

# Global Bio Polyols Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Bio Polyols market size was valued at US\$ 1573 million in 2024 and is forecast to a readjusted size of USD 2599 million by 2031 with a CAGR of 7.5% during review period.

Bio Polyols are polyols derived from vegetable oils by several different techniques. The primary use for these materials is in the production of polyurethanes.

Global core bio polyols manufacturers include BASF, Cargill Inc and MCNS etc. The Top3 companies hold a share about 30%. North America is the largest market, with a share about 42%, followed by Europe and Asia-Pacific with the share about 27 and 26%.

This report is a detailed and comprehensive analysis for global Bio Polyols market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### Key Features:

Global Bio Polyols market size and forecasts, in consumption value (\$ Million), sales quantity (K Ton), and average selling prices (US\$/Ton), 2020-2031

Global Bio Polyols market size and forecasts by region and country, in consumption

value (\$ Million), sales quantity (K Ton), and average selling prices (US\$/Ton), 2020-2031

Global Bio Polyols market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Ton), and average selling prices (US\$/Ton), 2020-2031

Global Bio Polyols market shares of main players, shipments in revenue (\$ Million), sales quantity (K Ton), and ASP (US\$/Ton), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Bio Polyols

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Bio Polyols market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Cargill Inc, MCNS, Emery Oleochemicals, Croda, Alberdingk Boley, Jayant Agro-Organics Limited, Maskimi, Stahl, Polylabs, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Bio Polyols market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

#### Polyether Polyols

## Polyester Polyols

### Market segment by Application

Furniture and Bedding

Construction/Insulation

Automotive

Packaging

Carpet Backing

Others

### Major players covered

BASF

Cargill Inc

MCNS

Emery Oleochemicals

Croda

Alberdingk Boley

Jayant Agro-Organics Limited

Maskimi

Stahl

Polylabs

Xuchuan Chemical

Vertellus

NivaPol

MCPU Polymer

Global Bio-Chem Technology Group

EDB Poliois Vegetais

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bio Polyols product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bio Polyols, with price, sales quantity, revenue, and global market share of Bio Polyols from 2020 to 2025.

Chapter 3, the Bio Polyols competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bio Polyols breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Bio Polyols market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bio Polyols.

Chapter 14 and 15, to describe Bio Polyols sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

#### 1.1 Product Overview and Scope

#### 1.2 Market Estimation Caveats and Base Year

#### 1.3 Market Analysis by Type

##### 1.3.1 Overview: Global Bio Polyols Consumption Value by Type: 2020 Versus 2024 Versus 2031

##### 1.3.2 Polyether Polyols

##### 1.3.3 Polyester Polyols

#### 1.4 Market Analysis by Application

##### 1.4.1 Overview: Global Bio Polyols Consumption Value by Application: 2020 Versus 2024 Versus 2031

##### 1.4.2 Furniture and Bedding

##### 1.4.3 Construction/Insulation

##### 1.4.4 Automotive

##### 1.4.5 Packaging

##### 1.4.6 Carpet Backing

##### 1.4.7 Others

#### 1.5 Global Bio Polyols Market Size & Forecast

##### 1.5.1 Global Bio Polyols Consumption Value (2020 & 2024 & 2031)

##### 1.5.2 Global Bio Polyols Sales Quantity (2020-2031)

##### 1.5.3 Global Bio Polyols Average Price (2020-2031)

### 2 MANUFACTURERS PROFILES

#### 2.1 BASF

##### 2.1.1 BASF Details

##### 2.1.2 BASF Major Business

##### 2.1.3 BASF Bio Polyols Product and Services

##### 2.1.4 BASF Bio Polyols Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

##### 2.1.5 BASF Recent Developments/Updates

#### 2.2 Cargill Inc

##### 2.2.1 Cargill Inc Details

##### 2.2.2 Cargill Inc Major Business

##### 2.2.3 Cargill Inc Bio Polyols Product and Services

##### 2.2.4 Cargill Inc Bio Polyols Sales Quantity, Average Price, Revenue, Gross Margin

and Market Share (2020-2025)

