

# Global Biodegradable and Compostable Plastic Bag Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Biodegradable and Compostable Plastic Bag market size is expected to reach \$ 1956 million by 2032, rising at a market growth of 9.2% CAGR during the forecast period (2026-2032).

Biodegradable and Compostable Plastic Bag is a flexible bag made from polymers designed to break down through biological processes and disintegrate in composting environments under defined conditions, leaving no persistent plastic residues. It is typically engineered for applications such as food waste liners, compost caddy liners, produce bags, shopping bags, and collection sacks where the bag is intended to be processed together with organic waste. To support credible claims, products are commonly designed to meet recognized compostability standards and are specified by thickness, toughness, seal strength, and resistance to wet and heavy loads. The bulk price of Biodegradable and Compostable Plastic Bags is between \$2,000 and \$3,200 per ton, with the industry's overall gross margin typically ranging from 20% to 40%. Upstream, the supply chain starts with bio based and fossil based feedstocks that are converted into compostable polymers and blends, then compounded with additives for strength, process stability, and printability before being processed into film through blown film or cast film extrusion. Film rolls move to converters for printing, sealing, and bag making, followed by quality control and certification management to align material formulations with compostability requirements and customer performance specs. Downstream, products are sold through packaging distributors, retail channels, foodservice suppliers, and municipal procurement programs, with large end users including waste management operators, cities running organics collection, supermarkets, hospitality and catering, and e commerce fulfillment. Adoption and repeat purchasing depend heavily on education and labeling that guide correct disposal, as well as local collection acceptance and industrial composting capacity that can actually process the bags as intended.

The biodegradable and compostable plastic bag market is being shaped by a push and pull between policy driven demand and real world end of life constraints. On the demand side, organics diversion programs, food waste collection, and single use bag restrictions create clear use cases for compostable liners, produce bags, and foodservice takeout carry bags that can move with organics streams. On the constraint side, uneven composting infrastructure, contamination concerns, and confusion over disposal instructions limit adoption in regions where compostable bags are likely to be landfilled or misrouted into plastics recycling. Competitive dynamics are also intensifying as recyclable mono material polyethylene bag programs improve and often win on cost and recycling compatibility, so compostable bag suppliers increasingly differentiate through verified certifications, consistent performance in wet waste conditions, and partnerships with municipalities and haulers that can credibly support the composting pathway.

This report studies the global Biodegradable and Compostable Plastic Bag production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Biodegradable and Compostable Plastic Bag and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Biodegradable and Compostable Plastic Bag that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Biodegradable and Compostable Plastic Bag total production and demand, 2021-2032, (Tons)

Global Biodegradable and Compostable Plastic Bag total production value, 2021-2032, (USD Million)

Global Biodegradable and Compostable Plastic Bag production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Biodegradable and Compostable Plastic Bag consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Biodegradable and Compostable Plastic Bag domestic production, consumption, key domestic manufacturers and share

Global Biodegradable and Compostable Plastic Bag production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Biodegradable and Compostable Plastic Bag production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Biodegradable and Compostable Plastic Bag production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Biodegradable and Compostable Plastic Bag market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mondi Group, Elevate Packaging, TIPA Compostable Packaging, Futamura, Grounded Packaging, Tyler Packaging, Daklapack Group, Rootree, Elk Packaging, Swisspac, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Biodegradable and Compostable Plastic Bag market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Biodegradable and Compostable Plastic Bag Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Biodegradable and Compostable Plastic Bag Market, Segmentation by Type:

Bio-based

Petrochemical-based

Global Biodegradable and Compostable Plastic Bag Market, Segmentation by Compostability Scope:

Industrial

Home Use

Global Biodegradable and Compostable Plastic Bag Market, Segmentation by Certification:

Food Contact Grade

Non-Food Contact Grade

Global Biodegradable and Compostable Plastic Bag Market, Segmentation by Application:

Foods and Drinks

Industrial

Others

### **Companies Profiled:**

Mondi Group

Elevate Packaging

TIPA Compostable Packaging

Futamura

Grounded Packaging

Tyler Packaging

Daklapack Group

Rootree

Elk Packaging

Swisspac

Ecolution Packaging

Deltasacs

Alter Eco

Hawk Packaging

Enviro Flex Pack

EcoPackables

noissue

Pure Labels

PakFactory

Polybags

BioPack

LK Packaging

Poly-Pro Packaging

St. Johns Packaging

DXC PACK

YanTai MeiFeng Plastic Products

Molia Packaging (Qingdao)

**Key Questions Answered:**

1. How big is the global Biodegradable and Compostable Plastic Bag market?
2. What is the demand of the global Biodegradable and Compostable Plastic Bag market?
3. What is the year over year growth of the global Biodegradable and Compostable Plastic Bag market?
4. What is the production and production value of the global Biodegradable and Compostable Plastic Bag market?
5. Who are the key producers in the global Biodegradable and Compostable Plastic Bag market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

