

Global Bio Vanillin Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G73AFF9F320EN.html>

Date: July 2024

Pages: 159

Price: US\$ 3,480.00 (Single User License)

ID: G73AFF9F320EN

Abstracts

According to our (Global Info Research) latest study, the global Bio Vanillin market size was valued at USD 403.3 million in 2023 and is forecast to a readjusted size of USD 515 million by 2030 with a CAGR of 3.6% during review period.

Vanillin is a phenolic aldehyde, which is an organic compound with the molecular formula $C_8H_8O_3$. Its functional groups include aldehyde, hydroxyl, and ether. It is the primary component of the extract of the vanilla bean. Synthetic vanillin is now used more often than natural vanilla extract as a flavoring agent in foods, beverages, and pharmaceuticals.

The Global Info Research report includes an overview of the development of the Bio Vanillin industry chain, the market status of Food & Beverage (Vanilla Bean Extract, Clove Oil Sources), Pharmaceuticals (Vanilla Bean Extract, Clove Oil Sources), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Bio Vanillin.

Regionally, the report analyzes the Bio Vanillin markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Bio Vanillin market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Bio Vanillin market. It provides a holistic view of the industry, as well as detailed insights into individual components

and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Bio Vanillin industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Vanilla Bean Extract, Clove Oil Sources).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Bio Vanillin market.

Regional Analysis: The report involves examining the Bio Vanillin market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Bio Vanillin market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Bio Vanillin:

Company Analysis: Report covers individual Bio Vanillin manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Bio Vanillin This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Food & Beverage, Pharmaceuticals).

Technology Analysis: Report covers specific technologies relevant to Bio Vanillin. It assesses the current state, advancements, and potential future developments in Bio Vanillin areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers,

the report present insights into the competitive landscape of the Bio Vanillin market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Bio Vanillin market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Vanilla Bean Extract

Clove Oil Sources

Natural Ferulic Acid Sources

Guaiacol-Derived

Other

Market segment by Application

Food & Beverage

Pharmaceuticals

Others

Major players covered

Givaudan SA

Firmenich

Symrise

Kunshan Asia Aroma Corp

Mane SA

Solvay

Synergy Flavors

Shank's Extracts

Nielsen-Massey Vanilla

Lesaffre

Fujian Zhiyuan Biochemical

Apple Flavor and Fragrance

IFF

Xiamen Caogenlan Industry

Aurochemicals

Xiamen Oamic Biotech

Advanced Biotech

De Monchy Aromatics

Axxence Aromatic GmbH

Comax Flavors

Moellhausen S.p.A

Berje

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bio Vanillin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bio Vanillin, with price, sales, revenue and global market share of Bio Vanillin from 2019 to 2024.

Chapter 3, the Bio Vanillin competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bio Vanillin breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Bio Vanillin market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bio Vanillin.

Chapter 14 and 15, to describe Bio Vanillin sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope of Bio Vanillin

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Bio Vanillin Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 Vanilla Bean Extract

1.3.3 Clove Oil Sources

1.3.4 Natural Ferulic Acid Sources

1.3.5 Guaiacol-Derived

1.3.6 Other

1.4 Market Analysis by Application

1.4.1 Overview: Global Bio Vanillin Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Food & Beverage

1.4.3 Pharmaceuticals

1.4.4 Others

1.5 Global Bio Vanillin Market Size & Forecast

1.5.1 Global Bio Vanillin Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Bio Vanillin Sales Quantity (2019-2030)

1.5.3 Global Bio Vanillin Average Price (2019-2030)

2 MANUFACTURERS PROFILES

2.1 Givaudan SA

2.1.1 Givaudan SA Details

2.1.2 Givaudan SA Major Business

2.1.3 Givaudan SA Bio Vanillin Product and Services

2.1.4 Givaudan SA Bio Vanillin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 Givaudan SA Recent Developments/Updates

2.2 Firmenich

2.2.1 Firmenich Details

2.2.2 Firmenich Major Business

2.2.3 Firmenich Bio Vanillin Product and Services

2.2.4 Firmenich Bio Vanillin Sales Quantity, Average Price, Revenue, Gross Margin

and Market Share (2019-2024)

2.2.5 Firmenich Recent Developments/Updates

2.3 Symrise

2.3.1 Symrise Details

2.3.2 Symrise Major Business

2.3.3 Symrise Bio Vanillin Product and Services

2.3.4 Symrise Bio Vanillin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 Symrise Recent Developments/Updates

2.4 Kunshan Asia Aroma Corp

2.4.1 Kunshan Asia Aroma Corp Details

2.4.2 Kunshan Asia Aroma Corp Major Business

2.4.3 Kunshan Asia Aroma Corp Bio Vanillin Product and Services

2.4.4 Kunshan Asia Aroma Corp Bio Vanillin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Kunshan Asia Aroma Corp Recent Developments/Updates