2.2.5 Cargill Inc Recent Developments/Updates

2.3 MCNS

2.3.1 MCNS Details

2.3.2 MCNS Major Business

2.3.3 MCNS Bio Polyols Product and Services

2.3.4 MCNS Bio Polyols Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.3.5 MCNS Recent Developments/Updates

2.4 Emery Oleochemicals

2.4.1 Emery Oleochemicals Details

2.4.2 Emery Oleochemicals Major Business

2.4.3 Emery Oleochemicals Bio Polyols Product and Services

2.4.4 Emery Oleochemicals Bio Polyols Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.4.5 Emery Oleochemicals Recent Developments/Updates

2.5 Croda

2.5.1 Croda Details

2.5.2 Croda Major Business

2.5.3 Croda Bio Polyols Product and Services

2.5.4 Croda Bio Polyols Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.5.5 Croda Recent Developments/Updates

2.6 Alberdingk Boley

2.6.1 Alberdingk Boley Details

2.6.2 Alberdingk Boley Major Business

2.6.3 Alberdingk Boley Bio Polyols Product and Services

2.6.4 Alberdingk Boley Bio Polyols Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.6.5 Alberdingk Boley Recent Developments/Updates

2.7 Jayant Agro-Organics Limited

2.7.1 Jayant Agro-Organics Limited Details

2.7.2 Jayant Agro-Organics Limited Major Business

2.7.3 Jayant Agro-Organics Limited Bio Polyols Product and Services

2.7.4 Jayant Agro-Organics Limited Bio Polyols Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.7.5 Jayant Agro-Organics Limited Recent Developments/Updates

2.8 Maskimi

2.8.1 Maskimi Details

- 2.8.2 Maskimi Major Business
- 2.8.3 Maskimi Bio Polyols Product and Services
- 2.8.4 Maskimi Bio Polyols Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
- 2.8.5 Maskimi Recent Developments/Updates
- 2.9 Stahl
  - 2.9.1 Stahl Details
  - 2.9.2 Stahl Major Business
  - 2.9.3 Stahl Bio Polyols Product and Services
  - 2.9.4 Stahl Bio Polyols Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.9.5 Stahl Recent Developments/Updates
- 2.10 Polylabs
  - 2.10.1 Polylabs Details
  - 2.10.2 Polylabs Major Business
  - 2.10.3 Polylabs Bio Polyols Product and Services
  - 2.10.4 Polylabs Bio Polyols Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.10.5 Polylabs Recent Developments/Updates
- 2.11 Xuchuan Chemical
  - 2.11.1 Xuchuan Chemical Details
  - 2.11.2 Xuchuan Chemical Major Business
  - 2.11.3 Xuchuan Chemical Bio Polyols Product and Services
  - 2.11.4 Xuchuan Chemical Bio Polyols Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.11.5 Xuchuan Chemical Recent Developments/Updates
- 2.12 Vertellus
  - 2.12.1 Vertellus Details
  - 2.12.2 Vertellus Major Business
  - 2.12.3 Vertellus Bio Polyols Product and Services
  - 2.12.4 Vertellus Bio Polyols Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.12.5 Vertellus Recent Developments/Updates
- 2.13 NivaPol
  - 2.13.1 NivaPol Details
  - 2.13.2 NivaPol Major Business
  - 2.13.3 NivaPol Bio Polyols Product and Services
  - 2.13.4 NivaPol Bio Polyols Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)



- 2.13.5 NivaPol Recent Developments/Updates
- 2.14 MCPU Polymer
  - 2.14.1 MCPU Polymer Details
  - 2.14.2 MCPU Polymer Major Business
  - 2.14.3 MCPU Polymer Bio Polyols Product and Services
  - 2.14.4 MCPU Polymer Bio Polyols Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.14.5 MCPU Polymer Recent Developments/Updates
- 2.15 Global Bio-Chem Technology Group
  - 2.15.1 Global Bio-Chem Technology Group Details
  - 2.15.2 Global Bio-Chem Technology Group Major Business
  - 2.15.3 Global Bio-Chem Technology Group Bio Polyols Product and Services
  - 2.15.4 Global Bio-Chem Technology Group Bio Polyols Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.15.5 Global Bio-Chem Technology Group Recent Developments/Updates
- 2.16 EDB Poliois Vegetais
  - 2.16.1 EDB Poliois Vegetais Details
  - 2.16.2 EDB Poliois Vegetais Major Business
  - 2.16.3 EDB Poliois Vegetais Bio Polyols Product and Services
  - 2.16.4 EDB Poliois Vegetais Bio Polyols Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.16.5 EDB Poliois Vegetais Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: BIO POLYOLS BY MANUFACTURER**

