

Global Biodegradable Mulch Film Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Biodegradable Mulch Film market size was valued at USD 55 million in 2023 and is forecast to a readjusted size of USD 68 million by 2030 with a CAGR of 3.2% during review period.

Biodegradable mulch films have been available on the market for more than 15 years, backed by solid scientific and technical knowledge, and meeting a high level of acceptance among European farmers growing fruits and vegetables. They play an essential role in modern agriculture as they deliver positive agronomical effects such as increasing yield, improving quality of crops, weed control, and reduction of water irrigation and pesticides. Additionally, they offer distinctive advantages at the end of the crop cycle as they can be left on the field and ploughed under, which significantly reduces the agricultural plastic waste and potential soil pollution.

Global Biodegradable Mulch Film key players include BASF, Novamont, BioBag, RKW Group, etc. Global top four manufacturers hold a share nearly 60%.

Europe is the largest market, with a share about 70%, followed by Japan, and North America, both have a share over 15 percent.

In terms of product, Starch-based is the largest segment, with a share over 55%. And in terms of application, the largest application is Grains, followed by Fruits and Vegetables, Horticultural, etc.

The Global Info Research report includes an overview of the development of the Biodegradable Mulch Film industry chain, the market status of Fruits and Vegetables

(Starch-based, Starch Blend with PLA), Grains (Starch-based, Starch Blend with PLA), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Biodegradable Mulch Film.

Regionally, the report analyzes the Biodegradable Mulch Film markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Biodegradable Mulch Film market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Biodegradable Mulch Film market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Biodegradable Mulch Film industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Starch-based, Starch Blend with PLA).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Biodegradable Mulch Film market.

Regional Analysis: The report involves examining the Biodegradable Mulch Film market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Biodegradable Mulch Film market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Biodegradable Mulch Film:

Company Analysis: Report covers individual Biodegradable Mulch Film manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Biodegradable Mulch Film. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Fruits and Vegetables, Grains).

Technology Analysis: Report covers specific technologies relevant to Biodegradable Mulch Film. It assesses the current state, advancements, and potential future developments in Biodegradable Mulch Film areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Biodegradable Mulch Film market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Biodegradable Mulch Film market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Starch-based

Starch Blend with PLA

Others

Market segment by Application

Fruits and Vegetables

Grains

Horticultural

Others

Major players covered

BASF

Novamont

Organix Solutions

BioBag

Plastiroll

PLASTIKA KRITIS

RKW Group

Sunplac

Iris Polymers

Kingfa

Biolegeen

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Biodegradable Mulch Film product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Biodegradable Mulch Film, with price, sales, revenue and global market share of Biodegradable Mulch Film from 2019 to 2024.

Chapter 3, the Biodegradable Mulch Film competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Biodegradable Mulch Film breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Biodegradable Mulch Film market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Biodegradable Mulch Film.

Chapter 14 and 15, to describe Biodegradable Mulch Film sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope of Biodegradable Mulch Film

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Biodegradable Mulch Film Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 Starch-based

1.3.3 Starch Blend with PLA

1.3.4 Others

1.4 Market Analysis by Application

1.4.1 Overview: Global Biodegradable Mulch Film Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Fruits and Vegetables

1.4.3 Grains

1.4.4 Horticultural

1.4.5 Others

1.5 Global Biodegradable Mulch Film Market Size & Forecast

1.5.1 Global Biodegradable Mulch Film Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Biodegradable Mulch Film Sales Quantity (2019-2030)

1.5.3 Global Biodegradable Mulch Film Average Price (2019-2030)

2 MANUFACTURERS PROFILES

2.1 BASF

2.1.1 BASF Details

2.1.2 BASF Major Business

2.1.3 BASF Biodegradable Mulch Film Product and Services

2.1.4 BASF Biodegradable Mulch Film Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 BASF Recent Developments/Updates

