

Global Biological Sample Temperature-controlled Storage Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G3CB57375A75EN.html>

Date: January 2026

Pages: 172

Price: US\$ 3,480.00 (Single User License)

ID: G3CB57375A75EN

Abstracts

According to our (Global Info Research) latest study, the global Biological Sample Temperature-controlled Storage Services market size was valued at US\$ 698 million in 2025 and is forecast to a readjusted size of US\$ 1370 million by 2032 with a CAGR of 10.3% during review period.

Biological Sample Temperature-controlled Storage Services refer to specialized third party services that store biological samples under precisely controlled and continuously monitored temperature conditions to preserve sample stability, viability, and integrity for research, clinical, diagnostic, or biomanufacturing purposes. The service typically covers defined temperature bands ranging from refrigerated through frozen, ultra-low, and cryogenic storage, supported by validated equipment, alarmed monitoring, backup power and redundancy, secure access control, documented quality procedures, inventory and chain of custody tracking, and standardized processes for sample receipt, labeling, retrieval, and temperature-controlled dispatch.

The biological sample temperature controlled storage services market is moving from a capacity driven business toward a risk management and compliance driven business, as sponsors and laboratories place greater value on proven chain of custody, audit readiness, and continuity planning than on storage space alone. The differentiation is increasingly created through multi temperature networks, validated processes, and integrated sample operations such as accessioning, inventory governance, and rapid retrieval that shorten study timelines and reduce the probability of sample loss or temperature excursions. Demand is also being reinforced by the growth of complex clinical studies and distributed research models that require reliable regional depots and standardized handling across sites. As a result, providers with strong quality systems,

redundant infrastructure, and digital visibility tools are best positioned to capture share, while smaller single site operators face rising customer expectations around documentation, resilience, and global scalability.

This report is a detailed and comprehensive analysis for global Biological Sample Temperature-controlled Storage Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Storage Temperature and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Biological Sample Temperature-controlled Storage Services market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Biological Sample Temperature-controlled Storage Services market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Biological Sample Temperature-controlled Storage Services market size and forecasts, by Storage Temperature and by Application, in consumption value (\$ Million), 2021-2032

Global Biological Sample Temperature-controlled Storage Services market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Biological Sample Temperature-controlled Storage Services

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Biological Sample Temperature-controlled Storage Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, IQVIA, Labcorp, Eurofins, Merck, Quest Diagnostics, ICON, Charles River Laboratories, EPL Archives (VWR), Precision for Medicine, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Biological Sample Temperature-controlled Storage Services market is split by Storage Temperature and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Storage Temperature and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Storage Temperature

Room Temperature Storage

Low Temperature Storage

Ultra-low Temperature Storage

Liquid Nitrogen Storage

Others

Market segment by Material Type

Cells and Cell Lines

Tissues and Organs

Nucleic Acids

Proteins and Biologics

Others

Market segment by Service Scope

On-site Managed Service

Off-site Commercial Repository

Market segment by Application

Pharmaceutical and Biotechnology Companies

Research Institutions and Universities

Hospitals and Clinical Diagnostic Facilities

Government

Others

Market segment by players, this report covers

Thermo Fisher Scientific

IQVIA

Labcorp

Eurofins

Merck

Quest Diagnostics

ICON

Charles River Laboratories

EPL Archives (VWR)

Precision for Medicine

Azenta

Versiti

Cryoport

Alcami

HKSTP

BioLife Solutions

Kryosphere

BioArkive

Tescor

Precision Stability Storage

Birka BioStorag

Vigilant Bioservices

Medpace

WuXi AppTec

Goodwill E-health Info

Shanghai Outdo Biotech

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Biological Sample Temperature-controlled Storage Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Biological Sample Temperature-controlled Storage Services, with revenue, gross margin, and global market share of Biological Sample Temperature-controlled Storage Services from 2021 to 2026.

Chapter 3, the Biological Sample Temperature-controlled Storage Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Storage Temperature and by Application, with consumption value and growth rate by Storage Temperature, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Biological Sample Temperature-controlled Storage Services market forecast, by regions, by Storage Temperature and by Application, with consumption value, from

2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Biological Sample Temperature-controlled Storage Services.

Chapter 13, to describe Biological Sample Temperature-controlled Storage Services research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of Biological Sample Temperature-controlled Storage Services by Storage Temperature

1.3.1 Overview: Global Biological Sample Temperature-controlled Storage Services Market Size by Storage Temperature: 2021 Versus 2025 Versus 2032

1.3.2 Global Biological Sample Temperature-controlled Storage Services Consumption Value Market Share by Storage Temperature in 2025

1.3.3 Room Temperature Storage

1.3.4 Low Temperature Storage

1.3.5 Ultra-low Temperature Storage

1.3.6 Liquid Nitrogen Storage

1.3.7 Others

1.4 Classification of Biological Sample Temperature-controlled Storage Services by Material Type

1.4.1 Overview: Global Biological Sample Temperature-controlled Storage Services Market Size by Material Type: 2021 Versus 2025 Versus 2032

1.4.2 Global Biological Sample Temperature-controlled Storage Services Consumption Value Market Share by Material Type in 2025

1.4.3 Cells and Cell Lines

1.4.4 Tissues and Organs

1.4.5 Nucleic Acids

1.4.6 Proteins and Biologics

1.4.7 Others

1.5 Classification of Biological Sample Temperature-controlled Storage Services by Service Scope

1.5.1 Overview: Global Biological Sample Temperature-controlled Storage Services Market Size by Service Scope: 2021 Versus 2025 Versus 2032

1.5.2 Global Biological Sample Temperature-controlled Storage Services Consumption Value Market Share by Service Scope in 2025

1.5.3 On-site Managed Service

1.5.4 Off-site Commercial Repository

1.6 Global Biological Sample Temperature-controlled Storage Services Market by Application

1.6.1 Overview: Global Biological Sample Temperature-controlled Storage Services

Market Size by Application: 2021 Versus 2025 Versus 2032

- 1.6.2 Pharmaceutical and Biotechnology Companies
- 1.6.3 Research Institutions and Universities
- 1.6.4 Hospitals and Clinical Diagnostic Facilities
- 1.6.5 Government
- 1.6.6 Others