2.5 Mane SA

2.5.1 Mane SA Details

2.5.2 Mane SA Major Business

2.5.3 Mane SA Bio Vanillin Product and Services

2.5.4 Mane SA Bio Vanillin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 Mane SA Recent Developments/Updates

2.6 Solvay

2.6.1 Solvay Details

2.6.2 Solvay Major Business

2.6.3 Solvay Bio Vanillin Product and Services

2.6.4 Solvay Bio Vanillin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 Solvay Recent Developments/Updates

2.7 Synergy Flavors

2.7.1 Synergy Flavors Details

2.7.2 Synergy Flavors Major Business

2.7.3 Synergy Flavors Bio Vanillin Product and Services

2.7.4 Synergy Flavors Bio Vanillin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 Synergy Flavors Recent Developments/Updates

2.8 Shank's Extracts

2.8.1 Shank's Extracts Details

- 2.8.2 Shank's Extracts Major Business
- 2.8.3 Shank's Extracts Bio Vanillin Product and Services
- 2.8.4 Shank's Extracts Bio Vanillin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 Shank's Extracts Recent Developments/Updates
- 2.9 Nielsen-Massey Vanilla
 - 2.9.1 Nielsen-Massey Vanilla Details
 - 2.9.2 Nielsen-Massey Vanilla Major Business
 - 2.9.3 Nielsen-Massey Vanilla Bio Vanillin Product and Services
 - 2.9.4 Nielsen-Massey Vanilla Bio Vanillin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 Nielsen-Massey Vanilla Recent Developments/Updates
- 2.10 Lesaffre
 - 2.10.1 Lesaffre Details
 - 2.10.2 Lesaffre Major Business
 - 2.10.3 Lesaffre Bio Vanillin Product and Services
 - 2.10.4 Lesaffre Bio Vanillin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.10.5 Lesaffre Recent Developments/Updates
- 2.11 Fujian Zhiyuan Biochemical
 - 2.11.1 Fujian Zhiyuan Biochemical Details
 - 2.11.2 Fujian Zhiyuan Biochemical Major Business
 - 2.11.3 Fujian Zhiyuan Biochemical Bio Vanillin Product and Services
 - 2.11.4 Fujian Zhiyuan Biochemical Bio Vanillin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.11.5 Fujian Zhiyuan Biochemical Recent Developments/Updates
- 2.12 Apple Flavor and Fragrance
 - 2.12.1 Apple Flavor and Fragrance Details
 - 2.12.2 Apple Flavor and Fragrance Major Business
 - 2.12.3 Apple Flavor and Fragrance Bio Vanillin Product and Services
 - 2.12.4 Apple Flavor and Fragrance Bio Vanillin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.12.5 Apple Flavor and Fragrance Recent Developments/Updates
- 2.13 IFF
 - 2.13.1 IFF Details
 - 2.13.2 IFF Major Business
 - 2.13.3 IFF Bio Vanillin Product and Services
 - 2.13.4 IFF Bio Vanillin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.13.5 IFF Recent Developments/Updates
- 2.14 Xiamen Caogenlan Industry
 - 2.14.1 Xiamen Caogenlan Industry Details
 - 2.14.2 Xiamen Caogenlan Industry Major Business
 - 2.14.3 Xiamen Caogenlan Industry Bio Vanillin Product and Services
 - 2.14.4 Xiamen Caogenlan Industry Bio Vanillin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.14.5 Xiamen Caogenlan Industry Recent Developments/Updates
- 2.15 Aurochemicals
 - 2.15.1 Aurochemicals Details
 - 2.15.2 Aurochemicals Major Business
 - 2.15.3 Aurochemicals Bio Vanillin Product and Services
 - 2.15.4 Aurochemicals Bio Vanillin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.15.5 Aurochemicals Recent Developments/Updates
- 2.16 Xiamen Oamic Biotech
 - 2.16.1 Xiamen Oamic Biotech Details
 - 2.16.2 Xiamen Oamic Biotech Major Business
 - 2.16.3 Xiamen Oamic Biotech Bio Vanillin Product and Services
 - 2.16.4 Xiamen Oamic Biotech Bio Vanillin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.16.5 Xiamen Oamic Biotech Recent Developments/Updates
- 2.17 Advanced Biotech
 - 2.17.1 Advanced Biotech Details
 - 2.17.2 Advanced Biotech Major Business
 - 2.17.3 Advanced Biotech Bio Vanillin Product and Services
 - 2.17.4 Advanced Biotech Bio Vanillin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.17.5 Advanced Biotech Recent Developments/Updates
- 2.18 De Monchy Aromatics
 - 2.18.1 De Monchy Aromatics Details
 - 2.18.2 De Monchy Aromatics Major Business
 - 2.18.3 De Monchy Aromatics Bio Vanillin Product and Services
 - 2.18.4 De Monchy Aromatics Bio Vanillin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.18.5 De Monchy Aromatics Recent Developments/Updates
- 2.19 Axxence Aromatic GmbH
 - 2.19.1 Axxence Aromatic GmbH Details
 - 2.19.2 Axxence Aromatic GmbH Major Business