2.2 Novamont

2.2.1 Novamont Details

2.2.2 Novamont Major Business

2.2.3 Novamont Biodegradable Mulch Film Product and Services

2.2.4 Novamont Biodegradable Mulch Film Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.2.5 Novamont Recent Developments/Updates
- 2.3 Organix Solutions
 - 2.3.1 Organix Solutions Details
 - 2.3.2 Organix Solutions Major Business
 - 2.3.3 Organix Solutions Biodegradable Mulch Film Product and Services
 - 2.3.4 Organix Solutions Biodegradable Mulch Film Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.3.5 Organix Solutions Recent Developments/Updates
- 2.4 BioBag
 - 2.4.1 BioBag Details
 - 2.4.2 BioBag Major Business
 - 2.4.3 BioBag Biodegradable Mulch Film Product and Services
 - 2.4.4 BioBag Biodegradable Mulch Film Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.4.5 BioBag Recent Developments/Updates
- 2.5 Plastiroll
 - 2.5.1 Plastiroll Details
 - 2.5.2 Plastiroll Major Business
 - 2.5.3 Plastiroll Biodegradable Mulch Film Product and Services
 - 2.5.4 Plastiroll Biodegradable Mulch Film Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.5.5 Plastiroll Recent Developments/Updates
- 2.6 PLASTIKA KRITIS
 - 2.6.1 PLASTIKA KRITIS Details
 - 2.6.2 PLASTIKA KRITIS Major Business
 - 2.6.3 PLASTIKA KRITIS Biodegradable Mulch Film Product and Services
 - 2.6.4 PLASTIKA KRITIS Biodegradable Mulch Film Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.6.5 PLASTIKA KRITIS Recent Developments/Updates
- 2.7 RKW Group
 - 2.7.1 RKW Group Details
 - 2.7.2 RKW Group Major Business
 - 2.7.3 RKW Group Biodegradable Mulch Film Product and Services
 - 2.7.4 RKW Group Biodegradable Mulch Film Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.7.5 RKW Group Recent Developments/Updates
- 2.8 Sunplac
 - 2.8.1 Sunplac Details
 - 2.8.2 Sunplac Major Business

- 2.8.3 Sunplac Biodegradable Mulch Film Product and Services
- 2.8.4 Sunplac Biodegradable Mulch Film Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 Sunplac Recent Developments/Updates
- 2.9 Iris Polymers
 - 2.9.1 Iris Polymers Details
 - 2.9.2 Iris Polymers Major Business
 - 2.9.3 Iris Polymers Biodegradable Mulch Film Product and Services
 - 2.9.4 Iris Polymers Biodegradable Mulch Film Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 Iris Polymers Recent Developments/Updates
- 2.10 Kingfa
 - 2.10.1 Kingfa Details
 - 2.10.2 Kingfa Major Business
 - 2.10.3 Kingfa Biodegradable Mulch Film Product and Services
 - 2.10.4 Kingfa Biodegradable Mulch Film Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.10.5 Kingfa Recent Developments/Updates
- 2.11 Biolegeen
 - 2.11.1 Biolegeen Details
 - 2.11.2 Biolegeen Major Business
 - 2.11.3 Biolegeen Biodegradable Mulch Film Product and Services
 - 2.11.4 Biolegeen Biodegradable Mulch Film Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.11.5 Biolegeen Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: BIODEGRADABLE MULCH FILM BY MANUFACTURER

- 3.1 Global Biodegradable Mulch Film Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Biodegradable Mulch Film Revenue by Manufacturer (2019-2024)
- 3.3 Global Biodegradable Mulch Film Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
 - 3.4.1 Producer Shipments of Biodegradable Mulch Film by Manufacturer Revenue (\$MM) and Market Share (%): 2023
 - 3.4.2 Top 3 Biodegradable Mulch Film Manufacturer Market Share in 2023
 - 3.4.2 Top 6 Biodegradable Mulch Film Manufacturer Market Share in 2023
- 3.5 Biodegradable Mulch Film Market: Overall Company Footprint Analysis
 - 3.5.1 Biodegradable Mulch Film Market: Region Footprint

