

Global Biofungicide Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Biofungicide market size was valued at US\$ 2737 million in 2025 and is forecast to a readjusted size of US\$ 6567 million by 2032 with a CAGR of 13.3% during review period.

In 2025, global Biofungicide output reached about 280,000 tons and global capacity of around 340,000 tons. The average price is about USD 9,500 per ton, with gross margins near 45%. Biofungicide is a biological crop protection product that uses naturally occurring microorganisms (such as beneficial bacteria, fungi, yeasts, or actinomycetes) or their bioactive metabolites to prevent, suppress, or control fungal plant diseases. Unlike conventional synthetic fungicides, biofungicides act through mechanisms such as competition for nutrients and space, parasitism of pathogenic fungi, induction of plant systemic resistance, production of antifungal compounds, and enhancement of plant health, making them an important component of integrated pest management (IPM) and sustainable agriculture. The biofungicide supply chain begins with the isolation and screening of effective microbial strains, followed by strain optimization, fermentation, downstream processing, formulation development (e.g., wettable powders, suspension concentrates, granules, or seed treatments), quality control, and regulatory approval. Finished products are distributed through agrochemical manufacturers, biological crop protection companies, agricultural distributors, cooperatives, and retail channels before reaching commercial farms, horticulture producers, greenhouse operators, turf managers, and organic agriculture markets, where they are applied to protect crops while reducing chemical residues and environmental impact.

Report Scope

This report is a detailed and comprehensive analysis for global Biofungicide market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Biofungicide market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Biofungicide market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Biofungicide market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Biofungicide market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Biofungicide

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Biofungicide market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product

portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bayer, BASF, Syngenta, Corteva, FMC Corp, UPL Ltd, Sumitomo Chemical, Koppert Biological, Certis Biologicals, Valent BioSciences, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Biofungicide market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Bacterial Biofungicide

Fungal Biofungicide

Yeast-Based Biofungicide

Actinomycete-Based Biofungicide

Market segment by pH Stability

4–6

6–8

8–10

Market segment by Application

Farming

Landscaping

Others

Major players covered

Bayer

BASF

Syngenta

Corteva

FMC Corp

UPL Ltd

Sumitomo Chemical

Koppert Biological

Certis Biologicals

Valent BioSciences

Andermatt Biocontrol

Novonesis

Biobest Group

Marrone Bio Innovations

AgBiome

Gowan Group

Lallemand Plant Care

IPL Biologicals

Qingdao Seawin Biotech

Shandong Lvkang Biological Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Biofungicide product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Biofungicide, with price, sales quantity, revenue, and global market share of Biofungicide from 2021 to 2026.

Chapter 3, the Biofungicide competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Biofungicide breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Biofungicide market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Biofungicide.

Chapter 14 and 15, to describe Biofungicide sales channel, distributors, customers, research findings and conclusion.

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