Biosimilars Supply, Demand and Key Producers, 2023-2029

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## Abstracts

The global Biologics and Biosimilars market size is expected to reach \$ 843370 million by 2029, rising at a market growth of 8.3% CAGR during the forecast period (2023-2029).

Global key biologics and biosimilars manufacturers include Johnson & Johnson, Pfizer, Roche, Amgen, AbbVie, and others. The top five manufacturers together account for approximately 50% of the market share, with the largest manufacturer being Pfizer with over 20% share. In terms of product categories, monoclonal antibodies are the largest segment with a market share of 43%, followed by vaccines with a 30% share. In terms of applications, hospitals are the top application area, with about 85% of the market share.

Biologics are very specific, highly effective medicines made in living cells, and historically this was often an animal. Biologics include hormones, cytokines, growth factors, vaccines, gene and cellular therapies, fusion proteins, insulin, interferon, and monoclonal antibody (mAb) products.

A biosimilar (also known as follow-on biologic or subsequent entry biologic) is a biologic medical product that is almost an identical copy of an original product that manufactured by a different company. Biosimilar are officially approved versions of original 'innovator' products and can manufactured when the original product's patent expires. Reference to the innovator product is an integral component of the approval.

This report studies the global Biologics and Biosimilars demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Biologics and Biosimilars, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Biologics and Biosimilars that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Biologics and Biosimilars total market, 2018-2029, (USD Million)

Global Biologics and Biosimilars total market by region & country, CAGR, 2018-2029, (USD Million)

U.S. VS China: Biologics and Biosimilars total market, key domestic companies and share, (USD Million)

Global Biologics and Biosimilars revenue by player and market share 2018-2023, (USD Million)

Global Biologics and Biosimilars total market by Type, CAGR, 2018-2029, (USD Million)

Global Biologics and Biosimilars total market by Application, CAGR, 2018-2029, (USD Million)

This reports profiles major players in the global Biologics and Biosimilars market based on the following parameters – company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roche, Amgen, AbbVie, Sanofi, Johnson & Johnson, Pfizer, Novo Nordisk, Eli Lilly and Novartis, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Biologics and Biosimilars market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), by player, by regions, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

#### Global Biologics and Biosimilars Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Biologics and Biosimilars Market, Segmentation by Type

Monoclonal Antibodies

Interferon

Insulin

Vaccines

Others

#### Global Biologics and Biosimilars Market, Segmentation by Application

Hospital

Retail Pharmacy

Other

Companies Profiled:

Roche

Amgen

AbbVie

Sanofi

Johnson & Johnson

Pfizer

Novo Nordisk

Eli Lilly

Novartis

Merck

Biogen

Celltrion

Sobi

3SBIO

Changchun High Tech

Kanghong Pharma

Innovent Biologics

Gan&Lee

Tonghua Dongbao

United Laboratory

### Key Questions Answered

1. How big is the global Biologics and Biosimilars market?
2. What is the demand of the global Biologics and Biosimilars market?
3. What is the year over year growth of the global Biologics and Biosimilars market?
4. What is the total value of the global Biologics and Biosimilars market?
5. Who are the major players in the global Biologics and Biosimilars market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Biologics and Biosimilars Introduction
- 1.2 World Biologics and Biosimilars Market Size & Forecast (2018 & 2022 & 2029)
- 1.3 World Biologics and Biosimilars Total Market by Region (by Headquarter Location)
  - 1.3.1 World Biologics and Biosimilars Market Size by Region (2018-2029), (by Headquarter Location)
  - 1.3.2 United States Biologics and Biosimilars Market Size (2018-2029)
  - 1.3.3 China Biologics and Biosimilars Market Size (2018-2029)
  - 1.3.4 Europe Biologics and Biosimilars Market Size (2018-2029)
  - 1.3.5 Japan Biologics and Biosimilars Market Size (2018-2029)
  - 1.3.6 South Korea Biologics and Biosimilars Market Size (2018-2029)
  - 1.3.7 ASEAN Biologics and Biosimilars Market Size (2018-2029)
  - 1.3.8 India Biologics and Biosimilars Market Size (2018-2029)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Biologics and Biosimilars Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Biologics and Biosimilars Major Market Trends
- 1.5 Influence of COVID-19 and Russia-Ukraine War
  - 1.5.1 Influence of COVID-19
  - 1.5.2 Influence of Russia-Ukraine War

