

Global Biological Specimen Preservation & Handling Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Biological Specimen Preservation & Handling market size is expected to reach \$ 10073 million by 2032, rising at a market growth of 8.2% CAGR during the forecast period (2026-2032).

Biological sample storage and processing services refer to third-party services that manage human, animal, or microbial samples, providing end-to-end or modular workflows including sample receipt, identification registration, barcode tracking, pre-processing, aliquoting, refrigerated/frozen/ultra-low temperature/liquid nitrogen storage, inventory management, inbound and outbound logistics, transport, and eventual disposal. Essentially, these services constitute “sample asset management plus cold chain compliant operations.” The overall gross margin is approximately 48%.

The core demand for biological sample storage and processing comes from drug development, clinical trials, diagnostic development, and advanced therapies. Pharmaceutical companies and CROs increasingly outsource biobanking, cold chain management, sample logistics, and tracking to professional institutions, as any loss, uncontrolled freeze-thaw, or incomplete chain-of-custody records can directly impact clinical data quality and regulatory compliance.

Industry growth is driven not simply by an increase in sample quantity but by higher sample value. With the rise of oncology, immunology, rare diseases, companion diagnostics, cell therapies, and gene therapies, requirements for PBMCs, cells, tissues, RNA, viral vectors, and therapeutic-grade retained samples in terms of temperature zones, timing, viability, and traceability have significantly increased. The competitive landscape is concentrating around “global network + compliance capability + data systems.” Lower-end frozen storage faces regional competition and price pressure,

while liquid nitrogen storage, GxP/GMP compliance, cell therapy, multinational clinical trial sample management, and high-value sample transfers remain high-barrier segments.

Over the next six years, the market is expected to grow from USD 6.1 billion in 2026 to USD 9.1 billion by 2031, driven primarily by more complex clinical trials, the industrialization of advanced therapies, digital sample management, and pharmaceutical outsourcing for cost reduction. Overall, this is a moderately sized professional life sciences service market with high client stickiness, strong compliance barriers, and stable gross margins.

This report studies the global Biological Specimen Preservation & Handling demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Biological Specimen Preservation & Handling, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Biological Specimen Preservation & Handling that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Biological Specimen Preservation & Handling total market, 2021-2032, (USD Million)

Global Biological Specimen Preservation & Handling total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Biological Specimen Preservation & Handling total market, key domestic companies, and share, (USD Million)

Global Biological Specimen Preservation & Handling revenue by player, revenue and market share 2021-2026, (USD Million)

Global Biological Specimen Preservation & Handling total market by Type, CAGR, 2021-2032, (USD Million)

Global Biological Specimen Preservation & Handling total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Biological Specimen Preservation & Handling market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Azenta Life Sciences, Thermo Fisher

Scientific / Patheon / PPD, Labcorp, IQVIA Laboratories, ICON plc, Medpace, Precision for Medicine, Cryoport Systems, SciSafe, Masy BioServices, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Biological Specimen Preservation & Handling market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Biological Specimen Preservation & Handling Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Biological Specimen Preservation & Handling Market, Segmentation by Type:

Storage Only

Sample Processing

Inventory Management

Logistics Management

Full Service

Other Services

Global Biological Specimen Preservation & Handling Market, Segmentation by Storage Condition:

Controlled Ambient

Refrigerated

Frozen

Ultra-Low

Cryogenic

Special Conditions

Global Biological Specimen Preservation & Handling Market, Segmentation by Specimen Form:

Fluid Specimens

Analytical Tissue Specimens

Cell Specimens

Molecular Specimens

Microbial Specimens

Gross Anatomical Specimens

Other Specimens

Global Biological Specimen Preservation & Handling Market, Segmentation by Application:

Drug R&D

Diagnostics

Medical Training

Others

Companies Profiled:

Azenta Life Sciences

Thermo Fisher Scientific / Patheon / PPD

Labcorp

IQVIA Laboratories

ICON plc

Medpace

Precision for Medicine

Cryoport Systems

SciSafe

Masy BioServices

Sampled

Eurofins Viracor BioPharma

Cerba Research

Clinigen

Almac Group

CellCarta

Frontage Laboratories

LabConnect

KCAS Bio

Quest Diagnostics

Charles River Laboratories

WuXi AppTec

Parexel

Sonic Clinical Trials

REPROCELL

Astorion

Cryosite

Discovery Life Sciences

BioIVT

Boca Biolistics

Cureline

Key Questions Answered

1. How big is the global Biological Specimen Preservation & Handling market?
2. What is the demand of the global Biological Specimen Preservation & Handling market?
3. What is the year over year growth of the global Biological Specimen Preservation & Handling market?
4. What is the total value of the global Biological Specimen Preservation & Handling market?
5. Who are the Major Players in the global Biological Specimen Preservation & Handling market?
6. What are the growth factors driving the market demand?

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