

Global Biodegradable Mulch Film Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Biodegradable Mulch Film market size is expected to reach \$ 74.68 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

Biodegradable mulch films have been available on the market for more than 15 years, backed by solid scientific and technical knowledge, and meeting a high level of acceptance among European farmers growing fruits and vegetables. They play an essential role in modern agriculture as they deliver positive agronomical effects such as increasing yield, improving quality of crops, weed control, and reduction of water irrigation and pesticides. Additionally, they offer distinctive advantages at the end of the crop cycle as they can be left on the field and ploughed under, which significantly reduces the agricultural plastic waste and potential soil pollution.

Global Biodegradable Mulch Film key players include BASF, Novamont, BioBag, RKW Group, etc. Global top four manufacturers hold a share nearly 60%.

Europe is the largest market, with a share about 70%, followed by Japan, and North America, both have a share over 15 percent.

In terms of product, Starch-based is the largest segment, with a share over 55%. And in terms of application, the largest application is Grains, followed by Fruits and Vegetables, Horticultural, etc.

This report studies the global Biodegradable Mulch Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Biodegradable Mulch Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Biodegradable Mulch Film that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Biodegradable Mulch Film total production and demand, 2021-2032, (MT)

Global Biodegradable Mulch Film total production value, 2021-2032, (USD Million)

Global Biodegradable Mulch Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Biodegradable Mulch Film consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Biodegradable Mulch Film domestic production, consumption, key domestic manufacturers and share

Global Biodegradable Mulch Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Biodegradable Mulch Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Biodegradable Mulch Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Biodegradable Mulch Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Novamont, Organix Solutions, BioBag, Plastiroll, PLASTIKA KRITIS, RKW Group, Sunplac, Iris Polymers, Kingfa, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Biodegradable Mulch Film market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Biodegradable Mulch Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Biodegradable Mulch Film Market, Segmentation by Type:

Starch-based

Starch Blend with PLA

Others

Global Biodegradable Mulch Film Market, Segmentation by Application:

Fruits and Vegetables

Grains

Horticultural

Others

Companies Profiled:

BASF

Novamont

Organix Solutions

BioBag

Plastiroll

PLASTIKA KRITIS

RKW Group

Sunplac

Iris Polymers

Kingfa

Biolegeen

Key Questions Answered:

1. How big is the global Biodegradable Mulch Film market?
2. What is the demand of the global Biodegradable Mulch Film market?
3. What is the year over year growth of the global Biodegradable Mulch Film market?
4. What is the production and production value of the global Biodegradable Mulch Film market?
5. Who are the key producers in the global Biodegradable Mulch Film market?
6. What are the growth factors driving the market demand?

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