- 3.1 Global Bio Polyols Sales Quantity by Manufacturer (2020-2025)
- 3.2 Global Bio Polyols Revenue by Manufacturer (2020-2025)
- 3.3 Global Bio Polyols Average Price by Manufacturer (2020-2025)
- 3.4 Market Share Analysis (2024)
  - 3.4.1 Producer Shipments of Bio Polyols by Manufacturer Revenue (\$MM) and Market Share (%): 2024
  - 3.4.2 Top 3 Bio Polyols Manufacturer Market Share in 2024
  - 3.4.3 Top 6 Bio Polyols Manufacturer Market Share in 2024
- 3.5 Bio Polyols Market: Overall Company Footprint Analysis
  - 3.5.1 Bio Polyols Market: Region Footprint
  - 3.5.2 Bio Polyols Market: Company Product Type Footprint
  - 3.5.3 Bio Polyols Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

### **4.1 Global Bio Polyols Market Size by Region**

- 4.1.1 Global Bio Polyols Sales Quantity by Region (2020-2031)
- 4.1.2 Global Bio Polyols Consumption Value by Region (2020-2031)
- 4.1.3 Global Bio Polyols Average Price by Region (2020-2031)

### **4.2 North America Bio Polyols Consumption Value (2020-2031)**

### **4.3 Europe Bio Polyols Consumption Value (2020-2031)**

### **4.4 Asia-Pacific Bio Polyols Consumption Value (2020-2031)**

### **4.5 South America Bio Polyols Consumption Value (2020-2031)**

### **4.6 Middle East & Africa Bio Polyols Consumption Value (2020-2031)**

## **5 MARKET SEGMENT BY TYPE**

### **5.1 Global Bio Polyols Sales Quantity by Type (2020-2031)**

### **5.2 Global Bio Polyols Consumption Value by Type (2020-2031)**

### **5.3 Global Bio Polyols Average Price by Type (2020-2031)**

## **6 MARKET SEGMENT BY APPLICATION**

### **6.1 Global Bio Polyols Sales Quantity by Application (2020-2031)**

### **6.2 Global Bio Polyols Consumption Value by Application (2020-2031)**

### **6.3 Global Bio Polyols Average Price by Application (2020-2031)**

## **7 NORTH AMERICA**

### **7.1 North America Bio Polyols Sales Quantity by Type (2020-2031)**

### **7.2 North America Bio Polyols Sales Quantity by Application (2020-2031)**

### **7.3 North America Bio Polyols Market Size by Country**

#### **7.3.1 North America Bio Polyols Sales Quantity by Country (2020-2031)**

#### **7.3.2 North America Bio Polyols Consumption Value by Country (2020-2031)**

#### **7.3.3 United States Market Size and Forecast (2020-2031)**

#### **7.3.4 Canada Market Size and Forecast (2020-2031)**

#### **7.3.5 Mexico Market Size and Forecast (2020-2031)**

## **8 EUROPE**

### **8.1 Europe Bio Polyols Sales Quantity by Type (2020-2031)**

8.2 Europe Bio Polyols Sales Quantity by Application (2020-2031)

8.3 Europe Bio Polyols Market Size by Country

8.3.1 Europe Bio Polyols Sales Quantity by Country (2020-2031)

8.3.2 Europe Bio Polyols Consumption Value by Country (2020-2031)

8.3.3 Germany Market Size and Forecast (2020-2031)

8.3.4 France Market Size and Forecast (2020-2031)

8.3.5 United Kingdom Market Size and Forecast (2020-2031)

8.3.6 Russia Market Size and Forecast (2020-2031)

8.3.7 Italy Market Size and Forecast (2020-2031)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Bio Polyols Sales Quantity by Type (2020-2031)

