

Global Biogas Desulfurizer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Biogas Desulfurizer market size is expected to reach \$ 445 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Biogas desulfurizer is a specialized purification material used to remove hydrogen sulfide and small amounts of mercaptans and other sulfur-containing impurities from biogas. It typically uses iron oxide or iron hydroxide, activated carbon, impregnated activated carbon, zinc oxide, or similar materials as the principal active component. Through chemical absorption, oxidative conversion, catalytic reaction, or physical adsorption, hydrogen sulfide is converted into and immobilized as elemental sulfur, metal sulfide, or other stable sulfur-containing products. Commercial products are generally supplied as granular, pelletized, or other formed solid media and are loaded into fixed-bed desulfurization vessels for bulk or polishing sulfur removal from landfill gas, agricultural anaerobic digestion gas, wastewater-treatment biogas, and other biomass fermentation gas.

Key Findings

Biogas Desulfurizer generates recurring demand through periodic media replacement

Field sulfur capacity and operating life determine total treatment cost

Variable gas conditions increase product selection and field validation requirements

Technical service and spent media management influence purchasing decisions

Market Trends

Biogas Desulfurizer is advancing from basic hydrogen sulfide removal toward higher media utilization, lower outlet sulfur levels, and longer operating cycles. Customer evaluation is gradually shifting from initial purchase price toward field sulfur capacity, humidity tolerance, bed pressure drop, dust formation, and spent-media disposal cost. Deep-purification products for biomethane projects and composite solutions capable of controlling hydrogen sulfide, volatile organic compounds, and other impurities are becoming important areas of product development.

Market Dynamics

Drivers

The conversion of agricultural waste, municipal sludge, food waste, and industrial organic wastewater into energy continues to expand demand for biogas treatment. Gas engines, combined heat and power units, and biomethane upgrading facilities impose defined limits on inlet sulfur content, supporting the adoption of primary, polishing, and multistage desulfurization systems. Periodic media replacement, capacity expansion, and higher operating standards at existing facilities also generate recurring demand.

Restraints

Biogas produced from different feedstocks varies significantly in hydrogen sulfide concentration, humidity, oxygen content, and accompanying contaminants, which may cause field sulfur capacity to fall below design values. High-performance impregnated activated carbon and composite products carry relatively high costs, while some projects remain highly price-sensitive. Transportation, regeneration, and disposal of spent media further increase total lifecycle cost.

Opportunities

Biomethane, renewable natural gas, and higher-quality fuel gas projects are creating

additional demand for low-outlet-concentration desulfurization media. Specialized products designed for high sulfur loading, intermittent operation, high humidity, and small distributed facilities can strengthen product differentiation. Regeneration services, operating-condition monitoring, replacement-cycle forecasting, and spent-media recovery also provide opportunities for manufacturers to capture value beyond media sales.

Challenges

Complex biogas conditions can create substantial differences among laboratory sulfur capacity, theoretical sulfur capacity, and effective field performance, making product comparison and system selection more difficult. Testing methods and performance definitions are not fully standardized across manufacturers, resulting in longer customer validation periods. The market also faces competition from biological desulfurization, wet absorption, and other treatment technologies, while spent media may involve self-heating, odor, and safe-disposal risks.

Industry Chain Analysis

Upstream inputs include iron compounds, activated carbon, zinc oxide, impregnation chemicals, carriers, binders, and forming additives. Midstream manufacturing covers raw-material preparation, activation, impregnation, blending, granulation or extrusion, drying, and performance testing. Product value is mainly created through active-component formulation, pore-structure control, mechanical strength, humidity tolerance, and field sulfur capacity. Major cost components include raw materials, forming operations, energy consumption, logistics, and spent-media handling.

Downstream markets include agricultural biogas, municipal wastewater treatment, industrial anaerobic treatment, and landfill gas projects. Manufacturers generally provide media selection, bed design, loading guidance, and replacement planning based on gas flow, inlet hydrogen sulfide concentration, and operating cycle. Engineering adaptability and field service capability therefore have a material influence on customer retention.