1.7 Global Biological Sample Temperature-controlled Storage Services Market Size & Forecast

1.8 Global Biological Sample Temperature-controlled Storage Services Market Size and Forecast by Region

- 1.8.1 Global Biological Sample Temperature-controlled Storage Services Market Size by Region: 2021 VS 2025 VS 2032
- 1.8.2 Global Biological Sample Temperature-controlled Storage Services Market Size by Region, (2021-2032)
- 1.8.3 North America Biological Sample Temperature-controlled Storage Services Market Size and Prospect (2021-2032)
- 1.8.4 Europe Biological Sample Temperature-controlled Storage Services Market Size and Prospect (2021-2032)
- 1.8.5 Asia-Pacific Biological Sample Temperature-controlled Storage Services Market Size and Prospect (2021-2032)
- 1.8.6 South America Biological Sample Temperature-controlled Storage Services Market Size and Prospect (2021-2032)
- 1.8.7 Middle East & Africa Biological Sample Temperature-controlled Storage Services Market Size and Prospect (2021-2032)

2 COMPANY PROFILES

2.1 Thermo Fisher Scientific

- 2.1.1 Thermo Fisher Scientific Details
- 2.1.2 Thermo Fisher Scientific Major Business
- 2.1.3 Thermo Fisher Scientific Biological Sample Temperature-controlled Storage Services Product and Solutions
- 2.1.4 Thermo Fisher Scientific Biological Sample Temperature-controlled Storage Services Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Thermo Fisher Scientific Recent Developments and Future Plans

2.2 IQVIA

- 2.2.1 IQVIA Details
- 2.2.2 IQVIA Major Business
- 2.2.3 IQVIA Biological Sample Temperature-controlled Storage Services Product and

Solutions

2.2.4 IQVIA Biological Sample Temperature-controlled Storage Services Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 IQVIA Recent Developments and Future Plans

2.3 Labcorp

2.3.1 Labcorp Details

2.3.2 Labcorp Major Business

2.3.3 Labcorp Biological Sample Temperature-controlled Storage Services Product and Solutions

2.3.4 Labcorp Biological Sample Temperature-controlled Storage Services Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Labcorp Recent Developments and Future Plans

2.4 Eurofins

2.4.1 Eurofins Details

2.4.2 Eurofins Major Business

2.4.3 Eurofins Biological Sample Temperature-controlled Storage Services Product and Solutions

2.4.4 Eurofins Biological Sample Temperature-controlled Storage Services Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Eurofins Recent Developments and Future Plans

2.5 Merck

2.5.1 Merck Details

2.5.2 Merck Major Business

2.5.3 Merck Biological Sample Temperature-controlled Storage Services Product and Solutions

2.5.4 Merck Biological Sample Temperature-controlled Storage Services Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Merck Recent Developments and Future Plans

2.6 Quest Diagnostics

2.6.1 Quest Diagnostics Details

2.6.2 Quest Diagnostics Major Business

2.6.3 Quest Diagnostics Biological Sample Temperature-controlled Storage Services Product and Solutions

2.6.4 Quest Diagnostics Biological Sample Temperature-controlled Storage Services Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Quest Diagnostics Recent Developments and Future Plans

2.7 ICON

2.7.1 ICON Details

2.7.2 ICON Major Business

2.7.3 ICON Biological Sample Temperature-controlled Storage Services Product and Solutions

2.7.4 ICON Biological Sample Temperature-controlled Storage Services Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 ICON Recent Developments and Future Plans

2.8 Charles River Laboratories

2.8.1 Charles River Laboratories Details

2.8.2 Charles River Laboratories Major Business

2.8.3 Charles River Laboratories Biological Sample Temperature-controlled Storage Services Product and Solutions

2.8.4 Charles River Laboratories Biological Sample Temperature-controlled Storage Services Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Charles River Laboratories Recent Developments and Future Plans

2.9 EPL Archives (VWR)

2.9.1 EPL Archives (VWR) Details

2.9.2 EPL Archives (VWR) Major Business

2.9.3 EPL Archives (VWR) Biological Sample Temperature-controlled Storage Services Product and Solutions

2.9.4 EPL Archives (VWR) Biological Sample Temperature-controlled Storage Services Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 EPL Archives (VWR) Recent Developments and Future Plans

2.10 Precision for Medicine

2.10.1 Precision for Medicine Details

2.10.2 Precision for Medicine Major Business

2.10.3 Precision for Medicine Biological Sample Temperature-controlled Storage Services Product and Solutions

2.10.4 Precision for Medicine Biological Sample Temperature-controlled Storage Services Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Precision for Medicine Recent Developments and Future Plans

2.11 Azenta

2.11.1 Azenta Details

2.11.2 Azenta Major Business

2.11.3 Azenta Biological Sample Temperature-controlled Storage Services Product and Solutions

2.11.4 Azenta Biological Sample Temperature-controlled Storage Services Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Azenta Recent Developments and Future Plans

2.12 Versiti

2.12.1 Versiti Details

- 2.12.2 Versiti Major Business
- 2.12.3 Versiti Biological Sample Temperature-controlled Storage Services Product and Solutions
- 2.12.4 Versiti Biological Sample Temperature-controlled Storage Services Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Versiti Recent Developments and Future Plans
- 2.13 Cryoport
 - 2.13.1 Cryoport Details
 - 2.13.2 Cryoport Major Business
 - 2.13.3 Cryoport Biological Sample Temperature-controlled Storage Services Product and Solutions
 - 2.13.4 Cryoport Biological Sample Temperature-controlled Storage Services Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Cryoport Recent Developments and Future Plans
- 2.14 Alcami
 - 2.14.1 Alcami Details
 - 2.14.2 Alcami Major Business
 - 2.14.3 Alcami Biological Sample Temperature-controlled Storage Services Product and Solutions
 - 2.14.4 Alcami Biological Sample Temperature-controlled Storage Services Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Alcami Recent Developments and Future Plans
- 2.15 HKSTP
 - 2.15.1 HKSTP Details
 - 2.15.2 HKSTP Major Business
 - 2.15.3 HKSTP Biological Sample Temperature-controlled Storage Services Product and Solutions
 - 2.15.4 HKSTP Biological Sample Temperature-controlled Storage Services Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 HKSTP Recent Developments and Future Plans
- 2.16 BioLife Solutions
 - 2.16.1 BioLife Solutions Details
 - 2.16.2 BioLife Solutions Major Business
 - 2.16.3 BioLife Solutions Biological Sample Temperature-controlled Storage Services Product and Solutions
 - 2.16.4 BioLife Solutions Biological Sample Temperature-controlled Storage Services Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 BioLife Solutions Recent Developments and Future Plans
- 2.17 Kryosphere