9.2 Asia-Pacific Bio Polyols Sales Quantity by Application (2020-2031)

9.3 Asia-Pacific Bio Polyols Market Size by Region

9.3.1 Asia-Pacific Bio Polyols Sales Quantity by Region (2020-2031)

9.3.2 Asia-Pacific Bio Polyols Consumption Value by Region (2020-2031)

9.3.3 China Market Size and Forecast (2020-2031)

9.3.4 Japan Market Size and Forecast (2020-2031)

9.3.5 South Korea Market Size and Forecast (2020-2031)

9.3.6 India Market Size and Forecast (2020-2031)

9.3.7 Southeast Asia Market Size and Forecast (2020-2031)

9.3.8 Australia Market Size and Forecast (2020-2031)

## **10 SOUTH AMERICA**

10.1 South America Bio Polyols Sales Quantity by Type (2020-2031)

10.2 South America Bio Polyols Sales Quantity by Application (2020-2031)

10.3 South America Bio Polyols Market Size by Country

10.3.1 South America Bio Polyols Sales Quantity by Country (2020-2031)

10.3.2 South America Bio Polyols Consumption Value by Country (2020-2031)

10.3.3 Brazil Market Size and Forecast (2020-2031)

10.3.4 Argentina Market Size and Forecast (2020-2031)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Bio Polyols Sales Quantity by Type (2020-2031)

11.2 Middle East & Africa Bio Polyols Sales Quantity by Application (2020-2031)

11.3 Middle East & Africa Bio Polyols Market Size by Country

- 11.3.1 Middle East & Africa Bio Polyols Sales Quantity by Country (2020-2031)
- 11.3.2 Middle East & Africa Bio Polyols Consumption Value by Country (2020-2031)
- 11.3.3 Turkey Market Size and Forecast (2020-2031)
- 11.3.4 Egypt Market Size and Forecast (2020-2031)
- 11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)
- 11.3.6 South Africa Market Size and Forecast (2020-2031)

## **12 MARKET DYNAMICS**

- 12.1 Bio Polyols Market Drivers
- 12.2 Bio Polyols Market Restraints
- 12.3 Bio Polyols Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Bio Polyols and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Bio Polyols
- 13.3 Bio Polyols Production Process
- 13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Bio Polyols Typical Distributors
- 14.3 Bio Polyols Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology

## 16.2 Research Process and Data Source

## 16.3 Disclaimer

### LIST OF TABLES

Table 1. Global Bio Polyols Consumption Value by Type, (USD Million), 2020 & 2024 & 2031

Table 2. Global Bio Polyols Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. BASF Basic Information, Manufacturing Base and Competitors

Table 4. BASF Major Business

Table 5. BASF Bio Polyols Product and Services

Table 6. BASF Bio Polyols Sales Quantity (KTon), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 7. BASF Recent Developments/Updates

Table 8. Cargill Inc Basic Information, Manufacturing Base and Competitors

Table 9. Cargill Inc Major Business

Table 10. Cargill Inc Bio Polyols Product and Services

Table 11. Cargill Inc Bio Polyols Sales Quantity (KTon), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 12. Cargill Inc Recent Developments/Updates

Table 13. MCNS Basic Information, Manufacturing Base and Competitors

Table 14. MCNS Major Business

Table 15. MCNS Bio Polyols Product and Services

Table 16. MCNS Bio Polyols Sales Quantity (KTon), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 17. MCNS Recent Developments/Updates

Table 18. Emery Oleochemicals Basic Information, Manufacturing Base and Competitors

Table 19. Emery Oleochemicals Major Business

Table 20. Emery Oleochemicals Bio Polyols Product and Services

Table 21. Emery Oleochemicals Bio Polyols Sales Quantity (KTon), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 22. Emery Oleochemicals Recent Developments/Updates

