

# Global Biodegradable and Compostable Vacuum Pouch Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Biodegradable and Compostable Vacuum Pouch market size is expected to reach \$ 599 million by 2032, rising at a market growth of 12.3% CAGR during the forecast period (2026-2032).

Biodegradable and Compostable Vacuum Pouch is a flexible packaging pouch designed to be used in vacuum sealing applications while being capable of breaking down through biodegradation and disintegration in composting conditions when handled in an appropriate composting system. It is typically built from certified compostable film structures and sealant layers that can withstand vacuum forming or evacuation, maintain seals during storage, and protect food quality, while also enabling an end of life pathway aligned with composting rather than long term persistence. Common material approaches include compostable biopolymer blends and compostable cellulose based films tailored for pouch converting and sealing performance. The bulk price of Biodegradable and Compostable Vacuum Pouches is \$3,000 to \$4,500 per ton, with the industry's overall gross margin typically ranging from 20% to 40%.

Upstream, the supply chain starts with bio based feedstocks and cellulose sources that are converted into compostable resins and films, then compounded with modifiers and processed into sealable film webs through extrusion, casting, or cellulose film production, often followed by barrier coatings, printing inks, and adhesives that remain compatible with compostability requirements. These materials flow to flexible packaging converters that laminate or structure the films as needed, then convert them into vacuum pouches through cutting, sealing, and feature-forming steps such as surface texture patterns used by certain vacuum sealer formats, alongside quality control and certification documentation support. Downstream, products are sold through packaging distributors, food packaging supply specialists, and direct programs with food processors and premium brands in categories like meat, seafood, cheese, and prepared foods, with performance validation linked to customers vacuum equipment, cold chain

conditions, and shelf life targets, and with adoption influenced by the availability of composting routes and clear consumer disposal instructions.

The biodegradable and compostable vacuum pouch market sits at the intersection of two forces that do not always align: sustainability messaging and high performance food protection. Vacuum formats are chosen because customers need dependable seal integrity, puncture resistance, and barrier performance, yet compostable material systems can be more sensitive to heat, moisture, and shelf life requirements and often require careful material engineering and process control to run consistently on existing vacuum equipment. As a result, adoption tends to start in premium and sustainability-forward channels where brands can justify a price premium and where the intended disposal route is credible, while broader penetration depends on clearer composting guidance, improved barrier solutions, and supply reliability. Over time, the competitive set is likely to be shaped as much by certification credibility and real world end of life alignment as by pouch specs, especially as recyclable high barrier alternatives keep improving and compete for the same sustainability budget.

This report studies the global Biodegradable and Compostable Vacuum Pouch production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Biodegradable and Compostable Vacuum Pouch and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Biodegradable and Compostable Vacuum Pouch that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Biodegradable and Compostable Vacuum Pouch total production and demand, 2021-2032, (Tons)

Global Biodegradable and Compostable Vacuum Pouch total production value, 2021-2032, (USD Million)

Global Biodegradable and Compostable Vacuum Pouch production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Biodegradable and Compostable Vacuum Pouch consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Biodegradable and Compostable Vacuum Pouch domestic production, consumption, key domestic manufacturers and share

Global Biodegradable and Compostable Vacuum Pouch production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Biodegradable and Compostable Vacuum Pouch production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Biodegradable and Compostable Vacuum Pouch production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Biodegradable and Compostable Vacuum Pouch market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mondi Group, Elevate Packaging, TIPA Compostable Packaging, Futamura, Grounded Packaging, Tyler Packaging, Daklapack Group, Rootree, Elk Packaging, Swisspac, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Biodegradable and Compostable Vacuum Pouch market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Biodegradable and Compostable Vacuum Pouch Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Biodegradable and Compostable Vacuum Pouch Market, Segmentation by Type:

Bio-based

Petrochemical-based

Global Biodegradable and Compostable Vacuum Pouch Market, Segmentation by Compostability Scope:

Industrial

Home Use

Global Biodegradable and Compostable Vacuum Pouch Market, Segmentation by Product Structure:

Single-layer

Multi-layer

Global Biodegradable and Compostable Vacuum Pouch Market, Segmentation by Application:

Food

Fresh Produce

Others

**Companies Profiled:**

Mondi Group

Elevate Packaging

TIPA Compostable Packaging

Futamura

Grounded Packaging

Tyler Packaging

Daklapack Group

Rootree

Elk Packaging

Swisspac

Ecolution Packaging

Deltasacs

Alter Eco

Hawk Packaging

Enviro Flex Pack

EcoPackables

noissue

Pure Labels

PakFactory

Polybags

BioPack

LK Packaging

Poly-Pro Packaging

St. Johns Packaging

DXC PACK

YanTai MeiFeng Plastic Products

Molia Packaging (Qingdao)

**Key Questions Answered:**

1. How big is the global Biodegradable and Compostable Vacuum Pouch market?
2. What is the demand of the global Biodegradable and Compostable Vacuum Pouch market?
3. What is the year over year growth of the global Biodegradable and Compostable Vacuum Pouch market?
4. What is the production and production value of the global Biodegradable and Compostable Vacuum Pouch market?
5. Who are the key producers in the global Biodegradable and Compostable Vacuum Pouch market?
6. What are the growth factors driving the market demand?

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