- 3.5.2 Biodegradable Mulch Film Market: Company Product Type Footprint
- 3.5.3 Biodegradable Mulch Film Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Biodegradable Mulch Film Market Size by Region
 - 4.1.1 Global Biodegradable Mulch Film Sales Quantity by Region (2019-2030)
 - 4.1.2 Global Biodegradable Mulch Film Consumption Value by Region (2019-2030)
 - 4.1.3 Global Biodegradable Mulch Film Average Price by Region (2019-2030)
- 4.2 North America Biodegradable Mulch Film Consumption Value (2019-2030)
- 4.3 Europe Biodegradable Mulch Film Consumption Value (2019-2030)
- 4.4 Asia-Pacific Biodegradable Mulch Film Consumption Value (2019-2030)
- 4.5 South America Biodegradable Mulch Film Consumption Value (2019-2030)
- 4.6 Middle East and Africa Biodegradable Mulch Film Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Biodegradable Mulch Film Sales Quantity by Type (2019-2030)
- 5.2 Global Biodegradable Mulch Film Consumption Value by Type (2019-2030)
- 5.3 Global Biodegradable Mulch Film Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Biodegradable Mulch Film Sales Quantity by Application (2019-2030)
- 6.2 Global Biodegradable Mulch Film Consumption Value by Application (2019-2030)
- 6.3 Global Biodegradable Mulch Film Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Biodegradable Mulch Film Sales Quantity by Type (2019-2030)
- 7.2 North America Biodegradable Mulch Film Sales Quantity by Application (2019-2030)
- 7.3 North America Biodegradable Mulch Film Market Size by Country
 - 7.3.1 North America Biodegradable Mulch Film Sales Quantity by Country (2019-2030)
 - 7.3.2 North America Biodegradable Mulch Film Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

8.1 Europe Biodegradable Mulch Film Sales Quantity by Type (2019-2030)

8.2 Europe Biodegradable Mulch Film Sales Quantity by Application (2019-2030)

8.3 Europe Biodegradable Mulch Film Market Size by Country

8.3.1 Europe Biodegradable Mulch Film Sales Quantity by Country (2019-2030)

8.3.2 Europe Biodegradable Mulch Film Consumption Value by Country (2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

9.1 Asia-Pacific Biodegradable Mulch Film Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific Biodegradable Mulch Film Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific Biodegradable Mulch Film Market Size by Region

9.3.1 Asia-Pacific Biodegradable Mulch Film Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific Biodegradable Mulch Film Consumption Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

10.1 South America Biodegradable Mulch Film Sales Quantity by Type (2019-2030)

10.2 South America Biodegradable Mulch Film Sales Quantity by Application (2019-2030)

10.3 South America Biodegradable Mulch Film Market Size by Country

10.3.1 South America Biodegradable Mulch Film Sales Quantity by Country (2019-2030)

10.3.2 South America Biodegradable Mulch Film Consumption Value by Country

(2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Biodegradable Mulch Film Sales Quantity by Type

(2019-2030)

11.2 Middle East & Africa Biodegradable Mulch Film Sales Quantity by Application

(2019-2030)

11.3 Middle East & Africa Biodegradable Mulch Film Market Size by Country

11.3.1 Middle East & Africa Biodegradable Mulch Film Sales Quantity by Country

(2019-2030)

11.3.2 Middle East & Africa Biodegradable Mulch Film Consumption Value by Country

(2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

12.1 Biodegradable Mulch Film Market Drivers

12.2 Biodegradable Mulch Film Market Restraints

12.3 Biodegradable Mulch Film Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Biodegradable Mulch Film and Key Manufacturers

13.2 Manufacturing Costs Percentage of Biodegradable Mulch Film

13.3 Biodegradable Mulch Film Production Process

13.4 Biodegradable Mulch Film Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Biodegradable Mulch Film Typical Distributors

14.3 Biodegradable Mulch Film Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Biodegradable Mulch Film Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Biodegradable Mulch Film Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. BASF Basic Information, Manufacturing Base and Competitors

Table 4. BASF Major Business

Table 5. BASF Biodegradable Mulch Film Product and Services

Table 6. BASF Biodegradable Mulch Film Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. BASF Recent Developments/Updates

Table 8. Novamont Basic Information, Manufacturing Base and Competitors

Table 9. Novamont Major Business

Table 10. Novamont Biodegradable Mulch Film Product and Services

Table 11. Novamont Biodegradable Mulch Film Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Novamont Recent Developments/Updates

Table 13. Organix Solutions Basic Information, Manufacturing Base and Competitors