1.1 Biodegradable and Compostable Plastic Bag Introduction

1.2 World Biodegradable and Compostable Plastic Bag Supply & Forecast

1.2.1 World Biodegradable and Compostable Plastic Bag Production Value (2021 & 2025 & 2032)

1.2.2 World Biodegradable and Compostable Plastic Bag Production (2021-2032)

1.2.3 World Biodegradable and Compostable Plastic Bag Pricing Trends (2021-2032)

1.3 World Biodegradable and Compostable Plastic Bag Production by Region (Based on Production Site)

1.3.1 World Biodegradable and Compostable Plastic Bag Production Value by Region (2021-2032)

1.3.2 World Biodegradable and Compostable Plastic Bag Production by Region (2021-2032)

1.3.3 World Biodegradable and Compostable Plastic Bag Average Price by Region (2021-2032)

1.3.4 North America Biodegradable and Compostable Plastic Bag Production (2021-2032)

1.3.5 Europe Biodegradable and Compostable Plastic Bag Production (2021-2032)

1.3.6 China Biodegradable and Compostable Plastic Bag Production (2021-2032)

1.3.7 Japan Biodegradable and Compostable Plastic Bag Production (2021-2032)

1.4 Market Drivers, Restraints and Trends

1.4.1 Biodegradable and Compostable Plastic Bag Market Drivers

1.4.2 Factors Affecting Demand

1.4.3 Biodegradable and Compostable Plastic Bag Major Market Trends

### 2 DEMAND SUMMARY

2.1 World Biodegradable and Compostable Plastic Bag Demand (2021-2032)

2.2 World Biodegradable and Compostable Plastic Bag Consumption by Region

2.2.1 World Biodegradable and Compostable Plastic Bag Consumption by Region (2021-2026)

2.2.2 World Biodegradable and Compostable Plastic Bag Consumption Forecast by Region (2027-2032)

2.3 United States Biodegradable and Compostable Plastic Bag Consumption (2021-2032)

2.4 China Biodegradable and Compostable Plastic Bag Consumption (2021-2032)

- 2.5 Europe Biodegradable and Compostable Plastic Bag Consumption (2021-2032)
- 2.6 Japan Biodegradable and Compostable Plastic Bag Consumption (2021-2032)
- 2.7 South Korea Biodegradable and Compostable Plastic Bag Consumption (2021-2032)
- 2.8 ASEAN Biodegradable and Compostable Plastic Bag Consumption (2021-2032)
- 2.9 India Biodegradable and Compostable Plastic Bag Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World Biodegradable and Compostable Plastic Bag Production Value by Manufacturer (2021-2026)
- 3.2 World Biodegradable and Compostable Plastic Bag Production by Manufacturer (2021-2026)
- 3.3 World Biodegradable and Compostable Plastic Bag Average Price by Manufacturer (2021-2026)
- 3.4 Biodegradable and Compostable Plastic Bag Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Biodegradable and Compostable Plastic Bag Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Biodegradable and Compostable Plastic Bag in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Biodegradable and Compostable Plastic Bag in 2025
- 3.6 Biodegradable and Compostable Plastic Bag Market: Overall Company Footprint Analysis
  - 3.6.1 Biodegradable and Compostable Plastic Bag Market: Region Footprint
  - 3.6.2 Biodegradable and Compostable Plastic Bag Market: Company Product Type Footprint
  - 3.6.3 Biodegradable and Compostable Plastic Bag Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

#### 4.1 United States VS China: Biodegradable and Compostable Plastic Bag Production Value Comparison

4.1.1 United States VS China: Biodegradable and Compostable Plastic Bag Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Biodegradable and Compostable Plastic Bag Production Value Market Share Comparison (2021 & 2025 & 2032)

#### 4.2 United States VS China: Biodegradable and Compostable Plastic Bag Production Comparison

4.2.1 United States VS China: Biodegradable and Compostable Plastic Bag Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Biodegradable and Compostable Plastic Bag Production Market Share Comparison (2021 & 2025 & 2032)

#### 4.3 United States VS China: Biodegradable and Compostable Plastic Bag Consumption Comparison

4.3.1 United States VS China: Biodegradable and Compostable Plastic Bag Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Biodegradable and Compostable Plastic Bag Consumption Market Share Comparison (2021 & 2025 & 2032)

#### 4.4 United States Based Biodegradable and Compostable Plastic Bag Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Biodegradable and Compostable Plastic Bag Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Biodegradable and Compostable Plastic Bag Production Value (2021-2026)

4.4.3 United States Based Manufacturers Biodegradable and Compostable Plastic Bag Production (2021-2026)

#### 4.5 China Based Biodegradable and Compostable Plastic Bag Manufacturers and Market Share

4.5.1 China Based Biodegradable and Compostable Plastic Bag Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Biodegradable and Compostable Plastic Bag Production Value (2021-2026)

4.5.3 China Based Manufacturers Biodegradable and Compostable Plastic Bag Production (2021-2026)

#### 4.6 Rest of World Based Biodegradable and Compostable Plastic Bag Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Biodegradable and Compostable Plastic Bag Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Biodegradable and Compostable Plastic

Bag Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Biodegradable and Compostable Plastic Bag Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Biodegradable and Compostable Plastic Bag Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Bio-based

5.2.2 Petrochemical-based

5.3 Market Segment by Type

5.3.1 World Biodegradable and Compostable Plastic Bag Production by Type (2021-2032)

5.3.2 World Biodegradable and Compostable Plastic Bag Production Value by Type (2021-2032)

5.3.3 World Biodegradable and Compostable Plastic Bag Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY COMPOSTABILITY SCOPE**

6.1 World Biodegradable and Compostable Plastic Bag Market Size Overview by Compostability Scope: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Compostability Scope

6.2.1 Industrial

6.2.2 Home Use

6.3 Market Segment by Compostability Scope

6.3.1 World Biodegradable and Compostable Plastic Bag Production by Compostability Scope (2021-2032)

6.3.2 World Biodegradable and Compostable Plastic Bag Production Value by Compostability Scope (2021-2032)

6.3.3 World Biodegradable and Compostable Plastic Bag Average Price by Compostability Scope (2021-2032)

## **7 MARKET ANALYSIS BY CERTIFICATION**

7.1 World Biodegradable and Compostable Plastic Bag Market Size Overview by Certification: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Certification

7.2.1 Food Contact Grade

7.2.2 Non-Food Contact Grade

7.3 Market Segment by Certification

7.3.1 World Biodegradable and Compostable Plastic Bag Production by Certification (2021-2032)

7.3.2 World Biodegradable and Compostable Plastic Bag Production Value by Certification (2021-2032)

7.3.3 World Biodegradable and Compostable Plastic Bag Average Price by Certification (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Biodegradable and Compostable Plastic Bag Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Foods and Drinks

8.2.2 Industrial

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Biodegradable and Compostable Plastic Bag Production by Application (2021-2032)