Table 23. Croda Basic Information, Manufacturing Base and Competitors

Table 24. Croda Major Business

Table 25. Croda Bio Polyols Product and Services

Table 26. Croda Bio Polyols Sales Quantity (KTon), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 27. Croda Recent Developments/Updates
Table 28. Alberdingk Boley Basic Information, Manufacturing Base and Competitors
Table 29. Alberdingk Boley Major Business
Table 30. Alberdingk Boley Bio Polyols Product and Services
Table 31. Alberdingk Boley Bio Polyols Sales Quantity (KTon), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
Table 32. Alberdingk Boley Recent Developments/Updates
Table 33. Jayant Agro-Organics Limited Basic Information, Manufacturing Base and Competitors
Table 34. Jayant Agro-Organics Limited Major Business
Table 35. Jayant Agro-Organics Limited Bio Polyols Product and Services
Table 36. Jayant Agro-Organics Limited Bio Polyols Sales Quantity (KTon), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
Table 37. Jayant Agro-Organics Limited Recent Developments/Updates
Table 38. Maskimi Basic Information, Manufacturing Base and Competitors
Table 39. Maskimi Major Business
Table 40. Maskimi Bio Polyols Product and Services
Table 41. Maskimi Bio Polyols Sales Quantity (KTon), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
Table 42. Maskimi Recent Developments/Updates
Table 43. Stahl Basic Information, Manufacturing Base and Competitors
Table 44. Stahl Major Business
Table 45. Stahl Bio Polyols Product and Services
Table 46. Stahl Bio Polyols Sales Quantity (KTon), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
Table 47. Stahl Recent Developments/Updates
Table 48. Polylabs Basic Information, Manufacturing Base and Competitors
Table 49. Polylabs Major Business
Table 50. Polylabs Bio Polyols Product and Services
Table 51. Polylabs Bio Polyols Sales Quantity (KTon), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
Table 52. Polylabs Recent Developments/Updates
Table 53. Xuchuan Chemical Basic Information, Manufacturing Base and Competitors
Table 54. Xuchuan Chemical Major Business
Table 55. Xuchuan Chemical Bio Polyols Product and Services
Table 56. Xuchuan Chemical Bio Polyols Sales Quantity (KTon), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
Table 57. Xuchuan Chemical Recent Developments/Updates
Table 58. Vertellus Basic Information, Manufacturing Base and Competitors



Table 59. Vertellus Major Business

Table 60. Vertellus Bio Polyols Product and Services

Table 61. Vertellus Bio Polyols Sales Quantity (KTon), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 62. Vertellus Recent Developments/Updates

Table 63. NivaPol Basic Information, Manufacturing Base and Competitors

Table 64. NivaPol Major Business

Table 65. NivaPol Bio Polyols Product and Services

Table 66. NivaPol Bio Polyols Sales Quantity (KTon), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 67. NivaPol Recent Developments/Updates

Table 68. MCPU Polymer Basic Information, Manufacturing Base and Competitors

Table 69. MCPU Polymer Major Business

Table 70. MCPU Polymer Bio Polyols Product and Services

Table 71. MCPU Polymer Bio Polyols Sales Quantity (KTon), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 72. MCPU Polymer Recent Developments/Updates

Table 73. Global Bio-ChemTechnology Group Basic Information, Manufacturing Base and Competitors

Table 74. Global Bio-ChemTechnology Group Major Business

Table 75. Global Bio-ChemTechnology Group Bio Polyols Product and Services

Table 76. Global Bio-ChemTechnology Group Bio Polyols Sales Quantity (KTon), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 77. Global Bio-ChemTechnology Group Recent Developments/Updates

Table 78. EDB Poliois Vegetais Basic Information, Manufacturing Base and Competitors

Table 79. EDB Poliois Vegetais Major Business

Table 80. EDB Poliois Vegetais Bio Polyols Product and Services

Table 81. EDB Poliois Vegetais Bio Polyols Sales Quantity (KTon), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 82. EDB Poliois Vegetais Recent Developments/Updates

Table 83. Global Bio Polyols Sales Quantity by Manufacturer (2020-2025) & (KTon)

Table 84. Global Bio Polyols Revenue by Manufacturer (2020-2025) & (USD Million)

Table 85. Global Bio Polyols Average Price by Manufacturer (2020-2025) & (US\$/Ton)

Table 86. Market Position of Manufacturers in Bio Polyols, (Tier 1,Tier 2, andTier 3), Based on Revenue in 2024

Table 87. Head Office and Bio Polyols Production Site of Key Manufacturer

Table 88. Bio Polyols Market: Company ProductTypeFootprint

Table 89. Bio Polyols Market: Company Product ApplicationFootprint

Table 90. Bio Polyols New Market Entrants and Barriers to Market Entry

Table 91. Bio Polyols Mergers, Acquisition, Agreements, and Collaborations

Table 92. Global Bio Polyols Consumption Value by Region (2020-2024-2031) & (USD Million) & CAGR

Table 93. Global Bio Polyols Sales Quantity by Region (2020-2025) & (KTon)

Table 94. Global Bio Polyols Sales Quantity by Region (2026-2031) & (KTon)

Table 95. Global Bio Polyols Consumption Value by Region (2020-2025) & (USD Million)

Table 96. Global Bio Polyols Consumption Value by Region (2026-2031) & (USD Million)