### 2 DEMAND SUMMARY

- 2.1 World Biologics and Biosimilars Consumption Value (2018-2029)
- 2.2 World Biologics and Biosimilars Consumption Value by Region
  - 2.2.1 World Biologics and Biosimilars Consumption Value by Region (2018-2023)
  - 2.2.2 World Biologics and Biosimilars Consumption Value Forecast by Region (2024-2029)
- 2.3 United States Biologics and Biosimilars Consumption Value (2018-2029)
- 2.4 China Biologics and Biosimilars Consumption Value (2018-2029)
- 2.5 Europe Biologics and Biosimilars Consumption Value (2018-2029)
- 2.6 Japan Biologics and Biosimilars Consumption Value (2018-2029)
- 2.7 South Korea Biologics and Biosimilars Consumption Value (2018-2029)
- 2.8 ASEAN Biologics and Biosimilars Consumption Value (2018-2029)
- 2.9 India Biologics and Biosimilars Consumption Value (2018-2029)

### **3 WORLD BIOLOGICS AND BIOSIMILARS COMPANIES COMPETITIVE ANALYSIS**

- 3.1 World Biologics and Biosimilars Revenue by Player (2018-2023)
- 3.2 Industry Rank and Concentration Rate (CR)
  - 3.2.1 Global Biologics and Biosimilars Industry Rank of Major Players
  - 3.2.2 Global Concentration Ratios (CR4) for Biologics and Biosimilars in 2022
  - 3.2.3 Global Concentration Ratios (CR8) for Biologics and Biosimilars in 2022
- 3.3 Biologics and Biosimilars Company Evaluation Quadrant
- 3.4 Biologics and Biosimilars Market: Overall Company Footprint Analysis
  - 3.4.1 Biologics and Biosimilars Market: Region Footprint
  - 3.4.2 Biologics and Biosimilars Market: Company Product Type Footprint
  - 3.4.3 Biologics and Biosimilars Market: Company Product Application Footprint
- 3.5 Competitive Environment
  - 3.5.1 Historical Structure of the Industry
  - 3.5.2 Barriers of Market Entry
  - 3.5.3 Factors of Competition
- 3.6 Mergers, Acquisitions Activity

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD (BY HEADQUARTER LOCATION)**

- 4.1 United States VS China: Biologics and Biosimilars Revenue Comparison (by Headquarter Location)
  - 4.1.1 United States VS China: Biologics and Biosimilars Market Size Comparison (2018 & 2022 & 2029) (by Headquarter Location)
  - 4.1.2 United States VS China: Biologics and Biosimilars Revenue Market Share Comparison (2018 & 2022 & 2029)
- 4.2 United States Based Companies VS China Based Companies: Biologics and Biosimilars Consumption Value Comparison
  - 4.2.1 United States VS China: Biologics and Biosimilars Consumption Value Comparison (2018 & 2022 & 2029)
  - 4.2.2 United States VS China: Biologics and Biosimilars Consumption Value Market Share Comparison (2018 & 2022 & 2029)
- 4.3 United States Based Biologics and Biosimilars Companies and Market Share, 2018-2023
  - 4.3.1 United States Based Biologics and Biosimilars Companies, Headquarters (States, Country)
  - 4.3.2 United States Based Companies Biologics and Biosimilars Revenue, (2018-2023)

#### 4.4 China Based Companies Biologics and Biosimilars Revenue and Market Share, 2018-2023

4.4.1 China Based Biologics and Biosimilars Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Biologics and Biosimilars Revenue, (2018-2023)

