

Global Biofungicide Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Biofungicide market size is expected to reach \$ 6567 million by 2032, rising at a market growth of 13.3% CAGR during the forecast period (2026-2032).

In 2025, global Biofungicide output reached about 280,000 tons and global capacity of around 340,000 tons. The average price is about USD 9,500 per ton, with gross margins near 45%. Biofungicide is a biological crop protection product that uses naturally occurring microorganisms (such as beneficial bacteria, fungi, yeasts, or actinomycetes) or their bioactive metabolites to prevent, suppress, or control fungal plant diseases. Unlike conventional synthetic fungicides, biofungicides act through mechanisms such as competition for nutrients and space, parasitism of pathogenic fungi, induction of plant systemic resistance, production of antifungal compounds, and enhancement of plant health, making them an important component of integrated pest management (IPM) and sustainable agriculture. The biofungicide supply chain begins with the isolation and screening of effective microbial strains, followed by strain optimization, fermentation, downstream processing, formulation development (e.g., wettable powders, suspension concentrates, granules, or seed treatments), quality control, and regulatory approval. Finished products are distributed through agrochemical manufacturers, biological crop protection companies, agricultural distributors, cooperatives, and retail channels before reaching commercial farms, horticulture producers, greenhouse operators, turf managers, and organic agriculture markets, where they are applied to protect crops while reducing chemical residues and environmental impact.

Report Scope

This report studies the global Biofungicide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Biofungicide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Biofungicide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Biofungicide total production and demand, 2021-2032, (Kilotons)

Global Biofungicide total production value, 2021-2032, (USD Million)

Global Biofungicide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Biofungicide consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Biofungicide domestic production, consumption, key domestic manufacturers and share

Global Biofungicide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Biofungicide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Biofungicide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Biofungicide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bayer, BASF, Syngenta, Corteva, FMC Corp, UPL Ltd,

Sumitomo Chemical, Koppert Biological, Certis Biologicals, Valent BioSciences, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Biofungicide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Biofungicide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Biofungicide Market, Segmentation by Type:

Bacterial Biofungicide

Fungal Biofungicide

Yeast-Based Biofungicide

Actinomycete-Based Biofungicide

Global Biofungicide Market, Segmentation by pH Stability:

4–6

6–8

8–10

Global Biofungicide Market, Segmentation by Application:

Farming

Landscaping

Others

Companies Profiled:

Bayer

BASF

Syngenta

Corteva

FMC Corp

UPL Ltd

Sumitomo Chemical

Koppert Biological

Certis Biologicals

Valent BioSciences

Andermatt Biocontrol

Novonesis

Biobest Group

Marrone Bio Innovations

AgBiome

Gowan Group

Lallemand Plant Care

IPL Biologicals

Qingdao Seawin Biotech

Shandong Lvkang Biological Technology

Key Questions Answered:

1. How big is the global Biofungicide market?
2. What is the demand of the global Biofungicide market?
3. What is the year over year growth of the global Biofungicide market?

4. What is the production and production value of the global Biofungicide market?
5. Who are the key producers in the global Biofungicide market?
6. What are the growth factors driving the market demand?

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