Segment Insights

By active component, iron oxide products serve a broad range of conventional fixed-bed

desulfurization applications and offer mature processing and competitive economics. Impregnated activated carbon is more suitable for lower outlet concentrations and polishing stages, while zinc oxide is mainly used in deep-purification applications requiring particularly low sulfur levels. Product differentiation is determined by sulfur capacity, humidity window, reaction rate, and spent-media treatment method.

By product form, granule products provide convenient loading and broad operating flexibility, while extrudate products emphasize uniform geometry, mechanical strength, and pressure-drop control. By usage mode, single-use products are suitable for projects with limited maintenance resources or relatively low media consumption, whereas regenerable products are more applicable to continuously operated facilities with higher media demand.

Downstream Market Opportunities

Agricultural and municipal biogas projects provide a relatively stable demand base, with customers emphasizing operating simplicity, safety, and total usage cost. Industrial biogas and landfill gas often contain more complex gas compositions, creating stronger requirements for humidity tolerance, multi-contaminant control, and media life. Biomethane upgrading and grid-injection projects impose stricter outlet sulfur requirements, supporting further development of high-performance polishing media and multistage purification solutions.

Regional Insights

Europe and North America have relatively mature biomethane, renewable natural gas, and landfill gas utilization systems, with stronger requirements for low outlet sulfur levels, operating safety, and spent-media management. China and other Asian markets possess a broad base of agricultural, municipal, and industrial organic-waste treatment projects and place greater emphasis on product cost, adaptability to complex operating conditions, and local service capability. Opportunities in Latin America and other emerging markets are closely linked to energy recovery from livestock farming, sugar production, and food-processing waste.

Competitive Landscape Analysis

The global market includes specialized adsorbent manufacturers, activated carbon producers, and regional environmental-material companies. Axens, Calgon Carbon, NORIT Activated Carbon, Jacobi Carbons, and CarboTech compete through adsorption technology and product breadth, while SLB and Chemical Products Industries possess established capabilities in specialized hydrogen sulfide removal media and engineered applications. Chinese manufacturers such as Mingshuo Environment Technology Group and Hunan Huanda Environmental Protection focus on iron oxide products, cost control, and local project adaptation. Competition is increasingly centered on field sulfur capacity, operating life, batch consistency, and technical service capability.

Report Scope

This report studies the global Biogas Desulfurizer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Biogas Desulfurizer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Biogas Desulfurizer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Biogas Desulfurizer total production and demand, 2021-2032, (Tons)

Global Biogas Desulfurizer total production value, 2021-2032, (USD Million)

Global Biogas Desulfurizer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Biogas Desulfurizer consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Biogas Desulfurizer domestic production, consumption, key domestic manufacturers and share

Global Biogas Desulfurizer production by manufacturer, production, price, value

and market share 2021-2026, (USD Million) & (Tons)

Global Biogas Desulfurizer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Biogas Desulfurizer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Biogas Desulfurizer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Axens, Calgon Carbon, NORIT Activated Carbon, Jacobi Carbons, CarboTech, SLB, Merichem Technologies, Mingshuo Environment Technology Group, Hunan Huanda Environmental Protection, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Biogas Desulfurizer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Biogas Desulfurizer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Biogas Desulfurizer Market, Segmentation by Type:

Iron Oxide Type

Activated Carbon Type

Zinc Oxide Type

Other

Global Biogas Desulfurizer Market, Segmentation by Product Form:

Granule

Extrudate

Other

Global Biogas Desulfurizer Market, Segmentation by Usage Mode:

Single-use Type

Regenerable Type

Global Biogas Desulfurizer Market, Segmentation by Application:

Agricultural Biogas

Municipal Biogas

Industrial Biogas

Landfill Gas

Other

Companies Profiled:

