

Global Biodegradable Soil Release Polymer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Biodegradable Soil Release Polymer market size is expected to reach \$ 414 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

In 2025, global Biodegradable Soil Release Polymer production reached approximately 36,700 tons, with an average global market price of around 6,800 US\$/ton.

Biodegradable Soil Release Polymer is a type of eco-friendly functional polymer specifically designed to facilitate the removal of soil, stains, and organic residues from various surfaces (such as textiles, hard surfaces, and industrial equipment), while being capable of naturally decomposing into non-toxic, environmentally benign substances (e.g., water, carbon dioxide, and organic matter) under natural environmental conditions (soil, water, or composting). Unlike traditional non-biodegradable soil release polymers, it integrates soil release functionality?effectively breaking down the adhesion between soil and surfaces to simplify cleaning?with biodegradability, avoiding long-term environmental pollution. Formulated from renewable or bio-based raw materials (e.g., starch derivatives, polyesters, or natural polysaccharides), it is widely used in laundry detergents, industrial cleaners, textile finishing agents, and agricultural cleaning products, aligning with global green and sustainable development trends.

The demand for Biodegradable Soil Release Polymer is driven by tightening global environmental regulations (restricting non-biodegradable polymers), growing consumer and industrial demand for eco-friendly cleaning products, and the rising emphasis on sustainable development across industries such as laundry care, textiles, and agriculture. With the expansion of the green cleaning market, the need for high-performance, biodegradable soil release polymers?especially those with strong stain-

removing ability and fast degradation rates?continues to surge. Business opportunities lie in optimizing polymer formulations to enhance soil release efficiency and biodegradation performance, developing cost-effective products to replace non-biodegradable alternatives, expanding applications in emerging fields (e.g., biodegradable laundry detergents, agricultural equipment cleaning), cooperating with detergent manufacturers, textile enterprises, and environmental protection companies, and tapping into markets with strict environmental standards to gain a competitive edge in the eco-friendly polymer industry.

This report studies the global Biodegradable Soil Release Polymer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Biodegradable Soil Release Polymer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Biodegradable Soil Release Polymer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Biodegradable Soil Release Polymer total production and demand, 2021-2032, (Tons)

Global Biodegradable Soil Release Polymer total production value, 2021-2032, (USD Million)

Global Biodegradable Soil Release Polymer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Biodegradable Soil Release Polymer consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Biodegradable Soil Release Polymer domestic production, consumption, key domestic manufacturers and share

Global Biodegradable Soil Release Polymer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Biodegradable Soil Release Polymer production by Polymer Chemistry, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Biodegradable Soil Release Polymer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Biodegradable Soil Release Polymer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Clariant, Syensqo, BASF, Ashland, Nouryon, Croda, Lygos, Itaconix, Lamberti Group, Shandong Head Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Biodegradable Soil Release Polymer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Polymer Chemistry, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Biodegradable Soil Release Polymer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Biodegradable Soil Release Polymer Market, Segmentation by Polymer Chemistry:

Bio-Based Polyester Soil Release Polymer

Cellulose-Based Soil Release Polymer

Polysaccharide-Based Soil Release Polymer

Biodegradable Polycarboxylate Soil Release Polymer

Others

Global Biodegradable Soil Release Polymer Market, Segmentation by Physical Form:

Liquid Soil Release Polymer

Powder Soil Release Polymer

Granular Soil Release Polymer

Concentrated Active Polymer Solution

Encapsulated Soil Release Polymer

Global Biodegradable Soil Release Polymer Market, Segmentation by Active Content:

Low Active Content: 80%

Global Biodegradable Soil Release Polymer Market, Segmentation by Application:

Laundry Detergents

Fabric Softeners

Industrial Laundry

Textile Finishing

Others

Companies Profiled:

Clariant

Syensqo

BASF

Ashland

Nouryon

Croda

Lygos

Itaconix

Lamberti Group

Shandong Head Group

Chongqing Lihong Fine Chemicals

Nippon Paper Industries

Key Questions Answered:

1. How big is the global Biodegradable Soil Release Polymer market?
2. What is the demand of the global Biodegradable Soil Release Polymer market?
3. What is the year over year growth of the global Biodegradable Soil Release Polymer market?
4. What is the production and production value of the global Biodegradable Soil Release Polymer market?
5. Who are the key producers in the global Biodegradable Soil Release Polymer market?

6. What are the growth factors driving the market demand?

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