#### 4.5 Rest of World Based Biologics and Biosimilars Companies and Market Share, 2018-2023

4.5.1 Rest of World Based Biologics and Biosimilars Companies, Headquarters (States, Country)

4.5.2 Rest of World Based Companies Biologics and Biosimilars Revenue, (2018-2023)

### **5 MARKET ANALYSIS BY TYPE**

#### 5.1 World Biologics and Biosimilars Market Size Overview by Type: 2018 VS 2022 VS 2029

#### 5.2 Segment Introduction by Type

5.2.1 Monoclonal Antibodies

5.2.2 Interferon

5.2.3 Insulin

5.2.4 Vaccines

5.2.5 Others

#### 5.3 Market Segment by Type

5.3.1 World Biologics and Biosimilars Market Size by Type (2018-2023)

5.3.2 World Biologics and Biosimilars Market Size by Type (2024-2029)

5.3.3 World Biologics and Biosimilars Market Size Market Share by Type (2018-2029)

### **6 MARKET ANALYSIS BY APPLICATION**

#### 6.1 World Biologics and Biosimilars Market Size Overview by Application: 2018 VS 2022 VS 2029

#### 6.2 Segment Introduction by Application

6.2.1 Hospital

6.2.2 Retail Pharmacy

6.2.3 Other

#### 6.3 Market Segment by Application

6.3.1 World Biologics and Biosimilars Market Size by Application (2018-2023)

6.3.2 World Biologics and Biosimilars Market Size by Application (2024-2029)

6.3.3 World Biologics and Biosimilars Market Size by Application (2018-2029)



## 7 COMPANY PROFILES

### 7.1 Roche

7.1.1 Roche Details

7.1.2 Roche Major Business

7.1.3 Roche Biologics and Biosimilars Product and Services

7.1.4 Roche Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023)

7.1.5 Roche Recent Developments/Updates

7.1.6 Roche Competitive Strengths & Weaknesses

### 7.2 Amgen

7.2.1 Amgen Details

7.2.2 Amgen Major Business

7.2.3 Amgen Biologics and Biosimilars Product and Services

7.2.4 Amgen Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023)

7.2.5 Amgen Recent Developments/Updates

7.2.6 Amgen Competitive Strengths & Weaknesses

### 7.3 AbbVie

7.3.1 AbbVie Details

7.3.2 AbbVie Major Business

7.3.3 AbbVie Biologics and Biosimilars Product and Services

7.3.4 AbbVie Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023)

7.3.5 AbbVie Recent Developments/Updates

7.3.6 AbbVie Competitive Strengths & Weaknesses

### 7.4 Sanofi

7.4.1 Sanofi Details

7.4.2 Sanofi Major Business

7.4.3 Sanofi Biologics and Biosimilars Product and Services

7.4.4 Sanofi Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023)

7.4.5 Sanofi Recent Developments/Updates

7.4.6 Sanofi Competitive Strengths & Weaknesses

### 7.5 Johnson & Johnson

7.5.1 Johnson & Johnson Details

7.5.2 Johnson & Johnson Major Business

7.5.3 Johnson & Johnson Biologics and Biosimilars Product and Services

7.5.4 Johnson & Johnson Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023)

7.5.5 Johnson & Johnson Recent Developments/Updates

7.5.6 Johnson & Johnson Competitive Strengths & Weaknesses

7.6 Pfizer

7.6.1 Pfizer Details

7.6.2 Pfizer Major Business

7.6.3 Pfizer Biologics and Biosimilars Product and Services

7.6.4 Pfizer Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023)

7.6.5 Pfizer Recent Developments/Updates

7.6.6 Pfizer Competitive Strengths & Weaknesses

7.7 Novo Nordisk

7.7.1 Novo Nordisk Details

7.7.2 Novo Nordisk Major Business

7.7.3 Novo Nordisk Biologics and Biosimilars Product and Services

7.7.4 Novo Nordisk Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023)

7.7.5 Novo Nordisk Recent Developments/Updates

7.7.6 Novo Nordisk Competitive Strengths & Weaknesses

7.8 Eli Lilly

7.8.1 Eli Lilly Details

7.8.2 Eli Lilly Major Business

7.8.3 Eli Lilly Biologics and Biosimilars Product and Services

7.8.4 Eli Lilly Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023)

7.8.5 Eli Lilly Recent Developments/Updates

7.8.6 Eli Lilly Competitive Strengths & Weaknesses

