

Global Biodegradable Dry Baby Wipes Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Biodegradable Dry Baby Wipes market size is expected to reach \$ 312 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

Biodegradable Dry Baby Wipes are disposable dry wipes used for infant and toddler skin care, made mainly from biodegradable cellulosic or natural fibers rather than conventional fossil-based polyester or polypropylene. The product is normally supplied in a dry, lotion-free or low-additive format and can be used directly as a dry wipe or moistened with water before use.

In 2025, global Biodegradable Dry Baby Wipes production reached approximately 12272 million Pcs, with an average global market price of around US\$ 17 per K Pcs.

Upstream Raw Materials and Major Suppliers: The upstream supply chain mainly includes wood pulp, dissolving pulp, viscose staple fiber, lyocell fiber, cotton fiber, cotton linter, bamboo-derived cellulose fiber, spunlace nonwoven roll goods, airlaid substrates, embossing and converting materials, paper/plastic-reduced packaging, and sterilized or dust-controlled packaging components. The major global suppliers include Lenzing, Sateri, Suominen, Sandler, Suzano, UPM, Mets? Fibre, Arauco, Sappi, etc.

Biodegradable Dry Baby Wipes are mainly used in Household Use, Travel and Outdoor Use, and Other applications. Household Use is the core daily consumption scenario, covering diaper changing, baby skin cleaning and routine family baby care. Major downstream customers include infant families, hospitals, maternity care institutions and childcare service providers.

The gross margin of Biodegradable Dry Baby Wipes varies significantly by material route, brand position, manufacturing model and sales channel. The gross margin is usually around 20%–40%.

Biodegradable Dry Baby Wipes are disposable dry-care wipes designed for infant and toddler skin cleaning, daily hygiene and sensitive-skin care. They are typically made from plant-based fibers, cellulosic fibers or natural cotton fibers, with key product attributes including softness, absorbency, low irritation, wet-or-dry usability and biodegradability. Compared with conventional wet wipes, biodegradable dry baby wipes are usually supplied without pre-added lotion, which helps reduce the use of preservatives, fragrance and other chemical additives. This makes the product suitable for newborns, babies with sensitive skin and families that prioritize ingredient safety and environmental responsibility. The wipes can be used directly for hands, mouth, face, diaper changing and body cleaning, or moistened with water as an alternative to wet wipes, giving the product a hybrid positioning across baby cotton soft towels, dry wipes, disposable washcloths and sustainable hygiene consumables.

By product type, Biodegradable Dry Baby Wipes can be segmented into Wood Pulp-Based, Regenerated Cellulose Fiber-Based, Cotton-Based Dry Baby Wipes and Other. Wood Pulp-Based products normally offer strong absorbency and cost efficiency, making them suitable for mass-market household packs, value-oriented retail channels and private-label programs. Regenerated Cellulose Fiber-Based products are usually made with viscose, lyocell, bamboo-derived cellulose or similar plant-origin fibers, balancing softness, absorbency, tensile strength and sustainability positioning, and are more suitable for mid-to-premium baby-care brands. Cotton-Based Dry Baby Wipes use natural cotton or cotton spunlace nonwovens as the core selling point, offering stronger skin-friendly and safety perception, and are typically positioned for newborn care, sensitive-skin care, premium maternal-and-baby products and hospital or maternity-care channels. Other products include mixed plant-fiber substrates, bio-based blends, functional embossed structures and customized packaging formats, mainly designed to meet differentiated requirements for price, texture, thickness, strength and channel-specific product positioning.

By application, Biodegradable Dry Baby Wipes are segmented into Household Use, Travel and Outdoor Use and Other. Household Use is the dominant application market because infant cleaning is a high-frequency daily routine covering diaper changing, face cleaning, hand cleaning, drool wiping, post-feeding cleanup, bathing assistance and general newborn care. This scenario generates stable consumption and high repeat purchase. Travel and Outdoor Use is supported by growing demand from parenting

trips, daycare, car travel, camping, flights, restaurants and outdoor feeding, where portable packs, individually packed wipes and dry wipes that can be moistened on demand provide convenience and flexibility. Other applications include maternity hospitals, postpartum care centers, nurseries, pediatric care, mother-and-baby gift packs, e-commerce trial packs and institutional hygiene kits. Although these scenarios are usually smaller than Household Use, they often require higher standards in quality, safety, clean production and brand credibility, supporting premiumization and professionalization of the product category.