Axens

Calgon Carbon

NORIT Activated Carbon

Jacobi Carbons

CarboTech

SLB

Merichem Technologies

Mingshuo Environment Technology Group

Hunan Huanda Environmental Protection

Key Questions Answered

1. How big is the global Biogas Desulfurizer market?
2. What is the demand of the global Biogas Desulfurizer market?
3. What is the year over year growth of the global Biogas Desulfurizer market?
4. What is the total value of the global Biogas Desulfurizer market?
5. Who are the Major Players in the global Biogas Desulfurizer market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Biogas Desulfurizer Introduction
- 1.2 World Biogas Desulfurizer Supply & Forecast
 - 1.2.1 World Biogas Desulfurizer Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Biogas Desulfurizer Production (2021-2032)
 - 1.2.3 World Biogas Desulfurizer Pricing Trends (2021-2032)
- 1.3 World Biogas Desulfurizer Production by Region (Based on Production Site)
 - 1.3.1 World Biogas Desulfurizer Production Value by Region (2021-2032)
 - 1.3.2 World Biogas Desulfurizer Production by Region (2021-2032)
 - 1.3.3 World Biogas Desulfurizer Average Price by Region (2021-2032)
 - 1.3.4 North America Biogas Desulfurizer Production (2021-2032)
 - 1.3.5 Europe Biogas Desulfurizer Production (2021-2032)
 - 1.3.6 China Biogas Desulfurizer Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Biogas Desulfurizer Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Biogas Desulfurizer Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Biogas Desulfurizer Demand (2021-2032)
- 2.2 World Biogas Desulfurizer Consumption by Region
 - 2.2.1 World Biogas Desulfurizer Consumption by Region (2021-2026)
 - 2.2.2 World Biogas Desulfurizer Consumption Forecast by Region (2027-2032)
- 2.3 United States Biogas Desulfurizer Consumption (2021-2032)
- 2.4 China Biogas Desulfurizer Consumption (2021-2032)
- 2.5 Europe Biogas Desulfurizer Consumption (2021-2032)
- 2.6 Japan Biogas Desulfurizer Consumption (2021-2032)
- 2.7 South Korea Biogas Desulfurizer Consumption (2021-2032)
- 2.8 ASEAN Biogas Desulfurizer Consumption (2021-2032)
- 2.9 India Biogas Desulfurizer Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Biogas Desulfurizer Production Value by Manufacturer (2021-2026)
- 3.2 World Biogas Desulfurizer Production by Manufacturer (2021-2026)

3.3 World Biogas Desulfurizer Average Price by Manufacturer (2021-2026)

3.4 Biogas Desulfurizer Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Biogas Desulfurizer Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Biogas Desulfurizer in 2025

3.5.3 Global Concentration Ratios (CR8) for Biogas Desulfurizer in 2025

3.6 Biogas Desulfurizer Market: Overall Company Footprint Analysis

3.6.1 Biogas Desulfurizer Market: Region Footprint

3.6.2 Biogas Desulfurizer Market: Company Product Type Footprint

3.6.3 Biogas Desulfurizer Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Biogas Desulfurizer Production Value Comparison

4.1.1 United States VS China: Biogas Desulfurizer Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Biogas Desulfurizer Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Biogas Desulfurizer Production Comparison

4.2.1 United States VS China: Biogas Desulfurizer Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Biogas Desulfurizer Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Biogas Desulfurizer Consumption Comparison

4.3.1 United States VS China: Biogas Desulfurizer Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Biogas Desulfurizer Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Biogas Desulfurizer Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Biogas Desulfurizer Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Biogas Desulfurizer Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Biogas Desulfurizer Production (2021-2026)

4.5 China Based Biogas Desulfurizer Manufacturers and Market Share

4.5.1 China Based Biogas Desulfurizer Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Biogas Desulfurizer Production Value (2021-2026)