Table 14. Organix Solutions Major Business

Table 15. Organix Solutions Biodegradable Mulch Film Product and Services

Table 16. Organix Solutions Biodegradable Mulch Film Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Organix Solutions Recent Developments/Updates

Table 18. BioBag Basic Information, Manufacturing Base and Competitors

Table 19. BioBag Major Business

Table 20. BioBag Biodegradable Mulch Film Product and Services

Table 21. BioBag Biodegradable Mulch Film Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. BioBag Recent Developments/Updates

Table 23. Plastiroll Basic Information, Manufacturing Base and Competitors

Table 24. Plastiroll Major Business

Table 25. Plastiroll Biodegradable Mulch Film Product and Services

Table 26. Plastiroll Biodegradable Mulch Film Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Plastiroll Recent Developments/Updates

Table 28. PLASTIKA KRITIS Basic Information, Manufacturing Base and Competitors

- Table 29. PLASTIKA KRITIS Major Business
- Table 30. PLASTIKA KRITIS Biodegradable Mulch Film Product and Services
- Table 31. PLASTIKA KRITIS Biodegradable Mulch Film Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. PLASTIKA KRITIS Recent Developments/Updates
- Table 33. RKW Group Basic Information, Manufacturing Base and Competitors
- Table 34. RKW Group Major Business
- Table 35. RKW Group Biodegradable Mulch Film Product and Services
- Table 36. RKW Group Biodegradable Mulch Film Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. RKW Group Recent Developments/Updates
- Table 38. Sunplac Basic Information, Manufacturing Base and Competitors
- Table 39. Sunplac Major Business
- Table 40. Sunplac Biodegradable Mulch Film Product and Services
- Table 41. Sunplac Biodegradable Mulch Film Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Sunplac Recent Developments/Updates
- Table 43. Iris Polymers Basic Information, Manufacturing Base and Competitors
- Table 44. Iris Polymers Major Business
- Table 45. Iris Polymers Biodegradable Mulch Film Product and Services
- Table 46. Iris Polymers Biodegradable Mulch Film Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Iris Polymers Recent Developments/Updates
- Table 48. Kingfa Basic Information, Manufacturing Base and Competitors
- Table 49. Kingfa Major Business
- Table 50. Kingfa Biodegradable Mulch Film Product and Services
- Table 51. Kingfa Biodegradable Mulch Film Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Kingfa Recent Developments/Updates
- Table 53. Biolegeen Basic Information, Manufacturing Base and Competitors
- Table 54. Biolegeen Major Business
- Table 55. Biolegeen Biodegradable Mulch Film Product and Services
- Table 56. Biolegeen Biodegradable Mulch Film Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. Biolegeen Recent Developments/Updates
- Table 58. Global Biodegradable Mulch Film Sales Quantity by Manufacturer (2019-2024) & (MT)
- Table 59. Global Biodegradable Mulch Film Revenue by Manufacturer (2019-2024) & (USD Million)

Table 60. Global Biodegradable Mulch Film Average Price by Manufacturer (2019-2024) & (USD/MT)

Table 61. Market Position of Manufacturers in Biodegradable Mulch Film, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 62. Head Office and Biodegradable Mulch Film Production Site of Key Manufacturer

Table 63. Biodegradable Mulch Film Market: Company Product Type Footprint

Table 64. Biodegradable Mulch Film Market: Company Product Application Footprint

Table 65. Biodegradable Mulch Film New Market Entrants and Barriers to Market Entry

Table 66. Biodegradable Mulch Film Mergers, Acquisition, Agreements, and Collaborations

Table 67. Global Biodegradable Mulch Film Sales Quantity by Region (2019-2024) & (MT)

Table 68. Global Biodegradable Mulch Film Sales Quantity by Region (2025-2030) & (MT)

Table 69. Global Biodegradable Mulch Film Consumption Value by Region (2019-2024) & (USD Million)

Table 70. Global Biodegradable Mulch Film Consumption Value by Region (2025-2030) & (USD Million)

Table 71. Global Biodegradable Mulch Film Average Price by Region (2019-2024) & (USD/MT)

Table 72. Global Biodegradable Mulch Film Average Price by Region (2025-2030) & (USD/MT)

