

Global Bio-Pharmaceutical Logistics Market 2024 by Company, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G06B5FD90614EN.html>

Date: July 2024

Pages: 125

Price: US\$ 3,480.00 (Single User License)

ID: G06B5FD90614EN

Abstracts

According to our (Global Info Research) latest study, the global Bio-Pharmaceutical Logistics market size was valued at USD 92460 million in 2023 and is forecast to a readjusted size of USD 125010 million by 2030 with a CAGR of 4.4% during review period.

Biopharmaceutical Logistics is the logistics of Biopharmaceutical, medical and surgical supplies, and other products needed to support doctors, nurses, and other health and dental care providers. Because it's final customers are responsible for the lives and health of their patients, medical logistics is unique in that it seeks to optimize effectiveness rather than efficiency. Medical logistics functions comprise an important part of the health care system: after staff costs, medical supplies are the single most expensive component of health care. To drive costs out of the health-care sector, medical logistics providers are adopting supply chain management theories.

The global pharmaceutical market is 1475 billion USD in 2022, growing at a CAGR of 5% during the next six years. The pharmaceutical market includes chemical drugs and biological drugs. For biologics is expected to 381 billion USD in 2022. In comparison, the chemical drug market is estimated to increase from 1005 billion in 2018 to 1094 billion U.S. dollars in 2022. The pharmaceutical market factors such as increasing demand for healthcare, technological advancements, and the rising prevalence of chronic diseases, increase in funding from private & government organizations for development of pharmaceutical manufacturing segments and rise in R&D activities for drugs. However, the industry also faces challenges such as stringent regulations, high costs of research and development, and patent expirations. Companies need to continuously innovate and adapt to these challenges to stay competitive in the market

and ensure their products reach patients in need. Additionally, the COVID-19 pandemic has highlighted the importance of vaccine development and supply chain management, further emphasizing the need for pharmaceutical companies to be agile and responsive to emerging public health needs.

The Global Info Research report includes an overview of the development of the Bio-Pharmaceutical Logistics industry chain, the market status of Ground Shipping (Cold Chain Logistics, Non-cold Chain Logistics), Sea Shipping (Cold Chain Logistics, Non-cold Chain Logistics), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Bio-Pharmaceutical Logistics.

Regionally, the report analyzes the Bio-Pharmaceutical Logistics markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Bio-Pharmaceutical Logistics market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Bio-Pharmaceutical Logistics market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Bio-Pharmaceutical Logistics industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Cold Chain Logistics, Non-cold Chain Logistics).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Bio-Pharmaceutical Logistics market.

Regional Analysis: The report involves examining the Bio-Pharmaceutical Logistics market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer

behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Bio-Pharmaceutical Logistics market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Bio-Pharmaceutical Logistics:

Company Analysis: Report covers individual Bio-Pharmaceutical Logistics players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Bio-Pharmaceutical Logistics. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Ground Shipping, Sea Shipping).

Technology Analysis: Report covers specific technologies relevant to Bio-Pharmaceutical Logistics. It assesses the current state, advancements, and potential future developments in Bio-Pharmaceutical Logistics areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Bio-Pharmaceutical Logistics market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Bio-Pharmaceutical Logistics market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Cold Chain Logistics

Non-cold Chain Logistics

Market segment by Application

Ground Shipping

Sea Shipping

Air Shipping

Market segment by players, this report covers

Deutsche Post DHL

Kuehne + Nagel

FedEx

AmerisourceBergen

UPS (Marken)

DB Schenker

XPO Logistics

Panalpina

Nippon Express

GEODIS

VersaCold

Agility

DSV

Sinotrans

Kerry Logistics

SF Express

CEVA

CH Robinson

Air Canada Cargo

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Bio-Pharmaceutical Logistics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Bio-Pharmaceutical Logistics, with revenue, gross margin and global market share of Bio-Pharmaceutical Logistics from 2019 to 2024.

Chapter 3, the Bio-Pharmaceutical Logistics competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Bio-Pharmaceutical Logistics market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Bio-Pharmaceutical Logistics.

Chapter 13, to describe Bio-Pharmaceutical Logistics research findings and conclusion.

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