

Global Biodegradable Masterbatch Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Biodegradable Masterbatch market size is expected to reach \$ 421 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Biodegradable Masterbatch is a concentrated pelletized material used to introduce color, processing performance, filler loading or functional additives into biodegradable and compostable polymer systems. PLA, PBAT, PBS, PHA and starch-blend materials often require compatible masterbatch carriers, pigments and additives that do not undermine processing stability or end-of-life claims.

Upstream supply depends on biodegradable carrier resins, pigments, calcium carbonate, starch, bio-based fillers, dispersants, chain extenders and compostability-compatible additives. The supplier base includes global masterbatch groups, European certification-oriented producers, North American biopolymer colorant suppliers, Chinese degradable masterbatch manufacturers and cost-oriented Asian filler masterbatch producers. Downstream users include film converters, bag producers, food packaging converters, foodservice packaging suppliers, agricultural film producers, injection molders and brand-approved packaging suppliers. Procurement is usually based on annual supply agreements, approved color programs, converter qualification, certification support and project-specific formulation work.

In the current market, global production is around 79,000 t, with an average selling price of about 3,600 USD per t EXW basis. The market is led by Europe, China, North America and Asia-Pacific, reflecting packaging regulation, compostable packaging development, biodegradable resin conversion capacity and local policy pressure on persistent plastic waste. The revised product segmentation is based on carrier system,

certification position and processing route, which better reflects how buyers qualify biodegradable masterbatch. Certification-compatible and industrial compost certified products command higher value than non-certified filler-oriented grades. Industry gross margin is estimated at 26.5% in 2025. The margin premium comes from carrier compatibility, pigment toxicology control, compostability support, color matching, formulation know-how, converter qualification and customer-specific technical service. Top 5 suppliers control approximately 24.6% of global revenue CR5, indicating a fragmented market rather than a consolidated specialty-chemicals oligopoly.

During 2026-2032, the market should continue expanding with biodegradable packaging, compostable bags, foodservice items and agricultural mulch film, but growth will remain constrained by resin cost, certification cost, composting infrastructure and converter qualification time. Technical development will focus on lower-dosage colorants, high-loading white grades, compostable black masterbatch, anti-block systems for BOPLA and PBAT films, mineral or biomass filler optimization, and multifunctional masterbatch designed for blown film, cast film, sheet extrusion, injection molding and fiber spinning. AI-enabled formulation screening and color matching may shorten development cycles, but certification, end-product testing and customer validation will remain physical and document-intensive. The main bottlenecks are PLA and PBAT price volatility, limited PHA availability, pigment compliance, inconsistent biodegradation claims, regional regulatory differences and the need to avoid confusion with oxo-biodegradable additives for conventional polyolefins.

This report studies the global Biodegradable Masterbatch production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Biodegradable Masterbatch and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Biodegradable Masterbatch that contribute to its increasing demand across many markets.

Highlights and key features of the study

- Global Biodegradable Masterbatch total production and demand, 2021-2032, (Tons)
- Global Biodegradable Masterbatch total production value, 2021-2032, (USD Million)
- Global Biodegradable Masterbatch production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
- Global Biodegradable Masterbatch consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Biodegradable Masterbatch domestic production, consumption, key domestic manufacturers and share

Global Biodegradable Masterbatch production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Biodegradable Masterbatch production by Carrier System, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Biodegradable Masterbatch production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Biodegradable Masterbatch market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ampacet, Avient, Tosaf, Sukano, AF-COLOR, Colloids, Sun Chemical, Plastika Kritis, Polyvel, Chroma Color, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Biodegradable Masterbatch market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Carrier System, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Biodegradable Masterbatch Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Biodegradable Masterbatch Market, Segmentation by Carrier System:

PLA-Based Carrier

PBAT-Based Carrier

Starch-Blend Carrier

PBS-Based Carrier

PHA-Based Carrier

Multi-Biopolymer Carrier

Global Biodegradable Masterbatch Market, Segmentation by Processing Route:

Blown Film Grade

Cast Film Grade

Sheet Extrusion Grade

Injection Molding Grade

Fiber Spinning Grade

General Extrusion Grade

Global Biodegradable Masterbatch Market, Segmentation by Channel:

Direct Sale

Indirect Sale

Global Biodegradable Masterbatch Market, Segmentation by Application:

Retail Carrier Bags

Waste Collection Bags

Food Packaging

Foodservice Disposables

Agricultural Mulch Film

Horticultural Articles

Rigid Packaging

Injection Molded Goods

Fibers

Other Applications

Companies Profiled:

Ampacet

Avient

Tosaf

Sukano

AF-COLOR

Colloids

Sun Chemical

Plastika Kritis

Polyvel

Chroma Color

GRAFE Advanced Polymers

Lifocolor

Granula

Rutalia

Perfect Colourants

Bajaj Masterbatch

US Masterbatch

Fillplas

Guangdong Bosi Science and Technology

Fujian Yangzhu New Materials Technology

Hangshi Technology Development Hangzhou

Hunan Xuanpin New Materials

Befre

Zhejiang Hengye New Materials Technology

Key Questions Answered:

1. How big is the global Biodegradable Masterbatch market?
2. What is the demand of the global Biodegradable Masterbatch market?
3. What is the year over year growth of the global Biodegradable Masterbatch market?
4. What is the production and production value of the global Biodegradable Masterbatch market?
5. Who are the key producers in the global Biodegradable Masterbatch market?
6. What are the growth factors driving the market demand?

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