

Global Bio-manufacturing in Cosmetic Raw Materials Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Bio-manufacturing in Cosmetic Raw Materials market size was valued at US\$ 3235 million in 2025 and is forecast to a readjusted size of US\$ 6226 million by 2032 with a CAGR of 9.5% during review period.

Biomanufacturing in the consumer chemicals industry refers to the introduction of biotechnology routes such as fermentation, enzymatic methods, biotransformation, and cell factories into the production of cosmetics and daily chemical raw materials. This replaces or supplements traditional animal-derived, plant-extracted, and petrochemical synthesis processes, resulting in more controllable molecular structures, more stable batch consistency, and a more traceable supply chain. It covers not only 'functional active ingredients' (such as hyaluronic acid, recombinant collagen, peptides, ectoine, ergothioneine, etc.) but is also gradually extending to 'material-type raw materials' (such as bio-surfactants, bio-based solvents, structured lipids/fermented oils, biodegradable additives, etc.), forming different application paths in specific scenarios such as skincare, hair care, household cleaning, fragrance, and oral/feminine hygiene. Essentially, biomanufacturing is not simply about 'being more natural,' but rather about using engineering methods to transform raw material production from an uncertain resource-dependent process into a designable, scalable, and auditable industrial system.

Biomanufacturing in cosmetic raw materials refers to the introduction of biotechnology routes such as fermentation, enzymatic methods, biotransformation, and cell factories into the production of cosmetic and daily chemical raw materials. This replaces or supplements traditional animal-derived, plant-extracted, and petrochemical synthesis

processes, thereby achieving more controllable molecular structures, more stable batch consistency, and a more traceable supply chain. It covers not only 'functional active ingredients' (such as hyaluronic acid, recombinant collagen, peptides, ectoine, ergothioneine, etc.) but is also gradually extending to 'material-type raw materials' (such as bio-surfactants, bio-based solvents, structured lipids/fermented oils, biodegradable additives, etc.), forming different application paths in specific scenarios such as skincare, hair care, fragrance, and oral/feminine hygiene.

This report is a detailed and comprehensive analysis for global Bio-manufacturing in Cosmetic Raw Materials market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Bio-manufacturing in Cosmetic Raw Materials market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Bio-manufacturing in Cosmetic Raw Materials market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Bio-manufacturing in Cosmetic Raw Materials market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Bio-manufacturing in Cosmetic Raw Materials market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Bio-manufacturing in Cosmetic Raw Materials

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Bio-manufacturing in Cosmetic Raw Materials market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik, Bloomage Biotechnology, Givaudan, Croda, Symrise AG, Lushang Freda Pharmaceutical, Kewpie Corporation, SILAB, TOYOBO, Jiangsu JLand Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Bio-manufacturing in Cosmetic Raw Materials market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Bio-fermentation Single Raw Materials

- Bio-fermentation Mixed Raw Materials

- Enzymatic Hydrolysis Raw Materials

Market segment by Technology

- Precision Fermentation

- Biochemical Combination

- Enzymatic Hydrolysis

Market segment by Application

Skincare

Makeup

Shampoo & Conditioner

Fragrance

Others

Market segment by players, this report covers

Evonik

Bloomage Biotechnology

Givaudan

Croda

Symrise AG

Lushang Freda Pharmaceutical

Kewpie Corporation

SILAB

TOYOBO

Jiangsu JLand Biotech

Contipro Inc.

Jiangsu Chuangjian Medical Technology

Anhui Huaheng Biotechnology

Shandong Topscience Biotech

Shandong AWA Biopharm

Syensqo

Senruis Biotechnology

Technoble Co., Ltd.

