

Global Biodegradable Barrier Coating Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GB61A283C553EN.html>

Date: August 2026

Pages: 136

Price: US\$ 3,480.00 (Single User License)

ID: GB61A283C553EN

Abstracts

According to our (Global Info Research) latest study, the global Biodegradable Barrier Coating market size was valued at US\$ 799 million in 2025 and is forecast to a readjusted size of US\$ 1575 million by 2032 with a CAGR of 10.4% during review period.

Biodegradable Barrier Coating refers to functional coating materials applied to paper, paperboard, molded fiber, flexible packaging substrates, labels, cartons, cups, trays, wrappers, and food-service packaging to provide water, moisture vapor, oil, grease, oxygen, aroma, heat-seal, or mineral oil barrier properties while supporting biodegradability, compostability, recyclability, or repulpability under defined conditions. These coatings are mainly used to replace polyethylene lamination, wax coating, fluorochemical oil barriers, aluminum-based barriers, and other difficult-to-recycle packaging layers. In this report, the market mainly includes bio-based barrier coatings, water-based biodegradable coatings, compostable paper coatings, biodegradable grease barrier coatings, biodegradable moisture barrier coatings, oxygen barrier coatings, heat-sealable biodegradable coatings, molded fiber barrier coatings, starch-based coatings, cellulose-based coatings, protein-based coatings, PHA/PBS/PLA-based coatings, and hybrid bio-polymer barrier coating systems. The 2025 benchmark ASP is US\$4,200 / ton, shipment volume is 185.00k tons, and average gross margin is 42%. The upstream industry chain includes starch, cellulose derivatives, nanocellulose, natural polymers, plant proteins, waxes, bio-based polyesters, PHA, PBS, PLA, EVOH-type biodegradable resins, dispersion agents, crosslinking agents, additives, emulsifiers, water-based binders, pigments, fillers, and coating auxiliaries. The midstream includes formulation development, dispersion preparation, coating rheology adjustment, barrier performance testing, compostability testing, recyclability testing,

food-contact compliance testing, pilot coating, application process optimization, and scale-up production. The downstream includes paper packaging, food-service packaging, takeaway containers, paper cups, paper plates, molded fiber trays, flexible packaging, bakery packaging, frozen food packaging, pet food packaging, cosmetics packaging, pharmaceutical packaging, and e-commerce protective packaging.

Biodegradable barrier coatings are gaining demand as packaging brands, paper converters, and food-service companies seek alternatives to plastic lamination, wax coatings, and fluorochemical oil barriers. Paper and molded fiber materials are naturally porous, so they require functional coatings to resist grease, water, moisture vapor, oxygen, aroma transfer, and liquid penetration. The market is supported by plastic reduction policies, PFAS restrictions, compostable packaging demand, recyclable paper packaging development, and the growth of takeaway food, bakery, frozen food, and ready-to-eat packaging. Product development is moving toward higher barrier performance, better heat sealability, lower coat weight, improved repulpability, home or industrial compostability, bio-based content certification, food-contact compliance, and compatibility with existing coating, printing, converting, and packaging lines.

This report is a detailed and comprehensive analysis for global Biodegradable Barrier Coating market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Biodegradable Barrier Coating market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Biodegradable Barrier Coating market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Biodegradable Barrier Coating market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Biodegradable Barrier Coating market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Biodegradable Barrier Coating

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Biodegradable Barrier Coating market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Solenis, Michelman, Stora Enso, Mets? Board, Kuraray, Dow, BASF, H.B. Fuller, ACTEGA, Archroma, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Biodegradable Barrier Coating market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Bio-Polymer Based Coating

Starch / Cellulose Based Coating

Chitosan / Protein Based Coating

Composite Biodegradable Coating

Market segment by Substrate

- Paper-Based Coating
- Paperboard Coating
- Molded Fiber Coating
- Flexible Paper Packaging Coating

Market segment by Main Function

- Moisture Barrier Type
- Oil-Resistant Type
- Heat-Sealable Type

Market segment by Application

- Food & Beverage Packaging
- Foodservice Packaging
- Personal Care Packaging
- E-Commerce & Industrial Packaging

Major players covered

- Solenis
- Michelman

Stora Enso

Mets? Board

Kuraray

Dow

BASF

H.B. Fuller

ACTEGA

Archroma

Shanghai DBC Group

Beijing Phabuilder Biotechnology

APP China

Shandong Bohui Paper

Wuzhou Special Paper

Hunan Lile Environmental Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Biodegradable Barrier Coating product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Biodegradable Barrier Coating, with price, sales quantity, revenue, and global market share of Biodegradable Barrier Coating from 2021 to 2026.

Chapter 3, the Biodegradable Barrier Coating competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Biodegradable Barrier Coating breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Biodegradable Barrier Coating market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Biodegradable Barrier Coating.

Chapter 14 and 15, to describe Biodegradable Barrier Coating sales channel, distributors, customers, research findings and conclusion.

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