Table 73. Global Biodegradable Mulch Film Sales Quantity by Type (2019-2024) & (MT)

Table 74. Global Biodegradable Mulch Film Sales Quantity by Type (2025-2030) & (MT)

Table 75. Global Biodegradable Mulch Film Consumption Value by Type (2019-2024) & (USD Million)

Table 76. Global Biodegradable Mulch Film Consumption Value by Type (2025-2030) & (USD Million)

Table 77. Global Biodegradable Mulch Film Average Price by Type (2019-2024) & (USD/MT)

Table 78. Global Biodegradable Mulch Film Average Price by Type (2025-2030) & (USD/MT)

Table 79. Global Biodegradable Mulch Film Sales Quantity by Application (2019-2024) & (MT)

Table 80. Global Biodegradable Mulch Film Sales Quantity by Application (2025-2030) & (MT)

Table 81. Global Biodegradable Mulch Film Consumption Value by Application (2019-2024) & (USD Million)

Table 82. Global Biodegradable Mulch Film Consumption Value by Application (2025-2030) & (USD Million)

Table 83. Global Biodegradable Mulch Film Average Price by Application (2019-2024) & (USD/MT)

Table 84. Global Biodegradable Mulch Film Average Price by Application (2025-2030) & (USD/MT)

Table 85. North America Biodegradable Mulch Film Sales Quantity by Type (2019-2024) & (MT)

Table 86. North America Biodegradable Mulch Film Sales Quantity by Type (2025-2030) & (MT)

Table 87. North America Biodegradable Mulch Film Sales Quantity by Application (2019-2024) & (MT)

Table 88. North America Biodegradable Mulch Film Sales Quantity by Application (2025-2030) & (MT)

Table 89. North America Biodegradable Mulch Film Sales Quantity by Country (2019-2024) & (MT)

Table 90. North America Biodegradable Mulch Film Sales Quantity by Country (2025-2030) & (MT)

Table 91. North America Biodegradable Mulch Film Consumption Value by Country (2019-2024) & (USD Million)

Table 92. North America Biodegradable Mulch Film Consumption Value by Country (2025-2030) & (USD Million)

Table 93. Europe Biodegradable Mulch Film Sales Quantity by Type (2019-2024) & (MT)

Table 94. Europe Biodegradable Mulch Film Sales Quantity by Type (2025-2030) & (MT)

Table 95. Europe Biodegradable Mulch Film Sales Quantity by Application (2019-2024) & (MT)

Table 96. Europe Biodegradable Mulch Film Sales Quantity by Application (2025-2030) & (MT)

Table 97. Europe Biodegradable Mulch Film Sales Quantity by Country (2019-2024) & (MT)

Table 98. Europe Biodegradable Mulch Film Sales Quantity by Country (2025-2030) & (MT)

Table 99. Europe Biodegradable Mulch Film Consumption Value by Country (2019-2024) & (USD Million)

Table 100. Europe Biodegradable Mulch Film Consumption Value by Country (2025-2030) & (USD Million)

Table 101. Asia-Pacific Biodegradable Mulch Film Sales Quantity by Type (2019-2024)

& (MT)

Table 102. Asia-Pacific Biodegradable Mulch Film Sales Quantity by Type (2025-2030)

& (MT)

Table 103. Asia-Pacific Biodegradable Mulch Film Sales Quantity by Application (2019-2024) & (MT)

Table 104. Asia-Pacific Biodegradable Mulch Film Sales Quantity by Application (2025-2030) & (MT)

Table 105. Asia-Pacific Biodegradable Mulch Film Sales Quantity by Region (2019-2024) & (MT)

Table 106. Asia-Pacific Biodegradable Mulch Film Sales Quantity by Region (2025-2030) & (MT)

Table 107. Asia-Pacific Biodegradable Mulch Film Consumption Value by Region (2019-2024) & (USD Million)

Table 108. Asia-Pacific Biodegradable Mulch Film Consumption Value by Region (2025-2030) & (USD Million)

Table 109. South America Biodegradable Mulch Film Sales Quantity by Type (2019-2024) & (MT)