- 2.19.3 Axxence Aromatic GmbH Bio Vanillin Product and Services
- 2.19.4 Axxence Aromatic GmbH Bio Vanillin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.19.5 Axxence Aromatic GmbH Recent Developments/Updates
- 2.20 Comax Flavors
 - 2.20.1 Comax Flavors Details
 - 2.20.2 Comax Flavors Major Business
 - 2.20.3 Comax Flavors Bio Vanillin Product and Services
 - 2.20.4 Comax Flavors Bio Vanillin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.20.5 Comax Flavors Recent Developments/Updates
- 2.21 Moellhausen S.p.A
 - 2.21.1 Moellhausen S.p.A Details
 - 2.21.2 Moellhausen S.p.A Major Business
 - 2.21.3 Moellhausen S.p.A Bio Vanillin Product and Services
 - 2.21.4 Moellhausen S.p.A Bio Vanillin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.21.5 Moellhausen S.p.A Recent Developments/Updates
- 2.22 Berje
 - 2.22.1 Berje Details
 - 2.22.2 Berje Major Business
 - 2.22.3 Berje Bio Vanillin Product and Services
 - 2.22.4 Berje Bio Vanillin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.22.5 Berje Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: BIO VANILLIN BY MANUFACTURER

- 3.1 Global Bio Vanillin Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Bio Vanillin Revenue by Manufacturer (2019-2024)
- 3.3 Global Bio Vanillin Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
 - 3.4.1 Producer Shipments of Bio Vanillin by Manufacturer Revenue (\$MM) and Market Share (%): 2023
 - 3.4.2 Top 3 Bio Vanillin Manufacturer Market Share in 2023
 - 3.4.2 Top 6 Bio Vanillin Manufacturer Market Share in 2023
- 3.5 Bio Vanillin Market: Overall Company Footprint Analysis
 - 3.5.1 Bio Vanillin Market: Region Footprint
 - 3.5.2 Bio Vanillin Market: Company Product Type Footprint

- 3.5.3 Bio Vanillin Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Bio Vanillin Market Size by Region
 - 4.1.1 Global Bio Vanillin Sales Quantity by Region (2019-2030)
 - 4.1.2 Global Bio Vanillin Consumption Value by Region (2019-2030)
 - 4.1.3 Global Bio Vanillin Average Price by Region (2019-2030)
- 4.2 North America Bio Vanillin Consumption Value (2019-2030)
- 4.3 Europe Bio Vanillin Consumption Value (2019-2030)
- 4.4 Asia-Pacific Bio Vanillin Consumption Value (2019-2030)
- 4.5 South America Bio Vanillin Consumption Value (2019-2030)
- 4.6 Middle East and Africa Bio Vanillin Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Bio Vanillin Sales Quantity by Type (2019-2030)
- 5.2 Global Bio Vanillin Consumption Value by Type (2019-2030)
- 5.3 Global Bio Vanillin Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Bio Vanillin Sales Quantity by Application (2019-2030)
- 6.2 Global Bio Vanillin Consumption Value by Application (2019-2030)
- 6.3 Global Bio Vanillin Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Bio Vanillin Sales Quantity by Type (2019-2030)
- 7.2 North America Bio Vanillin Sales Quantity by Application (2019-2030)
- 7.3 North America Bio Vanillin Market Size by Country
 - 7.3.1 North America Bio Vanillin Sales Quantity by Country (2019-2030)
 - 7.3.2 North America Bio Vanillin Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)
 - 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Bio Vanillin Sales Quantity by Type (2019-2030)
- 8.2 Europe Bio Vanillin Sales Quantity by Application (2019-2030)
- 8.3 Europe Bio Vanillin Market Size by Country
 - 8.3.1 Europe Bio Vanillin Sales Quantity by Country (2019-2030)
 - 8.3.2 Europe Bio Vanillin Consumption Value by Country (2019-2030)
 - 8.3.3 Germany Market Size and Forecast (2019-2030)
 - 8.3.4 France Market Size and Forecast (2019-2030)
 - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
 - 8.3.6 Russia Market Size and Forecast (2019-2030)
 - 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Bio Vanillin Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Bio Vanillin Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Bio Vanillin Market Size by Region
 - 9.3.1 Asia-Pacific Bio Vanillin Sales Quantity by Region (2019-2030)
 - 9.3.2 Asia-Pacific Bio Vanillin Consumption Value by Region (2019-2030)
 - 9.3.3 China Market Size and Forecast (2019-2030)
 - 9.3.4 Japan Market Size and Forecast (2019-2030)
 - 9.3.5 Korea Market Size and Forecast (2019-2030)
 - 9.3.6 India Market Size and Forecast (2019-2030)
 - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
 - 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