Wuhu Interferon Bio-products Industry Research Institute

TS-Biotech

HTL Biotechnology

INKOS

Shanxi Jinbo Bio-Pharmaceutical

Yili Chuanning Biotechnology

Zhihe Bio

Hubei Magic Health Technology

Vedan Biotechnology

Locus Ingredients

Luckerkong

GuangZhou MeiZhong Biological

Shandong Jincheng Biological Pharmaceutical

Kyowa Hakko Bio

GeneHarbor (Yuyao) Lifespan Health Technology

Shenzhen Siyomicro Bio-Tech

Holiferm

Genelll

GSH Bio-Tech

Shenzhen Readline Biotech

Allied Carbon Solutions

Cornigs

XI`AN Sobeo Biotech

Hebei Nacol Biotechnology

EffePharm (Shanghai) Co

Jeneil Biotech

Jiangsu Youjie Biotechnology

Shenzhen Winkey Technology

Xuankai Biotechnology

Bontac Bio-Engineering

Giant Biogene Holding Co

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Bio-manufacturing in Cosmetic Raw Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Bio-manufacturing in Cosmetic Raw Materials, with revenue, gross margin, and global market share of Bio-manufacturing in Cosmetic Raw Materials from 2021 to 2026.

Chapter 3, the Bio-manufacturing in Cosmetic Raw Materials competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Bio-manufacturing in Cosmetic Raw Materials market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Bio-manufacturing in Cosmetic Raw Materials.

Chapter 13, to describe Bio-manufacturing in Cosmetic Raw Materials research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of Bio-manufacturing in Cosmetic Raw Materials by Type

1.3.1 Overview: Global Bio-manufacturing in Cosmetic Raw Materials Market Size by Type: 2021 Versus 2025 Versus 2032

1.3.2 Global Bio-manufacturing in Cosmetic Raw Materials Consumption Value Market Share by Type in 2025

1.3.3 Bio-fermentation Single Raw Materials

1.3.4 Bio-fermentation Mixed Raw Materials

1.3.5 Enzymatic Hydrolysis Raw Materials

1.4 Classification of Bio-manufacturing in Cosmetic Raw Materials by Technology

1.4.1 Overview: Global Bio-manufacturing in Cosmetic Raw Materials Market Size by Technology: 2021 Versus 2025 Versus 2032

1.4.2 Global Bio-manufacturing in Cosmetic Raw Materials Consumption Value Market Share by Technology in 2025

1.4.3 Precision Fermentation

1.4.4 Biochemical Combination

1.4.5 Enzymatic Hydrolysis

1.5 Global Bio-manufacturing in Cosmetic Raw Materials Market by Application

1.5.1 Overview: Global Bio-manufacturing in Cosmetic Raw Materials Market Size by Application: 2021 Versus 2025 Versus 2032

1.5.2 Skincare

1.5.3 Makeup

1.5.4 Shampoo & Conditioner

1.5.5 Fragrance

1.5.6 Others

1.6 Global Bio-manufacturing in Cosmetic Raw Materials Market Size & Forecast

1.7 Global Bio-manufacturing in Cosmetic Raw Materials Market Size and Forecast by Region

1.7.1 Global Bio-manufacturing in Cosmetic Raw Materials Market Size by Region: 2021 VS 2025 VS 2032

1.7.2 Global Bio-manufacturing in Cosmetic Raw Materials Market Size by Region, (2021-2032)

1.7.3 North America Bio-manufacturing in Cosmetic Raw Materials Market Size and Prospect (2021-2032)

1.7.4 Europe Bio-manufacturing in Cosmetic Raw Materials Market Size and Prospect (2021-2032)

1.7.5 Asia-Pacific Bio-manufacturing in Cosmetic Raw Materials Market Size and Prospect (2021-2032)

1.7.6 South America Bio-manufacturing in Cosmetic Raw Materials Market Size and Prospect (2021-2032)

1.7.7 Middle East & Africa Bio-manufacturing in Cosmetic Raw Materials Market Size and Prospect (2021-2032)

2 COMPANY PROFILES

2.1 Evonik

2.1.1 Evonik Details

2.1.2 Evonik Major Business

2.1.3 Evonik Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

2.1.4 Evonik Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Evonik Recent Developments and Future Plans

2.2 Bloomage Biotechnology

2.2.1 Bloomage Biotechnology Details

2.2.2 Bloomage Biotechnology Major Business

2.2.3 Bloomage Biotechnology Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

2.2.4 Bloomage Biotechnology Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Bloomage Biotechnology Recent Developments and Future Plans

