

Global Biodegradable Shrink Wrap Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Biodegradable Shrink Wrap market size is expected to reach \$ 2741 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

In 2025, global Biodegradable Shrink Wrap output reached about 520,000 tons and global capacity of around 650,000 tons. The average price is about USD 2,800 per ton, with gross margins near 27%. Biodegradable Shrink Wrap is a sustainable packaging film designed to tightly conform to products when heat is applied while undergoing biodegradation under specific composting or microbial conditions after disposal. Unlike conventional polyolefin (POF) or polyvinyl chloride (PVC) shrink films, biodegradable shrink wrap is typically manufactured from biodegradable polymers such as polylactic acid (PLA), polybutylene adipate terephthalate (PBAT), polybutylene succinate (PBS), starch-based bioplastics, or their blends, providing comparable transparency, shrink performance, and mechanical strength for food, beverage, consumer goods, cosmetics, pharmaceutical, and industrial packaging applications. The supply chain begins with renewable or petrochemical-derived feedstocks (such as corn starch, sugarcane, cassava, or biodegradable monomers), followed by polymer synthesis, compounding with additives (plasticizers, antiblocking agents, slip agents, and processing aids), film extrusion (blown-film or cast-film), biaxial orientation to achieve controlled shrink characteristics, printing and converting into rolls or bags, and distribution through packaging material suppliers and converters to brand owners, contract packagers, retailers, and e-commerce companies. Market demand is driven by increasing environmental regulations, corporate sustainability initiatives, and the growing adoption of compostable and biodegradable packaging solutions across global consumer and industrial markets.

The Biodegradable Shrink Wrap market is experiencing steady growth, driven by increasingly stringent regulations on single-use plastics, rising consumer preference for environmentally responsible packaging, and corporate commitments to reduce plastic waste and carbon emissions. Food and beverage manufacturers, consumer goods companies, pharmaceutical firms, and e-commerce retailers are adopting biodegradable shrink films to meet sustainability targets while maintaining product protection and shelf appeal. Advances in biodegradable polymer technologies—including improved PLA, PBAT, PBS, and starch-based blends—are enhancing shrink performance, transparency, puncture resistance, heat-sealing properties, and processability, making these materials more competitive with conventional polyolefin shrink films. The expansion of industrial composting infrastructure, growing certification standards for compostable packaging, and increasing investment in bio-based raw materials are further supporting market adoption. In addition, rapid growth in sustainable retail packaging, fresh produce packaging, multipack bundling, and premium consumer products, particularly across North America, Europe, and Asia-Pacific, continues to create new opportunities for biodegradable shrink wrap manufacturers.

Report Scope

This report studies the global Biodegradable Shrink Wrap production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Biodegradable Shrink Wrap and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Biodegradable Shrink Wrap that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Biodegradable Shrink Wrap total production and demand, 2021-2032, (Kilotons)

Global Biodegradable Shrink Wrap total production value, 2021-2032, (USD Million)

Global Biodegradable Shrink Wrap production by region & country, production,

value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Biodegradable Shrink Wrap consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Biodegradable Shrink Wrap domestic production, consumption, key domestic manufacturers and share

Global Biodegradable Shrink Wrap production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Biodegradable Shrink Wrap production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Biodegradable Shrink Wrap production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Biodegradable Shrink Wrap market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Futamura, TIPA Corp, Polystar Plastics, KM Packaging Services, EcoCortec, Shenzhen Zhengwang Biomaterial, Guangdong Decro Film New Materials, Jiangsu Torise Biomaterials, Anhui Jumei Biological Technology, Coveris, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Biodegradable Shrink Wrap market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Biodegradable Shrink Wrap Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Biodegradable Shrink Wrap Market, Segmentation by Type:

10–15 ?m

15–30 ?m

30–60 ?m

Global Biodegradable Shrink Wrap Market, Segmentation by Shrink Ratio:

20–40%

40–60%

60–80%

Global Biodegradable Shrink Wrap Market, Segmentation by Tensile Strength:

20–40 MPa

40–60 MPa

>60 MPa

Global Biodegradable Shrink Wrap Market, Segmentation by Application:

Food & Beverage

Consumer Goods

Pharmaceutical

Industrial

Others

Companies Profiled:

Futamura

TIPA Corp

Polystar Plastics

KM Packaging Services

EcoCortec

Shenzhen Zhengwang Biomaterial

Guangdong Decro Film New Materials

Jiangsu Torise Biomaterials

Anhui Jumei Biological Technology

Coveris

Buergofol

Clondalkin Flexible Packaging

BioBag International

Plascon Group

Key Questions Answered:

1. How big is the global Biodegradable Shrink Wrap market?
2. What is the demand of the global Biodegradable Shrink Wrap market?
3. What is the year over year growth of the global Biodegradable Shrink Wrap market?
4. What is the production and production value of the global Biodegradable Shrink Wrap market?
5. Who are the key producers in the global Biodegradable Shrink Wrap market?
6. What are the growth factors driving the market demand?

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