

Global Biological Aquaculture Filtration Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G021F59A7835EN.html>

Date: August 2026

Pages: 99

Price: US\$ 3,480.00 (Single User License)

ID: G021F59A7835EN

Abstracts

According to our (Global Info Research) latest study, the global Biological Aquaculture Filtration Equipment market size was valued at US\$ 100 million in 2025 and is forecast to a readjusted size of US\$ 173 million by 2032 with a CAGR of 7.8% during review period.

Biological Aquaculture Filtration Equipment refers to filtration devices used in aquaculture systems to remove dissolved and suspended organic pollutants through biological processes, mainly by cultivating nitrifying bacteria and other microorganisms on bio-media. These systems convert toxic ammonia and nitrite generated from fish waste and feed residues into less harmful nitrate, thereby maintaining stable water quality. Typical products include moving bed biofilters, trickling filters, submerged biofilters, bio-media reactors, and integrated biological filtration units for recirculating aquaculture systems (RAS), hatcheries, pond upgrading, and industrial aquaculture facilities.

In 2025, global Biological Aquaculture Filtration Equipment production reached 7,466 units, with an average price of 12.97 k USD per unit. Compared with mechanical filtration equipment, biological filtration equipment usually has a higher unit value due to its more complex design requirements, bio-media configuration, oxygen transfer efficiency, water flow control, and system integration needs. Demand is mainly driven by RAS projects, high-density farming, shrimp and salmon aquaculture, seedling cultivation, and wastewater treatment requirements in intensive aquaculture.

From the profitability perspective, Biological Aquaculture Filtration Equipment generally maintains a medium-to-high gross margin level. In 2025, the industry gross margin is

estimated to be around 32%-40%, depending on equipment scale, degree of customization, bio-media cost, automation level, and after-sales service content. Standardized small and medium-sized biofilters usually have relatively stable but moderate margins, while customized RAS biological filtration modules and integrated engineering solutions can achieve higher margins because suppliers provide design, installation, commissioning, and long-term technical support.

The market is developing toward larger scale, modularization, automation, and integrated water-treatment solutions. As aquaculture operators increasingly focus on water recycling, disease control, feed conversion efficiency, and environmental compliance, biological filtration is becoming a core component of modern aquaculture systems. In the future, demand growth will be supported by the expansion of land-based aquaculture, stricter discharge standards, and the replacement of traditional pond-based water treatment methods. At the same time, competition will intensify among equipment manufacturers, system integrators, and bio-media suppliers, pushing the market toward higher filtration efficiency, lower energy consumption, easier maintenance, and more intelligent monitoring functions.

This report is a detailed and comprehensive analysis for global Biological Aquaculture Filtration Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Biological Aquaculture Filtration Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Biological Aquaculture Filtration Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Biological Aquaculture Filtration Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Biological Aquaculture Filtration Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Biological Aquaculture Filtration Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Biological Aquaculture Filtration Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MAT, Pentair, Amiad Water Systems, Hishing Smart Equipment, Faivre Group, Hydrotech, Evolution Aqua, AST Bead Filters, CM Aqua, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Biological Aquaculture Filtration Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Moving Bed Biofilm Reactor

Trickling Biofilter

Submerged Biofilter

Others

Market segment by Filtration Accuracy

60 ?m

80 ?m

100 ?m

Market segment by Processing Capacity

?500 m³/h

500?5,000 m³/h

?5,000 m³/h

Market segment by Application

RAS Aquaculture

Flow-Through Aquaculture

Others

Major players covered

MAT

Pentair

Amiad Water Systems

Hishing Smart Equipment

Faivre Group

Hydrotech

Evolution Aqua

AST Bead Filters

CM Aqua

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Biological Aquaculture Filtration Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Biological Aquaculture Filtration Equipment, with price, sales quantity, revenue, and global market share of Biological Aquaculture Filtration Equipment from 2021 to 2026.

Chapter 3, the Biological Aquaculture Filtration Equipment competitive situation, sales

quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Biological Aquaculture Filtration Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Biological Aquaculture Filtration Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Biological Aquaculture Filtration Equipment.

Chapter 14 and 15, to describe Biological Aquaculture Filtration Equipment sales channel, distributors, customers, research findings and conclusion.

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