- 10.1 South America Bio Vanillin Sales Quantity by Type (2019-2030)
- 10.2 South America Bio Vanillin Sales Quantity by Application (2019-2030)
- 10.3 South America Bio Vanillin Market Size by Country
 - 10.3.1 South America Bio Vanillin Sales Quantity by Country (2019-2030)
 - 10.3.2 South America Bio Vanillin Consumption Value by Country (2019-2030)
 - 10.3.3 Brazil Market Size and Forecast (2019-2030)
 - 10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Bio Vanillin Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Bio Vanillin Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Bio Vanillin Market Size by Country
 - 11.3.1 Middle East & Africa Bio Vanillin Sales Quantity by Country (2019-2030)
 - 11.3.2 Middle East & Africa Bio Vanillin Consumption Value by Country (2019-2030)
 - 11.3.3 Turkey Market Size and Forecast (2019-2030)
 - 11.3.4 Egypt Market Size and Forecast (2019-2030)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
 - 11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Bio Vanillin Market Drivers
- 12.2 Bio Vanillin Market Restraints
- 12.3 Bio Vanillin Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Bio Vanillin and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Bio Vanillin
- 13.3 Bio Vanillin Production Process
- 13.4 Bio Vanillin Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Bio Vanillin Typical Distributors
- 14.3 Bio Vanillin Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Bio Vanillin Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Bio Vanillin Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Givaudan SA Basic Information, Manufacturing Base and Competitors

Table 4. Givaudan SA Major Business

Table 5. Givaudan SA Bio Vanillin Product and Services

Table 6. Givaudan SA Bio Vanillin Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Givaudan SA Recent Developments/Updates

Table 8. Firmenich Basic Information, Manufacturing Base and Competitors

Table 9. Firmenich Major Business

Table 10. Firmenich Bio Vanillin Product and Services

Table 11. Firmenich Bio Vanillin Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Firmenich Recent Developments/Updates

Table 13. Symrise Basic Information, Manufacturing Base and Competitors

Table 14. Symrise Major Business

Table 15. Symrise Bio Vanillin Product and Services

Table 16. Symrise Bio Vanillin Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Symrise Recent Developments/Updates

Table 18. Kunshan Asia Aroma Corp Basic Information, Manufacturing Base and Competitors

Table 19. Kunshan Asia Aroma Corp Major Business

Table 20. Kunshan Asia Aroma Corp Bio Vanillin Product and Services

Table 21. Kunshan Asia Aroma Corp Bio Vanillin Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Kunshan Asia Aroma Corp Recent Developments/Updates

Table 23. Mane SA Basic Information, Manufacturing Base and Competitors

Table 24. Mane SA Major Business

Table 25. Mane SA Bio Vanillin Product and Services

Table 26. Mane SA Bio Vanillin Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Mane SA Recent Developments/Updates