8.3.2 World Biodegradable and Compostable Plastic Bag Production Value by Application (2021-2032)

8.3.3 World Biodegradable and Compostable Plastic Bag Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Mondi Group

9.1.1 Mondi Group Details

9.1.2 Mondi Group Major Business

9.1.3 Mondi Group Biodegradable and Compostable Plastic Bag Product and Services

9.1.4 Mondi Group Biodegradable and Compostable Plastic Bag Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Mondi Group Recent Developments/Updates

9.1.6 Mondi Group Competitive Strengths & Weaknesses

9.2 Elevate Packaging

9.2.1 Elevate Packaging Details

9.2.2 Elevate Packaging Major Business

9.2.3 Elevate Packaging Biodegradable and Compostable Plastic Bag Product and Services

9.2.4 Elevate Packaging Biodegradable and Compostable Plastic Bag Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Elevate Packaging Recent Developments/Updates

9.2.6 Elevate Packaging Competitive Strengths & Weaknesses

9.3 TIPA Compostable Packaging

9.3.1 TIPA Compostable Packaging Details

9.3.2 TIPA Compostable Packaging Major Business

9.3.3 TIPA Compostable Packaging Biodegradable and Compostable Plastic Bag Product and Services

9.3.4 TIPA Compostable Packaging Biodegradable and Compostable Plastic Bag Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 TIPA Compostable Packaging Recent Developments/Updates

9.3.6 TIPA Compostable Packaging Competitive Strengths & Weaknesses

9.4 Futamura

9.4.1 Futamura Details

9.4.2 Futamura Major Business

9.4.3 Futamura Biodegradable and Compostable Plastic Bag Product and Services

9.4.4 Futamura Biodegradable and Compostable Plastic Bag Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Futamura Recent Developments/Updates

9.4.6 Futamura Competitive Strengths & Weaknesses

9.5 Grounded Packaging

9.5.1 Grounded Packaging Details

9.5.2 Grounded Packaging Major Business

9.5.3 Grounded Packaging Biodegradable and Compostable Plastic Bag Product and Services

9.5.4 Grounded Packaging Biodegradable and Compostable Plastic Bag Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Grounded Packaging Recent Developments/Updates

9.5.6 Grounded Packaging Competitive Strengths & Weaknesses

9.6 Tyler Packaging

9.6.1 Tyler Packaging Details

9.6.2 Tyler Packaging Major Business

9.6.3 Tyler Packaging Biodegradable and Compostable Plastic Bag Product and Services

9.6.4 Tyler Packaging Biodegradable and Compostable Plastic Bag Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.6.5 Tyler Packaging Recent Developments/Updates
- 9.6.6 Tyler Packaging Competitive Strengths & Weaknesses
- 9.7 Daklapack Group
  - 9.7.1 Daklapack Group Details
  - 9.7.2 Daklapack Group Major Business
  - 9.7.3 Daklapack Group Biodegradable and Compostable Plastic Bag Product and Services
  - 9.7.4 Daklapack Group Biodegradable and Compostable Plastic Bag Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Daklapack Group Recent Developments/Updates
  - 9.7.6 Daklapack Group Competitive Strengths & Weaknesses
- 9.8 Rootree
  - 9.8.1 Rootree Details
  - 9.8.2 Rootree Major Business
  - 9.8.3 Rootree Biodegradable and Compostable Plastic Bag Product and Services
  - 9.8.4 Rootree Biodegradable and Compostable Plastic Bag Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Rootree Recent Developments/Updates
  - 9.8.6 Rootree Competitive Strengths & Weaknesses
- 9.9 Elk Packaging
  - 9.9.1 Elk Packaging Details
  - 9.9.2 Elk Packaging Major Business
  - 9.9.3 Elk Packaging Biodegradable and Compostable Plastic Bag Product and Services
  - 9.9.4 Elk Packaging Biodegradable and Compostable Plastic Bag Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Elk Packaging Recent Developments/Updates
  - 9.9.6 Elk Packaging Competitive Strengths & Weaknesses
- 9.10 Swisspac
  - 9.10.1 Swisspac Details
  - 9.10.2 Swisspac Major Business
  - 9.10.3 Swisspac Biodegradable and Compostable Plastic Bag Product and Services
  - 9.10.4 Swisspac Biodegradable and Compostable Plastic Bag Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Swisspac Recent Developments/Updates
  - 9.10.6 Swisspac Competitive Strengths & Weaknesses
- 9.11 Ecolution Packaging
  - 9.11.1 Ecolution Packaging Details
  - 9.11.2 Ecolution Packaging Major Business

9.11.3 Ecolution Packaging Biodegradable and Compostable Plastic Bag Product and Services

9.11.4 Ecolution Packaging Biodegradable and Compostable Plastic Bag Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Ecolution Packaging Recent Developments/Updates

9.11.6 Ecolution Packaging Competitive Strengths & Weaknesses

9.12 Deltasacs

9.12.1 Deltasacs Details

9.12.2 Deltasacs Major Business

9.12.3 Deltasacs Biodegradable and Compostable Plastic Bag Product and Services

9.12.4 Deltasacs Biodegradable and Compostable Plastic Bag Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Deltasacs Recent Developments/Updates

9.12.6 Deltasacs Competitive Strengths & Weaknesses

9.13 Alter Eco

9.13.1 Alter Eco Details

9.13.2 Alter Eco Major Business

9.13.3 Alter Eco Biodegradable and Compostable Plastic Bag Product and Services

9.13.4 Alter Eco Biodegradable and Compostable Plastic Bag Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Alter Eco Recent Developments/Updates

9.13.6 Alter Eco Competitive Strengths & Weaknesses

9.14 Hawk Packaging

9.14.1 Hawk Packaging Details

9.14.2 Hawk Packaging Major Business

9.14.3 Hawk Packaging Biodegradable and Compostable Plastic Bag Product and Services

9.14.4 Hawk Packaging Biodegradable and Compostable Plastic Bag Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Hawk Packaging Recent Developments/Updates