4.5.3 China Based Manufacturers Biogas Desulfurizer Production (2021-2026)

4.6 Rest of World Based Biogas Desulfurizer Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Biogas Desulfurizer Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Biogas Desulfurizer Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Biogas Desulfurizer Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Biogas Desulfurizer Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Iron Oxide Type

5.2.2 Activated Carbon Type

5.2.3 Zinc Oxide Type

5.2.4 Other

5.3 Market Segment by Type

5.3.1 World Biogas Desulfurizer Production by Type (2021-2032)

5.3.2 World Biogas Desulfurizer Production Value by Type (2021-2032)

5.3.3 World Biogas Desulfurizer Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PRODUCT FORM

6.1 World Biogas Desulfurizer Market Size Overview by Product Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Product Form

6.2.1 Granule

6.2.2 Extrudate

6.2.3 Other

6.3 Market Segment by Product Form

6.3.1 World Biogas Desulfurizer Production by Product Form (2021-2032)

6.3.2 World Biogas Desulfurizer Production Value by Product Form (2021-2032)

6.3.3 World Biogas Desulfurizer Average Price by Product Form (2021-2032)

7 MARKET ANALYSIS BY USAGE MODE

7.1 World Biogas Desulfurizer Market Size Overview by Usage Mode: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Usage Mode

7.2.1 Single-use Type

7.2.2 Regenerable Type

7.3 Market Segment by Usage Mode

7.3.1 World Biogas Desulfurizer Production by Usage Mode (2021-2032)

7.3.2 World Biogas Desulfurizer Production Value by Usage Mode (2021-2032)

7.3.3 World Biogas Desulfurizer Average Price by Usage Mode (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Biogas Desulfurizer Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Agricultural Biogas

8.2.2 Municipal Biogas

8.2.3 Industrial Biogas

8.2.4 Landfill Gas

8.2.5 Other

8.3 Market Segment by Application

8.3.1 World Biogas Desulfurizer Production by Application (2021-2032)

8.3.2 World Biogas Desulfurizer Production Value by Application (2021-2032)

8.3.3 World Biogas Desulfurizer Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Axens

9.1.1 Axens Details

9.1.2 Axens Major Business

9.1.3 Axens Biogas Desulfurizer Product and Services

9.1.4 Axens Biogas Desulfurizer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Axens Recent Developments/Updates

9.1.6 Axens Competitive Strengths & Weaknesses

9.2 Calgon Carbon

9.2.1 Calgon Carbon Details

9.2.2 Calgon Carbon Major Business

9.2.3 Calgon Carbon Biogas Desulfurizer Product and Services

9.2.4 Calgon Carbon Biogas Desulfurizer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Calgon Carbon Recent Developments/Updates

9.2.6 Calgon Carbon Competitive Strengths & Weaknesses

9.3 NORIT Activated Carbon

9.3.1 NORIT Activated Carbon Details

9.3.2 NORIT Activated Carbon Major Business

9.3.3 NORIT Activated Carbon Biogas Desulfurizer Product and Services

9.3.4 NORIT Activated Carbon Biogas Desulfurizer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 NORIT Activated Carbon Recent Developments/Updates

9.3.6 NORIT Activated Carbon Competitive Strengths & Weaknesses

9.4 Jacobi Carbons

9.4.1 Jacobi Carbons Details

9.4.2 Jacobi Carbons Major Business

9.4.3 Jacobi Carbons Biogas Desulfurizer Product and Services

9.4.4 Jacobi Carbons Biogas Desulfurizer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Jacobi Carbons Recent Developments/Updates

9.4.6 Jacobi Carbons Competitive Strengths & Weaknesses

9.5 CarboTech

9.5.1 CarboTech Details

9.5.2 CarboTech Major Business

9.5.3 CarboTech Biogas Desulfurizer Product and Services

9.5.4 CarboTech Biogas Desulfurizer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 CarboTech Recent Developments/Updates