Market growth is driven by several structural factors. Rising consumer attention to infant skin safety and low-irritation care is increasing demand for fragrance-free, low-additive and wet-or-dry baby dry wipes as alternatives to some conventional wet wipes and regular tissues. Environmental awareness, plastic reduction policies and the broader shift toward biodegradable materials are improving market acceptance of plant-based fibers, regenerated cellulose fibers and cotton-based substrates. Young parents, newborn families and mid-to-high-income maternal-and-baby consumers are more willing to pay a premium for softness, material transparency, biodegradability and credible safety claims. E-commerce platforms, maternal-and-baby retail chains, social media marketing and content-driven product education are accelerating penetration of baby cotton soft towels across large household packs, portable packs and gift-pack formats. Demand from hospitals, maternity centers, daycare institutions and professional baby-care channels is also pushing the category from general consumer wipes toward higher-standard care products. In addition, because dry wipes contain little or no liquid, they are relatively easier to store, transport and export than pre-moistened wipes, which supports cross-border sales, OEM/ODM supply and private-label development.

Market restraints remain significant. Biodegradable fibers, cotton spunlace nonwovens, lyocell and high-quality viscose fibers generally cost more than ordinary tissue or conventional synthetic nonwoven substrates, creating pressure on retail pricing and channel margins. Although dry baby wipes can be used with water, they are less immediately convenient than wet wipes for outdoor cleaning or heavy-soil removal because users may need to add water before use. The entry barrier of the category is moderate, leading to intense competition among OEM/ODM factories, baby-care brands, online brands and retailer private labels, which can result in price competition and product homogenization. Raw material price volatility, cotton supply, pulp prices, exchange rates, freight costs and packaging material inflation can affect manufacturing profitability. Regulatory differences across regions regarding baby products, nonwoven materials, biodegradability claims, labeling and chemical residue control also increase

testing, certification and compliance costs for exporters.

This report studies the global Biodegradable Dry Baby Wipes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Biodegradable Dry Baby Wipes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Biodegradable Dry Baby Wipes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Biodegradable Dry Baby Wipes total production and demand, 2021-2032, (million Pcs)

Global Biodegradable Dry Baby Wipes total production value, 2021-2032, (USD Million)

Global Biodegradable Dry Baby Wipes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (million Pcs), (based on production site)

Global Biodegradable Dry Baby Wipes consumption by region & country, CAGR, 2021-2032 & (million Pcs)

U.S. VS China: Biodegradable Dry Baby Wipes domestic production, consumption, key domestic manufacturers and share

Global Biodegradable Dry Baby Wipes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (million Pcs)

Global Biodegradable Dry Baby Wipes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (million Pcs)

Global Biodegradable Dry Baby Wipes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (million Pcs)

This report profiles key players in the global Biodegradable Dry Baby Wipes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Winner Medical (PurCotton), Bc Babycare, Shandong Runhe Sanitary Materials Co., Ltd., Essity AB, YOHO Medical Enterprise Co., Ltd., Yeesain (Deeyeo), Hangzhou Huasheng Daily Products Co., Ltd., Mother-K, Cotton Labo Co., Ltd., Graminton Enterprise Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Biodegradable Dry Baby Wipes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (million Pcs) and average price (USD/K Pcs) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Biodegradable Dry Baby Wipes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Biodegradable Dry Baby Wipes Market, Segmentation by Type:

Wood Pulp-Based

Regenerated Cellulose Fiber-Based

Cotton-Based Dry Baby Wipes

Other

Global Biodegradable Dry Baby Wipes Market, Segmentation by Usage:

Diaper Change

Hand and Face Cleaning

Other

Global Biodegradable Dry Baby Wipes Market, Segmentation by Sales Channel:

Online Sales

Offline Sales

Global Biodegradable Dry Baby Wipes Market, Segmentation by Application:

Household Use

Travel and Outdoor Use

Other

Companies Profiled:

Winner Medical (PurCotton)

Bc Babycare

Shandong Runhe Sanitary Materials Co., Ltd.

Essity AB

YOHO Medical Enterprise Co., Ltd.

Yeesain (Deeyeo)

Hangzhou Huasheng Daily Products Co., Ltd.

Mother-K

Cotton Labo Co., Ltd.

Graminton Enterprise Ltd.

Key Questions Answered:

1. How big is the global Biodegradable Dry Baby Wipes market?
2. What is the demand of the global Biodegradable Dry Baby Wipes market?
3. What is the year over year growth of the global Biodegradable Dry Baby Wipes market?
4. What is the production and production value of the global Biodegradable Dry Baby Wipes market?
5. Who are the key producers in the global Biodegradable Dry Baby Wipes market?
6. What are the growth factors driving the market demand?

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