9.14.6 Hawk Packaging Competitive Strengths & Weaknesses

9.15 Enviro Flex Pack

9.15.1 Enviro Flex Pack Details

9.15.2 Enviro Flex Pack Major Business

9.15.3 Enviro Flex Pack Biodegradable and Compostable Plastic Bag Product and Services

9.15.4 Enviro Flex Pack Biodegradable and Compostable Plastic Bag Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Enviro Flex Pack Recent Developments/Updates

- 9.15.6 Enviro Flex Pack Competitive Strengths & Weaknesses
- 9.16 EcoPackables
  - 9.16.1 EcoPackables Details
  - 9.16.2 EcoPackables Major Business
  - 9.16.3 EcoPackables Biodegradable and Compostable Plastic Bag Product and Services
  - 9.16.4 EcoPackables Biodegradable and Compostable Plastic Bag Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.16.5 EcoPackables Recent Developments/Updates
  - 9.16.6 EcoPackables Competitive Strengths & Weaknesses
- 9.17 noissue
  - 9.17.1 noissue Details
  - 9.17.2 noissue Major Business
  - 9.17.3 noissue Biodegradable and Compostable Plastic Bag Product and Services
  - 9.17.4 noissue Biodegradable and Compostable Plastic Bag Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.17.5 noissue Recent Developments/Updates
  - 9.17.6 noissue Competitive Strengths & Weaknesses
- 9.18 Pure Labels
  - 9.18.1 Pure Labels Details
  - 9.18.2 Pure Labels Major Business
  - 9.18.3 Pure Labels Biodegradable and Compostable Plastic Bag Product and Services
  - 9.18.4 Pure Labels Biodegradable and Compostable Plastic Bag Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.18.5 Pure Labels Recent Developments/Updates
  - 9.18.6 Pure Labels Competitive Strengths & Weaknesses
- 9.19 PakFactory
  - 9.19.1 PakFactory Details
  - 9.19.2 PakFactory Major Business
  - 9.19.3 PakFactory Biodegradable and Compostable Plastic Bag Product and Services
  - 9.19.4 PakFactory Biodegradable and Compostable Plastic Bag Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.19.5 PakFactory Recent Developments/Updates
  - 9.19.6 PakFactory Competitive Strengths & Weaknesses
- 9.20 Polybags
  - 9.20.1 Polybags Details
  - 9.20.2 Polybags Major Business
  - 9.20.3 Polybags Biodegradable and Compostable Plastic Bag Product and Services
  - 9.20.4 Polybags Biodegradable and Compostable Plastic Bag Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.20.5 Polybags Recent Developments/Updates

9.20.6 Polybags Competitive Strengths & Weaknesses

9.21 BioPack

9.21.1 BioPack Details

9.21.2 BioPack Major Business

9.21.3 BioPack Biodegradable and Compostable Plastic Bag Product and Services

9.21.4 BioPack Biodegradable and Compostable Plastic Bag Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.21.5 BioPack Recent Developments/Updates

9.21.6 BioPack Competitive Strengths & Weaknesses

9.22 LK Packaging

9.22.1 LK Packaging Details

9.22.2 LK Packaging Major Business

9.22.3 LK Packaging Biodegradable and Compostable Plastic Bag Product and

Services

9.22.4 LK Packaging Biodegradable and Compostable Plastic Bag Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.22.5 LK Packaging Recent Developments/Updates

9.22.6 LK Packaging Competitive Strengths & Weaknesses

9.23 Poly-Pro Packaging

9.23.1 Poly-Pro Packaging Details

9.23.2 Poly-Pro Packaging Major Business

9.23.3 Poly-Pro Packaging Biodegradable and Compostable Plastic Bag Product and

Services

9.23.4 Poly-Pro Packaging Biodegradable and Compostable Plastic Bag Production,

Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 Poly-Pro Packaging Recent Developments/Updates

9.23.6 Poly-Pro Packaging Competitive Strengths & Weaknesses

9.24 St. Johns Packaging

9.24.1 St. Johns Packaging Details

9.24.2 St. Johns Packaging Major Business

9.24.3 St. Johns Packaging Biodegradable and Compostable Plastic Bag Product and

Services

9.24.4 St. Johns Packaging Biodegradable and Compostable Plastic Bag Production,

Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 St. Johns Packaging Recent Developments/Updates

9.24.6 St. Johns Packaging Competitive Strengths & Weaknesses

9.25 DXC PACK

- 9.25.1 DXC PACK Details
- 9.25.2 DXC PACK Major Business
- 9.25.3 DXC PACK Biodegradable and Compostable Plastic Bag Product and Services
- 9.25.4 DXC PACK Biodegradable and Compostable Plastic Bag Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.25.5 DXC PACK Recent Developments/Updates
- 9.25.6 DXC PACK Competitive Strengths & Weaknesses
- 9.26 YanTai MeiFeng Plastic Products
  - 9.26.1 YanTai MeiFeng Plastic Products Details
  - 9.26.2 YanTai MeiFeng Plastic Products Major Business
  - 9.26.3 YanTai MeiFeng Plastic Products Biodegradable and Compostable Plastic Bag Product and Services
  - 9.26.4 YanTai MeiFeng Plastic Products Biodegradable and Compostable Plastic Bag Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.26.5 YanTai MeiFeng Plastic Products Recent Developments/Updates
  - 9.26.6 YanTai MeiFeng Plastic Products Competitive Strengths & Weaknesses
- 9.27 Molia Packaging (Qingdao)
  - 9.27.1 Molia Packaging (Qingdao) Details
  - 9.27.2 Molia Packaging (Qingdao) Major Business
  - 9.27.3 Molia Packaging (Qingdao) Biodegradable and Compostable Plastic Bag Product and Services
  - 9.27.4 Molia Packaging (Qingdao) Biodegradable and Compostable Plastic Bag Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.27.5 Molia Packaging (Qingdao) Recent Developments/Updates
  - 9.27.6 Molia Packaging (Qingdao) Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Biodegradable and Compostable Plastic Bag Industry Chain
- 10.2 Biodegradable and Compostable Plastic Bag Upstream Analysis
  - 10.2.1 Biodegradable and Compostable Plastic Bag Core Raw Materials
  - 10.2.2 Main Manufacturers of Biodegradable and Compostable Plastic Bag Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Biodegradable and Compostable Plastic Bag Production Mode
- 10.6 Biodegradable and Compostable Plastic Bag Procurement Model
- 10.7 Biodegradable and Compostable Plastic Bag Industry Sales Model and Sales Channels