7.9 Novartis

7.9.1 Novartis Details

7.9.2 Novartis Major Business

7.9.3 Novartis Biologics and Biosimilars Product and Services

7.9.4 Novartis Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023)

7.9.5 Novartis Recent Developments/Updates

7.9.6 Novartis Competitive Strengths & Weaknesses

7.10 Merck

7.10.1 Merck Details

7.10.2 Merck Major Business

- 7.10.3 Merck Biologics and Biosimilars Product and Services
- 7.10.4 Merck Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023)
- 7.10.5 Merck Recent Developments/Updates
- 7.10.6 Merck Competitive Strengths & Weaknesses
- 7.11 Biogen
  - 7.11.1 Biogen Details
  - 7.11.2 Biogen Major Business
  - 7.11.3 Biogen Biologics and Biosimilars Product and Services
  - 7.11.4 Biogen Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023)
  - 7.11.5 Biogen Recent Developments/Updates
  - 7.11.6 Biogen Competitive Strengths & Weaknesses
- 7.12 Celltrion
  - 7.12.1 Celltrion Details
  - 7.12.2 Celltrion Major Business
  - 7.12.3 Celltrion Biologics and Biosimilars Product and Services
  - 7.12.4 Celltrion Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023)
  - 7.12.5 Celltrion Recent Developments/Updates
  - 7.12.6 Celltrion Competitive Strengths & Weaknesses
- 7.13 Sobi
  - 7.13.1 Sobi Details
  - 7.13.2 Sobi Major Business
  - 7.13.3 Sobi Biologics and Biosimilars Product and Services
  - 7.13.4 Sobi Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023)
  - 7.13.5 Sobi Recent Developments/Updates
  - 7.13.6 Sobi Competitive Strengths & Weaknesses
- 7.14 3SBIO
  - 7.14.1 3SBIO Details
  - 7.14.2 3SBIO Major Business
  - 7.14.3 3SBIO Biologics and Biosimilars Product and Services
  - 7.14.4 3SBIO Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023)
  - 7.14.5 3SBIO Recent Developments/Updates
  - 7.14.6 3SBIO Competitive Strengths & Weaknesses
- 7.15 Changchun High Tech
  - 7.15.1 Changchun High Tech Details

- 7.15.2 Changchun High Tech Major Business
- 7.15.3 Changchun High Tech Biologics and Biosimilars Product and Services
- 7.15.4 Changchun High Tech Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023)
- 7.15.5 Changchun High Tech Recent Developments/Updates
- 7.15.6 Changchun High Tech Competitive Strengths & Weaknesses
- 7.16 Kanghong Pharma
  - 7.16.1 Kanghong Pharma Details
  - 7.16.2 Kanghong Pharma Major Business
  - 7.16.3 Kanghong Pharma Biologics and Biosimilars Product and Services
  - 7.16.4 Kanghong Pharma Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023)
  - 7.16.5 Kanghong Pharma Recent Developments/Updates
  - 7.16.6 Kanghong Pharma Competitive Strengths & Weaknesses
- 7.17 Innovent Biologics
  - 7.17.1 Innovent Biologics Details
  - 7.17.2 Innovent Biologics Major Business
  - 7.17.3 Innovent Biologics Biologics and Biosimilars Product and Services
  - 7.17.4 Innovent Biologics Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023)
  - 7.17.5 Innovent Biologics Recent Developments/Updates
  - 7.17.6 Innovent Biologics Competitive Strengths & Weaknesses
- 7.18 Gan&Lee
  - 7.18.1 Gan&Lee Details
  - 7.18.2 Gan&Lee Major Business
  - 7.18.3 Gan&Lee Biologics and Biosimilars Product and Services
  - 7.18.4 Gan&Lee Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023)
  - 7.18.5 Gan&Lee Recent Developments/Updates
  - 7.18.6 Gan&Lee Competitive Strengths & Weaknesses
- 7.19 Tonghua Dongbao
  - 7.19.1 Tonghua Dongbao Details
  - 7.19.2 Tonghua Dongbao Major Business
  - 7.19.3 Tonghua Dongbao Biologics and Biosimilars Product and Services
  - 7.19.4 Tonghua Dongbao Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023)
  - 7.19.5 Tonghua Dongbao Recent Developments/Updates
  - 7.19.6 Tonghua Dongbao Competitive Strengths & Weaknesses
- 7.20 United Laboratory

