

Global Biodiesel and Bioethanol Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Biodiesel and Bioethanol market size was valued at US\$ 162817 million in 2025 and is forecast to a readjusted size of US\$ 320156 million by 2032 with a CAGR of 10.1% during review period.

In 2025, global sales of biodiesel and bioethanol are projected to reach 157.6 million tons, with an average price of \$1,004 per ton.

Biodiesel is an environmentally friendly bio-liquid fuel prepared from unprocessed or used vegetable oils and animal fats through esterification and transesterification. This biofuel can be used like diesel. Bioethanol refers to the conversion of various biomass into fuel alcohol through the fermentation of microorganisms. It can be used alone or mixed with gasoline to make ethanol gasoline as a vehicle fuel.

There is a fundamental difference in the feedstock systems for biodiesel and bioethanol: biodiesel relies on lipid-based raw materials (vegetable oils, waste oils/fats, and animal fats), whereas bioethanol relies on sugar-, starch-, or cellulose-based raw materials (such as sugarcane, corn, and crop stalks). In China, the primary feedstocks for biodiesel are waste cooking oil ('gutter oil') and imported palm fatty acid distillate, with an estimated annual available resource volume of approximately 4 to 6 million tons. Bioethanol production, conversely, relies predominantly on starch-based feedstocks such as corn and wheat; production output is projected to reach approximately 3.6 million tons in 2024. Additionally, China generates over 800 million tons of collectible crop stalks and cellulosic biomass annually, providing an ample feedstock reserve for the production of cellulosic ethanol. Raw material costs constitute the dominant

component of the total production costs for both fuels?accounting for approximately 70% to 85% of biodiesel production costs and 60% to 75% of bioethanol production costs. Notably, due to the technical complexity involved in the pretreatment and hydrolysis stages, the production costs for cellulosic ethanol currently remain significantly higher than those for grain-based ethanol.

Regarding cost structure, biodiesel (specifically FAME) is produced via the transesterification process, which entails relatively low capital investment in equipment; however, the economic viability of this process is significantly influenced by the value recovery of the glycerol generated as a byproduct. Second-generation biodiesel (HVO), on the other hand, is produced using a hydrogenation process; while this method requires a high level of capital intensity, it yields a product with superior performance characteristics. The production costs of bioethanol vary significantly depending on the feedstock used: First-generation grain-based ethanol technology is mature and relatively low-cost (approximately 4,500?5,500 RMB/ton), yet it faces controversy regarding the issue of 'competing with food crops for land.' Although second-generation cellulosic ethanol utilizes inexpensive feedstocks (such as crop residues), technical bottlenecks?including pretreatment (which accounts for approximately 33% of total costs), enzymatic hydrolysis, and pentose conversion?result in production costs that remain relatively high. Notably, the calorific value of bioethanol (26.8 MJ/kg) is significantly lower than that of gasoline (44 MJ/kg), resulting in a higher cost per unit of energy. In contrast, biodiesel (with calorific values ??of approximately 40 MJ/kg for FAME and 44 MJ/kg for HVO) possesses an energy density comparable to that of petroleum-based diesel, thereby offering superior fuel economy. As advancements in cellulase technology progress and economies of scale take effect, the production costs of cellulosic ethanol are expected to decline gradually; conversely, the costs of biodiesel remain highly susceptible to fluctuations in international prices for oils and fats, as well as changes in export policies.

This report is a detailed and comprehensive analysis for global Biodiesel and Bioethanol market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Biodiesel and Bioethanol market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Biodiesel and Bioethanol market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Biodiesel and Bioethanol market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Biodiesel and Bioethanol market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Biodiesel and Bioethanol

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Biodiesel and Bioethanol market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Groupe Avril, Neste, ADM, Cargill, Green Plains, Valero Energy, Louis Dreyfus, Renewable Energy Group, RBF Port Neches, Ag Processing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Biodiesel and Bioethanol market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Biodiesel

Bioethanol

Market segment by Process

Chemical Catalysis

Biocatalysis

Thermochemical Conversion

Advanced Bioprocesses

Market segment by Raw Materials

Sugar-based Feedstocks

Starch-based Feedstocks

Oil- and Fat-based Feedstocks

Cellulose-based Feedstocks

Others

Market segment by Application

Transportation Fuels

Industrial Fuels

Chemical Industry

Major players covered

Groupe Avril

Neste

ADM

Cargill

Green Plains

Valero Energy

Louis Dreyfus

Renewable Energy Group

RBF Port Neches

Ag Processing

Caramuru Alimentos

World Energy

POET

Marathon Petroleum Corporation

Ra?zen

Alto Ingredients

The Andersons

COFCO Biotechnology

Longyan Zhuoyue

Zhejiangjiaao Enprotech Stock

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Biodiesel and Bioethanol product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Biodiesel and Bioethanol, with price, sales quantity, revenue, and global market share of Biodiesel and Bioethanol from 2021 to 2026.

Chapter 3, the Biodiesel and Bioethanol competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Biodiesel and Bioethanol breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Biodiesel and Bioethanol market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Biodiesel and Bioethanol.

Chapter 14 and 15, to describe Biodiesel and Bioethanol sales channel, distributors, customers, research findings and conclusion.

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