Table 97. Global Bio Polyols Average Price by Region (2020-2025) & (US\$/Ton)

Table 98. Global Bio Polyols Average Price by Region (2026-2031) & (US\$/Ton)

Table 99. Global Bio Polyols Sales Quantity byType (2020-2025) & (KTon)

Table 100. Global Bio Polyols Sales Quantity byType (2026-2031) & (KTon)

Table 101. Global Bio Polyols Consumption Value byType (2020-2025) & (USD Million)

Table 102. Global Bio Polyols Consumption Value byType (2026-2031) & (USD Million)

Table 103. Global Bio Polyols Average Price byType (2020-2025) & (US\$/Ton)

Table 104. Global Bio Polyols Average Price byType (2026-2031) & (US\$/Ton)

Table 105. Global Bio Polyols Sales Quantity by Application (2020-2025) & (KTon)

Table 106. Global Bio Polyols Sales Quantity by Application (2026-2031) & (KTon)

Table 107. Global Bio Polyols Consumption Value by Application (2020-2025) & (USD Million)

Table 108. Global Bio Polyols Consumption Value by Application (2026-2031) & (USD Million)

Table 109. Global Bio Polyols Average Price by Application (2020-2025) & (US\$/Ton)

Table 110. Global Bio Polyols Average Price by Application (2026-2031) & (US\$/Ton)

Table 111. North America Bio Polyols Sales Quantity byType (2020-2025) & (KTon)

Table 112. North America Bio Polyols Sales Quantity byType (2026-2031) & (KTon)

Table 113. North America Bio Polyols Sales Quantity by Application (2020-2025) & (KTon)

Table 114. North America Bio Polyols Sales Quantity by Application (2026-2031) & (KTon)

Table 115. North America Bio Polyols Sales Quantity by Country (2020-2025) & (KTon)

Table 116. North America Bio Polyols Sales Quantity by Country (2026-2031) & (KTon)

Table 117. North America Bio Polyols Consumption Value by Country (2020-2025) & (USD Million)

Table 118. North America Bio Polyols Consumption Value by Country (2026-2031) & (USD Million)

Table 119. Europe Bio Polyols Sales Quantity byType (2020-2025) & (KTon)



Table 120. Europe Bio Polyols Sales Quantity byType (2026-2031) & (KTon)
Table 121. Europe Bio Polyols Sales Quantity by Application (2020-2025) & (KTon)
Table 122. Europe Bio Polyols Sales Quantity by Application (2026-2031) & (KTon)
Table 123. Europe Bio Polyols Sales Quantity by Country (2020-2025) & (KTon)
Table 124. Europe Bio Polyols Sales Quantity by Country (2026-2031) & (KTon)
Table 125. Europe Bio Polyols Consumption Value by Country (2020-2025) & (USD Million)
Table 126. Europe Bio Polyols Consumption Value by Country (2026-2031) & (USD Million)
Table 127. Asia-Pacific Bio Polyols Sales Quantity byType (2020-2025) & (KTon)
Table 128. Asia-Pacific Bio Polyols Sales Quantity byType (2026-2031) & (KTon)
Table 129. Asia-Pacific Bio Polyols Sales Quantity by Application (2020-2025) & (KTon)
Table 130. Asia-Pacific Bio Polyols Sales Quantity by Application (2026-2031) & (KTon)
Table 131. Asia-Pacific Bio Polyols Sales Quantity by Region (2020-2025) & (KTon)
Table 132. Asia-Pacific Bio Polyols Sales Quantity by Region (2026-2031) & (KTon)
Table 133. Asia-Pacific Bio Polyols Consumption Value by Region (2020-2025) & (USD Million)
Table 134. Asia-Pacific Bio Polyols Consumption Value by Region (2026-2031) & (USD Million)
Table 135. South America Bio Polyols Sales Quantity byType (2020-2025) & (KTon)
Table 136. South America Bio Polyols Sales Quantity byType (2026-2031) & (KTon)
Table 137. South America Bio Polyols Sales Quantity by Application (2020-2025) & (KTon)
Table 138. South America Bio Polyols Sales Quantity by Application (2026-2031) & (KTon)
Table 139. South America Bio Polyols Sales Quantity by Country (2020-2025) & (KTon)
Table 140. South America Bio Polyols Sales Quantity by Country (2026-2031) & (KTon)
Table 141. South America Bio Polyols Consumption Value by Country (2020-2025) & (USD Million)
Table 142. South America Bio Polyols Consumption Value by Country (2026-2031) & (USD Million)
Table 143. Middle East & Africa Bio Polyols Sales Quantity byType (2020-2025) & (KTon)
Table 144. Middle East & Africa Bio Polyols Sales Quantity byType (2026-2031) & (KTon)
Table 145. Middle East & Africa Bio Polyols Sales Quantity by Application (2020-2025) & (KTon)
Table 146. Middle East & Africa Bio Polyols Sales Quantity by Application (2026-2031) & (KTon)

