

Global Biodegradable Grease-Resistant Paper Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Biodegradable Grease-Resistant Paper market size was valued at US\$ 1194 million in 2025 and is forecast to a readjusted size of US\$ 1717 million by 2032 with a CAGR of 5.6% during review period.

Biodegradable grease-resistant paper is produced using renewable fibers?such as wood pulp, bamboo pulp, and sugarcane bagasse pulp?as a base. Through the application of bio-based coatings, biodegradable barrier agents, or specialized sizing processes, the paper acquires grease-resistant, leak-proof, and food-safe properties, serving as an alternative to fluorine-containing grease-resistant paper and certain plastic-coated papers.

Upstream inputs include wood pulp, bamboo pulp, sugarcane bagasse pulp, starch, PLA, PHA, water-based coatings, fluorine-free grease-proofing agents, sizing agents, and food-grade additives. Downstream applications span fast food, bakery products, food delivery, snacks, hamburger packaging, food trays, and packaging for restaurant chains.

The global market for biodegradable grease-resistant paper features a unit price of \$2,900 per ton, with a sales volume of approximately 400,000 tons, an annual production capacity of around 500,000 tons, and an industry profit margin of about 18%.

Future global market growth will be driven by policies restricting or banning plastics, the move toward fluorine-free food packaging, the expansion of the food delivery sector, and brand demand for sustainable packaging. Traditional fluorine-containing grease-

resistant paper is facing replacement due to environmental and health concerns; consequently, biodegradable grease-resistant paper is evolving rapidly toward fluorine-free, high-barrier, compostable, and recyclable specifications. Product development will focus on enhancing oil resistance, water resistance, heat-seal integrity, and printability to meet the packaging needs of hamburgers, fried foods, baked goods, and ready-made meals. While markets in Europe and the Americas prioritize regulatory compliance and PFAS alternatives, the Chinese and Asian markets are propelled by demand from restaurant chains, food delivery services, and export-oriented food packaging; future competition will center on cost control, batch consistency, and the ability to secure biodegradability certifications.

This report is a detailed and comprehensive analysis for global Biodegradable Grease-Resistant Paper market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Biodegradable Grease-Resistant Paper market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Biodegradable Grease-Resistant Paper market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Biodegradable Grease-Resistant Paper market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Biodegradable Grease-Resistant Paper market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Biodegradable Grease-Resistant Paper

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Biodegradable Grease-Resistant Paper market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ahlstrom, Nordic Paper, Mondi, UPM Specialty Papers, Koehler Paper, Billerud, Stora Enso, Mets? Tissue, Delfort, Twin Rivers Paper, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Biodegradable Grease-Resistant Paper market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wood Pulp Biodegradable Greaseproof Paper

Bamboo Pulp Biodegradable Greaseproof Paper

Bagasse Pulp Biodegradable Greaseproof Paper

Recycled Fiber Biodegradable Greaseproof Paper

Mixed Pulp Biodegradable Greaseproof Paper

Market segment by Product Form

Greaseproof Paper Roll

Greaseproof Paper Sheet

Greaseproof Paper Bag

Greaseproof Paper Wrapper

Greaseproof Paper Liner

Greaseproof Paper Tray

Market segment by Barrier Technology

Fluorine-Free Greaseproof Paper

Water-Based Coated Greaseproof Paper

Bio-Based Coated Greaseproof Paper

Starch-Coated Greaseproof Paper

PLA-Coated Greaseproof Paper

Wax-Coated Greaseproof Paper

Market segment by Application

Foodservice Chains

Bakery Stores

Food Packaging Converters

Supermarkets and Retailers

Food Manufacturers

Home

Major players covered

Ahlstrom

Nordic Paper

Mondi

UPM Specialty Papers

Koehler Paper

Billerud

Stora Enso

Mets? Tissue

Delfort

Twin Rivers Paper

LINTEC

Oji Holdings

Nippon Paper Industries

Mitsubishi Paper Mills

TOPPAN

Xianhe

Wuzhou Special Paper

Hengda New Material

Nanwang Technology

Guanhao High-Tech

Kaifeng New Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Biodegradable Grease-Resistant Paper product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Biodegradable Grease-Resistant Paper, with price, sales quantity, revenue, and global market share of Biodegradable Grease-Resistant Paper from 2021 to 2026.

Chapter 3, the Biodegradable Grease-Resistant Paper competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Biodegradable Grease-Resistant Paper breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Biodegradable Grease-Resistant Paper market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Biodegradable Grease-Resistant Paper.

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