

Global Biodegradable Masterbatch Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Biodegradable Masterbatch market size was valued at US\$ 293 million in 2025 and is forecast to a readjusted size of US\$ 421 million by 2032 with a CAGR of 5.4% during review period.

Biodegradable Masterbatch is a concentrated pelletized material used to introduce color, processing performance, filler loading or functional additives into biodegradable and compostable polymer systems. PLA, PBAT, PBS, PHA and starch-blend materials often require compatible masterbatch carriers, pigments and additives that do not undermine processing stability or end-of-life claims.

Upstream supply depends on biodegradable carrier resins, pigments, calcium carbonate, starch, bio-based fillers, dispersants, chain extenders and compostability-compatible additives. The supplier base includes global masterbatch groups, European certification-oriented producers, North American biopolymer colorant suppliers, Chinese degradable masterbatch manufacturers and cost-oriented Asian filler masterbatch producers. Downstream users include film converters, bag producers, food packaging converters, foodservice packaging suppliers, agricultural film producers, injection molders and brand-approved packaging suppliers. Procurement is usually based on annual supply agreements, approved color programs, converter qualification, certification support and project-specific formulation work.

In the current market, global production is around 79,000 t, with an average selling price of about 3,600 USD per t EXW basis. The market is led by Europe, China, North America and Asia-Pacific, reflecting packaging regulation, compostable packaging development, biodegradable resin conversion capacity and local policy pressure on

persistent plastic waste. The revised product segmentation is based on carrier system, certification position and processing route, which better reflects how buyers qualify biodegradable masterbatch. Certification-compatible and industrial compost certified products command higher value than non-certified filler-oriented grades. Industry gross margin is estimated at 26.5% in 2025. The margin premium comes from carrier compatibility, pigment toxicology control, compostability support, color matching, formulation know-how, converter qualification and customer-specific technical service. Top 5 suppliers control approximately 24.6% of global revenue CR5, indicating a fragmented market rather than a consolidated specialty-chemicals oligopoly.

During 2026-2032, the market should continue expanding with biodegradable packaging, compostable bags, foodservice items and agricultural mulch film, but growth will remain constrained by resin cost, certification cost, composting infrastructure and converter qualification time. Technical development will focus on lower-dosage colorants, high-loading white grades, compostable black masterbatch, anti-block systems for BOPLA and PBAT films, mineral or biomass filler optimization, and multifunctional masterbatch designed for blown film, cast film, sheet extrusion, injection molding and fiber spinning. AI-enabled formulation screening and color matching may shorten development cycles, but certification, end-product testing and customer validation will remain physical and document-intensive. The main bottlenecks are PLA and PBAT price volatility, limited PHA availability, pigment compliance, inconsistent biodegradation claims, regional regulatory differences and the need to avoid confusion with oxo-biodegradable additives for conventional polyolefins.

This report is a detailed and comprehensive analysis for global Biodegradable Masterbatch market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Carrier System and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Biodegradable Masterbatch market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Biodegradable Masterbatch market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices

(US\$/Ton), 2021-2032

Global Biodegradable Masterbatch market size and forecasts, by Carrier System and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Biodegradable Masterbatch market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Biodegradable Masterbatch

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Biodegradable Masterbatch market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ampacet, Avient, Tosaf, Sukano, AF-COLOR, Colloids, Sun Chemical, Plastika Kritis, Polyvel, Chroma Color, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Biodegradable Masterbatch market is split by Carrier System and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Carrier System, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Carrier System

PLA-Based Carrier

PBAT-Based Carrier

Starch-Blend Carrier

PBS-Based Carrier

PHA-Based Carrier

Multi-Biopolymer Carrier

Market segment by Processing Route

Blown Film Grade

Cast Film Grade

Sheet Extrusion Grade

Injection Molding Grade

Fiber Spinning Grade

General Extrusion Grade

Market segment by Channel

Direct Sale

Indirect Sale

Market segment by Application

Retail Carrier Bags

Waste Collection Bags

Food Packaging

Foodservice Disposables

Agricultural Mulch Film

Horticultural Articles

Rigid Packaging

Injection Molded Goods

Fibers

Other Applications

Major players covered

Ampacet

Avient

Tosaf

Sukano

AF-COLOR

Colloids

Sun Chemical

Plastika Kritis

Polyvel

Chroma Color

GRAFE Advanced Polymers

Lifocolor

Granula

Rutalia

Perfect Colourants

Bajaj Masterbatch

US Masterbatch

Fillplas

Guangdong Bosi Science and Technology

Fujian Yangzhu New Materials Technology

Hangshi Technology Development Hangzhou

Hunan Xuanpin New Materials

Befre

Zhejiang Hengye New Materials Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Biodegradable Masterbatch product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Biodegradable Masterbatch, with price, sales quantity, revenue, and global market share of Biodegradable Masterbatch from 2021 to 2026.

Chapter 3, the Biodegradable Masterbatch competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Biodegradable Masterbatch breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Carrier System and by Application, with sales market share and growth rate by Carrier System, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Biodegradable Masterbatch market forecast, by regions, by Carrier System, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Biodegradable Masterbatch.

Chapter 14 and 15, to describe Biodegradable Masterbatch sales channel, distributors, customers, research findings and conclusion.

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