- 7.20.1 United Laboratory Details
- 7.20.2 United Laboratory Major Business
- 7.20.3 United Laboratory Biologics and Biosimilars Product and Services
- 7.20.4 United Laboratory Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023)
- 7.20.5 United Laboratory Recent Developments/Updates
- 7.20.6 United Laboratory Competitive Strengths & Weaknesses

## **8 INDUSTRY CHAIN ANALYSIS**

- 8.1 Biologics and Biosimilars Industry Chain
- 8.2 Biologics and Biosimilars Upstream Analysis
- 8.3 Biologics and Biosimilars Midstream Analysis
- 8.4 Biologics and Biosimilars Downstream Analysis

## **9 RESEARCH FINDINGS AND CONCLUSION**

## **10 APPENDIX**

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Biologics and Biosimilars Revenue by Region (2018, 2022 and 2029) & (USD Million), (by Headquarter Location)

Table 2. World Biologics and Biosimilars Revenue by Region (2018-2023) & (USD Million), (by Headquarter Location)

Table 3. World Biologics and Biosimilars Revenue by Region (2024-2029) & (USD Million), (by Headquarter Location)

Table 4. World Biologics and Biosimilars Revenue Market Share by Region (2018-2023), (by Headquarter Location)

Table 5. World Biologics and Biosimilars Revenue Market Share by Region (2024-2029), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Biologics and Biosimilars Consumption Value Growth Rate Forecast by Region (2018 & 2022 & 2029) & (USD Million)

Table 8. World Biologics and Biosimilars Consumption Value by Region (2018-2023) & (USD Million)

Table 9. World Biologics and Biosimilars Consumption Value Forecast by Region (2024-2029) & (USD Million)

Table 10. World Biologics and Biosimilars Revenue by Player (2018-2023) & (USD Million)

Table 11. Revenue Market Share of Key Biologics and Biosimilars Players in 2022

Table 12. World Biologics and Biosimilars Industry Rank of Major Player, Based on Revenue in 2022

Table 13. Global Biologics and Biosimilars Company Evaluation Quadrant

Table 14. Head Office of Key Biologics and Biosimilars Player

Table 15. Biologics and Biosimilars Market: Company Product Type Footprint

Table 16. Biologics and Biosimilars Market: Company Product Application Footprint

Table 17. Biologics and Biosimilars Mergers & Acquisitions Activity

Table 18. United States VS China Biologics and Biosimilars Market Size Comparison, (2018 & 2022 & 2029) & (USD Million)

Table 19. United States VS China Biologics and Biosimilars Consumption Value Comparison, (2018 & 2022 & 2029) & (USD Million)

Table 20. United States Based Biologics and Biosimilars Companies, Headquarters (States, Country)

Table 21. United States Based Companies Biologics and Biosimilars Revenue, (2018-2023) & (USD Million)

Table 22. United States Based Companies Biologics and Biosimilars Revenue Market Share (2018-2023)

Table 23. China Based Biologics and Biosimilars Companies, Headquarters (Province, Country)