Table 110. South America Biodegradable Mulch Film Sales Quantity by Type (2025-2030) & (MT)

Table 111. South America Biodegradable Mulch Film Sales Quantity by Application (2019-2024) & (MT)

Table 112. South America Biodegradable Mulch Film Sales Quantity by Application (2025-2030) & (MT)

Table 113. South America Biodegradable Mulch Film Sales Quantity by Country (2019-2024) & (MT)

Table 114. South America Biodegradable Mulch Film Sales Quantity by Country (2025-2030) & (MT)

Table 115. South America Biodegradable Mulch Film Consumption Value by Country (2019-2024) & (USD Million)

Table 116. South America Biodegradable Mulch Film Consumption Value by Country (2025-2030) & (USD Million)

Table 117. Middle East & Africa Biodegradable Mulch Film Sales Quantity by Type (2019-2024) & (MT)

Table 118. Middle East & Africa Biodegradable Mulch Film Sales Quantity by Type (2025-2030) & (MT)

Table 119. Middle East & Africa Biodegradable Mulch Film Sales Quantity by Application (2019-2024) & (MT)

Table 120. Middle East & Africa Biodegradable Mulch Film Sales Quantity by Application (2025-2030) & (MT)

Table 121. Middle East & Africa Biodegradable Mulch Film Sales Quantity by Region (2019-2024) & (MT)

Table 122. Middle East & Africa Biodegradable Mulch Film Sales Quantity by Region (2025-2030) & (MT)

Table 123. Middle East & Africa Biodegradable Mulch Film Consumption Value by Region (2019-2024) & (USD Million)

Table 124. Middle East & Africa Biodegradable Mulch Film Consumption Value by Region (2025-2030) & (USD Million)

Table 125. Biodegradable Mulch Film Raw Material

Table 126. Key Manufacturers of Biodegradable Mulch Film Raw Materials

Table 127. Biodegradable Mulch Film Typical Distributors

Table 128. Biodegradable Mulch Film Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Biodegradable Mulch Film Picture

Figure 2. Global Biodegradable Mulch Film Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Biodegradable Mulch Film Consumption Value Market Share by Type in 2023

Figure 4. Starch-based Examples

Figure 5. Starch Blend with PLA Examples

Figure 6. Others Examples

Figure 7. Global Biodegradable Mulch Film Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 8. Global Biodegradable Mulch Film Consumption Value Market Share by Application in 2023

Figure 9. Fruits and Vegetables Examples

Figure 10. Grains Examples

Figure 11. Horticultural Examples

Figure 12. Others Examples

Figure 13. Global Biodegradable Mulch Film Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 14. Global Biodegradable Mulch Film Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 15. Global Biodegradable Mulch Film Sales Quantity (2019-2030) & (MT)

Figure 16. Global Biodegradable Mulch Film Average Price (2019-2030) & (USD/MT)

Figure 17. Global Biodegradable Mulch Film Sales Quantity Market Share by Manufacturer in 2023

Figure 18. Global Biodegradable Mulch Film Consumption Value Market Share by Manufacturer in 2023

Figure 19. Producer Shipments of Biodegradable Mulch Film by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 20. Top 3 Biodegradable Mulch Film Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Top 6 Biodegradable Mulch Film Manufacturer (Consumption Value) Market Share in 2023

Figure 22. Global Biodegradable Mulch Film Sales Quantity Market Share by Region (2019-2030)

Figure 23. Global Biodegradable Mulch Film Consumption Value Market Share by

Region (2019-2030)

Figure 24. North America Biodegradable Mulch Film Consumption Value (2019-2030) & (USD Million)

Figure 25. Europe Biodegradable Mulch Film Consumption Value (2019-2030) & (USD Million)

Figure 26. Asia-Pacific Biodegradable Mulch Film Consumption Value (2019-2030) & (USD Million)

Figure 27. South America Biodegradable Mulch Film Consumption Value (2019-2030) & (USD Million)

Figure 28. Middle East & Africa Biodegradable Mulch Film Consumption Value (2019-2030) & (USD Million)

Figure 29. Global Biodegradable Mulch Film Sales Quantity Market Share by Type (2019-2030)