2.3 Givaudan

2.3.1 Givaudan Details

2.3.2 Givaudan Major Business

2.3.3 Givaudan Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

2.3.4 Givaudan Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Givaudan Recent Developments and Future Plans

2.4 Croda

2.4.1 Croda Details

2.4.2 Croda Major Business

2.4.3 Croda Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

2.4.4 Croda Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

- 2.4.5 Croda Recent Developments and Future Plans
- 2.5 Symrise AG
 - 2.5.1 Symrise AG Details
 - 2.5.2 Symrise AG Major Business
 - 2.5.3 Symrise AG Bio-manufacturing in Cosmetic Raw Materials Product and Solutions
 - 2.5.4 Symrise AG Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Symrise AG Recent Developments and Future Plans
- 2.6 Lushang Freda Pharmaceutical
 - 2.6.1 Lushang Freda Pharmaceutical Details
 - 2.6.2 Lushang Freda Pharmaceutical Major Business
 - 2.6.3 Lushang Freda Pharmaceutical Bio-manufacturing in Cosmetic Raw Materials Product and Solutions
 - 2.6.4 Lushang Freda Pharmaceutical Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Lushang Freda Pharmaceutical Recent Developments and Future Plans
- 2.7 Kewpie Corporation
 - 2.7.1 Kewpie Corporation Details
 - 2.7.2 Kewpie Corporation Major Business
 - 2.7.3 Kewpie Corporation Bio-manufacturing in Cosmetic Raw Materials Product and Solutions
 - 2.7.4 Kewpie Corporation Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Kewpie Corporation Recent Developments and Future Plans
- 2.8 SILAB
 - 2.8.1 SILAB Details
 - 2.8.2 SILAB Major Business
 - 2.8.3 SILAB Bio-manufacturing in Cosmetic Raw Materials Product and Solutions
 - 2.8.4 SILAB Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 SILAB Recent Developments and Future Plans
- 2.9 TOYOBO
 - 2.9.1 TOYOBO Details
 - 2.9.2 TOYOBO Major Business
 - 2.9.3 TOYOBO Bio-manufacturing in Cosmetic Raw Materials Product and Solutions
 - 2.9.4 TOYOBO Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 TOYOBO Recent Developments and Future Plans
- 2.10 Jiangsu JLand Biotech

- 2.10.1 Jiangsu JLand Biotech Details
- 2.10.2 Jiangsu JLand Biotech Major Business
- 2.10.3 Jiangsu JLand Biotech Bio-manufacturing in Cosmetic Raw Materials Product and Solutions
- 2.10.4 Jiangsu JLand Biotech Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
- 2.10.5 Jiangsu JLand Biotech Recent Developments and Future Plans
- 2.11 Contipro Inc.
 - 2.11.1 Contipro Inc. Details
 - 2.11.2 Contipro Inc. Major Business
 - 2.11.3 Contipro Inc. Bio-manufacturing in Cosmetic Raw Materials Product and Solutions
 - 2.11.4 Contipro Inc. Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Contipro Inc. Recent Developments and Future Plans
- 2.12 Jiangsu Chuangjian Medical Technology
 - 2.12.1 Jiangsu Chuangjian Medical Technology Details
 - 2.12.2 Jiangsu Chuangjian Medical Technology Major Business
 - 2.12.3 Jiangsu Chuangjian Medical Technology Bio-manufacturing in Cosmetic Raw Materials Product and Solutions
 - 2.12.4 Jiangsu Chuangjian Medical Technology Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 Jiangsu Chuangjian Medical Technology Recent Developments and Future Plans
- 2.13 Anhui Huaheng Biotechnology
 - 2.13.1 Anhui Huaheng Biotechnology Details
 - 2.13.2 Anhui Huaheng Biotechnology Major Business
 - 2.13.3 Anhui Huaheng Biotechnology Bio-manufacturing in Cosmetic Raw Materials Product and Solutions
 - 2.13.4 Anhui Huaheng Biotechnology Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Anhui Huaheng Biotechnology Recent Developments and Future Plans
- 2.14 Shandong Topscience Biotech
 - 2.14.1 Shandong Topscience Biotech Details
 - 2.14.2 Shandong Topscience Biotech Major Business
 - 2.14.3 Shandong Topscience Biotech Bio-manufacturing in Cosmetic Raw Materials Product and Solutions
 - 2.14.4 Shandong Topscience Biotech Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