10.7.1 Biodegradable and Compostable Plastic Bag Sales Model

10.7.2 Biodegradable and Compostable Plastic Bag Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Biodegradable and Compostable Plastic Bag Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Biodegradable and Compostable Plastic Bag Production Value by Region (2021-2026) & (USD Million)

Table 3. World Biodegradable and Compostable Plastic Bag Production Value by Region (2027-2032) & (USD Million)

Table 4. World Biodegradable and Compostable Plastic Bag Production Value Market Share by Region (2021-2026)

Table 5. World Biodegradable and Compostable Plastic Bag Production Value Market Share by Region (2027-2032)

Table 6. World Biodegradable and Compostable Plastic Bag Production by Region (2021-2026) & (Tons)

Table 7. World Biodegradable and Compostable Plastic Bag Production by Region (2027-2032) & (Tons)

Table 8. World Biodegradable and Compostable Plastic Bag Production Market Share by Region (2021-2026)

Table 9. World Biodegradable and Compostable Plastic Bag Production Market Share by Region (2027-2032)

Table 10. World Biodegradable and Compostable Plastic Bag Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Biodegradable and Compostable Plastic Bag Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Biodegradable and Compostable Plastic Bag Major Market Trends

Table 13. World Biodegradable and Compostable Plastic Bag Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Biodegradable and Compostable Plastic Bag Consumption by Region (2021-2026) & (Tons)

Table 15. World Biodegradable and Compostable Plastic Bag Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Biodegradable and Compostable Plastic Bag Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Biodegradable and Compostable Plastic Bag Producers in 2025

Table 18. World Biodegradable and Compostable Plastic Bag Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Biodegradable and Compostable Plastic Bag Producers in 2025

Table 20. World Biodegradable and Compostable Plastic Bag Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Biodegradable and Compostable Plastic Bag Company Evaluation Quadrant

Table 22. World Biodegradable and Compostable Plastic Bag Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Biodegradable and Compostable Plastic Bag Production Site of Key Manufacturer

Table 24. Biodegradable and Compostable Plastic Bag Market: Company Product Type Footprint

Table 25. Biodegradable and Compostable Plastic Bag Market: Company Product Application Footprint

Table 26. Biodegradable and Compostable Plastic Bag Competitive Factors

Table 27. Biodegradable and Compostable Plastic Bag New Entrant and Capacity Expansion Plans

Table 28. Biodegradable and Compostable Plastic Bag Mergers & Acquisitions Activity

Table 29. United States VS China Biodegradable and Compostable Plastic Bag Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Biodegradable and Compostable Plastic Bag Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Biodegradable and Compostable Plastic Bag Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Biodegradable and Compostable Plastic Bag Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Biodegradable and Compostable Plastic Bag Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Biodegradable and Compostable Plastic Bag Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Biodegradable and Compostable Plastic Bag Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Biodegradable and Compostable Plastic Bag Production Market Share (2021-2026)

Table 37. China Based Biodegradable and Compostable Plastic Bag Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Biodegradable and Compostable Plastic Bag Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Biodegradable and Compostable Plastic Bag

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Biodegradable and Compostable Plastic Bag Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Biodegradable and Compostable Plastic Bag Production Market Share (2021-2026)

Table 42. Rest of World Based Biodegradable and Compostable Plastic Bag Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Biodegradable and Compostable Plastic Bag Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Biodegradable and Compostable Plastic Bag Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Biodegradable and Compostable Plastic Bag Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Biodegradable and Compostable Plastic Bag Production Market Share (2021-2026)

Table 47. World Biodegradable and Compostable Plastic Bag Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Biodegradable and Compostable Plastic Bag Production by Type (2021-2026) & (Tons)

Table 49. World Biodegradable and Compostable Plastic Bag Production by Type (2027-2032) & (Tons)

Table 50. World Biodegradable and Compostable Plastic Bag Production Value by Type (2021-2026) & (USD Million)

Table 51. World Biodegradable and Compostable Plastic Bag Production Value by Type (2027-2032) & (USD Million)

Table 52. World Biodegradable and Compostable Plastic Bag Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Biodegradable and Compostable Plastic Bag Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Biodegradable and Compostable Plastic Bag Production Value by Compostability Scope, (USD Million), 2021 & 2025 & 2032

Table 55. World Biodegradable and Compostable Plastic Bag Production by Compostability Scope (2021-2026) & (Tons)

Table 56. World Biodegradable and Compostable Plastic Bag Production by Compostability Scope (2027-2032) & (Tons)

Table 57. World Biodegradable and Compostable Plastic Bag Production Value by Compostability Scope (2021-2026) & (USD Million)

Table 58. World Biodegradable and Compostable Plastic Bag Production Value by Compostability Scope (2027-2032) & (USD Million)

Table 59. World Biodegradable and Compostable Plastic Bag Average Price by Compostability Scope (2021-2026) & (US\$/Ton)

Table 60. World Biodegradable and Compostable Plastic Bag Average Price by Compostability Scope (2027-2032) & (US\$/Ton)

Table 61. World Biodegradable and Compostable Plastic Bag Production Value by Certification, (USD Million), 2021 & 2025 & 2032

Table 62. World Biodegradable and Compostable Plastic Bag Production by Certification (2021-2026) & (Tons)

Table 63. World Biodegradable and Compostable Plastic Bag Production by Certification (2027-2032) & (Tons)

