

# Global Biochemical Oxygen Demand Tester Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Biochemical Oxygen Demand Tester market size is expected to reach \$ 143 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

A Biochemical Oxygen Demand (BOD) Tester? also known as a BOD meter, BOD testing system or BOD5 analyzer, is a water-quality instrument used to determine the amount of dissolved oxygen consumed by aerobic microorganisms while degrading biodegradable organic matter in a water or wastewater sample. It may take the form of a benchtop manometric respirometer with sealed BOD bottles, a portable DO/BOD meter, a microbial-electrode rapid BOD analyzer, a robotic automated BOD system, or an online BOD analyzer using optical, biological or correlation-based measurement. A typical system consists of a control unit, pressure sensors or dissolved oxygen probes, incubation bottles, stirring devices, a 20°C incubator, data processing electronics, reagents or carbon dioxide absorbers, communication interfaces and analytical software. In the conventional BOD5 method, a sample or dilution is incubated for five days at 20°C in the dark, and BOD is calculated from the decrease in dissolved oxygen before and after incubation. Manometric systems estimate oxygen uptake from pressure change in sealed bottles, while online optical systems estimate BOD through UV-Vis absorbance and calibration models.

From the perspective of market opportunities and key drivers, the long-term demand for BOD analyzers is supported by institutional requirements for water-pollution control, wastewater-plant optimization and industrial discharge regulation. BOD is one of the core indicators for evaluating organic pollution and treatment efficiency. Although the traditional BOD5 test is slow, it remains important for regulatory reporting, process assessment and compliance verification. Municipal wastewater treatment plants use

BOD to evaluate influent and effluent organic loads, while industrial users in food and beverage, pharmaceuticals, papermaking, textiles, chemicals and aquaculture rely on BOD data to manage biodegradable organic loads. As environmental regulation becomes stricter, manual dilution, seeding, incubation and reading workflows expose limitations in efficiency, traceability and human error, creating opportunities for automated robotic BOD systems, mercury-free manometric analyzers, online optical BOD/COD analyzers and LIMS-connected digital platforms.

From the perspective of market challenges and risks, the key issue is not only whether an instrument can generate a BOD value, but whether the result is sufficiently consistent with standard BOD5 methods for the intended purpose. The conventional BOD5 test requires five days of incubation and is sensitive to seed microorganisms, dilution water, nutrients, pH, temperature, inhibitors and nitrification effects. Manometric systems are simpler and increasingly mercury-free, but regulatory reporting in many jurisdictions still relies on dilution and dissolved-oxygen methods. Online UV, spectroscopic and correlation-based methods are fast, but they often estimate BOD through organic absorbance, COD, TOC or calibration models, and therefore require site-specific validation for complex industrial wastewater, color, turbidity, nitrification and refractory organics. Manufacturers must also address commoditization, sensor drift, bottle sealing, incubator stability, consumable cost, data integrity and service networks.

From the perspective of downstream demand trends, the market will show growth at both the standard laboratory end and the online monitoring end, while the mid-range benchtop segment remains stable. Environmental laboratories, wastewater-plant labs, third-party testing organizations and universities will continue to purchase reliable, mercury-free, low-maintenance and auditable BOD5 systems and DO/BOD meters. Large wastewater plants, industrial parks, pharmaceutical plants and food and beverage factories will increasingly use online BOD or integrated BOD/COD/TOC monitoring systems for aeration optimization, influent shock warning and discharge-risk control. Customers will increasingly value data integrity, automatic recording, remote monitoring, LIMS/SCADA integration, low consumables, mercury-free operation, easy maintenance and demonstrated correlation with standard methods. Over the next six years, suppliers with method validation, field-correlation models, automated quality control and service coverage will have stronger competitiveness than companies that only compete on low instrument price.

This report studies the global Biochemical Oxygen Demand Tester production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Biochemical Oxygen Demand Tester and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Biochemical Oxygen Demand Tester that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Biochemical Oxygen Demand Tester total production and demand, 2021-2032, (K Units)

Global Biochemical Oxygen Demand Tester total production value, 2021-2032, (USD Million)

Global Biochemical Oxygen Demand Tester production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Biochemical Oxygen Demand Tester consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Biochemical Oxygen Demand Tester domestic production, consumption, key domestic manufacturers and share

Global Biochemical Oxygen Demand Tester production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Biochemical Oxygen Demand Tester production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Biochemical Oxygen Demand Tester production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Biochemical Oxygen Demand Tester market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Veralto / Hach, Xylem Analytics / WTW, Tintometer / Lovibond, ABB / Real Tech, Process Insights / LAR, Porvair / SEAL Analytical, MANTECH, VELP Scientifica, MRC Laboratory Equipment, BIOBASE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Biochemical Oxygen Demand Tester market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Biochemical Oxygen Demand Tester Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Biochemical Oxygen Demand Tester Market, Segmentation by Type:

Differential Pressure Method

Membrane Electrode Method

Microbial Electrode Method

Others

#### Global Biochemical Oxygen Demand Tester Market, Segmentation by Equipment Form Factor:

Benchtop BOD Analyzer

Portable DO/BOD Meter

#### Global Biochemical Oxygen Demand Tester Market, Segmentation by Application:

Petrochemical Paper

Printing And Dyeing Textile

Environmental Testing

Electronic Power

Others

#### Companies Profiled:

Veralto / Hach

Xylem Analytics / WTW

Tintometer / Lovibond

ABB / Real Tech

Process Insights / LAR

Porvair / SEAL Analytical

MANTECH

VELP Scientifica

MRC Laboratory Equipment

BIOBASE

Hanna Instruments

Skalar

Thermo Fisher Scientific

Labotronics

Labtron

Envitech

Cole-Parmer / Oakton

Bante Instruments

Shanghai INESA Scientific Instrument

Beijing Lianhua Yongxing Technology Development

Shanghai BOQU Instrument

JXCT Electronic Technology

Qingdao Suyuan Environmental Protection Equipment

Qingdao LvYu Environmental Protection Technology

Beijing Keadureki Technology

Beijing Baode Instrument

Beijing Zhongyi Kexin Technology

Shanghai Jingqi Instrument

Qingdao Jingcheng Instrument

## Shenzhen ARS Instrument

### Key Questions Answered:

1. How big is the global Biochemical Oxygen Demand Tester market?
2. What is the demand of the global Biochemical Oxygen Demand Tester market?
3. What is the year over year growth of the global Biochemical Oxygen Demand Tester market?
4. What is the production and production value of the global Biochemical Oxygen Demand Tester market?
5. Who are the key producers in the global Biochemical Oxygen Demand Tester market?
6. What are the growth factors driving the market demand?

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