

Global Bio-manufacturing in Cosmetic Raw Materials Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Bio-manufacturing in Cosmetic Raw Materials market size is expected to reach \$ 6226 million by 2032, rising at a market growth of 9.5% CAGR during the forecast period (2026-2032).

Biomanufacturing in the consumer chemicals industry refers to the introduction of biotechnology routes such as fermentation, enzymatic methods, biotransformation, and cell factories into the production of cosmetics and daily chemical raw materials. This replaces or supplements traditional animal-derived, plant-extracted, and petrochemical synthesis processes, resulting in more controllable molecular structures, more stable batch consistency, and a more traceable supply chain. It covers not only 'functional active ingredients' (such as hyaluronic acid, recombinant collagen, peptides, ectoine, ergothioneine, etc.) but is also gradually extending to 'material-type raw materials' (such as bio-surfactants, bio-based solvents, structured lipids/fermented oils, biodegradable additives, etc.), forming different application paths in specific scenarios such as skincare, hair care, household cleaning, fragrance, and oral/feminine hygiene. Essentially, biomanufacturing is not simply about 'being more natural,' but rather about using engineering methods to transform raw material production from an uncertain resource-dependent process into a designable, scalable, and auditable industrial system.

Biomanufacturing in cosmetic raw materials refers to the introduction of biotechnology routes such as fermentation, enzymatic methods, biotransformation, and cell factories into the production of cosmetic and daily chemical raw materials. This replaces or supplements traditional animal-derived, plant-extracted, and petrochemical synthesis processes, thereby achieving more controllable molecular structures, more stable batch consistency, and a more traceable supply chain. It covers not only 'functional active

ingredients' (such as hyaluronic acid, recombinant collagen, peptides, ectoine, ergothioneine, etc.) but is also gradually extending to 'material-type raw materials' (such as bio-surfactants, bio-based solvents, structured lipids/fermented oils, biodegradable additives, etc.), forming different application paths in specific scenarios such as skincare, hair care, fragrance, and oral/feminine hygiene.

This report studies the global Bio-manufacturing in Cosmetic Raw Materials demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bio-manufacturing in Cosmetic Raw Materials, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bio-manufacturing in Cosmetic Raw Materials that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bio-manufacturing in Cosmetic Raw Materials total market, 2021-2032, (USD Million)

Global Bio-manufacturing in Cosmetic Raw Materials total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Bio-manufacturing in Cosmetic Raw Materials total market, key domestic companies, and share, (USD Million)

Global Bio-manufacturing in Cosmetic Raw Materials revenue by player, revenue and market share 2021-2026, (USD Million)

Global Bio-manufacturing in Cosmetic Raw Materials total market by Type, CAGR, 2021-2032, (USD Million)

Global Bio-manufacturing in Cosmetic Raw Materials total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Bio-manufacturing in Cosmetic Raw Materials market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik, Bloomage Biotechnology, Givaudan, Croda, Symrise AG, Lushang Freda Pharmaceutical, Kewpie Corporation, SILAB, TOYOBO, Jiangsu JLand Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Bio-manufacturing in Cosmetic Raw Materials market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bio-manufacturing in Cosmetic Raw Materials Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bio-manufacturing in Cosmetic Raw Materials Market, Segmentation by Type:

Bio-fermentation Single Raw Materials

Bio-fermentation Mixed Raw Materials

Enzymatic Hydrolysis Raw Materials

Global Bio-manufacturing in Cosmetic Raw Materials Market, Segmentation by Technology:

Precision Fermentation

Biochemical Combination

Enzymatic Hydrolysis

Global Bio-manufacturing in Cosmetic Raw Materials Market, Segmentation by Application:

Skincare

Makeup

Shampoo & Conditioner

Fragrance

Others

Companies Profiled:

Evonik

Bloomage Biotechnology

Givaudan

Croda

Symrise AG

Lushang Freda Pharmaceutical

Kewpie Corporation

SILAB

TOYOBO

Jiangsu JLand Biotech

Contipro Inc.

Jiangsu Chuangjian Medical Technology

Anhui Huaheng Biotechnology

Shandong Topscience Biotech

Shandong AWA Biopharm

Syensqo

Senruis Biotechnology

Technoble Co., Ltd.

Wuhu Interferon Bio-products Industry Research Institute

TS-Biotech

HTL Biotechnology

INKOS

Shanxi Jinbo Bio-Pharmaceutical

Yili Chuanning Biotechnology

Zhihe Bio

Hubei Magic Health Technology

Vedan Biotechnology

Locus Ingredients

Luckerkong

GuangZhou MeiZhong Biological

Shandong Jincheng Biological Pharmaceutical

Kyowa Hakko Bio

GeneHarbor (Yuyao) Lifespan Health Technology

Shenzhen Siyomicro Bio-Tech

Holiferm

Genelll

GSH Bio-Tech

Shenzhen Readline Biotech

Allied Carbon Solutions

Cornigs

XI`AN Sobeo Biotech

Hebei Nacol Biotechnology

EffePharm (Shanghai) Co

Jeneil Biotech

Jiangsu Youjie Biotechnology

Shenzhen Winkey Technology

Xuankai Biotechnology

Bontac Bio-Engineering

Giant Biogene Holding Co

Key Questions Answered

1. How big is the global Bio-manufacturing in Cosmetic Raw Materials market?
2. What is the demand of the global Bio-manufacturing in Cosmetic Raw Materials market?
3. What is the year over year growth of the global Bio-manufacturing in Cosmetic Raw Materials market?
4. What is the total value of the global Bio-manufacturing in Cosmetic Raw Materials market?
5. Who are the Major Players in the global Bio-manufacturing in Cosmetic Raw Materials market?
6. What are the growth factors driving the market demand?

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