

Global Biodiesel Feedstock Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Biodiesel Feedstock market size is expected to reach \$ 128319 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

In 2025, global sales volume for biodiesel feedstock is projected to reach 65,434 K tons, with an average price of \$1,338 per ton.

Biodiesel is a renewable, biodegradable fuel primarily produced from vegetable oils, animal fats, or recycled cooking oils through a process known as transesterification. In this chemical reaction, fats or oils are combined with an alcohol (typically methanol) and a catalyst to yield fatty acid methyl esters (FAME). Biodiesel is typically blended with petroleum-based diesel in various proportions (e.g., B5, B20, or B100), allowing it to be utilized in most existing diesel engines without the need for significant modifications. Compared to conventional diesel, biodiesel reduces emissions of carbon monoxide, particulate matter, unburned hydrocarbons, and sulfur oxides, thereby serving as an environmentally friendly alternative fuel for the transportation, power generation, and industrial heating sectors.

The raw materials and cost structure of biodiesel exhibit significant regional variations and differences based on production technology pathways. On a global scale, the feedstock supply structure has evolved into a diversified model dominated by vegetable oils, supplemented by waste fats and oils: in 2023, approximately 70% of biodiesel was produced from vegetable oils (comprising 29% palm oil, 23% soybean oil, and 14% rapeseed oil), while about 25% was derived from waste cooking oils. Due to policy constraints?specifically the principle of ?not competing with humans for food, nor competing with food crops for land??China relies almost exclusively on waste fats and oils (such as gutter oil, acidified oil, and waste frying oil) as feedstock. Although the

annual output of waste fats and oils in China amounts to approximately 10 million tons, less than 10% of this volume is actually collected for biodiesel production. The feedstock supply chain is characterized by a highly dispersed pattern?described as ?numerous points scattered across a wide area??and is predominantly controlled by individual suppliers; consequently, collection presents significant logistical challenges, and associated costs are steadily rising. In terms of cost structure, raw material costs account for 75% to over 90% of the total production cost of biodiesel, making them the absolute dominant factor. Processing costs primarily encompass auxiliary materials (such as methanol or ethanol), catalysts (acids, bases, or lipases), energy consumption (specifically steam and electricity required for transesterification or hydrogenation reactions), as well as equipment depreciation and labor expenses. When utilizing waste oils and fats as raw materials, producers incur additional costs associated with complex pretreatment processes (including decolorization, deodorization, impurity removal, and acid value reduction). Consequently, although the unit cost of raw materials for the ?gutter oil? route is lower than that of vegetable oils, the overall processing costs are higher. Furthermore, the price of waste oils and fats is significantly influenced by?and closely correlated with?the prices of other vegetable oils (such as soybean and palm oil) as well as crude oil prices. In contrast, the Southeast Asian palm oil route and the Americas soybean oil route benefit from concentrated raw material sources and mature supply chains, resulting in relatively lower production costs; however, these routes face challenges regarding competition with the food industry for raw materials, as well as scrutiny regarding the sustainability of land use. Meanwhile, although second-generation hydrotreated vegetable oil (HVO) offers superior product performance, it entails complex upstream waste treatment processes and higher capital investment in equipment; currently, only a limited number of enterprises globally possess the capability for its mass production.

This report studies the global Biodiesel Feedstock production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Biodiesel Feedstock and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Biodiesel Feedstock that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Biodiesel Feedstock total production and demand, 2021-2032, (Kilotons)

Global Biodiesel Feedstock Supply, Demand and Key Producers, 2026-2032

Global Biodiesel Feedstock total production value, 2021-2032, (USD Million)
Global Biodiesel Feedstock production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)
Global Biodiesel Feedstock consumption by region & country, CAGR, 2021-2032 & (Kilotons)
U.S. VS China: Biodiesel Feedstock domestic production, consumption, key domestic manufacturers and share
Global Biodiesel Feedstock production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)
Global Biodiesel Feedstock production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)
Global Biodiesel Feedstock production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Biodiesel Feedstock market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Renewable Energy Group (US), Neste (FI), ADM (US), Cargill (US), Valero Energy (US), Louis Dreyfus (FR), Groupe Avril (FR), Ag Processing (US), Wilmar International (SG), Bunge (US), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Biodiesel Feedstock market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Biodiesel Feedstock Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Biodiesel Feedstock Market, Segmentation by Type:

Plant Oil-Based Biodiesel

Animal Fat-Based Biodiesel

Used Cooking Oil (UCO)

Global Biodiesel Feedstock Market, Segmentation by Generational Technologies:

FAME

HVO

Global Biodiesel Feedstock Market, Segmentation by Blending Ratios:

B5 and below

B6?B20

Above B20

Global Biodiesel Feedstock Market, Segmentation by Application:

Transportation Fuel

Other Fuel Applications

Power Generation

Companies Profiled:

Renewable Energy Group (US)

Neste (FI)

ADM (US)

Cargill (US)

Valero Energy (US)

Louis Dreyfus (FR)

Groupe Avril (FR)

Ag Processing (US)

Wilmar International (SG)

Bunge (US)

Greenergy (GB)

Verbio (DE)

Argent Energy (GB)

Moeve (ES)

Marathon Petroleum Corporation (US)

Longyan Zhuoyue New Energy Co., Ltd. (CN)

Zhejiang Jiaao Enprotech Stock Co., Ltd. (CN)

Hebei Jingu Plasticizer Co., Ltd. (CN)

Anhui Tianyi New Building Materials Co., Ltd. (CN)

Shanghai Zhongqi Environmental Technology Co., Ltd. (CN)

Tangshan Jin Lihai Biodiesel Co., Ltd (CN)

Shandong Fenghui Equipment Technology Co., Ltd. (CN)

Hebei Longhai Bioenergy Co., Ltd. (CN)

Key Questions Answered:

1. How big is the global Biodiesel Feedstock market?
2. What is the demand of the global Biodiesel Feedstock market?
3. What is the year over year growth of the global Biodiesel Feedstock market?
4. What is the production and production value of the global Biodiesel Feedstock market?
5. Who are the key producers in the global Biodiesel Feedstock market?
6. What are the growth factors driving the market demand?

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