9.5.6 CarboTech Competitive Strengths & Weaknesses

9.6 SLB

9.6.1 SLB Details

9.6.2 SLB Major Business

9.6.3 SLB Biogas Desulfurizer Product and Services

9.6.4 SLB Biogas Desulfurizer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 SLB Recent Developments/Updates

9.6.6 SLB Competitive Strengths & Weaknesses

9.7 Merichem Technologies

9.7.1 Merichem Technologies Details

9.7.2 Merichem Technologies Major Business

9.7.3 Merichem Technologies Biogas Desulfurizer Product and Services

9.7.4 Merichem Technologies Biogas Desulfurizer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Merichem Technologies Recent Developments/Updates

9.7.6 Merichem Technologies Competitive Strengths & Weaknesses

9.8 Mingshuo Environment Technology Group

9.8.1 Mingshuo Environment Technology Group Details

9.8.2 Mingshuo Environment Technology Group Major Business

9.8.3 Mingshuo Environment Technology Group Biogas Desulfurizer Product and Services

9.8.4 Mingshuo Environment Technology Group Biogas Desulfurizer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Mingshuo Environment Technology Group Recent Developments/Updates

9.8.6 Mingshuo Environment Technology Group Competitive Strengths & Weaknesses

9.9 Hunan Huanda Environmental Protection

9.9.1 Hunan Huanda Environmental Protection Details

9.9.2 Hunan Huanda Environmental Protection Major Business

9.9.3 Hunan Huanda Environmental Protection Biogas Desulfurizer Product and Services

9.9.4 Hunan Huanda Environmental Protection Biogas Desulfurizer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Hunan Huanda Environmental Protection Recent Developments/Updates

9.9.6 Hunan Huanda Environmental Protection Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Biogas Desulfurizer Industry Chain

10.2 Biogas Desulfurizer Upstream Analysis

10.2.1 Biogas Desulfurizer Core Raw Materials

10.2.2 Main Manufacturers of Biogas Desulfurizer Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Biogas Desulfurizer Production Mode

10.6 Biogas Desulfurizer Procurement Model

10.7 Biogas Desulfurizer Industry Sales Model and Sales Channels

- 10.7.1 Biogas Desulfurizer Sales Model
- 10.7.2 Biogas Desulfurizer Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Biogas Desulfurizer Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Biogas Desulfurizer Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Biogas Desulfurizer Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Biogas Desulfurizer Production Value Market Share by Region (2021-2026)
- Table 5. World Biogas Desulfurizer Production Value Market Share by Region (2027-2032)
- Table 6. World Biogas Desulfurizer Production by Region (2021-2026) & (Tons)
- Table 7. World Biogas Desulfurizer Production by Region (2027-2032) & (Tons)
- Table 8. World Biogas Desulfurizer Production Market Share by Region (2021-2026)
- Table 9. World Biogas Desulfurizer Production Market Share by Region (2027-2032)
- Table 10. World Biogas Desulfurizer Average Price by Region (2021-2026) & (US\$/Ton)
- Table 11. World Biogas Desulfurizer Average Price by Region (2027-2032) & (US\$/Ton)
- Table 12. Biogas Desulfurizer Major Market Trends
- Table 13. World Biogas Desulfurizer Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)
- Table 14. World Biogas Desulfurizer Consumption by Region (2021-2026) & (Tons)
- Table 15. World Biogas Desulfurizer Consumption Forecast by Region (2027-2032) & (Tons)
- Table 16. World Biogas Desulfurizer Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Biogas Desulfurizer Producers in 2025
- Table 18. World Biogas Desulfurizer Production by Manufacturer (2021-2026) & (Tons)
- Table 19. Production Market Share of Key Biogas Desulfurizer Producers in 2025
- Table 20. World Biogas Desulfurizer Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 21. Global Biogas Desulfurizer Company Evaluation Quadrant
- Table 22. World Biogas Desulfurizer Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Biogas Desulfurizer Production Site of Key Manufacturer
- Table 24. Biogas Desulfurizer Market: Company Product Type Footprint
- Table 25. Biogas Desulfurizer Market: Company Product Application Footprint