Table 147. Middle East & Africa Bio Polyols Sales Quantity by Country (2020-2025) & (KTon)

Table 148. Middle East & Africa Bio Polyols Sales Quantity by Country (2026-2031) & (KTon)

Table 149. Middle East & Africa Bio Polyols Consumption Value by Country (2020-2025) & (USD Million)

Table 150. Middle East & Africa Bio Polyols Consumption Value by Country (2026-2031) & (USD Million)

Table 151. Bio Polyols Raw Material

Table 152. Key Manufacturers of Bio Polyols Raw Materials

Table 153. Bio Polyols Typical Distributors

Table 154. Bio Polyols Typical Customers

## LIST OFFIGURES

Figure 1. Bio Polyols Picture

Figure 2. Global Bio Polyols Revenue byType, (USD Million), 2020 & 2024 & 2031

Figure 3. Global Bio Polyols Revenue Market Share byType in 2024

Figure 4. Polyether Polyols Examples

Figure 5. Polyester Polyols Examples

Figure 6. Global Bio Polyols Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Figure 7. Global Bio Polyols Revenue Market Share by Application in 2024

Figure 8. Furniture and Bedding Examples

Figure 9. Construction/Insulation Examples

Figure 10. Automotive Examples

Figure 11. Packaging Examples

Figure 12. Carpet Backing Examples

Figure 13. Others Examples

Figure 14. Global Bio Polyols Consumption Value, (USD Million): 2020 & 2024 & 2031

Figure 15. Global Bio Polyols Consumption Value andForecast (2020-2031) & (USD Million)

Figure 16. Global Bio Polyols Sales Quantity (2020-2031) & (KTon)

Figure 17. Global Bio Polyols Price (2020-2031) & (US\$/Ton)

Figure 18. Global Bio Polyols Sales Quantity Market Share by Manufacturer in 2024

Figure 19. Global Bio Polyols Revenue Market Share by Manufacturer in 2024

Figure 20. Producer Shipments of Bio Polyols by Manufacturer Sales (\$MM) and Market

Share (%): 2024

Figure 21. Top 3 Bio Polyols Manufacturer (Revenue) Market Share in 2024

Figure 22. Top 6 Bio Polyols Manufacturer (Revenue) Market Share in 2024

Figure 23. Global Bio Polyols Sales Quantity Market Share by Region (2020-2031)

Figure 24. Global Bio Polyols Consumption Value Market Share by Region (2020-2031)

Figure 25. North America Bio Polyols Consumption Value (2020-2031) & (USD Million)

Figure 26. Europe Bio Polyols Consumption Value (2020-2031) & (USD Million)

Figure 27. Asia-Pacific Bio Polyols Consumption Value (2020-2031) & (USD Million)

Figure 28. South America Bio Polyols Consumption Value (2020-2031) & (USD Million)

Figure 29. Middle East & Africa Bio Polyols Consumption Value (2020-2031) & (USD Million)

Figure 30. Global Bio Polyols Sales Quantity Market Share by Type (2020-2031)

Figure 31. Global Bio Polyols Consumption Value Market Share by Type (2020-2031)

Figure 32. Global Bio Polyols Average Price by Type (2020-2031) & (US\$/Ton)

Figure 33. Global Bio Polyols Sales Quantity Market Share by Application (2020-2031)

Figure 34. Global Bio Polyols Revenue Market Share by Application (2020-2031)

Figure 35. Global Bio Polyols Average Price by Application (2020-2031) & (US\$/Ton)

Figure 36. North America Bio Polyols Sales Quantity Market Share by Type (2020-2031)

Figure 37. North America Bio Polyols Sales Quantity Market Share by Application (2020-2031)

Figure 38. North America Bio Polyols Sales Quantity Market Share by Country (2020-2031)

