

Global Biodegradable Grease-Resistant Paper Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Biodegradable Grease-Resistant Paper market size is expected to reach \$ 1717 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Biodegradable grease-resistant paper is produced using renewable fibers such as wood pulp, bamboo pulp, and sugarcane bagasse pulp as a base. Through the application of bio-based coatings, biodegradable barrier agents, or specialized sizing processes, the paper acquires grease-resistant, leak-proof, and food-safe properties, serving as an alternative to fluorine-containing grease-resistant paper and certain plastic-coated papers.

Upstream inputs include wood pulp, bamboo pulp, sugarcane bagasse pulp, starch, PLA, PHA, water-based coatings, fluorine-free grease-proofing agents, sizing agents, and food-grade additives. Downstream applications span fast food, bakery products, food delivery, snacks, hamburger packaging, food trays, and packaging for restaurant chains.

The global market for biodegradable grease-resistant paper features a unit price of \$2,900 per ton, with a sales volume of approximately 400,000 tons, an annual production capacity of around 500,000 tons, and an industry profit margin of about 18%.

Future global market growth will be driven by policies restricting or banning plastics, the move toward fluorine-free food packaging, the expansion of the food delivery sector, and brand demand for sustainable packaging. Traditional fluorine-containing grease-resistant paper is facing replacement due to environmental and health concerns; consequently, biodegradable grease-resistant paper is evolving rapidly toward fluorine-

free, high-barrier, compostable, and recyclable specifications. Product development will focus on enhancing oil resistance, water resistance, heat-seal integrity, and printability to meet the packaging needs of hamburgers, fried foods, baked goods, and ready-made meals. While markets in Europe and the Americas prioritize regulatory compliance and PFAS alternatives, the Chinese and Asian markets are propelled by demand from restaurant chains, food delivery services, and export-oriented food packaging; future competition will center on cost control, batch consistency, and the ability to secure biodegradability certifications.

This report studies the global Biodegradable Grease-Resistant Paper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Biodegradable Grease-Resistant Paper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Biodegradable Grease-Resistant Paper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Biodegradable Grease-Resistant Paper total production and demand, 2021-2032, (Kilotons)

Global Biodegradable Grease-Resistant Paper total production value, 2021-2032, (USD Million)

Global Biodegradable Grease-Resistant Paper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Biodegradable Grease-Resistant Paper consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Biodegradable Grease-Resistant Paper domestic production, consumption, key domestic manufacturers and share

Global Biodegradable Grease-Resistant Paper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Biodegradable Grease-Resistant Paper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Biodegradable Grease-Resistant Paper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Biodegradable Grease-Resistant Paper market based on the following parameters - company overview, production, value, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ahlstrom, Nordic Paper, Mondi, UPM Specialty Papers, Koehler Paper, Billerud, Stora Enso, Mets? Tissue, Delfort, Twin Rivers Paper, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Biodegradable Grease-Resistant Paper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Biodegradable Grease-Resistant Paper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Biodegradable Grease-Resistant Paper Market, Segmentation by Type:

Wood Pulp Biodegradable Greaseproof Paper

Bamboo Pulp Biodegradable Greaseproof Paper

Bagasse Pulp Biodegradable Greaseproof Paper

Recycled Fiber Biodegradable Greaseproof Paper

Mixed Pulp Biodegradable Greaseproof Paper

Global Biodegradable Grease-Resistant Paper Market, Segmentation by Product Form:

Greaseproof Paper Roll

Greaseproof Paper Sheet

Greaseproof Paper Bag

Greaseproof Paper Wrapper

Greaseproof Paper Liner

Greaseproof Paper Tray

Global Biodegradable Grease-Resistant Paper Market, Segmentation by Barrier Technology:

Fluorine-Free Greaseproof Paper

Water-Based Coated Greaseproof Paper

Bio-Based Coated Greaseproof Paper

Starch-Coated Greaseproof Paper

PLA-Coated Greaseproof Paper

Wax-Coated Greaseproof Paper

Global Biodegradable Grease-Resistant Paper Market, Segmentation by Application:

Foodservice Chains

Bakery Stores

Food Packaging Converters

Supermarkets and Retailers

Food Manufacturers

Home

Companies Profiled:

Ahlstrom

Nordic Paper

Mondi

UPM Specialty Papers

Koehler Paper

Billerud

Stora Enso

Mets? Tissue

Delfort

Twin Rivers Paper

LINTEC

Oji Holdings

Nippon Paper Industries

Mitsubishi Paper Mills

TOPPAN

Xianhe

Wuzhou Special Paper

Hengda New Material

Nanwang Technology

Guanhao High-Tech

Kaifeng New Material

Key Questions Answered:

1. How big is the global Biodegradable Grease-Resistant Paper market?
2. What is the demand of the global Biodegradable Grease-Resistant Paper market?
3. What is the year over year growth of the global Biodegradable Grease-Resistant Paper market?
4. What is the production and production value of the global Biodegradable Grease-Resistant Paper market?
5. Who are the key producers in the global Biodegradable Grease-Resistant Paper market?
6. What are the growth factors driving the market demand?

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