

# Global Bioceramic Dental Material Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Bioceramic Dental Material market size is expected to reach \$ 1005 million by 2032, rising at a market growth of 8.2% CAGR during the forecast period (2026-2032).

Bioceramic dental materials are a class of dental materials with ceramic as the core substrate. Through precise control of chemical composition and microstructure, they possess biocompatibility and bioadaptability, and some also exhibit bioactivity or biodegradability. Their core functions are to replace damaged tooth tissue, repair bone defects, seal root canal systems, or serve as implant substrates. Through physical/chemical integration with oral tissues, they achieve 'minimally invasive restoration, tissue regeneration, and functional reconstruction.' They are widely used in all-ceramic restorations, root canal treatment, bone regeneration, and dental implants, serving as a core material support for modern precision dentistry and aesthetic restoration.

In 2025, the global production of bioceramic dental materials is projected to reach 4.875 million units, with an average price of US\$117.5 per unit. Overall gross margins typically range from 50% to 70%.

The upstream of bioceramic dental materials mainly includes inorganic raw materials such as zirconia, alumina, and calcium phosphate, along with chemical auxiliaries and energy required for high-purity powder preparation. Raw material purity, particle size control, and supply stability have a significant impact on final performance and cost. Downstream applications are the core of value creation and demand, focusing on dental restoration and implantology, including crowns, bridges, veneers, implant abutments, and root canal sealing materials. As dentistry shifts from basic functional repair toward aesthetic restoration, dental clinics and hospitals increasingly demand materials with high strength, translucency, and biocompatibility. The growth of digital dentistry further accelerates the adoption of CAD/CAM bioceramic blocks and prefabricated materials.

Dental laboratories and chain clinics are key buyers, placing strong emphasis on material consistency, processing efficiency, and brand reliability, while patients' preference for aesthetics and long-term durability continues to support demand for premium products.

In terms of development trends, bioceramic dental materials are evolving toward a balance of high mechanical strength and superior aesthetics, multilayer gradient structures, and compatibility with immediate restoration workflows, closely integrated with digital design and rapid manufacturing. Key drivers include population aging, rising awareness of oral health, increasing penetration of dental implants and aesthetic restorations, and widespread adoption of digital dental equipment. Major constraints include high costs of advanced raw materials and R&D, strict medical device regulations across regions, and relatively long learning and validation cycles for clinicians.

This report studies the global Bioceramic Dental Material production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bioceramic Dental Material and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bioceramic Dental Material that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Bioceramic Dental Material total production and demand, 2021-2032, (K Units)

Global Bioceramic Dental Material total production value, 2021-2032, (USD Million)

Global Bioceramic Dental Material production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Bioceramic Dental Material consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Bioceramic Dental Material domestic production, consumption, key domestic manufacturers and share

Global Bioceramic Dental Material production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Bioceramic Dental Material production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Bioceramic Dental Material production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Bioceramic Dental Material market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dentsply Sirona, Septodont, Innovative BioCeramix?IBC?, Angelus Odontologia, META BIOMED, FKG Dentaire, Brasseler,

Ultradent Products, VOCO, BioMTA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bioceramic Dental Material market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bioceramic Dental Material Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bioceramic Dental Material Market, Segmentation by Type:

Inert Bioceramics

Active Bioceramics

Composite Bioceramics

### Global Bioceramic Dental Material Market, Segmentation by Function:

Dental Restoration Materials

Root Canal Treatment Materials

Bone Replacement and Augmentation Materials

Implant and Abutment Materials

### Global Bioceramic Dental Material Market, Segmentation by Form:

Powder

Block

Paste

Others

### Global Bioceramic Dental Material Market, Segmentation by Application:

Endodontics (Root Canal Therapy)

Restorative Dentistry

Aesthetic Dentistry

Implantology

Others

### **Companies Profiled:**

Dentsply Sirona

Septodont

Innovative BioCeramix?IBC?

Angelus Odontologia

META BIOMED

FKG Dentaire

Brasseler

Ultradent Products

VOCO

BioMTA

C-Root Dental Medical

Longly Biotechnology

Upcera

Aidite

Bloomden Bioceramics

Chengdu BesmileMedical Technology

CAM Bioceramics

VITA Zahnfabrik

CeramTec

Fuzhou Rick Brown Biomaterials

Maruchi

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Avalon Biomed

Prevest DenPro

EdgeEndo

SS White Dental

Vista Apex

3M

Kuraray Noritake Dental

Directa Dental

COLTENE

VDW

Tosoh

Shofu Dental

Prevest DenPro

Baikowski

Alamere Medical Corporation

### **Key Questions Answered:**

1. How big is the global Bioceramic Dental Material market?
2. What is the demand of the global Bioceramic Dental Material market?
3. What is the year over year growth of the global Bioceramic Dental Material market?
4. What is the production and production value of the global Bioceramic Dental Material

market?

5. Who are the key producers in the global Bioceramic Dental Material market?

6. What are the growth factors driving the market demand?

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