

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Bio Methanol Market 2018, Forecast to 2023

https://marketpublishers.com/r/G330F470385EN.html

Date: August 2018

Pages: 116

Price: US\$ 4,880.00 (Single User License)

ID: G330F470385EN

# **Abstracts**

Bio methanol (also called renewable methanol) is chemically identical to conventional methanol. The main advantage of bio-methanol is the reduction of fossil fuel use and greenhouse gas emissions compared to conventional methanol production, and the possibility to convert into bio-methanol (by gasification) a range of renewable feedstock.

## Scope of the Report:

This report focuses on the Bio Methanol in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. Bio methanol is a technical industry. Currently, there are several producing companies in the world bio methanol industry. The main players are BioMCN, Carbon Recycling International and Enerkem. The global sales of bio methanol will increase to 83865 MT in 2018 from 20830 MT in 2013.

In consumption market, Western Europe and Northern Europe are the mainly consumption regions due to the bigger demand of downstream applications. In 2017, these two regions occupied 74.13% of the global consumption volume in total.

Current bio-methanol demonstration projects focus mainly on using waste and by-product streams from other industrial processes as feedstock, which offer the best economics. With environmental effect of bio methanol, the downstream application industries will need more bio methanol products. So, bio methanol has a huge market potential in the future.



The industrial scale production of ultra-low carbon intensity renewable methanol is concentrated in Iceland, Netherlands, and Canada. For example, in Iceland, Carbon Recycling International is capturing and reacting CO2 from geothermal power generation with renewable hydrogen produced via electrolysis into renewable methanol. In the Netherlands, BioMCN converts crude glycerine into advanced second generation bio-methanol. In Canada, bio-methanol is being produced from municipal solid waste feedstocks by Enerkem. Renewable methanol is fully miscible with conventional methanol and offers a highly scalable renewable liquid fuel and chemical pathway.

We tend to believe this industry is a rising industry, and the consumption increasing degree will show a smooth growth curve. And the price presents decreasing trend according to the economy development status and international competition. Also, there is fluctuation in gross margin.

The worldwide market for Bio Methanol is expected to grow at a CAGR of roughly 24.6% over the next five years, will reach 130 million US\$ in 2023, from 34 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

**BioMCN** 

Carbon Recycling International

Enerkem

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)



Market Segment by Type, covers

By-Product Sourced

Waste Sourced

Market Segment by Applications, can be divided into

**MTBE** 

**DME** 

Gasoline Blending

Bio-diesel

Other

There are 15 Chapters to deeply display the global Bio Methanol market.

Chapter 1, to describe Bio Methanol Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Bio Methanol, with sales, revenue, and price of Bio Methanol, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Bio Methanol, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Bio Methanol market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Bio Methanol sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source



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