- 2.17.1 Kryosphere Details
- 2.17.2 Kryosphere Major Business
- 2.17.3 Kryosphere Biological Sample Temperature-controlled Storage Services Product and Solutions
- 2.17.4 Kryosphere Biological Sample Temperature-controlled Storage Services Revenue, Gross Margin and Market Share (2021-2026)
- 2.17.5 Kryosphere Recent Developments and Future Plans
- 2.18 BioArkive
 - 2.18.1 BioArkive Details
 - 2.18.2 BioArkive Major Business
 - 2.18.3 BioArkive Biological Sample Temperature-controlled Storage Services Product and Solutions
 - 2.18.4 BioArkive Biological Sample Temperature-controlled Storage Services Revenue, Gross Margin and Market Share (2021-2026)
 - 2.18.5 BioArkive Recent Developments and Future Plans
- 2.19 Tescor
 - 2.19.1 Tescor Details
 - 2.19.2 Tescor Major Business
 - 2.19.3 Tescor Biological Sample Temperature-controlled Storage Services Product and Solutions
 - 2.19.4 Tescor Biological Sample Temperature-controlled Storage Services Revenue, Gross Margin and Market Share (2021-2026)
 - 2.19.5 Tescor Recent Developments and Future Plans
- 2.20 Precision Stability Storage
 - 2.20.1 Precision Stability Storage Details
 - 2.20.2 Precision Stability Storage Major Business
 - 2.20.3 Precision Stability Storage Biological Sample Temperature-controlled Storage Services Product and Solutions
 - 2.20.4 Precision Stability Storage Biological Sample Temperature-controlled Storage Services Revenue, Gross Margin and Market Share (2021-2026)
 - 2.20.5 Precision Stability Storage Recent Developments and Future Plans
- 2.21 Birka BioStorag
 - 2.21.1 Birka BioStorag Details
 - 2.21.2 Birka BioStorag Major Business
 - 2.21.3 Birka BioStorag Biological Sample Temperature-controlled Storage Services Product and Solutions
 - 2.21.4 Birka BioStorag Biological Sample Temperature-controlled Storage Services Revenue, Gross Margin and Market Share (2021-2026)
 - 2.21.5 Birka BioStorag Recent Developments and Future Plans

2.22 Vigilant Bioservices

2.22.1 Vigilant Bioservices Details

2.22.2 Vigilant Bioservices Major Business

2.22.3 Vigilant Bioservices Biological Sample Temperature-controlled Storage Services Product and Solutions

2.22.4 Vigilant Bioservices Biological Sample Temperature-controlled Storage Services Revenue, Gross Margin and Market Share (2021-2026)

2.22.5 Vigilant Bioservices Recent Developments and Future Plans

2.23 Medpace

2.23.1 Medpace Details

2.23.2 Medpace Major Business

2.23.3 Medpace Biological Sample Temperature-controlled Storage Services Product and Solutions

2.23.4 Medpace Biological Sample Temperature-controlled Storage Services Revenue, Gross Margin and Market Share (2021-2026)

2.23.5 Medpace Recent Developments and Future Plans

2.24 WuXi AppTec

2.24.1 WuXi AppTec Details

2.24.2 WuXi AppTec Major Business

2.24.3 WuXi AppTec Biological Sample Temperature-controlled Storage Services Product and Solutions

2.24.4 WuXi AppTec Biological Sample Temperature-controlled Storage Services Revenue, Gross Margin and Market Share (2021-2026)

2.24.5 WuXi AppTec Recent Developments and Future Plans

2.25 Goodwill E-health Info

2.25.1 Goodwill E-health Info Details

2.25.2 Goodwill E-health Info Major Business

2.25.3 Goodwill E-health Info Biological Sample Temperature-controlled Storage Services Product and Solutions

2.25.4 Goodwill E-health Info Biological Sample Temperature-controlled Storage Services Revenue, Gross Margin and Market Share (2021-2026)

2.25.5 Goodwill E-health Info Recent Developments and Future Plans

2.26 Shanghai Outdo Biotech

2.26.1 Shanghai Outdo Biotech Details

2.26.2 Shanghai Outdo Biotech Major Business

2.26.3 Shanghai Outdo Biotech Biological Sample Temperature-controlled Storage Services Product and Solutions

2.26.4 Shanghai Outdo Biotech Biological Sample Temperature-controlled Storage Services Revenue, Gross Margin and Market Share (2021-2026)

2.26.5 Shanghai Outdo Biotech Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

3.1 Global Biological Sample Temperature-controlled Storage Services Revenue and Share by Players (2021-2026)

3.2 Market Share Analysis (2025)

3.2.1 Market Share of Biological Sample Temperature-controlled Storage Services by Company Revenue

3.2.2 Top 3 Biological Sample Temperature-controlled Storage Services Players Market Share in 2025

3.2.3 Top 6 Biological Sample Temperature-controlled Storage Services Players Market Share in 2025

3.3 Biological Sample Temperature-controlled Storage Services Market: Overall Company Footprint Analysis

3.3.1 Biological Sample Temperature-controlled Storage Services Market: Region Footprint

3.3.2 Biological Sample Temperature-controlled Storage Services Market: Company Product Type Footprint

3.3.3 Biological Sample Temperature-controlled Storage Services Market: Company Product Application Footprint

3.4 New Market Entrants and Barriers to Market Entry

3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY STORAGE TEMPERATURE

4.1 Global Biological Sample Temperature-controlled Storage Services Consumption Value and Market Share by Storage Temperature (2021-2026)