- 2.14.5 Shandong Topscience Biotech Recent Developments and Future Plans
- 2.15 Shandong AWA Biopharm
 - 2.15.1 Shandong AWA Biopharm Details
 - 2.15.2 Shandong AWA Biopharm Major Business
 - 2.15.3 Shandong AWA Biopharm Bio-manufacturing in Cosmetic Raw Materials Product and Solutions
 - 2.15.4 Shandong AWA Biopharm Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Shandong AWA Biopharm Recent Developments and Future Plans
- 2.16 Syensqo
 - 2.16.1 Syensqo Details
 - 2.16.2 Syensqo Major Business
 - 2.16.3 Syensqo Bio-manufacturing in Cosmetic Raw Materials Product and Solutions
 - 2.16.4 Syensqo Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Syensqo Recent Developments and Future Plans
- 2.17 Senruis Biotechnology
 - 2.17.1 Senruis Biotechnology Details
 - 2.17.2 Senruis Biotechnology Major Business
 - 2.17.3 Senruis Biotechnology Bio-manufacturing in Cosmetic Raw Materials Product and Solutions
 - 2.17.4 Senruis Biotechnology Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 Senruis Biotechnology Recent Developments and Future Plans
- 2.18 Technoble Co., Ltd.
 - 2.18.1 Technoble Co., Ltd. Details
 - 2.18.2 Technoble Co., Ltd. Major Business
 - 2.18.3 Technoble Co., Ltd. Bio-manufacturing in Cosmetic Raw Materials Product and Solutions
 - 2.18.4 Technoble Co., Ltd. Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.18.5 Technoble Co., Ltd. Recent Developments and Future Plans
- 2.19 Wuhu Interferon Bio-products Industry Research Institute
 - 2.19.1 Wuhu Interferon Bio-products Industry Research Institute Details
 - 2.19.2 Wuhu Interferon Bio-products Industry Research Institute Major Business
 - 2.19.3 Wuhu Interferon Bio-products Industry Research Institute Bio-manufacturing in Cosmetic Raw Materials Product and Solutions
 - 2.19.4 Wuhu Interferon Bio-products Industry Research Institute Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