Table 64. World Biodegradable and Compostable Plastic Bag Production Value by Certification (2021-2026) & (USD Million)

Table 65. World Biodegradable and Compostable Plastic Bag Production Value by Certification (2027-2032) & (USD Million)

Table 66. World Biodegradable and Compostable Plastic Bag Average Price by Certification (2021-2026) & (US\$/Ton)

Table 67. World Biodegradable and Compostable Plastic Bag Average Price by Certification (2027-2032) & (US\$/Ton)

Table 68. World Biodegradable and Compostable Plastic Bag Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Biodegradable and Compostable Plastic Bag Production by Application (2021-2026) & (Tons)

Table 70. World Biodegradable and Compostable Plastic Bag Production by Application (2027-2032) & (Tons)

Table 71. World Biodegradable and Compostable Plastic Bag Production Value by Application (2021-2026) & (USD Million)

Table 72. World Biodegradable and Compostable Plastic Bag Production Value by Application (2027-2032) & (USD Million)

Table 73. World Biodegradable and Compostable Plastic Bag Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Biodegradable and Compostable Plastic Bag Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Mondi Group Basic Information, Manufacturing Base and Competitors

Table 76. Mondi Group Major Business

Table 77. Mondi Group Biodegradable and Compostable Plastic Bag Product and Services

Table 78. Mondi Group Biodegradable and Compostable Plastic Bag Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 79. Mondi Group Recent Developments/Updates
- Table 80. Mondi Group Competitive Strengths & Weaknesses
- Table 81. Elevate Packaging Basic Information, Manufacturing Base and Competitors
- Table 82. Elevate Packaging Major Business
- Table 83. Elevate Packaging Biodegradable and Compostable Plastic Bag Product and Services
- Table 84. Elevate Packaging Biodegradable and Compostable Plastic Bag Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Elevate Packaging Recent Developments/Updates
- Table 86. Elevate Packaging Competitive Strengths & Weaknesses
- Table 87. TIPA Compostable Packaging Basic Information, Manufacturing Base and Competitors
- Table 88. TIPA Compostable Packaging Major Business
- Table 89. TIPA Compostable Packaging Biodegradable and Compostable Plastic Bag Product and Services
- Table 90. TIPA Compostable Packaging Biodegradable and Compostable Plastic Bag Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. TIPA Compostable Packaging Recent Developments/Updates
- Table 92. TIPA Compostable Packaging Competitive Strengths & Weaknesses
- Table 93. Futamura Basic Information, Manufacturing Base and Competitors
- Table 94. Futamura Major Business
- Table 95. Futamura Biodegradable and Compostable Plastic Bag Product and Services
- Table 96. Futamura Biodegradable and Compostable Plastic Bag Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Futamura Recent Developments/Updates
- Table 98. Futamura Competitive Strengths & Weaknesses
- Table 99. Grounded Packaging Basic Information, Manufacturing Base and Competitors
- Table 100. Grounded Packaging Major Business
- Table 101. Grounded Packaging Biodegradable and Compostable Plastic Bag Product and Services
- Table 102. Grounded Packaging Biodegradable and Compostable Plastic Bag Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Grounded Packaging Recent Developments/Updates
- Table 104. Grounded Packaging Competitive Strengths & Weaknesses
- Table 105. Tyler Packaging Basic Information, Manufacturing Base and Competitors

Table 106. Tyler Packaging Major Business

Table 107. Tyler Packaging Biodegradable and Compostable Plastic Bag Product and Services

Table 108. Tyler Packaging Biodegradable and Compostable Plastic Bag Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Tyler Packaging Recent Developments/Updates

Table 110. Tyler Packaging Competitive Strengths & Weaknesses

Table 111. Daklapack Group Basic Information, Manufacturing Base and Competitors

Table 112. Daklapack Group Major Business

Table 113. Daklapack Group Biodegradable and Compostable Plastic Bag Product and Services

Table 114. Daklapack Group Biodegradable and Compostable Plastic Bag Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Daklapack Group Recent Developments/Updates

Table 116. Daklapack Group Competitive Strengths & Weaknesses

Table 117. Rootree Basic Information, Manufacturing Base and Competitors

Table 118. Rootree Major Business

Table 119. Rootree Biodegradable and Compostable Plastic Bag Product and Services

Table 120. Rootree Biodegradable and Compostable Plastic Bag Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Rootree Recent Developments/Updates

Table 122. Rootree Competitive Strengths & Weaknesses

Table 123. Elk Packaging Basic Information, Manufacturing Base and Competitors

Table 124. Elk Packaging Major Business

Table 125. Elk Packaging Biodegradable and Compostable Plastic Bag Product and Services

Table 126. Elk Packaging Biodegradable and Compostable Plastic Bag Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Elk Packaging Recent Developments/Updates

Table 128. Elk Packaging Competitive Strengths & Weaknesses

Table 129. Swisspac Basic Information, Manufacturing Base and Competitors

Table 130. Swisspac Major Business

Table 131. Swisspac Biodegradable and Compostable Plastic Bag Product and Services

Table 132. Swisspac Biodegradable and Compostable Plastic Bag Production (Tons),

Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Swisspac Recent Developments/Updates

Table 134. Swisspac Competitive Strengths & Weaknesses

Table 135. Ecolution Packaging Basic Information, Manufacturing Base and Competitors

Table 136. Ecolution Packaging Major Business

Table 137. Ecolution Packaging Biodegradable and Compostable Plastic Bag Product and Services

Table 138. Ecolution Packaging Biodegradable and Compostable Plastic Bag Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Ecolution Packaging Recent Developments/Updates

Table 140. Ecolution Packaging Competitive Strengths & Weaknesses

Table 141. Deltasacs Basic Information, Manufacturing Base and Competitors

Table 142. Deltasacs Major Business

Table 143. Deltasacs Biodegradable and Compostable Plastic Bag Product and Services

Table 144. Deltasacs Biodegradable and Compostable Plastic Bag Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Deltasacs Recent Developments/Updates