Table 26. Biogas Desulfurizer Competitive Factors

Table 27. Biogas Desulfurizer New Entrant and Capacity Expansion Plans

Table 28. Biogas Desulfurizer Mergers & Acquisitions Activity

Table 29. United States VS China Biogas Desulfurizer Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Biogas Desulfurizer Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Biogas Desulfurizer Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Biogas Desulfurizer Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Biogas Desulfurizer Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Biogas Desulfurizer Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Biogas Desulfurizer Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Biogas Desulfurizer Production Market Share (2021-2026)

Table 37. China Based Biogas Desulfurizer Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Biogas Desulfurizer Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Biogas Desulfurizer Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Biogas Desulfurizer Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Biogas Desulfurizer Production Market Share (2021-2026)

Table 42. Rest of World Based Biogas Desulfurizer Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Biogas Desulfurizer Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Biogas Desulfurizer Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Biogas Desulfurizer Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Biogas Desulfurizer Production Market Share (2021-2026)

Table 47. World Biogas Desulfurizer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Biogas Desulfurizer Production by Type (2021-2026) & (Tons)

Table 49. World Biogas Desulfurizer Production by Type (2027-2032) & (Tons)

Table 50. World Biogas Desulfurizer Production Value by Type (2021-2026) & (USD Million)

Table 51. World Biogas Desulfurizer Production Value by Type (2027-2032) & (USD Million)

Table 52. World Biogas Desulfurizer Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Biogas Desulfurizer Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Biogas Desulfurizer Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Biogas Desulfurizer Production by Product Form (2021-2026) & (Tons)

Table 56. World Biogas Desulfurizer Production by Product Form (2027-2032) & (Tons)

Table 57. World Biogas Desulfurizer Production Value by Product Form (2021-2026) & (USD Million)

Table 58. World Biogas Desulfurizer Production Value by Product Form (2027-2032) & (USD Million)

Table 59. World Biogas Desulfurizer Average Price by Product Form (2021-2026) & (US\$/Ton)

Table 60. World Biogas Desulfurizer Average Price by Product Form (2027-2032) & (US\$/Ton)

Table 61. World Biogas Desulfurizer Production Value by Usage Mode, (USD Million), 2021 & 2025 & 2032

Table 62. World Biogas Desulfurizer Production by Usage Mode (2021-2026) & (Tons)

Table 63. World Biogas Desulfurizer Production by Usage Mode (2027-2032) & (Tons)

Table 64. World Biogas Desulfurizer Production Value by Usage Mode (2021-2026) & (USD Million)

Table 65. World Biogas Desulfurizer Production Value by Usage Mode (2027-2032) & (USD Million)

Table 66. World Biogas Desulfurizer Average Price by Usage Mode (2021-2026) & (US\$/Ton)

Table 67. World Biogas Desulfurizer Average Price by Usage Mode (2027-2032) & (US\$/Ton)

Table 68. World Biogas Desulfurizer Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Biogas Desulfurizer Production by Application (2021-2026) & (Tons)

Table 70. World Biogas Desulfurizer Production by Application (2027-2032) & (Tons)

Table 71. World Biogas Desulfurizer Production Value by Application (2021-2026) &

(USD Million)

Table 72. World Biogas Desulfurizer Production Value by Application (2027-2032) & (USD Million)

Table 73. World Biogas Desulfurizer Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Biogas Desulfurizer Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Axens Basic Information, Manufacturing Base and Competitors

Table 76. Axens Major Business

Table 77. Axens Biogas Desulfurizer Product and Services

Table 78. Axens Biogas Desulfurizer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Axens Recent Developments/Updates

