

# Global Biodegradable Disposable Baby Wipes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Biodegradable Disposable Baby Wipes market size was valued at US\$ 845 million in 2025 and is forecast to a readjusted size of US\$ 1354 million by 2032 with a CAGR of 6.6% during review period.

Biodegradable Disposable Baby Wipes refer to single-use baby-care wipes, including pre-moistened baby wipes and dry cotton-soft baby wipes, made mainly from biodegradable cellulose-based or natural-fiber substrates rather than conventional fossil-based plastic fibers. The product is designed for infant skin cleaning, diaper changing, hand and mouth wiping, face cleaning, bathing assistance and general baby hygiene.

In 2025, global Biodegradable Disposable Baby Wipes production reached approximately 36611 million Pcs, with an average global market price of around US\$ 22 per K Pcs.

The upstream raw materials of Biodegradable Disposable Baby Wipes mainly include wood pulp, dissolving pulp, viscose fiber, rayon, lyocell fiber, bamboo-derived cellulose fiber, cotton fiber, cotton linter, spunlace nonwoven roll goods, wetlaid nonwoven substrates, airlaid substrates, purified water, mild surfactants, moisturizers, preservatives approved for baby-care products, biodegradable packaging films, carton packaging and sealing labels. The major suppliers include Lenzing, Sateri, Suominen, Sandler, Suzano, UPM, Mets? Fibre, Sappi, Arauco, International Paper, etc.

Biodegradable Disposable Baby Wipes are mainly used in Household Use, Travel and Outdoor Use, and Other applications. Household Use is the core daily consumption

scenario, covering diaper changing, baby skin cleaning and routine family baby care. Major downstream customers include infant families, hospitals, maternity care institutions and childcare service providers.

The gross margin of Biodegradable Disposable Baby Wipes depends on product format, raw material route, brand positioning, manufacturing model and sales channel. For The typical gross margin is generally around 20%–55%.

Biodegradable Disposable Baby Wipes are single-use baby-care wipes designed for infant hygiene, skin cleaning and daily care, including both pre-moistened baby wipes and dry cotton-soft baby wipes that can be used directly or moistened with water. These products are mainly made from biodegradable fibers, plant-based fibers, natural cotton fibers or regenerated cellulose fibers, rather than conventional fossil-based synthetic nonwovens. Their core value lies in combining softness, skin-friendliness, low irritation, absorbency and convenience with a lower environmental burden. As young families pay more attention to baby-product safety, ingredient transparency, sensitive-skin care and sustainability, biodegradable disposable baby wipes are evolving from basic cleaning consumables into a higher-value maternal-and-baby product category.

By product type, the market can be segmented into Wood Pulp-Based, Regenerated Cellulose Fiber-Based, Cotton-Based Baby Wipes and Other. Wood Pulp-Based products typically use pulp, wetlaid nonwovens or pulp-blended substrates, offering good absorbency and cost efficiency, which makes them suitable for mass-market household packs, large-size packaging and retailer private-label programs. Regenerated Cellulose Fiber-Based products are usually made from viscose, lyocell, bamboo-derived cellulose or similar fibers, combining softness, liquid absorption, biodegradability and sustainability positioning, and are more suitable for mid-to-premium baby wipes, eco-positioned wipes and sensitive-skin care products. Cotton-Based Baby Wipes use natural cotton or cotton spunlace nonwovens as the key selling point, offering stronger skin-friendly perception and safety positioning, and are commonly used in newborn care, sensitive-skin baby care, premium maternal-and-baby brands and medical-grade care scenarios. Other products include mixed plant-fiber substrates, bio-based fiber blends, special embossed structures, differentiated formulations and channel-specific customized products designed to meet different requirements for price, thickness, texture, tensile strength, packaging size and brand positioning.

By application, the market can be segmented into Household Use, Travel and Outdoor Use and Other, with Household Use being the dominant application market. Household Use covers high-frequency scenarios such as diaper changing, face cleaning, hand

wiping, drool cleaning, post-feeding cleanup, bathing assistance, daily wiping and newborn care. It generates stable repeat purchase and forms the core demand base of the market. Travel and Outdoor Use covers diaper bags, car travel, daycare, restaurants, flights, hotels, camping and emergency cleaning, where portable packs, travel-size packs, individually packed wipes and resealable packaging are especially important. Other applications include maternity hospitals, postpartum care centers, nurseries, pediatric care, mother-and-baby gift packs, e-commerce trial packs, institutional hygiene kits and retailer private-label programs. Although these applications are usually smaller than household consumption, they require higher standards in safety, clean production, material certification and brand credibility, supporting product professionalization and premiumization.