Figure 30. Global Biodegradable Mulch Film Consumption Value Market Share by Type (2019-2030)

Figure 31. Global Biodegradable Mulch Film Average Price by Type (2019-2030) & (USD/MT)

Figure 32. Global Biodegradable Mulch Film Sales Quantity Market Share by Application (2019-2030)

Figure 33. Global Biodegradable Mulch Film Consumption Value Market Share by Application (2019-2030)

Figure 34. Global Biodegradable Mulch Film Average Price by Application (2019-2030) & (USD/MT)

Figure 35. North America Biodegradable Mulch Film Sales Quantity Market Share by Type (2019-2030)

Figure 36. North America Biodegradable Mulch Film Sales Quantity Market Share by Application (2019-2030)

Figure 37. North America Biodegradable Mulch Film Sales Quantity Market Share by Country (2019-2030)

Figure 38. North America Biodegradable Mulch Film Consumption Value Market Share by Country (2019-2030)

Figure 39. United States Biodegradable Mulch Film Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Canada Biodegradable Mulch Film Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Mexico Biodegradable Mulch Film Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Europe Biodegradable Mulch Film Sales Quantity Market Share by Type (2019-2030)

Figure 43. Europe Biodegradable Mulch Film Sales Quantity Market Share by Application (2019-2030)

Figure 44. Europe Biodegradable Mulch Film Sales Quantity Market Share by Country (2019-2030)

Figure 45. Europe Biodegradable Mulch Film Consumption Value Market Share by Country (2019-2030)

Figure 46. Germany Biodegradable Mulch Film Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. France Biodegradable Mulch Film Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. United Kingdom Biodegradable Mulch Film Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Russia Biodegradable Mulch Film Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Italy Biodegradable Mulch Film Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Asia-Pacific Biodegradable Mulch Film Sales Quantity Market Share by Type (2019-2030)

Figure 52. Asia-Pacific Biodegradable Mulch Film Sales Quantity Market Share by Application (2019-2030)

Figure 53. Asia-Pacific Biodegradable Mulch Film Sales Quantity Market Share by Region (2019-2030)

Figure 54. Asia-Pacific Biodegradable Mulch Film Consumption Value Market Share by Region (2019-2030)

Figure 55. China Biodegradable Mulch Film Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Japan Biodegradable Mulch Film Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Korea Biodegradable Mulch Film Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. India Biodegradable Mulch Film Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Southeast Asia Biodegradable Mulch Film Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Australia Biodegradable Mulch Film Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. South America Biodegradable Mulch Film Sales Quantity Market Share by Type (2019-2030)

Figure 62. South America Biodegradable Mulch Film Sales Quantity Market Share by

Application (2019-2030)

Figure 63. South America Biodegradable Mulch Film Sales Quantity Market Share by Country (2019-2030)

Figure 64. South America Biodegradable Mulch Film Consumption Value Market Share by Country (2019-2030)

Figure 65. Brazil Biodegradable Mulch Film Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Argentina Biodegradable Mulch Film Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Middle East & Africa Biodegradable Mulch Film Sales Quantity Market Share by Type (2019-2030)

Figure 68. Middle East & Africa Biodegradable Mulch Film Sales Quantity Market Share by Application (2019-2030)

Figure 69. Middle East & Africa Biodegradable Mulch Film Sales Quantity Market Share by Region (2019-2030)

Figure 70. Middle East & Africa Biodegradable Mulch Film Consumption Value Market Share by Region (2019-2030)

Figure 71. Turkey Biodegradable Mulch Film Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Egypt Biodegradable Mulch Film Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Saudi Arabia Biodegradable Mulch Film Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. South Africa Biodegradable Mulch Film Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. Biodegradable Mulch Film Market Drivers

Figure 76. Biodegradable Mulch Film Market Restraints

Figure 77. Biodegradable Mulch Film Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Manufacturing Cost Structure Analysis of Biodegradable Mulch Film in 2023

Figure 80. Manufacturing Process Analysis of Biodegradable Mulch Film

Figure 81. Biodegradable Mulch Film Industrial Chain

Figure 82. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 83. Direct Channel Pros & Cons

Figure 84. Indirect Channel Pros & Cons

Figure 85. Methodology

Figure 86. Research Process and Data Source

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