- Table 28. Solvay Basic Information, Manufacturing Base and Competitors
- Table 29. Solvay Major Business
- Table 30. Solvay Bio Vanillin Product and Services
- Table 31. Solvay Bio Vanillin Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Solvay Recent Developments/Updates
- Table 33. Synergy Flavors Basic Information, Manufacturing Base and Competitors
- Table 34. Synergy Flavors Major Business
- Table 35. Synergy Flavors Bio Vanillin Product and Services
- Table 36. Synergy Flavors Bio Vanillin Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Synergy Flavors Recent Developments/Updates
- Table 38. Shank's Extracts Basic Information, Manufacturing Base and Competitors
- Table 39. Shank's Extracts Major Business
- Table 40. Shank's Extracts Bio Vanillin Product and Services
- Table 41. Shank's Extracts Bio Vanillin Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Shank's Extracts Recent Developments/Updates
- Table 43. Nielsen-Massey Vanilla Basic Information, Manufacturing Base and Competitors
- Table 44. Nielsen-Massey Vanilla Major Business
- Table 45. Nielsen-Massey Vanilla Bio Vanillin Product and Services
- Table 46. Nielsen-Massey Vanilla Bio Vanillin Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Nielsen-Massey Vanilla Recent Developments/Updates
- Table 48. Lesaffre Basic Information, Manufacturing Base and Competitors
- Table 49. Lesaffre Major Business
- Table 50. Lesaffre Bio Vanillin Product and Services
- Table 51. Lesaffre Bio Vanillin Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Lesaffre Recent Developments/Updates
- Table 53. Fujian Zhiyuan Biochemical Basic Information, Manufacturing Base and Competitors
- Table 54. Fujian Zhiyuan Biochemical Major Business
- Table 55. Fujian Zhiyuan Biochemical Bio Vanillin Product and Services
- Table 56. Fujian Zhiyuan Biochemical Bio Vanillin Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. Fujian Zhiyuan Biochemical Recent Developments/Updates
- Table 58. Apple Flavor and Fragrance Basic Information, Manufacturing Base and

Competitors

Table 59. Apple Flavor and Fragrance Major Business

Table 60. Apple Flavor and Fragrance Bio Vanillin Product and Services

Table 61. Apple Flavor and Fragrance Bio Vanillin Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Apple Flavor and Fragrance Recent Developments/Updates

Table 63. IFF Basic Information, Manufacturing Base and Competitors

Table 64. IFF Major Business

Table 65. IFF Bio Vanillin Product and Services

Table 66. IFF Bio Vanillin Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. IFF Recent Developments/Updates

Table 68. Xiamen Caogenlan Industry Basic Information, Manufacturing Base and Competitors

Table 69. Xiamen Caogenlan Industry Major Business

Table 70. Xiamen Caogenlan Industry Bio Vanillin Product and Services

Table 71. Xiamen Caogenlan Industry Bio Vanillin Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. Xiamen Caogenlan Industry Recent Developments/Updates

Table 73. Aurochemicals Basic Information, Manufacturing Base and Competitors

Table 74. Aurochemicals Major Business

Table 75. Aurochemicals Bio Vanillin Product and Services

Table 76. Aurochemicals Bio Vanillin Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. Aurochemicals Recent Developments/Updates

Table 78. Xiamen Oamic Biotech Basic Information, Manufacturing Base and Competitors

Table 79. Xiamen Oamic Biotech Major Business

Table 80. Xiamen Oamic Biotech Bio Vanillin Product and Services

Table 81. Xiamen Oamic Biotech Bio Vanillin Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. Xiamen Oamic Biotech Recent Developments/Updates

Table 83. Advanced Biotech Basic Information, Manufacturing Base and Competitors

Table 84. Advanced Biotech Major Business

Table 85. Advanced Biotech Bio Vanillin Product and Services

Table 86. Advanced Biotech Bio Vanillin Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. Advanced Biotech Recent Developments/Updates

Table 88. De Monchy Aromatics Basic Information, Manufacturing Base and

Competitors

Table 89. De Monchy Aromatics Major Business

Table 90. De Monchy Aromatics Bio Vanillin Product and Services

Table 91. De Monchy Aromatics Bio Vanillin Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 92. De Monchy Aromatics Recent Developments/Updates

Table 93. Axxence Aromatic GmbH Basic Information, Manufacturing Base and Competitors

Table 94. Axxence Aromatic GmbH Major Business

Table 95. Axxence Aromatic GmbH Bio Vanillin Product and Services

Table 96. Axxence Aromatic GmbH Bio Vanillin Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 97. Axxence Aromatic GmbH Recent Developments/Updates

Table 98. Comax Flavors Basic Information, Manufacturing Base and Competitors

Table 99. Comax Flavors Major Business

Table 100. Comax Flavors Bio Vanillin Product and Services

Table 101. Comax Flavors Bio Vanillin Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 102. Comax Flavors Recent Developments/Updates

Table 103. Moellhausen S.p.A Basic Information, Manufacturing Base and Competitors

Table 104. Moellhausen S.p.A Major Business

Table 105. Moellhausen S.p.A Bio Vanillin Product and Services

Table 106. Moellhausen S.p.A Bio Vanillin Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 107. Moellhausen S.p.A Recent Developments/Updates

