

# Global Biochemical Oxygen Demand Analyzer Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Biochemical Oxygen Demand Analyzer market size was valued at USD 76 million in 2023 and is forecast to a readjusted size of USD 95 million by 2030 with a CAGR of 3.3% during review period.

Biochemical Oxygen Demand or Biological Oxygen Demand, is a measurement of the amount of dissolved oxygen (DO) that is used by aerobic microorganisms when decomposing organic matter in water.

Biochemical Oxygen Demand is an important water quality parameter because it provides an index to assess the effect discharged wastewater will have on the receiving environment. The higher the BOD value, the greater the amount of organic matter or “food” available for oxygen consuming bacteria. If the rate of DO consumption by bacteria exceeds the supply of DO from aquatic plants, algae photosynthesis or diffusing from air, unfavourable conditions occur. Depletion of DO causes stress on aquatic organisms, making the environment unsuitable for life. Further, dramatic depletion can lead to hypoxia or anoxic environments. BOD is also used extensively for wastewater treatment, as decomposition of organic waste by microorganisms is commonly used for treatment.

Global Biochemical Oxygen Demand (BOD) Analyzer key players include Hach (Danaher), WTW (Xylem), LAR Process Analysers, Lovibond (Tintometer), Lianhua Technology, etc. Global top five manufacturers hold a share over 30%.

Asia-Pacific is the largest market, with a share over 50%, followed by Europe and North America, both have a share about 45 percent.

In terms of product, Benchtop BOD Analyzers is the largest segment, with a share about 85%. And in terms of application, the largest application is Industrial and Municipal Wastewater, followed by Ground/Surface water.

The Global Info Research report includes an overview of the development of the Biochemical Oxygen Demand Analyzer industry chain, the market status of Municipal Wastewater Treatment Plants (Portable BOD Analyzer, Online BOD Analyzer), Industrial Production Facilities (Portable BOD Analyzer, Online BOD Analyzer), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Biochemical Oxygen Demand Analyzer.

Regionally, the report analyzes the Biochemical Oxygen Demand Analyzer markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Biochemical Oxygen Demand Analyzer market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Biochemical Oxygen Demand Analyzer market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Biochemical Oxygen Demand Analyzer industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Portable BOD Analyzer, Online BOD Analyzer).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Biochemical Oxygen Demand Analyzer market.

**Regional Analysis:** The report involves examining the Biochemical Oxygen Demand

Analyzer market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Biochemical Oxygen Demand Analyzer market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Biochemical Oxygen Demand Analyzer:

**Company Analysis:** Report covers individual Biochemical Oxygen Demand Analyzer manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Biochemical Oxygen Demand Analyzer. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Municipal Wastewater Treatment Plants, Industrial Production Facilities).

**Technology Analysis:** Report covers specific technologies relevant to Biochemical Oxygen Demand Analyzer. It assesses the current state, advancements, and potential future developments in Biochemical Oxygen Demand Analyzer areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Biochemical Oxygen Demand Analyzer market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Biochemical Oxygen Demand Analyzer market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and

value.

#### Market segment by Type

Portable BOD Analyzer

Online BOD Analyzer

Others

#### Market segment by Application

Municipal Wastewater Treatment Plants

Industrial Production Facilities

Laboratories

Others

#### Major players covered

Hach

Lovibond

Xylem

Skalar

MANTECH-Inc

Mettler Toledo

Thermo Fisher Scientific

VELP Scientifica

AQUALYTIC

LAR Process Analysers

KORBI

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Biochemical Oxygen Demand Analyzer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Biochemical Oxygen Demand Analyzer, with price, sales, revenue and global market share of Biochemical Oxygen Demand Analyzer from 2019 to 2024.

Chapter 3, the Biochemical Oxygen Demand Analyzer competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Biochemical Oxygen Demand Analyzer breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Biochemical Oxygen Demand Analyzer market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Biochemical Oxygen Demand Analyzer.

Chapter 14 and 15, to describe Biochemical Oxygen Demand Analyzer sales channel, distributors, customers, research findings and conclusion.

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