Table 24. China Based Companies Biologics and Biosimilars Revenue, (2018-2023) & (USD Million)

Table 25. China Based Companies Biologics and Biosimilars Revenue Market Share (2018-2023)

Table 26. Rest of World Based Biologics and Biosimilars Companies, Headquarters (States, Country)

Table 27. Rest of World Based Companies Biologics and Biosimilars Revenue, (2018-2023) & (USD Million)

Table 28. Rest of World Based Companies Biologics and Biosimilars Revenue Market Share (2018-2023)

Table 29. World Biologics and Biosimilars Market Size by Type, (USD Million), 2018 & 2022 & 2029

Table 30. World Biologics and Biosimilars Market Size by Type (2018-2023) & (USD Million)

Table 31. World Biologics and Biosimilars Market Size by Type (2024-2029) & (USD Million)

Table 32. World Biologics and Biosimilars Market Size by Application, (USD Million), 2018 & 2022 & 2029

Table 33. World Biologics and Biosimilars Market Size by Application (2018-2023) & (USD Million)

Table 34. World Biologics and Biosimilars Market Size by Application (2024-2029) & (USD Million)

Table 35. Roche Basic Information, Area Served and Competitors

Table 36. Roche Major Business

Table 37. Roche Biologics and Biosimilars Product and Services

Table 38. Roche Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)

Table 39. Roche Recent Developments/Updates

Table 40. Roche Competitive Strengths & Weaknesses

Table 41. Amgen Basic Information, Area Served and Competitors

Table 42. Amgen Major Business

Table 43. Amgen Biologics and Biosimilars Product and Services

Table 44. Amgen Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)

Table 45. Amgen Recent Developments/Updates



- Table 46. Amgen Competitive Strengths & Weaknesses
- Table 47. AbbVie Basic Information, Area Served and Competitors
- Table 48. AbbVie Major Business
- Table 49. AbbVie Biologics and Biosimilars Product and Services
- Table 50. AbbVie Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)
- Table 51. AbbVie Recent Developments/Updates
- Table 52. AbbVie Competitive Strengths & Weaknesses
- Table 53. Sanofi Basic Information, Area Served and Competitors
- Table 54. Sanofi Major Business
- Table 55. Sanofi Biologics and Biosimilars Product and Services
- Table 56. Sanofi Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)
- Table 57. Sanofi Recent Developments/Updates
- Table 58. Sanofi Competitive Strengths & Weaknesses
- Table 59. Johnson & Johnson Basic Information, Area Served and Competitors
- Table 60. Johnson & Johnson Major Business
- Table 61. Johnson & Johnson Biologics and Biosimilars Product and Services
- Table 62. Johnson & Johnson Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)
- Table 63. Johnson & Johnson Recent Developments/Updates
- Table 64. Johnson & Johnson Competitive Strengths & Weaknesses
- Table 65. Pfizer Basic Information, Area Served and Competitors
- Table 66. Pfizer Major Business
- Table 67. Pfizer Biologics and Biosimilars Product and Services
- Table 68. Pfizer Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)
- Table 69. Pfizer Recent Developments/Updates
- Table 70. Pfizer Competitive Strengths & Weaknesses
- Table 71. Novo Nordisk Basic Information, Area Served and Competitors
- Table 72. Novo Nordisk Major Business
- Table 73. Novo Nordisk Biologics and Biosimilars Product and Services
- Table 74. Novo Nordisk Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)
- Table 75. Novo Nordisk Recent Developments/Updates
- Table 76. Novo Nordisk Competitive Strengths & Weaknesses
- Table 77. Eli Lilly Basic Information, Area Served and Competitors
- Table 78. Eli Lilly Major Business
- Table 79. Eli Lilly Biologics and Biosimilars Product and Services



Table 80. Eli Lilly Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)

Table 81. Eli Lilly Recent Developments/Updates

Table 82. Eli Lilly Competitive Strengths & Weaknesses

Table 83. Novartis Basic Information, Area Served and Competitors

Table 84. Novartis Major Business

Table 85. Novartis Biologics and Biosimilars Product and Services

Table 86. Novartis Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)