Table 108. Berje Basic Information, Manufacturing Base and Competitors

Table 109. Berje Major Business

Table 110. Berje Bio Vanillin Product and Services

Table 111. Berje Bio Vanillin Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 112. Berje Recent Developments/Updates

Table 113. Global Bio Vanillin Sales Quantity by Manufacturer (2019-2024) & (K MT)

Table 114. Global Bio Vanillin Revenue by Manufacturer (2019-2024) & (USD Million)

Table 115. Global Bio Vanillin Average Price by Manufacturer (2019-2024) & (USD/MT)

Table 116. Market Position of Manufacturers in Bio Vanillin, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 117. Head Office and Bio Vanillin Production Site of Key Manufacturer

Table 118. Bio Vanillin Market: Company Product Type Footprint

Table 119. Bio Vanillin Market: Company Product Application Footprint

- Table 120. Bio Vanillin New Market Entrants and Barriers to Market Entry
- Table 121. Bio Vanillin Mergers, Acquisition, Agreements, and Collaborations
- Table 122. Global Bio Vanillin Sales Quantity by Region (2019-2024) & (K MT)
- Table 123. Global Bio Vanillin Sales Quantity by Region (2025-2030) & (K MT)
- Table 124. Global Bio Vanillin Consumption Value by Region (2019-2024) & (USD Million)
- Table 125. Global Bio Vanillin Consumption Value by Region (2025-2030) & (USD Million)
- Table 126. Global Bio Vanillin Average Price by Region (2019-2024) & (USD/MT)
- Table 127. Global Bio Vanillin Average Price by Region (2025-2030) & (USD/MT)
- Table 128. Global Bio Vanillin Sales Quantity by Type (2019-2024) & (K MT)
- Table 129. Global Bio Vanillin Sales Quantity by Type (2025-2030) & (K MT)
- Table 130. Global Bio Vanillin Consumption Value by Type (2019-2024) & (USD Million)
- Table 131. Global Bio Vanillin Consumption Value by Type (2025-2030) & (USD Million)
- Table 132. Global Bio Vanillin Average Price by Type (2019-2024) & (USD/MT)
- Table 133. Global Bio Vanillin Average Price by Type (2025-2030) & (USD/MT)
- Table 134. Global Bio Vanillin Sales Quantity by Application (2019-2024) & (K MT)
- Table 135. Global Bio Vanillin Sales Quantity by Application (2025-2030) & (K MT)
- Table 136. Global Bio Vanillin Consumption Value by Application (2019-2024) & (USD Million)
- Table 137. Global Bio Vanillin Consumption Value by Application (2025-2030) & (USD Million)
- Table 138. Global Bio Vanillin Average Price by Application (2019-2024) & (USD/MT)
- Table 139. Global Bio Vanillin Average Price by Application (2025-2030) & (USD/MT)
- Table 140. North America Bio Vanillin Sales Quantity by Type (2019-2024) & (K MT)
- Table 141. North America Bio Vanillin Sales Quantity by Type (2025-2030) & (K MT)
- Table 142. North America Bio Vanillin Sales Quantity by Application (2019-2024) & (K MT)
- Table 143. North America Bio Vanillin Sales Quantity by Application (2025-2030) & (K MT)
- Table 144. North America Bio Vanillin Sales Quantity by Country (2019-2024) & (K MT)
- Table 145. North America Bio Vanillin Sales Quantity by Country (2025-2030) & (K MT)
- Table 146. North America Bio Vanillin Consumption Value by Country (2019-2024) & (USD Million)
- Table 147. North America Bio Vanillin Consumption Value by Country (2025-2030) & (USD Million)
- Table 148. Europe Bio Vanillin Sales Quantity by Type (2019-2024) & (K MT)
- Table 149. Europe Bio Vanillin Sales Quantity by Type (2025-2030) & (K MT)
- Table 150. Europe Bio Vanillin Sales Quantity by Application (2019-2024) & (K MT)

Table 151. Europe Bio Vanillin Sales Quantity by Application (2025-2030) & (K MT)

Table 152. Europe Bio Vanillin Sales Quantity by Country (2019-2024) & (K MT)

Table 153. Europe Bio Vanillin Sales Quantity by Country (2025-2030) & (K MT)

Table 154. Europe Bio Vanillin Consumption Value by Country (2019-2024) & (USD Million)

Table 155. Europe Bio Vanillin Consumption Value by Country (2025-2030) & (USD Million)

Table 156. Asia-Pacific Bio Vanillin Sales Quantity by Type (2019-2024) & (K MT)

Table 157. Asia-Pacific Bio Vanillin Sales Quantity by Type (2025-2030) & (K MT)

