

Global Biodegradable Shrink Wrap Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Biodegradable Shrink Wrap market size was valued at US\$ 1498 million in 2025 and is forecast to a readjusted size of US\$ 2741 million by 2032 with a CAGR of 9.0% during review period.

In 2025, global Biodegradable Shrink Wrap output reached about 520,000 tons and global capacity of around 650,000 tons. The average price is about USD 2,800 per ton, with gross margins near 27%. Biodegradable Shrink Wrap is a sustainable packaging film designed to tightly conform to products when heat is applied while undergoing biodegradation under specific composting or microbial conditions after disposal. Unlike conventional polyolefin (POF) or polyvinyl chloride (PVC) shrink films, biodegradable shrink wrap is typically manufactured from biodegradable polymers such as polylactic acid (PLA), polybutylene adipate terephthalate (PBAT), polybutylene succinate (PBS), starch-based bioplastics, or their blends, providing comparable transparency, shrink performance, and mechanical strength for food, beverage, consumer goods, cosmetics, pharmaceutical, and industrial packaging applications. The supply chain begins with renewable or petrochemical-derived feedstocks (such as corn starch, sugarcane, cassava, or biodegradable monomers), followed by polymer synthesis, compounding with additives (plasticizers, antiblocking agents, slip agents, and processing aids), film extrusion (blown-film or cast-film), biaxial orientation to achieve controlled shrink characteristics, printing and converting into rolls or bags, and distribution through packaging material suppliers and converters to brand owners, contract packagers, retailers, and e-commerce companies. Market demand is driven by increasing environmental regulations, corporate sustainability initiatives, and the growing adoption of compostable and biodegradable packaging solutions across global consumer and industrial markets.

The Biodegradable Shrink Wrap market is experiencing steady growth, driven by increasingly stringent regulations on single-use plastics, rising consumer preference for environmentally responsible packaging, and corporate commitments to reduce plastic waste and carbon emissions. Food and beverage manufacturers, consumer goods companies, pharmaceutical firms, and e-commerce retailers are adopting biodegradable shrink films to meet sustainability targets while maintaining product protection and shelf appeal. Advances in biodegradable polymer technologies—including improved PLA, PBAT, PBS, and starch-based blends—are enhancing shrink performance, transparency, puncture resistance, heat-sealing properties, and processability, making these materials more competitive with conventional polyolefin shrink films. The expansion of industrial composting infrastructure, growing certification standards for compostable packaging, and increasing investment in bio-based raw materials are further supporting market adoption. In addition, rapid growth in sustainable retail packaging, fresh produce packaging, multipack bundling, and premium consumer products, particularly across North America, Europe, and Asia-Pacific, continues to create new opportunities for biodegradable shrink wrap manufacturers.

Report Scope

This report is a detailed and comprehensive analysis for global Biodegradable Shrink Wrap market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Biodegradable Shrink Wrap market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Biodegradable Shrink Wrap market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Biodegradable Shrink Wrap market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Biodegradable Shrink Wrap market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Biodegradable Shrink Wrap

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Biodegradable Shrink Wrap market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Futamura, TIPA Corp, Polystar Plastics, KM Packaging Services, EcoCortec, Shenzhen Zhengwang Biomaterial, Guangdong Decro Film New Materials, Jiangsu Torise Biomaterials, Anhui Jumei Biological Technology, Coveris, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Biodegradable Shrink Wrap market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

10–15 ?m

15–30 ?m

30–60 ?m

Market segment by Shrink Ratio

20–40%

40–60%

60–80%

Market segment by Tensile Strength

20–40 MPa

40–60 MPa

>60 MPa

Market segment by Application

Food & Beverage

Consumer Goods

Pharmaceutical

Industrial

Others

Major players covered

Futamura

TIPA Corp

Polystar Plastics

KM Packaging Services

EcoCortec

Shenzhen Zhengwang Biomaterial

Guangdong Decro Film New Materials

Jiangsu Torise Biomaterials

Anhui Jumei Biological Technology

Coveris

Buergofol

Clondalkin Flexible Packaging

BioBag International

Plascon Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Biodegradable Shrink Wrap product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Biodegradable Shrink Wrap, with price, sales quantity, revenue, and global market share of Biodegradable Shrink Wrap from 2021 to 2026.

Chapter 3, the Biodegradable Shrink Wrap competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Biodegradable Shrink Wrap breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Biodegradable Shrink Wrap market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Biodegradable Shrink Wrap.

Chapter 14 and 15, to describe Biodegradable Shrink Wrap sales channel, distributors, customers, research findings and conclusion.

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