2.19.5 Wuhu Interferon Bio-products Industry Research Institute Recent Developments and Future Plans

2.20 TS-Biotech

2.20.1 TS-Biotech Details

2.20.2 TS-Biotech Major Business

2.20.3 TS-Biotech Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

2.20.4 TS-Biotech Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

2.20.5 TS-Biotech Recent Developments and Future Plans

2.21 HTL Biotechnology

2.21.1 HTL Biotechnology Details

2.21.2 HTL Biotechnology Major Business

2.21.3 HTL Biotechnology Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

2.21.4 HTL Biotechnology Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

2.21.5 HTL Biotechnology Recent Developments and Future Plans

2.22 INKOS

2.22.1 INKOS Details

2.22.2 INKOS Major Business

2.22.3 INKOS Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

2.22.4 INKOS Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

2.22.5 INKOS Recent Developments and Future Plans

2.23 Shanxi Jinbo Bio-Pharmaceutical

2.23.1 Shanxi Jinbo Bio-Pharmaceutical Details

2.23.2 Shanxi Jinbo Bio-Pharmaceutical Major Business

2.23.3 Shanxi Jinbo Bio-Pharmaceutical Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

2.23.4 Shanxi Jinbo Bio-Pharmaceutical Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

2.23.5 Shanxi Jinbo Bio-Pharmaceutical Recent Developments and Future Plans

2.24 Yili Chuanning Biotechnology

2.24.1 Yili Chuanning Biotechnology Details

2.24.2 Yili Chuanning Biotechnology Major Business

2.24.3 Yili Chuanning Biotechnology Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

2.24.4 Yili Chuanning Biotechnology Bio-manufacturing in Cosmetic Raw Materials

Revenue, Gross Margin and Market Share (2021-2026)

2.24.5 Yili Chuanning Biotechnology Recent Developments and Future Plans

2.25 Zhihe Bio

2.25.1 Zhihe Bio Details

2.25.2 Zhihe Bio Major Business

2.25.3 Zhihe Bio Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

2.25.4 Zhihe Bio Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

2.25.5 Zhihe Bio Recent Developments and Future Plans

2.26 Hubei Magic Health Technology

2.26.1 Hubei Magic Health Technology Details

2.26.2 Hubei Magic Health Technology Major Business

2.26.3 Hubei Magic Health Technology Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

2.26.4 Hubei Magic Health Technology Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

2.26.5 Hubei Magic Health Technology Recent Developments and Future Plans

2.27 Vedan Biotechnology

2.27.1 Vedan Biotechnology Details

2.27.2 Vedan Biotechnology Major Business

2.27.3 Vedan Biotechnology Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

2.27.4 Vedan Biotechnology Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

2.27.5 Vedan Biotechnology Recent Developments and Future Plans

2.28 Locus Ingredients

2.28.1 Locus Ingredients Details

2.28.2 Locus Ingredients Major Business

2.28.3 Locus Ingredients Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

2.28.4 Locus Ingredients Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

2.28.5 Locus Ingredients Recent Developments and Future Plans

2.29 Luckerkong

2.29.1 Luckerkong Details

2.29.2 Luckerkong Major Business

2.29.3 Luckerkong Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

2.29.4 Luckerkong Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross

Margin and Market Share (2021-2026)