4.2 Global Biological Sample Temperature-controlled Storage Services Market Forecast by Storage Temperature (2027-2032)

5 MARKET SIZE SEGMENT BY APPLICATION

5.1 Global Biological Sample Temperature-controlled Storage Services Consumption Value Market Share by Application (2021-2026)

5.2 Global Biological Sample Temperature-controlled Storage Services Market Forecast by Application (2027-2032)

6 NORTH AMERICA

6.1 North America Biological Sample Temperature-controlled Storage Services Consumption Value by Storage Temperature (2021-2032)

6.2 North America Biological Sample Temperature-controlled Storage Services Market Size by Application (2021-2032)

6.3 North America Biological Sample Temperature-controlled Storage Services Market Size by Country

6.3.1 North America Biological Sample Temperature-controlled Storage Services Consumption Value by Country (2021-2032)

6.3.2 United States Biological Sample Temperature-controlled Storage Services Market Size and Forecast (2021-2032)

6.3.3 Canada Biological Sample Temperature-controlled Storage Services Market Size and Forecast (2021-2032)

6.3.4 Mexico Biological Sample Temperature-controlled Storage Services Market Size and Forecast (2021-2032)

7 EUROPE

7.1 Europe Biological Sample Temperature-controlled Storage Services Consumption Value by Storage Temperature (2021-2032)

7.2 Europe Biological Sample Temperature-controlled Storage Services Consumption Value by Application (2021-2032)

7.3 Europe Biological Sample Temperature-controlled Storage Services Market Size by Country

7.3.1 Europe Biological Sample Temperature-controlled Storage Services Consumption Value by Country (2021-2032)

7.3.2 Germany Biological Sample Temperature-controlled Storage Services Market Size and Forecast (2021-2032)

7.3.3 France Biological Sample Temperature-controlled Storage Services Market Size and Forecast (2021-2032)

7.3.4 United Kingdom Biological Sample Temperature-controlled Storage Services Market Size and Forecast (2021-2032)

7.3.5 Russia Biological Sample Temperature-controlled Storage Services Market Size and Forecast (2021-2032)

7.3.6 Italy Biological Sample Temperature-controlled Storage Services Market Size and Forecast (2021-2032)

8 ASIA-PACIFIC

- 8.1 Asia-Pacific Biological Sample Temperature-controlled Storage Services Consumption Value by Storage Temperature (2021-2032)
- 8.2 Asia-Pacific Biological Sample Temperature-controlled Storage Services Consumption Value by Application (2021-2032)
- 8.3 Asia-Pacific Biological Sample Temperature-controlled Storage Services Market Size by Region
 - 8.3.1 Asia-Pacific Biological Sample Temperature-controlled Storage Services Consumption Value by Region (2021-2032)
 - 8.3.2 China Biological Sample Temperature-controlled Storage Services Market Size and Forecast (2021-2032)
 - 8.3.3 Japan Biological Sample Temperature-controlled Storage Services Market Size and Forecast (2021-2032)
 - 8.3.4 South Korea Biological Sample Temperature-controlled Storage Services Market Size and Forecast (2021-2032)
 - 8.3.5 India Biological Sample Temperature-controlled Storage Services Market Size and Forecast (2021-2032)
 - 8.3.6 Southeast Asia Biological Sample Temperature-controlled Storage Services Market Size and Forecast (2021-2032)
 - 8.3.7 Australia Biological Sample Temperature-controlled Storage Services Market Size and Forecast (2021-2032)

9 SOUTH AMERICA

- 9.1 South America Biological Sample Temperature-controlled Storage Services Consumption Value by Storage Temperature (2021-2032)
- 9.2 South America Biological Sample Temperature-controlled Storage Services Consumption Value by Application (2021-2032)
- 9.3 South America Biological Sample Temperature-controlled Storage Services Market Size by Country
 - 9.3.1 South America Biological Sample Temperature-controlled Storage Services Consumption Value by Country (2021-2032)
 - 9.3.2 Brazil Biological Sample Temperature-controlled Storage Services Market Size and Forecast (2021-2032)
 - 9.3.3 Argentina Biological Sample Temperature-controlled Storage Services Market Size and Forecast (2021-2032)

10 MIDDLE EAST & AFRICA

- 10.1 Middle East & Africa Biological Sample Temperature-controlled Storage Services

Consumption Value by Storage Temperature (2021-2032)

10.2 Middle East & Africa Biological Sample Temperature-controlled Storage Services

Consumption Value by Application (2021-2032)

10.3 Middle East & Africa Biological Sample Temperature-controlled Storage Services

Market Size by Country

10.3.1 Middle East & Africa Biological Sample Temperature-controlled Storage Services Consumption Value by Country (2021-2032)

10.3.2 Turkey Biological Sample Temperature-controlled Storage Services Market Size and Forecast (2021-2032)

10.3.3 Saudi Arabia Biological Sample Temperature-controlled Storage Services Market Size and Forecast (2021-2032)

10.3.4 UAE Biological Sample Temperature-controlled Storage Services Market Size and Forecast (2021-2032)

11 MARKET DYNAMICS

11.1 Biological Sample Temperature-controlled Storage Services Market Drivers

11.2 Biological Sample Temperature-controlled Storage Services Market Restraints

11.3 Biological Sample Temperature-controlled Storage Services Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

12.1 Biological Sample Temperature-controlled Storage Services Industry Chain

12.2 Biological Sample Temperature-controlled Storage Services Upstream Analysis

12.3 Biological Sample Temperature-controlled Storage Services Midstream Analysis

12.4 Biological Sample Temperature-controlled Storage Services Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Biological Sample Temperature-controlled Storage Services Consumption Value by Storage Temperature, (USD Million), 2021 & 2025 & 2032