Table 158. Asia-Pacific Bio Vanillin Sales Quantity by Application (2019-2024) & (K MT)

Table 159. Asia-Pacific Bio Vanillin Sales Quantity by Application (2025-2030) & (K MT)

Table 160. Asia-Pacific Bio Vanillin Sales Quantity by Region (2019-2024) & (K MT)

Table 161. Asia-Pacific Bio Vanillin Sales Quantity by Region (2025-2030) & (K MT)

Table 162. Asia-Pacific Bio Vanillin Consumption Value by Region (2019-2024) & (USD Million)

Table 163. Asia-Pacific Bio Vanillin Consumption Value by Region (2025-2030) & (USD Million)

Table 164. South America Bio Vanillin Sales Quantity by Type (2019-2024) & (K MT)

Table 165. South America Bio Vanillin Sales Quantity by Type (2025-2030) & (K MT)

Table 166. South America Bio Vanillin Sales Quantity by Application (2019-2024) & (K MT)

Table 167. South America Bio Vanillin Sales Quantity by Application (2025-2030) & (K MT)

Table 168. South America Bio Vanillin Sales Quantity by Country (2019-2024) & (K MT)

Table 169. South America Bio Vanillin Sales Quantity by Country (2025-2030) & (K MT)

Table 170. South America Bio Vanillin Consumption Value by Country (2019-2024) & (USD Million)

Table 171. South America Bio Vanillin Consumption Value by Country (2025-2030) & (USD Million)

Table 172. Middle East & Africa Bio Vanillin Sales Quantity by Type (2019-2024) & (K MT)

Table 173. Middle East & Africa Bio Vanillin Sales Quantity by Type (2025-2030) & (K MT)

Table 174. Middle East & Africa Bio Vanillin Sales Quantity by Application (2019-2024) & (K MT)

Table 175. Middle East & Africa Bio Vanillin Sales Quantity by Application (2025-2030) & (K MT)

Table 176. Middle East & Africa Bio Vanillin Sales Quantity by Region (2019-2024) & (K MT)

Table 177. Middle East & Africa Bio Vanillin Sales Quantity by Region (2025-2030) & (K MT)

Table 178. Middle East & Africa Bio Vanillin Consumption Value by Region (2019-2024) & (USD Million)

Table 179. Middle East & Africa Bio Vanillin Consumption Value by Region (2025-2030) & (USD Million)

Table 180. Bio Vanillin Raw Material

Table 181. Key Manufacturers of Bio Vanillin Raw Materials

Table 182. Bio Vanillin Typical Distributors

Table 183. Bio Vanillin Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Bio Vanillin Picture
- Figure 2. Global Bio Vanillin Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 3. Global Bio Vanillin Consumption Value Market Share by Type in 2023
- Figure 4. Vanilla Bean Extract Examples
- Figure 5. Clove Oil Sources Examples
- Figure 6. Natural Ferulic Acid Sources Examples
- Figure 7. Guaiacol-Derived Examples
- Figure 8. Other Examples
- Figure 9. Global Bio Vanillin Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Figure 10. Global Bio Vanillin Consumption Value Market Share by Application in 2023
- Figure 11. Food & Beverage Examples
- Figure 12. Pharmaceuticals Examples
- Figure 13. Others Examples
- Figure 14. Global Bio Vanillin Consumption Value, (USD Million): 2019 & 2023 & 2030
- Figure 15. Global Bio Vanillin Consumption Value and Forecast (2019-2030) & (USD Million)
- Figure 16. Global Bio Vanillin Sales Quantity (2019-2030) & (K MT)
- Figure 17. Global Bio Vanillin Average Price (2019-2030) & (USD/MT)
- Figure 18. Global Bio Vanillin Sales Quantity Market Share by Manufacturer in 2023
- Figure 19. Global Bio Vanillin Consumption Value Market Share by Manufacturer in 2023
- Figure 20. Producer Shipments of Bio Vanillin by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023
- Figure 21. Top 3 Bio Vanillin Manufacturer (Consumption Value) Market Share in 2023
- Figure 22. Top 6 Bio Vanillin Manufacturer (Consumption Value) Market Share in 2023
- Figure 23. Global Bio Vanillin Sales Quantity Market Share by Region (2019-2030)
- Figure 24. Global Bio Vanillin Consumption Value Market Share by Region (2019-2030)
- Figure 25. North America Bio Vanillin Consumption Value (2019-2030) & (USD Million)
- Figure 26. Europe Bio Vanillin Consumption Value (2019-2030) & (USD Million)
- Figure 27. Asia-Pacific Bio Vanillin Consumption Value (2019-2030) & (USD Million)
- Figure 28. South America Bio Vanillin Consumption Value (2019-2030) & (USD Million)
- Figure 29. Middle East & Africa Bio Vanillin Consumption Value (2019-2030) & (USD Million)