Table 146. Deltasacs Competitive Strengths & Weaknesses

Table 147. Alter Eco Basic Information, Manufacturing Base and Competitors

Table 148. Alter Eco Major Business

Table 149. Alter Eco Biodegradable and Compostable Plastic Bag Product and Services

Table 150. Alter Eco Biodegradable and Compostable Plastic Bag Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Alter Eco Recent Developments/Updates

Table 152. Alter Eco Competitive Strengths & Weaknesses

Table 153. Hawk Packaging Basic Information, Manufacturing Base and Competitors

Table 154. Hawk Packaging Major Business

Table 155. Hawk Packaging Biodegradable and Compostable Plastic Bag Product and Services

Table 156. Hawk Packaging Biodegradable and Compostable Plastic Bag Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Hawk Packaging Recent Developments/Updates

- Table 158. Hawk Packaging Competitive Strengths & Weaknesses
- Table 159. Enviro Flex Pack Basic Information, Manufacturing Base and Competitors
- Table 160. Enviro Flex Pack Major Business
- Table 161. Enviro Flex Pack Biodegradable and Compostable Plastic Bag Product and Services
- Table 162. Enviro Flex Pack Biodegradable and Compostable Plastic Bag Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Enviro Flex Pack Recent Developments/Updates
- Table 164. Enviro Flex Pack Competitive Strengths & Weaknesses
- Table 165. EcoPackables Basic Information, Manufacturing Base and Competitors
- Table 166. EcoPackables Major Business
- Table 167. EcoPackables Biodegradable and Compostable Plastic Bag Product and Services
- Table 168. EcoPackables Biodegradable and Compostable Plastic Bag Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. EcoPackables Recent Developments/Updates
- Table 170. EcoPackables Competitive Strengths & Weaknesses
- Table 171. noissue Basic Information, Manufacturing Base and Competitors
- Table 172. noissue Major Business
- Table 173. noissue Biodegradable and Compostable Plastic Bag Product and Services
- Table 174. noissue Biodegradable and Compostable Plastic Bag Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. noissue Recent Developments/Updates
- Table 176. noissue Competitive Strengths & Weaknesses
- Table 177. Pure Labels Basic Information, Manufacturing Base and Competitors
- Table 178. Pure Labels Major Business
- Table 179. Pure Labels Biodegradable and Compostable Plastic Bag Product and Services
- Table 180. Pure Labels Biodegradable and Compostable Plastic Bag Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Pure Labels Recent Developments/Updates
- Table 182. Pure Labels Competitive Strengths & Weaknesses
- Table 183. PakFactory Basic Information, Manufacturing Base and Competitors
- Table 184. PakFactory Major Business
- Table 185. PakFactory Biodegradable and Compostable Plastic Bag Product and

## Services

Table 186. PakFactory Biodegradable and Compostable Plastic Bag Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. PakFactory Recent Developments/Updates

Table 188. PakFactory Competitive Strengths & Weaknesses

Table 189. Polybags Basic Information, Manufacturing Base and Competitors

Table 190. Polybags Major Business

Table 191. Polybags Biodegradable and Compostable Plastic Bag Product and Services

Table 192. Polybags Biodegradable and Compostable Plastic Bag Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Polybags Recent Developments/Updates

Table 194. Polybags Competitive Strengths & Weaknesses

Table 195. BioPack Basic Information, Manufacturing Base and Competitors

Table 196. BioPack Major Business

Table 197. BioPack Biodegradable and Compostable Plastic Bag Product and Services

Table 198. BioPack Biodegradable and Compostable Plastic Bag Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. BioPack Recent Developments/Updates

Table 200. BioPack Competitive Strengths & Weaknesses

Table 201. LK Packaging Basic Information, Manufacturing Base and Competitors

Table 202. LK Packaging Major Business

Table 203. LK Packaging Biodegradable and Compostable Plastic Bag Product and Services

Table 204. LK Packaging Biodegradable and Compostable Plastic Bag Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. LK Packaging Recent Developments/Updates

Table 206. LK Packaging Competitive Strengths & Weaknesses

Table 207. Poly-Pro Packaging Basic Information, Manufacturing Base and Competitors

Table 208. Poly-Pro Packaging Major Business

Table 209. Poly-Pro Packaging Biodegradable and Compostable Plastic Bag Product and Services

Table 210. Poly-Pro Packaging Biodegradable and Compostable Plastic Bag Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Poly-Pro Packaging Recent Developments/Updates

Table 212. Poly-Pro Packaging Competitive Strengths & Weaknesses

Table 213. St. Johns Packaging Basic Information, Manufacturing Base and Competitors

Table 214. St. Johns Packaging Major Business

Table 215. St. Johns Packaging Biodegradable and Compostable Plastic Bag Product and Services

Table 216. St. Johns Packaging Biodegradable and Compostable Plastic Bag Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. St. Johns Packaging Recent Developments/Updates

Table 218. St. Johns Packaging Competitive Strengths & Weaknesses

Table 219. DXC PACK Basic Information, Manufacturing Base and Competitors

Table 220. DXC PACK Major Business

Table 221. DXC PACK Biodegradable and Compostable Plastic Bag Product and Services

Table 222. DXC PACK Biodegradable and Compostable Plastic Bag Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. DXC PACK Recent Developments/Updates

Table 224. DXC PACK Competitive Strengths & Weaknesses

Table 225. YanTai MeiFeng Plastic Products Basic Information, Manufacturing Base and Competitors

Table 226. YanTai MeiFeng Plastic Products Major Business

Table 227. YanTai MeiFeng Plastic Products Biodegradable and Compostable Plastic Bag Product and Services

Table 228. YanTai MeiFeng Plastic Products Biodegradable and Compostable Plastic Bag Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. YanTai MeiFeng Plastic Products Recent Developments/Updates