Table 2. Global Biological Sample Temperature-controlled Storage Services Consumption Value by Material Type, (USD Million), 2021 & 2025 & 2032

Table 3. Global Biological Sample Temperature-controlled Storage Services Consumption Value by Service Scope, (USD Million), 2021 & 2025 & 2032

Table 4. Global Biological Sample Temperature-controlled Storage Services Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Global Biological Sample Temperature-controlled Storage Services Consumption Value by Region (2021-2026) & (USD Million)

Table 6. Global Biological Sample Temperature-controlled Storage Services Consumption Value by Region (2027-2032) & (USD Million)

Table 7. Thermo Fisher Scientific Company Information, Head Office, and Major Competitors

Table 8. Thermo Fisher Scientific Major Business

Table 9. Thermo Fisher Scientific Biological Sample Temperature-controlled Storage Services Product and Solutions

Table 10. Thermo Fisher Scientific Biological Sample Temperature-controlled Storage Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 11. Thermo Fisher Scientific Recent Developments and Future Plans

Table 12. IQVIA Company Information, Head Office, and Major Competitors

Table 13. IQVIA Major Business

Table 14. IQVIA Biological Sample Temperature-controlled Storage Services Product and Solutions

Table 15. IQVIA Biological Sample Temperature-controlled Storage Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 16. IQVIA Recent Developments and Future Plans

Table 17. Labcorp Company Information, Head Office, and Major Competitors

Table 18. Labcorp Major Business

Table 19. Labcorp Biological Sample Temperature-controlled Storage Services Product and Solutions

Table 20. Labcorp Biological Sample Temperature-controlled Storage Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 21. Eurofins Company Information, Head Office, and Major Competitors

Table 22. Eurofins Major Business

Table 23. Eurofins Biological Sample Temperature-controlled Storage Services Product and Solutions

Table 24. Eurofins Biological Sample Temperature-controlled Storage Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 25. Eurofins Recent Developments and Future Plans

Table 26. Merck Company Information, Head Office, and Major Competitors

Table 27. Merck Major Business

Table 28. Merck Biological Sample Temperature-controlled Storage Services Product and Solutions

Table 29. Merck Biological Sample Temperature-controlled Storage Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 30. Merck Recent Developments and Future Plans

Table 31. Quest Diagnostics Company Information, Head Office, and Major Competitors

Table 32. Quest Diagnostics Major Business

Table 33. Quest Diagnostics Biological Sample Temperature-controlled Storage Services Product and Solutions

Table 34. Quest Diagnostics Biological Sample Temperature-controlled Storage Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 35. Quest Diagnostics Recent Developments and Future Plans

Table 36. ICON Company Information, Head Office, and Major Competitors

Table 37. ICON Major Business

Table 38. ICON Biological Sample Temperature-controlled Storage Services Product and Solutions

Table 39. ICON Biological Sample Temperature-controlled Storage Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 40. ICON Recent Developments and Future Plans

Table 41. Charles River Laboratories Company Information, Head Office, and Major Competitors

Table 42. Charles River Laboratories Major Business

Table 43. Charles River Laboratories Biological Sample Temperature-controlled Storage Services Product and Solutions

Table 44. Charles River Laboratories Biological Sample Temperature-controlled Storage Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 45. Charles River Laboratories Recent Developments and Future Plans

Table 46. EPL Archives (VWR) Company Information, Head Office, and Major Competitors

Table 47. EPL Archives (VWR) Major Business

Table 48. EPL Archives (VWR) Biological Sample Temperature-controlled Storage Services Product and Solutions

Table 49. EPL Archives (VWR) Biological Sample Temperature-controlled Storage Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 50. EPL Archives (VWR) Recent Developments and Future Plans

Table 51. Precision for Medicine Company Information, Head Office, and Major Competitors

Table 52. Precision for Medicine Major Business

Table 53. Precision for Medicine Biological Sample Temperature-controlled Storage Services Product and Solutions

Table 54. Precision for Medicine Biological Sample Temperature-controlled Storage Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 55. Precision for Medicine Recent Developments and Future Plans

Table 56. Azenta Company Information, Head Office, and Major Competitors

Table 57. Azenta Major Business

Table 58. Azenta Biological Sample Temperature-controlled Storage Services Product and Solutions

Table 59. Azenta Biological Sample Temperature-controlled Storage Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 60. Azenta Recent Developments and Future Plans

Table 61. Versiti Company Information, Head Office, and Major Competitors

Table 62. Versiti Major Business

Table 63. Versiti Biological Sample Temperature-controlled Storage Services Product and Solutions

Table 64. Versiti Biological Sample Temperature-controlled Storage Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Versiti Recent Developments and Future Plans

Table 66. Cryoport Company Information, Head Office, and Major Competitors

Table 67. Cryoport Major Business

Table 68. Cryoport Biological Sample Temperature-controlled Storage Services Product and Solutions

Table 69. Cryoport Biological Sample Temperature-controlled Storage Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 70. Cryoport Recent Developments and Future Plans

Table 71. Alcami Company Information, Head Office, and Major Competitors

Table 72. Alcami Major Business

Table 73. Alcami Biological Sample Temperature-controlled Storage Services Product and Solutions

Table 74. Alcami Biological Sample Temperature-controlled Storage Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 75. Alcami Recent Developments and Future Plans