2.29.5 Luckerkong Recent Developments and Future Plans

2.30 GuangZhou MeiZhong Biological

2.30.1 GuangZhou MeiZhong Biological Details

2.30.2 GuangZhou MeiZhong Biological Major Business

2.30.3 GuangZhou MeiZhong Biological Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

2.30.4 GuangZhou MeiZhong Biological Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

2.30.5 GuangZhou MeiZhong Biological Recent Developments and Future Plans

2.31 Shandong Jincheng Biological Pharmaceutical

2.31.1 Shandong Jincheng Biological Pharmaceutical Details

2.31.2 Shandong Jincheng Biological Pharmaceutical Major Business

2.31.3 Shandong Jincheng Biological Pharmaceutical Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

2.31.4 Shandong Jincheng Biological Pharmaceutical Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

2.31.5 Shandong Jincheng Biological Pharmaceutical Recent Developments and Future Plans

2.32 Kyowa Hakko Bio

2.32.1 Kyowa Hakko Bio Details

2.32.2 Kyowa Hakko Bio Major Business

2.32.3 Kyowa Hakko Bio Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

2.32.4 Kyowa Hakko Bio Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

2.32.5 Kyowa Hakko Bio Recent Developments and Future Plans

2.33 GeneHarbor (Yuyao) Lifespan Health Technology

2.33.1 GeneHarbor (Yuyao) Lifespan Health Technology Details

2.33.2 GeneHarbor (Yuyao) Lifespan Health Technology Major Business

2.33.3 GeneHarbor (Yuyao) Lifespan Health Technology Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

2.33.4 GeneHarbor (Yuyao) Lifespan Health Technology Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

2.33.5 GeneHarbor (Yuyao) Lifespan Health Technology Recent Developments and Future Plans

2.34 Shenzhen Siyomicro Bio-Tech

2.34.1 Shenzhen Siyomicro Bio-Tech Details

2.34.2 Shenzhen Siyomicro Bio-Tech Major Business

2.34.3 Shenzhen Siyomicro Bio-Tech Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

2.34.4 Shenzhen Siyomicro Bio-Tech Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

2.34.5 Shenzhen Siyomicro Bio-Tech Recent Developments and Future Plans

2.35 Holiferm

2.35.1 Holiferm Details

2.35.2 Holiferm Major Business

2.35.3 Holiferm Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

2.35.4 Holiferm Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

2.35.5 Holiferm Recent Developments and Future Plans

2.36 Genelll

2.36.1 Genelll Details

2.36.2 Genelll Major Business

2.36.3 Genelll Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

2.36.4 Genelll Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

2.36.5 Genelll Recent Developments and Future Plans

2.37 GSH Bio-Tech

2.37.1 GSH Bio-Tech Details

2.37.2 GSH Bio-Tech Major Business

2.37.3 GSH Bio-Tech Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

2.37.4 GSH Bio-Tech Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

2.37.5 GSH Bio-Tech Recent Developments and Future Plans

2.38 Shenzhen Readline Biotech

2.38.1 Shenzhen Readline Biotech Details

2.38.2 Shenzhen Readline Biotech Major Business

2.38.3 Shenzhen Readline Biotech Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

2.38.4 Shenzhen Readline Biotech Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

2.38.5 Shenzhen Readline Biotech Recent Developments and Future Plans

2.39 Allied Carbon Solutions

2.39.1 Allied Carbon Solutions Details

2.39.2 Allied Carbon Solutions Major Business

2.39.3 Allied Carbon Solutions Bio-manufacturing in Cosmetic Raw Materials Product

and Solutions

2.39.4 Allied Carbon Solutions Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

2.39.5 Allied Carbon Solutions Recent Developments and Future Plans

2.40 Cornigs

2.40.1 Cornigs Details

2.40.2 Cornigs Major Business

2.40.3 Cornigs Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

2.40.4 Cornigs Bio-manufacturing in Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

2.40.5 Cornigs Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

3.1 Global Bio-manufacturing in Cosmetic Raw Materials Revenue and Share by Players (2021-2026)

3.2 Market Share Analysis (2025)

3.2.1 Market Share of Bio-manufacturing in Cosmetic Raw Materials by Company Revenue

3.2.2 Top 3 Bio-manufacturing in Cosmetic Raw Materials Players Market Share in 2025

3.2.3 Top 6 Bio-manufacturing in Cosmetic Raw Materials Players Market Share in 2025

3.3 Bio-manufacturing in Cosmetic Raw Materials Market: Overall Company Footprint Analysis

3.3.1 Bio-manufacturing in Cosmetic Raw Materials Market: Region Footprint

3.3.2 Bio-manufacturing in Cosmetic Raw Materials Market: Company Product Type Footprint

3.3.3 Bio-manufacturing in Cosmetic Raw Materials Market: Company Product Application Footprint

3.4 New Market Entrants and Barriers to Market Entry

3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