Table 87. Novartis Recent Developments/Updates

Table 88. Novartis Competitive Strengths & Weaknesses

Table 89. Merck Basic Information, Area Served and Competitors

Table 90. Merck Major Business

Table 91. Merck Biologics and Biosimilars Product and Services

Table 92. Merck Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)

Table 93. Merck Recent Developments/Updates

Table 94. Merck Competitive Strengths & Weaknesses

Table 95. Biogen Basic Information, Area Served and Competitors

Table 96. Biogen Major Business

Table 97. Biogen Biologics and Biosimilars Product and Services

Table 98. Biogen Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)

Table 99. Biogen Recent Developments/Updates

Table 100. Biogen Competitive Strengths & Weaknesses

Table 101. Celltrion Basic Information, Area Served and Competitors

Table 102. Celltrion Major Business

Table 103. Celltrion Biologics and Biosimilars Product and Services

Table 104. Celltrion Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)

Table 105. Celltrion Recent Developments/Updates

Table 106. Celltrion Competitive Strengths & Weaknesses

Table 107. Sobi Basic Information, Area Served and Competitors

Table 108. Sobi Major Business

Table 109. Sobi Biologics and Biosimilars Product and Services

Table 110. Sobi Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)

Table 111. Sobi Recent Developments/Updates

Table 112. Sobi Competitive Strengths & Weaknesses

- Table 113. 3SBIO Basic Information, Area Served and Competitors
- Table 114. 3SBIO Major Business
- Table 115. 3SBIO Biologics and Biosimilars Product and Services
- Table 116. 3SBIO Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)
- Table 117. 3SBIO Recent Developments/Updates
- Table 118. 3SBIO Competitive Strengths & Weaknesses
- Table 119. Changchun High Tech Basic Information, Area Served and Competitors
- Table 120. Changchun High Tech Major Business
- Table 121. Changchun High Tech Biologics and Biosimilars Product and Services
- Table 122. Changchun High Tech Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)
- Table 123. Changchun High Tech Recent Developments/Updates
- Table 124. Changchun High Tech Competitive Strengths & Weaknesses
- Table 125. Kanghong Pharma Basic Information, Area Served and Competitors
- Table 126. Kanghong Pharma Major Business
- Table 127. Kanghong Pharma Biologics and Biosimilars Product and Services
- Table 128. Kanghong Pharma Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)
- Table 129. Kanghong Pharma Recent Developments/Updates
- Table 130. Kanghong Pharma Competitive Strengths & Weaknesses
- Table 131. Innovent Biologics Basic Information, Area Served and Competitors
- Table 132. Innovent Biologics Major Business
- Table 133. Innovent Biologics Biologics and Biosimilars Product and Services
- Table 134. Innovent Biologics Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)
- Table 135. Innovent Biologics Recent Developments/Updates
- Table 136. Innovent Biologics Competitive Strengths & Weaknesses
- Table 137. Gan&Lee Basic Information, Area Served and Competitors
- Table 138. Gan&Lee Major Business
- Table 139. Gan&Lee Biologics and Biosimilars Product and Services
- Table 140. Gan&Lee Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)
- Table 141. Gan&Lee Recent Developments/Updates
- Table 142. Gan&Lee Competitive Strengths & Weaknesses
- Table 143. Tonghua Dongbao Basic Information, Area Served and Competitors
- Table 144. Tonghua Dongbao Major Business
- Table 145. Tonghua Dongbao Biologics and Biosimilars Product and Services
- Table 146. Tonghua Dongbao Biologics and Biosimilars Revenue, Gross Margin and

Market Share (2018-2023) & (USD Million)

Table 147. Tonghua Dongbao Recent Developments/Updates

Table 148. United Laboratory Basic Information, Area Served and Competitors

Table 149. United Laboratory Major Business

Table 150. United Laboratory Biologics and Biosimilars Product and Services

Table 151. United Laboratory Biologics and Biosimilars Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)

