

# Global Biodegradable Dry Baby Wipes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Biodegradable Dry Baby Wipes market size was valued at US\$ 210 million in 2025 and is forecast to a readjusted size of US\$ 312 million by 2032 with a CAGR of 5.8% during review period.

Biodegradable Dry Baby Wipes are disposable dry wipes used for infant and toddler skin care, made mainly from biodegradable cellulosic or natural fibers rather than conventional fossil-based polyester or polypropylene. The product is normally supplied in a dry, lotion-free or low-additive format and can be used directly as a dry wipe or moistened with water before use.

In 2025, global Biodegradable Dry Baby Wipes production reached approximately 12272 million Pcs, with an average global market price of around US\$ 17 per K Pcs.

**Upstream Raw Materials and Major Suppliers:** The upstream supply chain mainly includes wood pulp, dissolving pulp, viscose staple fiber, lyocell fiber, cotton fiber, cotton linter, bamboo-derived cellulose fiber, spunlace nonwoven roll goods, airlaid substrates, embossing and converting materials, paper/plastic-reduced packaging, and sterilized or dust-controlled packaging components. The major global suppliers include Lenzing, Sateri, Suominen, Sandler, Suzano, UPM, Mets? Fibre, Arauco, Sappi, etc.

Biodegradable Dry Baby Wipes are mainly used in Household Use, Travel and Outdoor Use, and Other applications. Household Use is the core daily consumption scenario, covering diaper changing, baby skin cleaning and routine family baby care. Major downstream customers include infant families, hospitals, maternity care institutions and childcare service providers.

The gross margin of Biodegradable Dry Baby Wipes varies significantly by material route, brand position, manufacturing model and sales channel. The gross margin is usually around 20%–40%.

Biodegradable Dry Baby Wipes are disposable dry-care wipes designed for infant and toddler skin cleaning, daily hygiene and sensitive-skin care. They are typically made from plant-based fibers, cellulosic fibers or natural cotton fibers, with key product attributes including softness, absorbency, low irritation, wet-or-dry usability and biodegradability. Compared with conventional wet wipes, biodegradable dry baby wipes are usually supplied without pre-added lotion, which helps reduce the use of preservatives, fragrance and other chemical additives. This makes the product suitable for newborns, babies with sensitive skin and families that prioritize ingredient safety and environmental responsibility. The wipes can be used directly for hands, mouth, face, diaper changing and body cleaning, or moistened with water as an alternative to wet wipes, giving the product a hybrid positioning across baby cotton soft towels, dry wipes, disposable washcloths and sustainable hygiene consumables.

By product type, Biodegradable Dry Baby Wipes can be segmented into Wood Pulp-Based, Regenerated Cellulose Fiber-Based, Cotton-Based Dry Baby Wipes and Other. Wood Pulp-Based products normally offer strong absorbency and cost efficiency, making them suitable for mass-market household packs, value-oriented retail channels and private-label programs. Regenerated Cellulose Fiber-Based products are usually made with viscose, lyocell, bamboo-derived cellulose or similar plant-origin fibers, balancing softness, absorbency, tensile strength and sustainability positioning, and are more suitable for mid-to-premium baby-care brands. Cotton-Based Dry Baby Wipes use natural cotton or cotton spunlace nonwovens as the core selling point, offering stronger skin-friendly and safety perception, and are typically positioned for newborn care, sensitive-skin care, premium maternal-and-baby products and hospital or maternity-care channels. Other products include mixed plant-fiber substrates, bio-based blends, functional embossed structures and customized packaging formats, mainly designed to meet differentiated requirements for price, texture, thickness, strength and channel-specific product positioning.

By application, Biodegradable Dry Baby Wipes are segmented into Household Use, Travel and Outdoor Use and Other. Household Use is the dominant application market because infant cleaning is a high-frequency daily routine covering diaper changing, face cleaning, hand cleaning, drool wiping, post-feeding cleanup, bathing assistance and general newborn care. This scenario generates stable consumption and high repeat

purchase. Travel and Outdoor Use is supported by growing demand from parenting trips, daycare, car travel, camping, flights, restaurants and outdoor feeding, where portable packs, individually packed wipes and dry wipes that can be moistened on demand provide convenience and flexibility. Other applications include maternity hospitals, postpartum care centers, nurseries, pediatric care, mother-and-baby gift packs, e-commerce trial packs and institutional hygiene kits. Although these scenarios are usually smaller than Household Use, they often require higher standards in quality, safety, clean production and brand credibility, supporting premiumization and professionalization of the product category.