4.1 Global Bio-manufacturing in Cosmetic Raw Materials Consumption Value and Market Share by Type (2021-2026)

4.2 Global Bio-manufacturing in Cosmetic Raw Materials Market Forecast by Type (2027-2032)

5 MARKET SIZE SEGMENT BY APPLICATION

5.1 Global Bio-manufacturing in Cosmetic Raw Materials Consumption Value Market Share by Application (2021-2026)

5.2 Global Bio-manufacturing in Cosmetic Raw Materials Market Forecast by Application (2027-2032)

6 NORTH AMERICA

6.1 North America Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Type (2021-2032)

6.2 North America Bio-manufacturing in Cosmetic Raw Materials Market Size by Application (2021-2032)

6.3 North America Bio-manufacturing in Cosmetic Raw Materials Market Size by Country

6.3.1 North America Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Country (2021-2032)

6.3.2 United States Bio-manufacturing in Cosmetic Raw Materials Market Size and Forecast (2021-2032)

6.3.3 Canada Bio-manufacturing in Cosmetic Raw Materials Market Size and Forecast (2021-2032)

6.3.4 Mexico Bio-manufacturing in Cosmetic Raw Materials Market Size and Forecast (2021-2032)

7 EUROPE

7.1 Europe Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Type (2021-2032)

7.2 Europe Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Application (2021-2032)

7.3 Europe Bio-manufacturing in Cosmetic Raw Materials Market Size by Country

7.3.1 Europe Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Country (2021-2032)

7.3.2 Germany Bio-manufacturing in Cosmetic Raw Materials Market Size and Forecast (2021-2032)

7.3.3 France Bio-manufacturing in Cosmetic Raw Materials Market Size and Forecast (2021-2032)

7.3.4 United Kingdom Bio-manufacturing in Cosmetic Raw Materials Market Size and

Forecast (2021-2032)

7.3.5 Russia Bio-manufacturing in Cosmetic Raw Materials Market Size and Forecast (2021-2032)

7.3.6 Italy Bio-manufacturing in Cosmetic Raw Materials Market Size and Forecast (2021-2032)

8 ASIA-PACIFIC

8.1 Asia-Pacific Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Type (2021-2032)

8.2 Asia-Pacific Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Application (2021-2032)

8.3 Asia-Pacific Bio-manufacturing in Cosmetic Raw Materials Market Size by Region

8.3.1 Asia-Pacific Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Region (2021-2032)

8.3.2 China Bio-manufacturing in Cosmetic Raw Materials Market Size and Forecast (2021-2032)

8.3.3 Japan Bio-manufacturing in Cosmetic Raw Materials Market Size and Forecast (2021-2032)

8.3.4 South Korea Bio-manufacturing in Cosmetic Raw Materials Market Size and Forecast (2021-2032)

8.3.5 India Bio-manufacturing in Cosmetic Raw Materials Market Size and Forecast (2021-2032)

8.3.6 Southeast Asia Bio-manufacturing in Cosmetic Raw Materials Market Size and Forecast (2021-2032)

8.3.7 Australia Bio-manufacturing in Cosmetic Raw Materials Market Size and Forecast (2021-2032)

9 SOUTH AMERICA

9.1 South America Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Type (2021-2032)

9.2 South America Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Application (2021-2032)

9.3 South America Bio-manufacturing in Cosmetic Raw Materials Market Size by Country

9.3.1 South America Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Country (2021-2032)

9.3.2 Brazil Bio-manufacturing in Cosmetic Raw Materials Market Size and Forecast

(2021-2032)

9.3.3 Argentina Bio-manufacturing in Cosmetic Raw Materials Market Size and Forecast (2021-2032)

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Type (2021-2032)

10.2 Middle East & Africa Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Application (2021-2032)

10.3 Middle East & Africa Bio-manufacturing in Cosmetic Raw Materials Market Size by Country

10.3.1 Middle East & Africa Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Country (2021-2032)

10.3.2 Turkey Bio-manufacturing in Cosmetic Raw Materials Market Size and Forecast (2021-2032)

10.3.3 Saudi Arabia Bio-manufacturing in Cosmetic Raw Materials Market Size and Forecast (2021-2032)

10.3.4 UAE Bio-manufacturing in Cosmetic Raw Materials Market Size and Forecast (2021-2032)

11 MARKET DYNAMICS

11.1 Bio-manufacturing in Cosmetic Raw Materials Market Drivers

11.2 Bio-manufacturing in Cosmetic Raw Materials Market Restraints

11.3 Bio-manufacturing in Cosmetic Raw Materials Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

12.1 Bio-manufacturing in Cosmetic Raw Materials Industry Chain

12.2 Bio-manufacturing in Cosmetic Raw Materials Upstream Analysis

12.3 Bio-manufacturing in Cosmetic Raw Materials Midstream Analysis

12.4 Bio-manufacturing in Cosmetic Raw Materials Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Technology, (USD Million), 2021 & 2025 & 2032