Figure 39. North America Bio Polyols Consumption Value Market Share by Country (2020-2031)

Figure 40. United States Bio Polyols Consumption Value (2020-2031) & (USD Million)

Figure 41. Canada Bio Polyols Consumption Value (2020-2031) & (USD Million)

Figure 42. Mexico Bio Polyols Consumption Value (2020-2031) & (USD Million)

Figure 43. Europe Bio Polyols Sales Quantity Market Share by Type (2020-2031)

Figure 44. Europe Bio Polyols Sales Quantity Market Share by Application (2020-2031)

Figure 45. Europe Bio Polyols Sales Quantity Market Share by Country (2020-2031)

Figure 46. Europe Bio Polyols Consumption Value Market Share by Country (2020-2031)

Figure 47. Germany Bio Polyols Consumption Value (2020-2031) & (USD Million)

Figure 48. France Bio Polyols Consumption Value (2020-2031) & (USD Million)

Figure 49. United Kingdom Bio Polyols Consumption Value (2020-2031) & (USD Million)

Figure 50. Russia Bio Polyols Consumption Value (2020-2031) & (USD Million)

Figure 51. Italy Bio Polyols Consumption Value (2020-2031) & (USD Million)

Figure 52. Asia-Pacific Bio Polyols Sales Quantity Market Share by Type (2020-2031)

Figure 53. Asia-Pacific Bio Polyols Sales Quantity Market Share by Application

(2020-2031)

Figure 54. Asia-Pacific Bio Polyols Sales Quantity Market Share by Region (2020-2031)

Figure 55. Asia-Pacific Bio Polyols Consumption Value Market Share by Region  
(2020-2031)

Figure 56. China Bio Polyols Consumption Value (2020-2031) & (USD Million)

Figure 57. Japan Bio Polyols Consumption Value (2020-2031) & (USD Million)

Figure 58. South Korea Bio Polyols Consumption Value (2020-2031) & (USD Million)

Figure 59. India Bio Polyols Consumption Value (2020-2031) & (USD Million)

Figure 60. Southeast Asia Bio Polyols Consumption Value (2020-2031) & (USD Million)

Figure 61. Australia Bio Polyols Consumption Value (2020-2031) & (USD Million)

Figure 62. South America Bio Polyols Sales Quantity Market Share byType (2020-2031)

Figure 63. South America Bio Polyols Sales Quantity Market Share by Application  
(2020-2031)

Figure 64. South America Bio Polyols Sales Quantity Market Share by Country  
(2020-2031)

Figure 65. South America Bio Polyols Consumption Value Market Share by Country  
(2020-2031)

Figure 66. Brazil Bio Polyols Consumption Value (2020-2031) & (USD Million)

Figure 67. Argentina Bio Polyols Consumption Value (2020-2031) & (USD Million)

Figure 68. Middle East & Africa Bio Polyols Sales Quantity Market Share byType  
(2020-2031)

Figure 69. Middle East & Africa Bio Polyols Sales Quantity Market Share by Application  
(2020-2031)

Figure 70. Middle East & Africa Bio Polyols Sales Quantity Market Share by Country  
(2020-2031)

Figure 71. Middle East & Africa Bio Polyols Consumption Value Market Share by  
Country (2020-2031)

Figure 72. Turkey Bio Polyols Consumption Value (2020-2031) & (USD Million)

Figure 73. Egypt Bio Polyols Consumption Value (2020-2031) & (USD Million)

Figure 74. Saudi Arabia Bio Polyols Consumption Value (2020-2031) & (USD Million)

Figure 75. South Africa Bio Polyols Consumption Value (2020-2031) & (USD Million)

Figure 76. Bio Polyols Market Drivers

Figure 77. Bio Polyols Market Restraints

Figure 78. Bio Polyols Market Trends

Figure 79. Porters Five Forces Analysis

Figure 80. Manufacturing Cost Structure Analysis of Bio Polyols in 2024

Figure 81. Manufacturing Process Analysis of Bio Polyols

Figure 82. Bio Polyols Industrial Chain

Figure 83. Sales Channel: Direct to End-User vs Distributors

Figure 84. Direct Channel Pros & Cons

Figure 85. Indirect Channel Pros & Cons

Figure 86. Methodology

Figure 87. Research Process and Data Source

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