- Table 76. HKSTP Company Information, Head Office, and Major Competitors
- Table 77. HKSTP Major Business
- Table 78. HKSTP Biological Sample Temperature-controlled Storage Services Product and Solutions
- Table 79. HKSTP Biological Sample Temperature-controlled Storage Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 80. HKSTP Recent Developments and Future Plans
- Table 81. BioLife Solutions Company Information, Head Office, and Major Competitors
- Table 82. BioLife Solutions Major Business
- Table 83. BioLife Solutions Biological Sample Temperature-controlled Storage Services Product and Solutions
- Table 84. BioLife Solutions Biological Sample Temperature-controlled Storage Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. BioLife Solutions Recent Developments and Future Plans
- Table 86. Kryosphere Company Information, Head Office, and Major Competitors
- Table 87. Kryosphere Major Business
- Table 88. Kryosphere Biological Sample Temperature-controlled Storage Services Product and Solutions
- Table 89. Kryosphere Biological Sample Temperature-controlled Storage Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 90. Kryosphere Recent Developments and Future Plans
- Table 91. BioArkive Company Information, Head Office, and Major Competitors
- Table 92. BioArkive Major Business
- Table 93. BioArkive Biological Sample Temperature-controlled Storage Services Product and Solutions
- Table 94. BioArkive Biological Sample Temperature-controlled Storage Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 95. BioArkive Recent Developments and Future Plans
- Table 96. Tesco Company Information, Head Office, and Major Competitors
- Table 97. Tesco Major Business
- Table 98. Tesco Biological Sample Temperature-controlled Storage Services Product and Solutions
- Table 99. Tesco Biological Sample Temperature-controlled Storage Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 100. Tesco Recent Developments and Future Plans
- Table 101. Precision Stability Storage Company Information, Head Office, and Major Competitors
- Table 102. Precision Stability Storage Major Business
- Table 103. Precision Stability Storage Biological Sample Temperature-controlled

Storage Services Product and Solutions

Table 104. Precision Stability Storage Biological Sample Temperature-controlled Storage Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 105. Precision Stability Storage Recent Developments and Future Plans

Table 106. Birka BioStorag Company Information, Head Office, and Major Competitors

Table 107. Birka BioStorag Major Business

Table 108. Birka BioStorag Biological Sample Temperature-controlled Storage Services Product and Solutions

Table 109. Birka BioStorag Biological Sample Temperature-controlled Storage Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Birka BioStorag Recent Developments and Future Plans

Table 111. Vigilant Bioservices Company Information, Head Office, and Major Competitors

Table 112. Vigilant Bioservices Major Business

Table 113. Vigilant Bioservices Biological Sample Temperature-controlled Storage Services Product and Solutions

Table 114. Vigilant Bioservices Biological Sample Temperature-controlled Storage Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Vigilant Bioservices Recent Developments and Future Plans

Table 116. Medpace Company Information, Head Office, and Major Competitors

Table 117. Medpace Major Business

Table 118. Medpace Biological Sample Temperature-controlled Storage Services Product and Solutions

Table 119. Medpace Biological Sample Temperature-controlled Storage Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Medpace Recent Developments and Future Plans

Table 121. WuXi AppTec Company Information, Head Office, and Major Competitors

Table 122. WuXi AppTec Major Business

Table 123. WuXi AppTec Biological Sample Temperature-controlled Storage Services Product and Solutions

Table 124. WuXi AppTec Biological Sample Temperature-controlled Storage Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 125. WuXi AppTec Recent Developments and Future Plans

Table 126. Goodwill E-health Info Company Information, Head Office, and Major Competitors

Table 127. Goodwill E-health Info Major Business

Table 128. Goodwill E-health Info Biological Sample Temperature-controlled Storage Services Product and Solutions

Table 129. Goodwill E-health Info Biological Sample Temperature-controlled Storage

Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 130. Goodwill E-health Info Recent Developments and Future Plans

Table 131. Shanghai Outdo Biotech Company Information, Head Office, and Major Competitors

Table 132. Shanghai Outdo Biotech Major Business

Table 133. Shanghai Outdo Biotech Biological Sample Temperature-controlled Storage Services Product and Solutions

Table 134. Shanghai Outdo Biotech Biological Sample Temperature-controlled Storage Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 135. Shanghai Outdo Biotech Recent Developments and Future Plans

Table 136. Global Biological Sample Temperature-controlled Storage Services Revenue (USD Million) by Players (2021-2026)

Table 137. Global Biological Sample Temperature-controlled Storage Services Revenue Share by Players (2021-2026)

Table 138. Breakdown of Biological Sample Temperature-controlled Storage Services by Company Type (Tier 1, Tier 2, and Tier 3)

Table 139. Market Position of Players in Biological Sample Temperature-controlled Storage Services, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 140. Head Office of Key Biological Sample Temperature-controlled Storage Services Players

Table 141. Biological Sample Temperature-controlled Storage Services Market: Company Product Type Footprint

Table 142. Biological Sample Temperature-controlled Storage Services Market: Company Product Application Footprint

Table 143. Biological Sample Temperature-controlled Storage Services New Market Entrants and Barriers to Market Entry

Table 144. Biological Sample Temperature-controlled Storage Services Mergers, Acquisition, Agreements, and Collaborations

Table 145. Global Biological Sample Temperature-controlled Storage Services Consumption Value (USD Million) by Storage Temperature (2021-2026)

Table 146. Global Biological Sample Temperature-controlled Storage Services Consumption Value Share by Storage Temperature (2021-2026)

Table 147. Global Biological Sample Temperature-controlled Storage Services Consumption Value Forecast by Storage Temperature (2027-2032)

Table 148. Global Biological Sample Temperature-controlled Storage Services Consumption Value by Application (2021-2026)

Table 149. Global Biological Sample Temperature-controlled Storage Services Consumption Value Forecast by Application (2027-2032)

Table 150. North America Biological Sample Temperature-controlled Storage Services

Consumption Value by Storage Temperature (2021-2026) & (USD Million)

Table 151. North America Biological Sample Temperature-controlled Storage Services Consumption Value by Storage Temperature (2021-2026) & (USD Million)

Table 152. North America Biological Sample Temperature-controlled Storage Services Consumption Value by Application (2021-2026) & (USD Million)

Table 153. North America Biological Sample Temperature-controlled Storage Services Consumption Value by Application (2027-2032) & (USD Million)

Table 154. North America Biological Sample Temperature-controlled Storage Services Consumption Value by Country (2021-2026) & (USD Million)

Table 155. North America Biological Sample Temperature-controlled Storage Services Consumption Value by Country (2027-2032) & (USD Million)

Table 156. Europe Biological Sample Temperature-controlled Storage Services Consumption Value by Storage Temperature (2021-2026) & (USD Million)

Table 157. Europe Biological Sample Temperature-controlled Storage Services Consumption Value by Storage Temperature (2027-2032) & (USD Million)