Table 230. YanTai MeiFeng Plastic Products Competitive Strengths & Weaknesses

Table 231. Molia Packaging (Qingdao) Basic Information, Manufacturing Base and Competitors

Table 232. Molia Packaging (Qingdao) Major Business

Table 233. Molia Packaging (Qingdao) Biodegradable and Compostable Plastic Bag Product and Services

Table 234. Molia Packaging (Qingdao) Biodegradable and Compostable Plastic Bag Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Molia Packaging (Qingdao) Recent Developments/Updates

Table 236. Molia Packaging (Qingdao) Competitive Strengths & Weaknesses

Table 237. Global Key Players of Biodegradable and Compostable Plastic Bag Upstream (Raw Materials)

Table 238. Global Biodegradable and Compostable Plastic Bag Typical Customers

Table 239. Biodegradable and Compostable Plastic Bag Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Biodegradable and Compostable Plastic Bag Picture

Figure 2. World Biodegradable and Compostable Plastic Bag Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Biodegradable and Compostable Plastic Bag Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Biodegradable and Compostable Plastic Bag Production (2021-2032) & (Tons)

Figure 5. World Biodegradable and Compostable Plastic Bag Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Biodegradable and Compostable Plastic Bag Production Value Market Share by Region (2021-2032)

Figure 7. World Biodegradable and Compostable Plastic Bag Production Market Share by Region (2021-2032)

Figure 8. North America Biodegradable and Compostable Plastic Bag Production (2021-2032) & (Tons)

Figure 9. Europe Biodegradable and Compostable Plastic Bag Production (2021-2032) & (Tons)

Figure 10. China Biodegradable and Compostable Plastic Bag Production (2021-2032) & (Tons)

Figure 11. Japan Biodegradable and Compostable Plastic Bag Production (2021-2032) & (Tons)

Figure 12. Biodegradable and Compostable Plastic Bag Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Biodegradable and Compostable Plastic Bag Consumption (2021-2032) & (Tons)

Figure 15. World Biodegradable and Compostable Plastic Bag Consumption Market Share by Region (2021-2032)

Figure 16. United States Biodegradable and Compostable Plastic Bag Consumption (2021-2032) & (Tons)

Figure 17. China Biodegradable and Compostable Plastic Bag Consumption (2021-2032) & (Tons)

Figure 18. Europe Biodegradable and Compostable Plastic Bag Consumption (2021-2032) & (Tons)

Figure 19. Japan Biodegradable and Compostable Plastic Bag Consumption (2021-2032) & (Tons)

Figure 20. South Korea Biodegradable and Compostable Plastic Bag Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Biodegradable and Compostable Plastic Bag Consumption (2021-2032) & (Tons)

Figure 22. India Biodegradable and Compostable Plastic Bag Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Biodegradable and Compostable Plastic Bag by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Biodegradable and Compostable Plastic Bag Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Biodegradable and Compostable Plastic Bag Markets in 2025

Figure 26. United States VS China: Biodegradable and Compostable Plastic Bag Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Biodegradable and Compostable Plastic Bag Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Biodegradable and Compostable Plastic Bag Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Biodegradable and Compostable Plastic Bag Production Market Share 2025

Figure 30. China Based Manufacturers Biodegradable and Compostable Plastic Bag Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Biodegradable and Compostable Plastic Bag Production Market Share 2025

Figure 32. World Biodegradable and Compostable Plastic Bag Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Biodegradable and Compostable Plastic Bag Production Value Market Share by Type in 2025

Figure 34. Bio-based

Figure 35. Petrochemical-based

Figure 36. World Biodegradable and Compostable Plastic Bag Production Market Share by Type (2021-2032)

Figure 37. World Biodegradable and Compostable Plastic Bag Production Value Market Share by Type (2021-2032)

Figure 38. World Biodegradable and Compostable Plastic Bag Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World Biodegradable and Compostable Plastic Bag Production Value by Compostability Scope, (USD Million), 2021 & 2025 & 2032

Figure 40. World Biodegradable and Compostable Plastic Bag Production Value Market

Share by Compostability Scope in 2025

Figure 41. Industrial

Figure 42. Home Use

Figure 43. World Biodegradable and Compostable Plastic Bag Production Market Share by Compostability Scope (2021-2032)

Figure 44. World Biodegradable and Compostable Plastic Bag Production Value Market Share by Compostability Scope (2021-2032)

Figure 45. World Biodegradable and Compostable Plastic Bag Average Price by Compostability Scope (2021-2032) & (US\$/Ton)

Figure 46. World Biodegradable and Compostable Plastic Bag Production Value by Certification, (USD Million), 2021 & 2025 & 2032

Figure 47. World Biodegradable and Compostable Plastic Bag Production Value Market Share by Certification in 2025

Figure 48. Food Contact Grade

Figure 49. Non-Food Contact Grade

Figure 50. World Biodegradable and Compostable Plastic Bag Production Market Share by Certification (2021-2032)

Figure 51. World Biodegradable and Compostable Plastic Bag Production Value Market Share by Certification (2021-2032)

Figure 52. World Biodegradable and Compostable Plastic Bag Average Price by Certification (2021-2032) & (US\$/Ton)

Figure 53. World Biodegradable and Compostable Plastic Bag Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Biodegradable and Compostable Plastic Bag Production Value Market Share by Application in 2025

Figure 55. Foods and Drinks

Figure 56. Industrial

Figure 57. Others

Figure 58. World Biodegradable and Compostable Plastic Bag Production Market Share by Application (2021-2032)

Figure 59. World Biodegradable and Compostable Plastic Bag Production Value Market Share by Application (2021-2032)

Figure 60. World Biodegradable and Compostable Plastic Bag Average Price by Application (2021-2032) & (US\$/Ton)

Figure 61. Biodegradable and Compostable Plastic Bag Industry Chain

Figure 62. Biodegradable and Compostable Plastic Bag Procurement Model

Figure 63. Biodegradable and Compostable Plastic Bag Sales Model

Figure 64. Biodegradable and Compostable Plastic Bag Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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