Table 80. Axens Competitive Strengths & Weaknesses

Table 81. Calgon Carbon Basic Information, Manufacturing Base and Competitors

Table 82. Calgon Carbon Major Business

Table 83. Calgon Carbon Biogas Desulfurizer Product and Services

Table 84. Calgon Carbon Biogas Desulfurizer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Calgon Carbon Recent Developments/Updates

Table 86. Calgon Carbon Competitive Strengths & Weaknesses

Table 87. NORIT Activated Carbon Basic Information, Manufacturing Base and Competitors

Table 88. NORIT Activated Carbon Major Business

Table 89. NORIT Activated Carbon Biogas Desulfurizer Product and Services

Table 90. NORIT Activated Carbon Biogas Desulfurizer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. NORIT Activated Carbon Recent Developments/Updates

Table 92. NORIT Activated Carbon Competitive Strengths & Weaknesses

Table 93. Jacobi Carbons Basic Information, Manufacturing Base and Competitors

Table 94. Jacobi Carbons Major Business

Table 95. Jacobi Carbons Biogas Desulfurizer Product and Services

Table 96. Jacobi Carbons Biogas Desulfurizer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Jacobi Carbons Recent Developments/Updates

Table 98. Jacobi Carbons Competitive Strengths & Weaknesses

Table 99. CarboTech Basic Information, Manufacturing Base and Competitors

Table 100. CarboTech Major Business

Table 101. CarboTech Biogas Desulfurizer Product and Services

Table 102. CarboTech Biogas Desulfurizer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. CarboTech Recent Developments/Updates

Table 104. CarboTech Competitive Strengths & Weaknesses

Table 105. SLB Basic Information, Manufacturing Base and Competitors

Table 106. SLB Major Business

Table 107. SLB Biogas Desulfurizer Product and Services

Table 108. SLB Biogas Desulfurizer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. SLB Recent Developments/Updates

Table 110. SLB Competitive Strengths & Weaknesses

Table 111. Merichem Technologies Basic Information, Manufacturing Base and Competitors

Table 112. Merichem Technologies Major Business

Table 113. Merichem Technologies Biogas Desulfurizer Product and Services

Table 114. Merichem Technologies Biogas Desulfurizer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Merichem Technologies Recent Developments/Updates

Table 116. Merichem Technologies Competitive Strengths & Weaknesses

Table 117. Mingshuo Environment Technology Group Basic Information, Manufacturing Base and Competitors

Table 118. Mingshuo Environment Technology Group Major Business

Table 119. Mingshuo Environment Technology Group Biogas Desulfurizer Product and Services

Table 120. Mingshuo Environment Technology Group Biogas Desulfurizer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Mingshuo Environment Technology Group Recent Developments/Updates

Table 122. Mingshuo Environment Technology Group Competitive Strengths & Weaknesses

Table 123. Hunan Huanda Environmental Protection Basic Information, Manufacturing Base and Competitors

Table 124. Hunan Huanda Environmental Protection Major Business

Table 125. Hunan Huanda Environmental Protection Biogas Desulfurizer Product and Services

Table 126. Hunan Huanda Environmental Protection Biogas Desulfurizer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 127. Hunan Huanda Environmental Protection Recent Developments/Updates

Table 128. Hunan Huanda Environmental Protection Competitive Strengths &
Weaknesses

Table 129. Global Key Players of Biogas Desulfurizer Upstream (Raw Materials)

Table 130. Global Biogas Desulfurizer Typical Customers

Table 131. Biogas Desulfurizer Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Biogas Desulfurizer Picture

Figure 2. World Biogas Desulfurizer Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Biogas Desulfurizer Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Biogas Desulfurizer Production (2021-2032) & (Tons)

Figure 5. World Biogas Desulfurizer Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Biogas Desulfurizer Production Value Market Share by Region (2021-2032)

Figure 7. World Biogas Desulfurizer Production Market Share by Region (2021-2032)

Figure 8. North America Biogas Desulfurizer Production (2021-2032) & (Tons)

