

Global Biodegradable and Compostable Plastic Bag Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GD0ED1CCC246EN.html>

Date: January 2026

Pages: 185

Price: US\$ 3,480.00 (Single User License)

ID: GD0ED1CCC246EN

Abstracts

According to our (Global Info Research) latest study, the global Biodegradable and Compostable Plastic Bag market size was valued at US\$ 1060 million in 2025 and is forecast to a readjusted size of US\$ 1956 million by 2032 with a CAGR of 9.2% during review period.

Biodegradable and Compostable Plastic Bag is a flexible bag made from polymers designed to break down through biological processes and disintegrate in composting environments under defined conditions, leaving no persistent plastic residues. It is typically engineered for applications such as food waste liners, compost caddy liners, produce bags, shopping bags, and collection sacks where the bag is intended to be processed together with organic waste. To support credible claims, products are commonly designed to meet recognized compostability standards and are specified by thickness, toughness, seal strength, and resistance to wet and heavy loads. The bulk price of Biodegradable and Compostable Plastic Bags is between \$2,000 and \$3,200 per ton, with the industry's overall gross margin typically ranging from 20% to 40%.

Upstream, the supply chain starts with bio based and fossil based feedstocks that are converted into compostable polymers and blends, then compounded with additives for strength, process stability, and printability before being processed into film through blown film or cast film extrusion. Film rolls move to converters for printing, sealing, and bag making, followed by quality control and certification management to align material formulations with compostability requirements and customer performance specs.

Downstream, products are sold through packaging distributors, retail channels, foodservice suppliers, and municipal procurement programs, with large end users including waste management operators, cities running organics collection,

supermarkets, hospitality and catering, and e-commerce fulfillment. Adoption and repeat purchasing depend heavily on education and labeling that guide correct disposal, as well as local collection acceptance and industrial composting capacity that can actually process the bags as intended.

The biodegradable and compostable plastic bag market is being shaped by a push and pull between policy-driven demand and real-world end-of-life constraints. On the demand side, organics diversion programs, food waste collection, and single-use bag restrictions create clear use cases for compostable liners, produce bags, and foodservice takeout carry bags that can move with organics streams. On the constraint side, uneven composting infrastructure, contamination concerns, and confusion over disposal instructions limit adoption in regions where compostable bags are likely to be landfilled or misrouted into plastics recycling. Competitive dynamics are also intensifying as recyclable mono-material polyethylene bag programs improve and often win on cost and recycling compatibility, so compostable bag suppliers increasingly differentiate through verified certifications, consistent performance in wet waste conditions, and partnerships with municipalities and haulers that can credibly support the composting pathway.

This report is a detailed and comprehensive analysis for the global Biodegradable and Compostable Plastic Bag market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Biodegradable and Compostable Plastic Bag market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Biodegradable and Compostable Plastic Bag market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Biodegradable and Compostable Plastic Bag market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average

selling prices (US\$/Ton), 2021-2032

Global Biodegradable and Compostable Plastic Bag market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Biodegradable and Compostable Plastic Bag

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Biodegradable and Compostable Plastic Bag market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mondi Group, Elevate Packaging, TIPA Compostable Packaging, Futamura, Grounded Packaging, Tyler Packaging, Daklapack Group, Rootree, Elk Packaging, Swisspac, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Biodegradable and Compostable Plastic Bag market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Bio-based

Petrochemical-based

Market segment by Compostability Scope

Industrial

Home Use

Market segment by Certification

Food Contact Grade

Non-Food Contact Grade

Market segment by Application

Foods and Drinks

Industrial

Others

Major players covered

Mondi Group

Elevate Packaging

TIPA Compostable Packaging

Futamura

Grounded Packaging

Tyler Packaging

Daklapack Group

Rootree

Elk Packaging

Swisspac

Ecolution Packaging

Deltasacs

Alter Eco

Hawk Packaging

Enviro Flex Pack

EcoPackables

noissue

Pure Labels

PakFactory

Polybags

BioPack

LK Packaging

Poly-Pro Packaging

St. Johns Packaging

DXC PACK

YanTai MeiFeng Plastic Products

Molia Packaging (Qingdao)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Biodegradable and Compostable Plastic Bag product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Biodegradable and Compostable Plastic Bag, with price, sales quantity, revenue, and global market share of Biodegradable and Compostable Plastic Bag from 2021 to 2026.

Chapter 3, the Biodegradable and Compostable Plastic Bag competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Biodegradable and Compostable Plastic Bag breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Biodegradable and Compostable Plastic Bag market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Biodegradable and Compostable Plastic Bag.

Chapter 14 and 15, to describe Biodegradable and Compostable Plastic Bag sales channel, distributors, customers, research findings and conclusion.

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