

Global Biodegradable Soil Release Polymer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Biodegradable Soil Release Polymer market size was valued at US\$ 257 million in 2025 and is forecast to a readjusted size of US\$ 414 million by 2032 with a CAGR of 6.9% during review period.

In 2025, global Biodegradable Soil Release Polymer production reached approximately 36,700 tons, with an average global market price of around 6,800 US\$/ton.

Biodegradable Soil Release Polymer is a type of eco-friendly functional polymer specifically designed to facilitate the removal of soil, stains, and organic residues from various surfaces (such as textiles, hard surfaces, and industrial equipment), while being capable of naturally decomposing into non-toxic, environmentally benign substances (e.g., water, carbon dioxide, and organic matter) under natural environmental conditions (soil, water, or composting). Unlike traditional non-biodegradable soil release polymers, it integrates soil release functionality?effectively breaking down the adhesion between soil and surfaces to simplify cleaning?with biodegradability, avoiding long-term environmental pollution. Formulated from renewable or bio-based raw materials (e.g., starch derivatives, polyesters, or natural polysaccharides), it is widely used in laundry detergents, industrial cleaners, textile finishing agents, and agricultural cleaning products, aligning with global green and sustainable development trends.

The demand for Biodegradable Soil Release Polymer is driven by tightening global environmental regulations (restricting non-biodegradable polymers), growing consumer and industrial demand for eco-friendly cleaning products, and the rising emphasis on sustainable development across industries such as laundry care, textiles, and agriculture. With the expansion of the green cleaning market, the need for high-

performance, biodegradable soil release polymers?especially those with strong stain-removing ability and fast degradation rates?continues to surge. Business opportunities lie in optimizing polymer formulations to enhance soil release efficiency and biodegradation performance, developing cost-effective products to replace non-biodegradable alternatives, expanding applications in emerging fields (e.g., biodegradable laundry detergents, agricultural equipment cleaning), cooperating with detergent manufacturers, textile enterprises, and environmental protection companies, and tapping into markets with strict environmental standards to gain a competitive edge in the eco-friendly polymer industry.

This report is a detailed and comprehensive analysis for global Biodegradable Soil Release Polymer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Polymer Chemistry and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Biodegradable Soil Release Polymer market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Biodegradable Soil Release Polymer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Biodegradable Soil Release Polymer market size and forecasts, by Polymer Chemistry and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Biodegradable Soil Release Polymer market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Biodegradable Soil Release Polymer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Biodegradable Soil Release Polymer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Clariant, Syensqo, BASF, Ashland, Nouryon, Croda, Lygos, Itaconix, Lamberti Group, Shandong Head Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Biodegradable Soil Release Polymer market is split by Polymer Chemistry and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Polymer Chemistry, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Polymer Chemistry

Bio-Based Polyester Soil Release Polymer

Cellulose-Based Soil Release Polymer

Polysaccharide-Based Soil Release Polymer

Biodegradable Polycarboxylate Soil Release Polymer

Others

Market segment by Physical Form

Liquid Soil Release Polymer

Powder Soil Release Polymer

Granular Soil Release Polymer

Concentrated Active Polymer Solution

Encapsulated Soil Release Polymer

Market segment by Active Content

Low Active Content: 80%

Market segment by Application

Laundry Detergents

Fabric Softeners

Industrial Laundry

Textile Finishing

Others

Major players covered

Clariant

Syensqo

BASF

Ashland

Nouryon

Croda

Lygos

Itaconix

Lamberti Group

Shandong Head Group

Chongqing Lihong Fine Chemicals

Nippon Paper Industries

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Biodegradable Soil Release Polymer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Biodegradable Soil Release Polymer, with price, sales quantity, revenue, and global market share of Biodegradable Soil Release Polymer from 2021 to 2026.

Chapter 3, the Biodegradable Soil Release Polymer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Biodegradable Soil Release Polymer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Polymer Chemistry and by Application, with sales market share and growth rate by Polymer Chemistry, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Biodegradable Soil Release Polymer market forecast, by regions, by Polymer Chemistry, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Biodegradable Soil Release Polymer.

Chapter 14 and 15, to describe Biodegradable Soil Release Polymer sales channel, distributors, customers, research findings and conclusion.

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