

Global Bio Synthetic Phenolic Resins Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Bio Synthetic Phenolic Resins market size was valued at US\$ 698 million in 2025 and is forecast to a readjusted size of US\$ 1092 million by 2032 with a CAGR of 6.6% during review period.

Bio synthetic phenolic resins are thermosetting polymers synthesized via condensation polymerization of phenol with aldehydes, where a portion of petroleum derived phenol is replaced with renewable bio based feedstocks such as lignin, tannins, cashew nutshell liquid (CNSL), sugars or pyrolysis oils. In 2025, global bio synthetic phenolic resins production reached approximately 271,396 ton, with an average global market price of around USD 2,500 per ton. A factory gross profit of USD 625 per ton with 25% gross margin. A single line full machine capacity production is around 2,500 ton per line per year. The upstream is dependent on lignin, phenol and formaldehyde. The downstream demand is concentrated in automotive, construction and electronics. bio synthetic phenolic resins used as composite applications on glass/carbon/ natural fibre prepegs due to sugar based, non toxic and comparable performance to PF. India market is driven by domestic transition from urea-formaldehyde to eco-friendly phenolic adhesives. China market is driven by regional consumption and production.

This report is a detailed and comprehensive analysis for global Bio Synthetic Phenolic Resins market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Bio Synthetic Phenolic Resins market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Bio Synthetic Phenolic Resins market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Bio Synthetic Phenolic Resins market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Bio Synthetic Phenolic Resins market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Bio Synthetic Phenolic Resins

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Bio Synthetic Phenolic Resins market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sumitomo Bakelite Co., Ltd., Prefere Resins, Hexion Inc., SI Group, Georgia?Pacific Chemicals, Mitsui Chemicals, DIC Corporation, BASF, Aica Kogyo Co., Ltd., Ashland Global Holdings, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Bio Synthetic Phenolic Resins market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Tannin Based

Cashew Nutshell Liquid Based

Sugar Based

Pyrolysis Oil Based

Others

Market segment by Thermal Stability

Standard Heat Resistance (150°C)

High Heat Resistance (150-200°C)

Ultra High Heat Resistance (>200°C)

Market segment by Resin

Resol Resins

Novolac Resins

Modified Phenolic Resins

Market segment by Application

Wood Adhesives

Automotive

Construction

Electronics

Others

Major players covered

Sumitomo Bakelite Co., Ltd.

Prefere Resins

Hexion Inc.

SI Group

Georgia-Pacific Chemicals

Mitsui Chemicals

DIC Corporation

BASF

Aica Kogyo Co., Ltd.

Ashland Global Holdings

Michelin Resicare

UPM Biochemicals

CHIMAR

Chempolis

Stora Enso OYJ

Shengquan Group

Sino Legend

G?INNO

Greencone

AkzoNobel

BAKELITE

Vyncolit

Plenco

Momentive Specialty Chemicals

Allnex

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bio Synthetic Phenolic Resins product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bio Synthetic Phenolic Resins, with price, sales quantity, revenue, and global market share of Bio Synthetic Phenolic Resins from 2021 to 2026.

Chapter 3, the Bio Synthetic Phenolic Resins competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bio Synthetic Phenolic Resins breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Bio Synthetic Phenolic Resins market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bio Synthetic Phenolic Resins.

Chapter 14 and 15, to describe Bio Synthetic Phenolic Resins sales channel, distributors, customers, research findings and conclusion.

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