

# Global Bio Synthetic Phenolic Resins Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Bio Synthetic Phenolic Resins market size is expected to reach \$ 1092 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Bio synthetic phenolic resins are thermosetting polymers synthesized via condensation polymerization of phenol with aldehydes, where a portion of petroleum derived phenol is replaced with renewable bio based feedstocks such as lignin, tannins, cashew nutshell liquid (CNSL), sugars or pyrolysis oils. In 2025, global bio synthetic phenolic resins production reached approximately 271,396 ton, with an average global market price of around USD 2,500 per ton. A factory gross profit of USD 625 per ton with 25% gross margin. A single line full machine capacity production is around 2,500 ton per line per year. The upstream is dependent on lignin, phenol and formaldehyde. The downstream demand is concentrated in automotive, construction and electronics. bio synthetic phenolic resins used as composite applications on glass/carbon/ natural fibre prepegs due to sugar based, non toxic and comparable performance to PF. India market is driven by domestic transition from urea-formaldehyde to eco-friendly phenolic adhesives. China market is driven by regional consumption and production.

This report studies the global Bio Synthetic Phenolic Resins production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bio Synthetic Phenolic Resins and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bio Synthetic Phenolic Resins that contribute to its increasing demand across many markets.

### Highlights and key features of the study

Global Bio Synthetic Phenolic Resins total production and demand, 2021-2032, (Tons)  
Global Bio Synthetic Phenolic Resins total production value, 2021-2032, (USD Million)  
Global Bio Synthetic Phenolic Resins production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)  
Global Bio Synthetic Phenolic Resins consumption by region & country, CAGR, 2021-2032 & (Tons)  
U.S. VS China: Bio Synthetic Phenolic Resins domestic production, consumption, key domestic manufacturers and share  
Global Bio Synthetic Phenolic Resins production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)  
Global Bio Synthetic Phenolic Resins production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)  
Global Bio Synthetic Phenolic Resins production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Bio Synthetic Phenolic Resins market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sumitomo Bakelite Co., Ltd., Prefere Resins, Hexion Inc., SI Group, Georgia?Pacific Chemicals, Mitsui Chemicals, DIC Corporation, BASF, Aica Kogyo Co., Ltd., Ashland Global Holdings, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bio Synthetic Phenolic Resins market

### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Bio Synthetic Phenolic Resins Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Bio Synthetic Phenolic Resins Market, Segmentation by Type:

Tannin Based

Cashew Nutshell Liquid Based

Sugar Based

Pyrolysis Oil Based

Others

#### Global Bio Synthetic Phenolic Resins Market, Segmentation by Thermal Stability:

Standard Heat Resistance (200°C)

#### Global Bio Synthetic Phenolic Resins Market, Segmentation by Resin:

Resol Resins

Novolac Resins

Modified Phenolic Resins

#### Global Bio Synthetic Phenolic Resins Market, Segmentation by Application:

Wood Adhesives

Automotive

Construction

Electronics

Others

#### Companies Profiled:

Sumitomo Bakelite Co., Ltd.

Prefere Resins

Hexion Inc.

SI Group

Georgia-Pacific Chemicals

Mitsui Chemicals

DIC Corporation

BASF

Aica Kogyo Co., Ltd.

Ashland Global Holdings

Michelin Resicare

UPM Biochemicals

CHIMAR

Chempolis

Stora Enso OYJ

Shengquan Group

Sino Legend

G?INNO

Greencone

AkzoNobel

BAKELITE

Vyncolit

Plenco

Momentive Specialty Chemicals

Allnex

#### Key Questions Answered:

1. How big is the global Bio Synthetic Phenolic Resins market?
2. What is the demand of the global Bio Synthetic Phenolic Resins market?
3. What is the year over year growth of the global Bio Synthetic Phenolic Resins market?
4. What is the production and production value of the global Bio Synthetic Phenolic Resins market?

5. Who are the key producers in the global Bio Synthetic Phenolic Resins market?
6. What are the growth factors driving the market demand?

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