Table 158. Europe Biological Sample Temperature-controlled Storage Services Consumption Value by Application (2021-2026) & (USD Million)

Table 159. Europe Biological Sample Temperature-controlled Storage Services Consumption Value by Application (2027-2032) & (USD Million)

Table 160. Europe Biological Sample Temperature-controlled Storage Services Consumption Value by Country (2021-2026) & (USD Million)

Table 161. Europe Biological Sample Temperature-controlled Storage Services Consumption Value by Country (2027-2032) & (USD Million)

Table 162. Asia-Pacific Biological Sample Temperature-controlled Storage Services Consumption Value by Storage Temperature (2021-2026) & (USD Million)

Table 163. Asia-Pacific Biological Sample Temperature-controlled Storage Services Consumption Value by Storage Temperature (2027-2032) & (USD Million)

Table 164. Asia-Pacific Biological Sample Temperature-controlled Storage Services Consumption Value by Application (2021-2026) & (USD Million)

Table 165. Asia-Pacific Biological Sample Temperature-controlled Storage Services Consumption Value by Application (2027-2032) & (USD Million)

Table 166. Asia-Pacific Biological Sample Temperature-controlled Storage Services Consumption Value by Region (2021-2026) & (USD Million)

Table 167. Asia-Pacific Biological Sample Temperature-controlled Storage Services Consumption Value by Region (2027-2032) & (USD Million)

Table 168. South America Biological Sample Temperature-controlled Storage Services Consumption Value by Storage Temperature (2021-2026) & (USD Million)

Table 169. South America Biological Sample Temperature-controlled Storage Services Consumption Value by Storage Temperature (2027-2032) & (USD Million)

Table 170. South America Biological Sample Temperature-controlled Storage Services Consumption Value by Application (2021-2026) & (USD Million)

Table 171. South America Biological Sample Temperature-controlled Storage Services Consumption Value by Application (2027-2032) & (USD Million)

Table 172. South America Biological Sample Temperature-controlled Storage Services Consumption Value by Country (2021-2026) & (USD Million)

Table 173. South America Biological Sample Temperature-controlled Storage Services Consumption Value by Country (2027-2032) & (USD Million)

Table 174. Middle East & Africa Biological Sample Temperature-controlled Storage Services Consumption Value by Storage Temperature (2021-2026) & (USD Million)

Table 175. Middle East & Africa Biological Sample Temperature-controlled Storage Services Consumption Value by Storage Temperature (2027-2032) & (USD Million)

Table 176. Middle East & Africa Biological Sample Temperature-controlled Storage Services Consumption Value by Application (2021-2026) & (USD Million)

Table 177. Middle East & Africa Biological Sample Temperature-controlled Storage Services Consumption Value by Application (2027-2032) & (USD Million)

Table 178. Middle East & Africa Biological Sample Temperature-controlled Storage Services Consumption Value by Country (2021-2026) & (USD Million)

Table 179. Middle East & Africa Biological Sample Temperature-controlled Storage Services Consumption Value by Country (2027-2032) & (USD Million)

Table 180. Global Key Players of Biological Sample Temperature-controlled Storage Services Upstream (Raw Materials)

Table 181. Global Biological Sample Temperature-controlled Storage Services Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Biological Sample Temperature-controlled Storage Services Picture
- Figure 2. Global Biological Sample Temperature-controlled Storage Services Consumption Value by Storage Temperature, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Biological Sample Temperature-controlled Storage Services Consumption Value Market Share by Storage Temperature in 2025
- Figure 4. Room Temperature Storage
- Figure 5. Low Temperature Storage
- Figure 6. Ultra-low Temperature Storage
- Figure 7. Liquid Nitrogen Storage
- Figure 8. Others
- Figure 9. Global Biological Sample Temperature-controlled Storage Services Consumption Value by Material Type, (USD Million), 2021 & 2025 & 2032
- Figure 10. Global Biological Sample Temperature-controlled Storage Services Consumption Value Market Share by Material Type in 2025
- Figure 11. Cells and Cell Lines
- Figure 12. Tissues and Organs
- Figure 13. Nucleic Acids
- Figure 14. Proteins and Biologics
- Figure 15. Others
- Figure 16. Global Biological Sample Temperature-controlled Storage Services Consumption Value by Service Scope, (USD Million), 2021 & 2025 & 2032
- Figure 17. Global Biological Sample Temperature-controlled Storage Services Consumption Value Market Share by Service Scope in 2025
- Figure 18. On-site Managed Service
- Figure 19. Off-site Commercial Repository
- Figure 20. Global Biological Sample Temperature-controlled Storage Services Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 21. Biological Sample Temperature-controlled Storage Services Consumption Value Market Share by Application in 2025
- Figure 22. Pharmaceutical and Biotechnology Companies Picture
- Figure 23. Research Institutions and Universities Picture
- Figure 24. Hospitals and Clinical Diagnostic Facilities Picture
- Figure 25. Government Picture
- Figure 26. Others Picture
- Figure 27. Global Biological Sample Temperature-controlled Storage Services

Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 28. Global Biological Sample Temperature-controlled Storage Services

Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 29. Global Market Biological Sample Temperature-controlled Storage Services

Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)

Figure 30. Global Biological Sample Temperature-controlled Storage Services

Consumption Value Market Share by Region (2021-2032)

Figure 31. Global Biological Sample Temperature-controlled Storage Services

Consumption Value Market Share by Region in 2025

Figure 32. North America Biological Sample Temperature-controlled Storage Services

Consumption Value (2021-2032) & (USD Million)

Figure 33. Europe Biological Sample Temperature-controlled Storage Services

Consumption Value (2021-2032) & (USD Million)

Figure 34. Asia-Pacific Biological Sample Temperature-controlled Storage Services

Consumption Value (2021-2032) & (USD Million)

Figure 35. South America Biological Sample Temperature-controlled Storage Services

Consumption Value (2021-2032) & (USD Million)

Figure 36. Middle East & Africa Biological Sample Temperature-controlled Storage

Services Consumption Value (2021-2032) & (USD Million)