Market growth is driven by several structural factors. Rising consumer attention to infant skin safety and low-irritation care is increasing demand for fragrance-free, low-additive and wet-or-dry baby dry wipes as alternatives to some conventional wet wipes and regular tissues. Environmental awareness, plastic reduction policies and the broader shift toward biodegradable materials are improving market acceptance of plant-based fibers, regenerated cellulose fibers and cotton-based substrates. Young parents, newborn families and mid-to-high-income maternal-and-baby consumers are more willing to pay a premium for softness, material transparency, biodegradability and credible safety claims. E-commerce platforms, maternal-and-baby retail chains, social media marketing and content-driven product education are accelerating penetration of baby cotton soft towels across large household packs, portable packs and gift-pack formats. Demand from hospitals, maternity centers, daycare institutions and professional baby-care channels is also pushing the category from general consumer wipes toward higher-standard care products. In addition, because dry wipes contain little or no liquid, they are relatively easier to store, transport and export than pre-moistened wipes, which supports cross-border sales, OEM/ODM supply and private-label development.

Market restraints remain significant. Biodegradable fibers, cotton spunlace nonwovens, lyocell and high-quality viscose fibers generally cost more than ordinary tissue or conventional synthetic nonwoven substrates, creating pressure on retail pricing and channel margins. Although dry baby wipes can be used with water, they are less immediately convenient than wet wipes for outdoor cleaning or heavy-soil removal because users may need to add water before use. The entry barrier of the category is moderate, leading to intense competition among OEM/ODM factories, baby-care brands, online brands and retailer private labels, which can result in price competition and product homogenization. Raw material price volatility, cotton supply, pulp prices, exchange rates, freight costs and packaging material inflation can affect manufacturing profitability. Regulatory differences across regions regarding baby products, nonwoven

materials, biodegradability claims, labeling and chemical residue control also increase testing, certification and compliance costs for exporters.

This report is a detailed and comprehensive analysis for global Biodegradable Dry Baby Wipes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Biodegradable Dry Baby Wipes market size and forecasts, in consumption value (\$ Million), sales quantity (million Pcs), and average selling prices (USD/K Pcs), 2021-2032

Global Biodegradable Dry Baby Wipes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (million Pcs), and average selling prices (USD/K Pcs), 2021-2032

Global Biodegradable Dry Baby Wipes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (million Pcs), and average selling prices (USD/K Pcs), 2021-2032

Global Biodegradable Dry Baby Wipes market shares of main players, shipments in revenue (\$ Million), sales quantity (million Pcs), and ASP (USD/K Pcs), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Biodegradable Dry Baby Wipes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Biodegradable Dry Baby Wipes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Winner Medical (PurCotton), Bc Babycare, Shandong Runhe Sanitary Materials Co., Ltd., Essity AB, YOHO Medical Enterprise Co., Ltd., Yeesain (Deeyeo), Hangzhou Huasheng Daily Products Co., Ltd., Mother-K, Cotton Labo Co., Ltd., Graminton Enterprise Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Biodegradable Dry Baby Wipes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

- Wood Pulp-Based

- Regenerated Cellulose Fiber-Based

- Cotton-Based Dry Baby Wipes

- Other

### Market segment by Usage

- Diaper Change

- Hand and Face Cleaning

- Other

## Market segment by Sales Channel

Online Sales

Offline Sales

## Market segment by Application

Household Use

Travel and Outdoor Use

Other

## Major players covered

Winner Medical (PurCotton)

Bc Babycare

Shandong Runhe Sanitary Materials Co., Ltd.

Essity AB

YOHO Medical Enterprise Co., Ltd.

Yeesain (Deeyeo)

Hangzhou Huasheng Daily Products Co., Ltd.

Mother-K

Cotton Labo Co., Ltd.

Graminton Enterprise Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Biodegradable Dry Baby Wipes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Biodegradable Dry Baby Wipes, with price, sales quantity, revenue, and global market share of Biodegradable Dry Baby Wipes from 2021 to 2026.

Chapter 3, the Biodegradable Dry Baby Wipes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Biodegradable Dry Baby Wipes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Biodegradable Dry Baby Wipes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Biodegradable Dry Baby Wipes.

Chapter 14 and 15, to describe Biodegradable Dry Baby Wipes sales channel, distributors, customers, research findings and conclusion.

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