- Figure 30. Global Bio Vanillin Sales Quantity Market Share by Type (2019-2030)
- Figure 31. Global Bio Vanillin Consumption Value Market Share by Type (2019-2030)
- Figure 32. Global Bio Vanillin Average Price by Type (2019-2030) & (USD/MT)
- Figure 33. Global Bio Vanillin Sales Quantity Market Share by Application (2019-2030)
- Figure 34. Global Bio Vanillin Consumption Value Market Share by Application (2019-2030)
- Figure 35. Global Bio Vanillin Average Price by Application (2019-2030) & (USD/MT)
- Figure 36. North America Bio Vanillin Sales Quantity Market Share by Type (2019-2030)
- Figure 37. North America Bio Vanillin Sales Quantity Market Share by Application (2019-2030)
- Figure 38. North America Bio Vanillin Sales Quantity Market Share by Country (2019-2030)
- Figure 39. North America Bio Vanillin Consumption Value Market Share by Country (2019-2030)
- Figure 40. United States Bio Vanillin Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 41. Canada Bio Vanillin Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 42. Mexico Bio Vanillin Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 43. Europe Bio Vanillin Sales Quantity Market Share by Type (2019-2030)
- Figure 44. Europe Bio Vanillin Sales Quantity Market Share by Application (2019-2030)
- Figure 45. Europe Bio Vanillin Sales Quantity Market Share by Country (2019-2030)
- Figure 46. Europe Bio Vanillin Consumption Value Market Share by Country (2019-2030)
- Figure 47. Germany Bio Vanillin Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 48. France Bio Vanillin Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 49. United Kingdom Bio Vanillin Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 50. Russia Bio Vanillin Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 51. Italy Bio Vanillin Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 52. Asia-Pacific Bio Vanillin Sales Quantity Market Share by Type (2019-2030)
- Figure 53. Asia-Pacific Bio Vanillin Sales Quantity Market Share by Application (2019-2030)

Figure 54. Asia-Pacific Bio Vanillin Sales Quantity Market Share by Region (2019-2030)

Figure 55. Asia-Pacific Bio Vanillin Consumption Value Market Share by Region (2019-2030)

Figure 56. China Bio Vanillin Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Japan Bio Vanillin Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Korea Bio Vanillin Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. India Bio Vanillin Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Southeast Asia Bio Vanillin Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. Australia Bio Vanillin Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. South America Bio Vanillin Sales Quantity Market Share by Type (2019-2030)

Figure 63. South America Bio Vanillin Sales Quantity Market Share by Application (2019-2030)

Figure 64. South America Bio Vanillin Sales Quantity Market Share by Country (2019-2030)

Figure 65. South America Bio Vanillin Consumption Value Market Share by Country (2019-2030)

Figure 66. Brazil Bio Vanillin Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Argentina Bio Vanillin Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 68. Middle East & Africa Bio Vanillin Sales Quantity Market Share by Type (2019-2030)

Figure 69. Middle East & Africa Bio Vanillin Sales Quantity Market Share by Application (2019-2030)

Figure 70. Middle East & Africa Bio Vanillin Sales Quantity Market Share by Region (2019-2030)

Figure 71. Middle East & Africa Bio Vanillin Consumption Value Market Share by Region (2019-2030)

Figure 72. Turkey Bio Vanillin Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Egypt Bio Vanillin Consumption Value and Growth Rate (2019-2030) & (USD Million)

- Figure 74. Saudi Arabia Bio Vanillin Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 75. South Africa Bio Vanillin Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 76. Bio Vanillin Market Drivers
- Figure 77. Bio Vanillin Market Restraints
- Figure 78. Bio Vanillin Market Trends
- Figure 79. Porters Five Forces Analysis
- Figure 80. Manufacturing Cost Structure Analysis of Bio Vanillin in 2023
- Figure 81. Manufacturing Process Analysis of Bio Vanillin
- Figure 82. Bio Vanillin Industrial Chain
- Figure 83. Sales Quantity Channel: Direct to End-User vs Distributors
- Figure 84. Direct Channel Pros & Cons
- Figure 85. Indirect Channel Pros & Cons
- Figure 86. Methodology
- Figure 87. Research Process and Data Source

I would like to order

Product name: Global Bio Vanillin Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

Product link: <https://marketpublishers.com/r/G73AFF9F320EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G73AFF9F320EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