Figure 9. Europe Biogas Desulfurizer Production (2021-2032) & (Tons)

Figure 10. China Biogas Desulfurizer Production (2021-2032) & (Tons)

Figure 11. Biogas Desulfurizer Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Biogas Desulfurizer Consumption (2021-2032) & (Tons)

Figure 14. World Biogas Desulfurizer Consumption Market Share by Region (2021-2032)

Figure 15. United States Biogas Desulfurizer Consumption (2021-2032) & (Tons)

Figure 16. China Biogas Desulfurizer Consumption (2021-2032) & (Tons)

Figure 17. Europe Biogas Desulfurizer Consumption (2021-2032) & (Tons)

Figure 18. Japan Biogas Desulfurizer Consumption (2021-2032) & (Tons)

Figure 19. South Korea Biogas Desulfurizer Consumption (2021-2032) & (Tons)

Figure 20. ASEAN Biogas Desulfurizer Consumption (2021-2032) & (Tons)

Figure 21. India Biogas Desulfurizer Consumption (2021-2032) & (Tons)

Figure 22. Producer Shipments of Biogas Desulfurizer by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Biogas Desulfurizer Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Biogas Desulfurizer Markets in 2025

Figure 25. United States VS China: Biogas Desulfurizer Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Biogas Desulfurizer Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Biogas Desulfurizer Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Biogas Desulfurizer Production Market Share 2025

Figure 29. China Based Manufacturers Biogas Desulfurizer Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Biogas Desulfurizer Production Market Share 2025

Figure 31. World Biogas Desulfurizer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Biogas Desulfurizer Production Value Market Share by Type in 2025

Figure 33. Iron Oxide Type

Figure 34. Activated Carbon Type

Figure 35. Zinc Oxide Type

Figure 36. Other

Figure 37. World Biogas Desulfurizer Production Market Share by Type (2021-2032)

Figure 38. World Biogas Desulfurizer Production Value Market Share by Type (2021-2032)

Figure 39. World Biogas Desulfurizer Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World Biogas Desulfurizer Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Figure 41. World Biogas Desulfurizer Production Value Market Share by Product Form in 2025

Figure 42. Granule

Figure 43. Extrudate

Figure 44. Other

Figure 45. World Biogas Desulfurizer Production Market Share by Product Form (2021-2032)

Figure 46. World Biogas Desulfurizer Production Value Market Share by Product Form (2021-2032)

Figure 47. World Biogas Desulfurizer Average Price by Product Form (2021-2032) & (US\$/Ton)

Figure 48. World Biogas Desulfurizer Production Value by Usage Mode, (USD Million), 2021 & 2025 & 2032

Figure 49. World Biogas Desulfurizer Production Value Market Share by Usage Mode in 2025

Figure 50. Single-use Type

Figure 51. Regenerable Type

Figure 52. World Biogas Desulfurizer Production Market Share by Usage Mode

(2021-2032)

Figure 53. World Biogas Desulfurizer Production Value Market Share by Usage Mode (2021-2032)

Figure 54. World Biogas Desulfurizer Average Price by Usage Mode (2021-2032) & (US\$/Ton)

Figure 55. World Biogas Desulfurizer Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Biogas Desulfurizer Production Value Market Share by Application in 2025

Figure 57. Agricultural Biogas

Figure 58. Municipal Biogas

Figure 59. Industrial Biogas

Figure 60. Landfill Gas

Figure 61. Other

Figure 62. World Biogas Desulfurizer Production Market Share by Application (2021-2032)

Figure 63. World Biogas Desulfurizer Production Value Market Share by Application (2021-2032)

Figure 64. World Biogas Desulfurizer Average Price by Application (2021-2032) & (US\$/Ton)

Figure 65. Biogas Desulfurizer Industry Chain

Figure 66. Biogas Desulfurizer Procurement Model

Figure 67. Biogas Desulfurizer Sales Model

Figure 68. Biogas Desulfurizer Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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