

# Global Biocides Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Biocides market size was valued at USD 10320 million in 2023 and is forecast to a readjusted size of USD 12750 million by 2030 with a CAGR of 3.1% during review period.

Biocides are substances used to kill or inhibit all life forms when introduced in sufficient concentration and duration.

Biocides are mostly used to kill harmful organisms and control bacterial or fungal growth.

There are various types of biocides such as halogen compounds, metallic compounds, organosulfurs, organic acids, phenolics, and others that are used in various applications such as water treatment, personal care, food & beverage, paints & coatings, wood preservation, and others.

Prominent companies in this industry are Lonza, Dow Microbial Control, Troy Corporation, ThorGmbH, Lanxess, Clariant, BASF, AkzoNobel, Nalco Champion, Albemarle, DuPont, Kemira Oyj, Baker Hughes, Bio Chemical and Xingyuan Chemistry. Market concentration in this industry is relatively low. Top 3 manufacturers' production took a global share of 23%.

The Global Info Research report includes an overview of the development of the Biocides industry chain, the market status of Water Treatment (Disinfectants and General Biocidal Products, Preservatives), Food & Beverage (Disinfectants and General Biocidal Products, Preservatives), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market

trends of Biocides.

Regionally, the report analyzes the Biocides markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Biocides market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Biocides market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Biocides industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Disinfectants and General Biocidal Products, Preservatives).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Biocides market.

**Regional Analysis:** The report involves examining the Biocides market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Biocides market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Biocides:

**Company Analysis:** Report covers individual Biocides manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Biocides. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Water Treatment, Food & Beverage).

**Technology Analysis:** Report covers specific technologies relevant to Biocides. It assesses the current state, advancements, and potential future developments in Biocides areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Biocides market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Biocides market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Disinfectants and General Biocidal Products

Preservatives

Pest Control

Others

### Market segment by Application

Water Treatment

Food & Beverage

Personal Care

Wood Preservation

Paintings & Coatings

Others

#### Major players covered

Lonza

Dow Microbial Control

Troy Corporation

ThorGmbH

Lanxess

Clariant

BASF

AkzoNobel

Nalco Champion

Albemarle

DuPont

Kemira

Baker Hughes

Bio Chemical

Xingyuan Chemistry

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Biocides product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Biocides, with price, sales, revenue and global market share of Biocides from 2019 to 2024.

Chapter 3, the Biocides competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Biocides breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Biocides market forecast, by regions, type and application, with sales and

revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Biocides.

Chapter 14 and 15, to describe Biocides sales channel, distributors, customers, research findings and conclusion.

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