Market growth is driven by several structural factors. Infants have delicate skin barriers, and consumer demand for low-irritation, fragrance-free, low-additive and skin-friendly materials continues to increase, supporting the replacement of ordinary wipes, tissues and conventional synthetic nonwoven products. Sustainability trends, plastic-reduction awareness and broader adoption of biodegradable materials are increasing market acceptance of wood pulp-based, regenerated cellulose fiber-based and cotton-based products. Young parents, newborn families and mid-to-high-income baby-care consumers are more willing to pay a premium for softness, material safety, biodegradability, brand credibility and traceable raw materials. E-commerce platforms, mother-and-baby retail chains, content marketing and social media education are accelerating consumer awareness and supporting multi-scenario consumption through household packs, portable packs, multipacks and gift sets. Hospitals, maternity centers, daycare institutions and professional baby-care channels are also increasing demand for clean, mild and safe hygiene consumables, pushing the category from general consumer goods toward professional care products. In addition, dry cotton-soft wipes and some lower-liquid-content products are relatively flexible in storage, transportation and cross-border distribution, which supports OEM exports and retailer private-label business.

Market restraints remain significant. Biodegradable fibers, cotton spunlace nonwovens, lyocell, high-quality viscose and sustainable packaging materials generally cost more than ordinary tissue and traditional fossil-based nonwoven substrates, creating pressure on retail pricing, channel margins and consumer affordability. Wet wipes must maintain microbial control, liquid stability and shelf life, while low-additive and low-irritation formulations create higher requirements for preservatives, packaging sealing and cleanroom production. Dry cotton-soft baby wipes can be used wet or dry, but they may be less convenient than pre-moistened wipes for outdoor cleaning or heavy-soil

removal, as users may need to add water before use. Competition among brand owners, OEM/ODM manufacturers, online brands and retailer private labels is intense, which can lead to product homogenization, price competition and excessive marketing claims. Raw-material price volatility, cotton and pulp supply fluctuations, exchange rates, freight costs, packaging costs and regulatory differences across regions regarding baby products, biodegradability claims and chemical residues also increase cost-control and compliance pressure for manufacturers.

This report is a detailed and comprehensive analysis for global Biodegradable Disposable Baby Wipes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Biodegradable Disposable Baby Wipes market size and forecasts, in consumption value (\$ Million), sales quantity (million Pcs), and average selling prices (USD/K Pcs), 2021-2032

Global Biodegradable Disposable Baby Wipes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (million Pcs), and average selling prices (USD/K Pcs), 2021-2032

Global Biodegradable Disposable Baby Wipes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (million Pcs), and average selling prices (USD/K Pcs), 2021-2032

Global Biodegradable Disposable Baby Wipes market shares of main players, shipments in revenue (\$ Million), sales quantity (million Pcs), and ASP (USD/K Pcs), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Biodegradable Disposable Baby Wipes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Biodegradable Disposable Baby Wipes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include WaterWipes UC, Kimberly-Clark Corporation, Ontex Group NV, Pigeon Corporation, Himalaya Wellness Company, Harper Hygienics S.A., ABENA A/S, Nice-Pak Products, Inc., Rockline Industries, Procotech Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Biodegradable Disposable Baby Wipes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Wood Pulp-Based

Regenerated Cellulose Fiber-Based

Cotton-Based Baby Wipes

Other

### Market segment by Usage

Diaper Change

Hand and Face Cleaning

Other

#### Market segment by Product Form

Biodegradable Wet Baby Wipes

Biodegradable Dry Baby Wipes

#### Market segment by Application

Household Use

Travel and Outdoor Use

Other

#### Major players covered

WaterWipes UC

Kimberly-Clark Corporation

Ontex Group NV

Pigeon Corporation

Himalaya Wellness Company

Harper Hygienics S.A.

ABENA A/S

Nice-Pak Products, Inc.

Rockline Industries

Procotech Ltd

Aqua Wipes

Neva Global Grup

Qimei

AHC

Newclears

ElinTree

Indian Health & Hygienics Corporation

Winner Medical (PurCotton)

Bc Babycare

Shandong Runhe Sanitary Materials Co., Ltd.

Essity AB

YOHO Medical Enterprise Co., Ltd.

Yeesain (Deeyeo)

Hangzhou Huasheng Daily Products Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Biodegradable Disposable Baby Wipes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Biodegradable Disposable Baby Wipes, with price, sales quantity, revenue, and global market share of Biodegradable Disposable Baby Wipes from 2021 to 2026.

Chapter 3, the Biodegradable Disposable Baby Wipes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Biodegradable Disposable Baby Wipes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Biodegradable Disposable Baby Wipes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Biodegradable Disposable Baby Wipes.

Chapter 14 and 15, to describe Biodegradable Disposable Baby Wipes sales channel, distributors, customers, research findings and conclusion.

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