

Global Biological Sample Temperature-controlled Storage Services Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G499E9C5C0E7EN.html>

Date: January 2026

Pages: 175

Price: US\$ 4,480.00 (Single User License)

ID: G499E9C5C0E7EN

Abstracts

The global Biological Sample Temperature-controlled Storage Services market size is expected to reach \$ 1370 million by 2032, rising at a market growth of 10.3% CAGR during the forecast period (2026-2032).

Biological Sample Temperature-controlled Storage Services refer to specialized third party services that store biological samples under precisely controlled and continuously monitored temperature conditions to preserve sample stability, viability, and integrity for research, clinical, diagnostic, or biomanufacturing purposes. The service typically covers defined temperature bands ranging from refrigerated through frozen, ultra-low, and cryogenic storage, supported by validated equipment, alarmed monitoring, backup power and redundancy, secure access control, documented quality procedures, inventory and chain of custody tracking, and standardized processes for sample receipt, labeling, retrieval, and temperature-controlled dispatch.

The biological sample temperature controlled storage services market is moving from a capacity driven business toward a risk management and compliance driven business, as sponsors and laboratories place greater value on proven chain of custody, audit readiness, and continuity planning than on storage space alone. The differentiation is increasingly created through multi temperature networks, validated processes, and integrated sample operations such as accessioning, inventory governance, and rapid retrieval that shorten study timelines and reduce the probability of sample loss or temperature excursions. Demand is also being reinforced by the growth of complex clinical studies and distributed research models that require reliable regional depots and standardized handling across sites. As a result, providers with strong quality systems, redundant infrastructure, and digital visibility tools are best positioned to capture share, while smaller single site operators face rising customer expectations around documentation, resilience, and global scalability.

This report studies the global Biological Sample Temperature-controlled Storage Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Biological Sample Temperature-controlled Storage Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Biological Sample Temperature-controlled Storage Services that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Biological Sample Temperature-controlled Storage Services total market, 2021-2032, (USD Million)

Global Biological Sample Temperature-controlled Storage Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Biological Sample Temperature-controlled Storage Services total market, key domestic companies, and share, (USD Million)

Global Biological Sample Temperature-controlled Storage Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Biological Sample Temperature-controlled Storage Services total market by Storage Temperature, CAGR, 2021-2032, (USD Million)

Global Biological Sample Temperature-controlled Storage Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Biological Sample Temperature-controlled Storage Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, IQVIA, Labcorp, Eurofins, Merck, Quest Diagnostics, ICON, Charles River Laboratories, EPL Archives (VWR), Precision for Medicine, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Biological Sample Temperature-controlled Storage Services market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Storage Temperature, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Biological Sample Temperature-controlled Storage Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Biological Sample Temperature-controlled Storage Services Market,
Segmentation by Storage Temperature:

Room Temperature Storage

Low Temperature Storage

Ultra-low Temperature Storage

Liquid Nitrogen Storage

Others

Global Biological Sample Temperature-controlled Storage Services Market,
Segmentation by Material Type:

Cells and Cell Lines

Tissues and Organs

Nucleic Acids

Proteins and Biologics

Others

Global Biological Sample Temperature-controlled Storage Services Market,
Segmentation by Service Scope:

On-site Managed Service

Off-site Commercial Repository

Global Biological Sample Temperature-controlled Storage Services Market,
Segmentation by Application:

Pharmaceutical and Biotechnology Companies

Research Institutions and Universities

Hospitals and Clinical Diagnostic Facilities

Government

Others

Companies Profiled:

Thermo Fisher Scientific

IQVIA

Labcorp

Eurofins

Merck

Quest Diagnostics

ICON

Charles River Laboratories

EPL Archives (VWR)

Precision for Medicine

Azenta

Versiti

Cryoport

Alcami

HKSTP

BioLife Solutions

Kryosphere

BioArkive

Tescor

Precision Stability Storage

Birka BioStorag

Vigilant Bioservices

Medpace

WuXi AppTec

Goodwill E-health Info

Shanghai Outdo Biotech

Key Questions Answered

1. How big is the global Biological Sample Temperature-controlled Storage Services market?
2. What is the demand of the global Biological Sample Temperature-controlled Storage Services market?
3. What is the year over year growth of the global Biological Sample Temperature-controlled Storage Services market?
4. What is the total value of the global Biological Sample Temperature-controlled Storage Services market?
5. Who are the Major Players in the global Biological Sample Temperature-controlled Storage Services market?
6. What are the growth factors driving the market demand?

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