

Global Biological Organic Fertilizer Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7776095C89DEN.html>

Date: August 2026

Pages: 170

Price: US\$ 4,480.00 (Single User License)

ID: G7776095C89DEN

Abstracts

The global Biological Organic Fertilizer market size is expected to reach \$ 3052 million by 2032, rising at a market growth of 8.7% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of bio-organic fertilizer is approximately 8 million tons, with an average price of around \$200 per ton.

Bio-organic fertilizer represents a premium category of commercial organic fertilizers; it combines fully decomposed organic matter with the addition of beneficial microbial agents designed for specific functions. Produced from organic materials such as livestock and poultry manure, crop straw, food processing by-products, humus, and animal/plant residues, the product undergoes harmless treatment, decomposition/fermentation, and inoculation with functional microbial agents. Its core characteristic is the integration of beneficial microorganisms alongside organic matter; by improving soil structure, enhancing nutrient conversion efficiency, boosting rhizosphere activity, and optimizing the crop growth environment, it achieves a composite function of organic matter supplementation, microbial regulation, and soil remediation.

Upstream components primarily include livestock and poultry manure, straw, spent mushroom substrate, humic acid, organic waste, functional microbial strains, fermentation equipment, and packaging materials. Downstream applications target grain crops, cash crops, fruit and vegetable horticulture, protected agriculture, soil remediation, and green/organic farming; the core objective is to enhance crop quality and sustainable production capacity through soil improvement and nutrient conversion.

Key market drivers include the following:

First, declining soil quality and the green transformation of agriculture are driving sustained demand for bio-organic fertilizers. Issues such as long-term intensive cultivation, excessive chemical fertilizer use, soil compaction, acidification, salinization, and a drop in organic matter content have led growers to place greater importance on soil remediation and the enhancement of soil fertility. Because bio-organic fertilizers offer both organic matter supplementation and beneficial microbial regulation?improving the rhizosphere environment, promoting nutrient conversion, and enhancing soil water and nutrient retention?they are gaining wider adoption in sectors such as fruits and vegetables, tea, traditional Chinese medicinal herbs, protected agriculture, and high-value cash crops.

Second, policy directives and the push for higher quality in crop production are strengthening the market foundation. Agricultural systems worldwide are promoting the reduction of chemical fertilizers, the resource utilization of livestock and poultry manure, the recycling of agricultural waste, and the production of green food; bio-organic fertilizers effectively bridge the demands for organic waste treatment, soil improvement, and the production of high-quality agricultural products. For growers, the investment logic?once focused solely on maximizing yield?is shifting toward a balanced emphasis on yield, quality, soil health, and sustainable returns; bio-organic fertilizers are increasingly becoming a fundamental input, particularly in the fruit, vegetable, tea, and organic farming sectors.

Third, product technology upgrades and the shift toward service-oriented distribution models are enhancing industry value. In the past, the bio-organic fertilizer market was plagued by product homogenization, with performance heavily dependent on factors such as raw material decomposition, microbial strain activity, storage and transport conditions, and application methods. Today, leading enterprises place greater emphasis on the selection of functional microbial strains, compound fermentation processes, the control of contaminating microorganisms, crop-specific formulations, and field demonstration services. Future market competition will transcend mere price wars, centering instead on strain stability, product consistency, regional service capabilities, and comprehensive crop solutions. Companies capable of integrating their products with services such as soil testing, precision fertilization, disease management, and technical cultivation support are better positioned to secure recurring orders and achieve higher gross margins.

This report studies the global Biological Organic Fertilizer production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Biological Organic Fertilizer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Biological Organic Fertilizer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Biological Organic Fertilizer total production and demand, 2021-2032, (K MT)

Global Biological Organic Fertilizer total production value, 2021-2032, (USD Million)

Global Biological Organic Fertilizer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Biological Organic Fertilizer consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Biological Organic Fertilizer domestic production, consumption, key domestic manufacturers and share

Global Biological Organic Fertilizer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Biological Organic Fertilizer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Biological Organic Fertilizer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Biological Organic Fertilizer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Meihua Holdings, Hello Nature, Fufeng Group, Zotiser, Nature Safe (Darling Ingredients Inc.), Star Lake Bioscience, ILSA S.p.A., Shandong Yi Feng Yuan Biotechnology, Yara, Xi Xing Fei Ye, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Biological Organic Fertilizer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Biological Organic Fertilizer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Biological Organic Fertilizer Market, Segmentation by Type:

Single-function Type

Composite (Multi-functional) Type

Global Biological Organic Fertilizer Market, Segmentation by Product Form:

Aqueous Solution

Liquid Concentrate

Powder/Granules

Global Biological Organic Fertilizer Market, Segmentation by Live Bacteria Count:

?20 million/g

20 million/g ~ 50 million/g

? 50 million/g

Global Biological Organic Fertilizer Market, Segmentation by Application:

Flowers

Grains

Fruits and Vegetables

Others

Companies Profiled:

Meihua Holdings

Hello Nature

Fufeng Group

Zotiser

Nature Safe (Darling Ingredients Inc.)

Star Lake Bioscience

ILSA S.p.A.

Shandong Yi Feng Yuan Biotechnology

Yara

Xi Xing Fei Ye

Coromandel International Limited

The Scotts Miracle-Gro Company

True Organic Products, Inc.

Qingdao Seawin Biotech Group

Vigoro

Monband

Shandong Jianong Biological Engineering

Sweeper

Sustane Natural Fertilizer

CNAMPGC Holding

Alaska

HaiJingling Seaweed Biotechnology Group

Sierte

Shandong Tu Xiu Cai

Genliduo Bio-Tech Corporation

Key Questions Answered:

1. How big is the global Biological Organic Fertilizer market?

2. What is the demand of the global Biological Organic Fertilizer market?
3. What is the year over year growth of the global Biological Organic Fertilizer market?
4. What is the production and production value of the global Biological Organic Fertilizer market?
5. Who are the key producers in the global Biological Organic Fertilizer market?
6. What are the growth factors driving the market demand?

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