Figure 37. Company Three Recent Developments and Future Plans

Figure 38. Global Biological Sample Temperature-controlled Storage Services Revenue

Share by Players in 2025

Figure 39. Biological Sample Temperature-controlled Storage Services Market Share by

Company Type (Tier 1, Tier 2, and Tier 3) in 2025

Figure 40. Market Share of Biological Sample Temperature-controlled Storage Services

by Player Revenue in 2025

Figure 41. Top 3 Biological Sample Temperature-controlled Storage Services Players

Market Share in 2025

Figure 42. Top 6 Biological Sample Temperature-controlled Storage Services Players

Market Share in 2025

Figure 43. Global Biological Sample Temperature-controlled Storage Services

Consumption Value Share by Storage Temperature (2021-2026)

Figure 44. Global Biological Sample Temperature-controlled Storage Services Market

Share Forecast by Storage Temperature (2027-2032)

Figure 45. Global Biological Sample Temperature-controlled Storage Services

Consumption Value Share by Application (2021-2026)

Figure 46. Global Biological Sample Temperature-controlled Storage Services Market

Share Forecast by Application (2027-2032)

Figure 47. North America Biological Sample Temperature-controlled Storage Services

Consumption Value Market Share by Storage Temperature (2021-2032)

Figure 48. North America Biological Sample Temperature-controlled Storage Services Consumption Value Market Share by Application (2021-2032)

Figure 49. North America Biological Sample Temperature-controlled Storage Services Consumption Value Market Share by Country (2021-2032)

Figure 50. United States Biological Sample Temperature-controlled Storage Services Consumption Value (2021-2032) & (USD Million)

Figure 51. Canada Biological Sample Temperature-controlled Storage Services Consumption Value (2021-2032) & (USD Million)

Figure 52. Mexico Biological Sample Temperature-controlled Storage Services Consumption Value (2021-2032) & (USD Million)

Figure 53. Europe Biological Sample Temperature-controlled Storage Services Consumption Value Market Share by Storage Temperature (2021-2032)

Figure 54. Europe Biological Sample Temperature-controlled Storage Services Consumption Value Market Share by Application (2021-2032)

Figure 55. Europe Biological Sample Temperature-controlled Storage Services Consumption Value Market Share by Country (2021-2032)

Figure 56. Germany Biological Sample Temperature-controlled Storage Services Consumption Value (2021-2032) & (USD Million)

Figure 57. France Biological Sample Temperature-controlled Storage Services Consumption Value (2021-2032) & (USD Million)

Figure 58. United Kingdom Biological Sample Temperature-controlled Storage Services Consumption Value (2021-2032) & (USD Million)

Figure 59. Russia Biological Sample Temperature-controlled Storage Services Consumption Value (2021-2032) & (USD Million)

Figure 60. Italy Biological Sample Temperature-controlled Storage Services Consumption Value (2021-2032) & (USD Million)

Figure 61. Asia-Pacific Biological Sample Temperature-controlled Storage Services Consumption Value Market Share by Storage Temperature (2021-2032)

Figure 62. Asia-Pacific Biological Sample Temperature-controlled Storage Services Consumption Value Market Share by Application (2021-2032)

Figure 63. Asia-Pacific Biological Sample Temperature-controlled Storage Services Consumption Value Market Share by Region (2021-2032)

Figure 64. China Biological Sample Temperature-controlled Storage Services Consumption Value (2021-2032) & (USD Million)

Figure 65. Japan Biological Sample Temperature-controlled Storage Services Consumption Value (2021-2032) & (USD Million)

Figure 66. South Korea Biological Sample Temperature-controlled Storage Services Consumption Value (2021-2032) & (USD Million)

- Figure 67. India Biological Sample Temperature-controlled Storage Services Consumption Value (2021-2032) & (USD Million)
- Figure 68. Southeast Asia Biological Sample Temperature-controlled Storage Services Consumption Value (2021-2032) & (USD Million)
- Figure 69. Australia Biological Sample Temperature-controlled Storage Services Consumption Value (2021-2032) & (USD Million)
- Figure 70. South America Biological Sample Temperature-controlled Storage Services Consumption Value Market Share by Storage Temperature (2021-2032)
- Figure 71. South America Biological Sample Temperature-controlled Storage Services Consumption Value Market Share by Application (2021-2032)
- Figure 72. South America Biological Sample Temperature-controlled Storage Services Consumption Value Market Share by Country (2021-2032)
- Figure 73. Brazil Biological Sample Temperature-controlled Storage Services Consumption Value (2021-2032) & (USD Million)
- Figure 74. Argentina Biological Sample Temperature-controlled Storage Services Consumption Value (2021-2032) & (USD Million)
- Figure 75. Middle East & Africa Biological Sample Temperature-controlled Storage Services Consumption Value Market Share by Storage Temperature (2021-2032)
- Figure 76. Middle East & Africa Biological Sample Temperature-controlled Storage Services Consumption Value Market Share by Application (2021-2032)
- Figure 77. Middle East & Africa Biological Sample Temperature-controlled Storage Services Consumption Value Market Share by Country (2021-2032)
- Figure 78. Turkey Biological Sample Temperature-controlled Storage Services Consumption Value (2021-2032) & (USD Million)
- Figure 79. Saudi Arabia Biological Sample Temperature-controlled Storage Services Consumption Value (2021-2032) & (USD Million)
- Figure 80. UAE Biological Sample Temperature-controlled Storage Services Consumption Value (2021-2032) & (USD Million)
- Figure 81. Biological Sample Temperature-controlled Storage Services Market Drivers
- Figure 82. Biological Sample Temperature-controlled Storage Services Market Restraints
- Figure 83. Biological Sample Temperature-controlled Storage Services Market Trends
- Figure 84. Porters Five Forces Analysis
- Figure 85. Biological Sample Temperature-controlled Storage Services Industrial Chain
- Figure 86. Methodology
- Figure 87. Research Process and Data Source

I would like to order

Product name: Global Biological Sample Temperature-controlled Storage Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/G3CB57375A75EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G3CB57375A75EN.html>