

Global Biodegradable Plant-based Packaging Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Biodegradable Plant-based Packaging market size is expected to reach \$ 10288 million by 2032, rising at a market growth of 12.5% CAGR during the forecast period (2026-2032).

In 2025, global sales of biodegradable plant-based packaging reached 1.65 million tons, with an average selling price of US\$2,650 per ton. Biodegradable plant-based packaging refers to packaging products made primarily from plant-derived biomass materials (such as PLA, PHA, starch-based, cellulose-based, PBS, etc.) through film formation, hot pressing, blow molding, or injection molding. These products are compostable, biodegradable, and have low carbon emissions, and are widely used in food packaging, takeout packaging, supermarket bags, express delivery cushioning materials, disposable consumer goods, and biomedical consumables. Upstream raw materials include corn syrup, tapioca starch, bagasse fiber, vegetable oils, biodegradable resins, and additives, mainly supplied by biomaterials companies and agricultural product processing plants. Downstream customers include food companies, takeout platforms, retailers, e-commerce logistics companies, and medical packaging processing plants. Current global total production capacity is approximately 2.1 million tons per year, with an average industry gross profit margin of approximately 18-25%. In terms of demand and business opportunities, the expansion of global plastic bans, increased carbon emission pressure, and the accelerated replacement of traditional plastics in food and e-commerce packaging are driving a rapid increase in the penetration rate of plant-based materials. With declining costs, enhanced performance (heat resistance, moisture resistance, and increased strength), and accelerated regional localization of production capacity, the next 5–10 years will be one of the most promising periods for the biodegradable packaging industry chain.

This report studies the global Biodegradable Plant-based Packaging production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Biodegradable Plant-based Packaging and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Biodegradable Plant-based Packaging that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Biodegradable Plant-based Packaging total production and demand, 2021-2032, (Kilotons)

Global Biodegradable Plant-based Packaging total production value, 2021-2032, (USD Million)

Global Biodegradable Plant-based Packaging production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Biodegradable Plant-based Packaging consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Biodegradable Plant-based Packaging domestic production, consumption, key domestic manufacturers and share

Global Biodegradable Plant-based Packaging production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Biodegradable Plant-based Packaging production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Biodegradable Plant-based Packaging production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Biodegradable Plant-based Packaging market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Vegware, Notpla, YUTOECO, S.Lab, HUAWEI, Bioleader, Respack, GS-Company, Packmile, Eco-Products, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Biodegradable Plant-based Packaging market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Biodegradable Plant-based Packaging Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Biodegradable Plant-based Packaging Market, Segmentation by Type:

Industrial Composting Degradation

Household Composting Degradation

Soil Degradation

Marine Environmental Degradation

Global Biodegradable Plant-based Packaging Market, Segmentation by Core Substrate:

Starch-based

Cellulose-based

Polylactic Acid

Others

Global Biodegradable Plant-based Packaging Market, Segmentation by Product Form:

Flexible Films and Bags

Rigid Containers and Trays

Others

Global Biodegradable Plant-based Packaging Market, Segmentation by Application:

Food Packaging

Takeout Packaging

Medical Supplies

Others

Companies Profiled:

Vegware

Notpla

YUTOECO

S.Lab

HUAWEI

Bioleader

Respack

GS-Company

Packmile

Eco-Products

Key Questions Answered:

1. How big is the global Biodegradable Plant-based Packaging market?
2. What is the demand of the global Biodegradable Plant-based Packaging market?
3. What is the year over year growth of the global Biodegradable Plant-based Packaging market?
4. What is the production and production value of the global Biodegradable Plant-based Packaging market?
5. Who are the key producers in the global Biodegradable Plant-based Packaging market?
6. What are the growth factors driving the market demand?

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