Table 152. Global Key Players of Biologics and Biosimilars Upstream (Raw Materials)

Table 153. Biologics and Biosimilars Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. Biologics and Biosimilars Picture
- Figure 2. World Biologics and Biosimilars Total Market Size: 2018 & 2022 & 2029, (USD Million)
- Figure 3. World Biologics and Biosimilars Total Market Size (2018-2029) & (USD Million)
- Figure 4. World Biologics and Biosimilars Revenue Market Share by Region (2018, 2022 and 2029) & (USD Million) , (by Headquarter Location)
- Figure 5. World Biologics and Biosimilars Revenue Market Share by Region (2018-2029), (by Headquarter Location)
- Figure 6. United States Based Company Biologics and Biosimilars Revenue (2018-2029) & (USD Million)
- Figure 7. China Based Company Biologics and Biosimilars Revenue (2018-2029) & (USD Million)
- Figure 8. Europe Based Company Biologics and Biosimilars Revenue (2018-2029) & (USD Million)
- Figure 9. Japan Based Company Biologics and Biosimilars Revenue (2018-2029) & (USD Million)
- Figure 10. South Korea Based Company Biologics and Biosimilars Revenue (2018-2029) & (USD Million)
- Figure 11. ASEAN Based Company Biologics and Biosimilars Revenue (2018-2029) & (USD Million)
- Figure 12. India Based Company Biologics and Biosimilars Revenue (2018-2029) & (USD Million)
- Figure 13. Biologics and Biosimilars Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World Biologics and Biosimilars Consumption Value (2018-2029) & (USD Million)
- Figure 16. World Biologics and Biosimilars Consumption Value Market Share by Region (2018-2029)
- Figure 17. United States Biologics and Biosimilars Consumption Value (2018-2029) & (USD Million)
- Figure 18. China Biologics and Biosimilars Consumption Value (2018-2029) & (USD Million)
- Figure 19. Europe Biologics and Biosimilars Consumption Value (2018-2029) & (USD Million)

Figure 20. Japan Biologics and Biosimilars Consumption Value (2018-2029) & (USD Million)

Figure 21. South Korea Biologics and Biosimilars Consumption Value (2018-2029) & (USD Million)

Figure 22. ASEAN Biologics and Biosimilars Consumption Value (2018-2029) & (USD Million)

Figure 23. India Biologics and Biosimilars Consumption Value (2018-2029) & (USD Million)

Figure 24. Producer Shipments of Biologics and Biosimilars by Player Revenue (\$MM) and Market Share (%): 2022

Figure 25. Global Four-firm Concentration Ratios (CR4) for Biologics and Biosimilars Markets in 2022

Figure 26. Global Four-firm Concentration Ratios (CR8) for Biologics and Biosimilars Markets in 2022

Figure 27. United States VS China: Biologics and Biosimilars Revenue Market Share Comparison (2018 & 2022 & 2029)

Figure 28. United States VS China: Biologics and Biosimilars Consumption Value Market Share Comparison (2018 & 2022 & 2029)

Figure 29. World Biologics and Biosimilars Market Size by Type, (USD Million), 2018 & 2022 & 2029

Figure 30. World Biologics and Biosimilars Market Size Market Share by Type in 2022

Figure 31. Monoclonal Antibodies

Figure 32. Interferon

Figure 33. Insulin

Figure 34. Vaccines

Figure 35. Others

Figure 36. World Biologics and Biosimilars Market Size Market Share by Type (2018-2029)

Figure 37. World Biologics and Biosimilars Market Size by Application, (USD Million), 2018 & 2022 & 2029

Figure 38. World Biologics and Biosimilars Market Size Market Share by Application in 2022

Figure 39. Hospital

Figure 40. Retail Pharmacy

Figure 41. Other

Figure 42. Biologics and Biosimilars Industrial Chain

Figure 43. Methodology

Figure 44. Research Process and Data Source

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