Table 3. Global Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Global Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Region (2021-2026) & (USD Million)

Table 5. Global Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Region (2027-2032) & (USD Million)

Table 6. Evonik Company Information, Head Office, and Major Competitors

Table 7. Evonik Major Business

Table 8. Evonik Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 9. Evonik Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 10. Evonik Recent Developments and Future Plans

Table 11. Bloomage Biotechnology Company Information, Head Office, and Major Competitors

Table 12. Bloomage Biotechnology Major Business

Table 13. Bloomage Biotechnology Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 14. Bloomage Biotechnology Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 15. Bloomage Biotechnology Recent Developments and Future Plans

Table 16. Givaudan Company Information, Head Office, and Major Competitors

Table 17. Givaudan Major Business

Table 18. Givaudan Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 19. Givaudan Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 20. Croda Company Information, Head Office, and Major Competitors

Table 21. Croda Major Business

Table 22. Croda Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 23. Croda Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Croda Recent Developments and Future Plans
Table 25. Symrise AG Company Information, Head Office, and Major Competitors
Table 26. Symrise AG Major Business
Table 27. Symrise AG Bio-manufacturing in Cosmetic Raw Materials Product and Solutions
Table 28. Symrise AG Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 29. Symrise AG Recent Developments and Future Plans
Table 30. Lushang Freda Pharmaceutical Company Information, Head Office, and Major Competitors
Table 31. Lushang Freda Pharmaceutical Major Business
Table 32. Lushang Freda Pharmaceutical Bio-manufacturing in Cosmetic Raw Materials Product and Solutions
Table 33. Lushang Freda Pharmaceutical Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 34. Lushang Freda Pharmaceutical Recent Developments and Future Plans
Table 35. Kewpie Corporation Company Information, Head Office, and Major Competitors
Table 36. Kewpie Corporation Major Business
Table 37. Kewpie Corporation Bio-manufacturing in Cosmetic Raw Materials Product and Solutions
Table 38. Kewpie Corporation Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 39. Kewpie Corporation Recent Developments and Future Plans
Table 40. SILAB Company Information, Head Office, and Major Competitors
Table 41. SILAB Major Business
Table 42. SILAB Bio-manufacturing in Cosmetic Raw Materials Product and Solutions
Table 43. SILAB Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 44. SILAB Recent Developments and Future Plans
Table 45. TOYOBO Company Information, Head Office, and Major Competitors
Table 46. TOYOBO Major Business
Table 47. TOYOBO Bio-manufacturing in Cosmetic Raw Materials Product and Solutions
Table 48. TOYOBO Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 49. TOYOBO Recent Developments and Future Plans
Table 50. Jiangsu JLand Biotech Company Information, Head Office, and Major Competitors

Table 51. Jiangsu JLand Biotech Major Business

Table 52. Jiangsu JLand Biotech Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 53. Jiangsu JLand Biotech Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Jiangsu JLand Biotech Recent Developments and Future Plans

Table 55. Contipro Inc. Company Information, Head Office, and Major Competitors

Table 56. Contipro Inc. Major Business

Table 57. Contipro Inc. Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 58. Contipro Inc. Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Contipro Inc. Recent Developments and Future Plans

Table 60. Jiangsu Chuangjian Medical Technology Company Information, Head Office, and Major Competitors

Table 61. Jiangsu Chuangjian Medical Technology Major Business

Table 62. Jiangsu Chuangjian Medical Technology Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 63. Jiangsu Chuangjian Medical Technology Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Jiangsu Chuangjian Medical Technology Recent Developments and Future Plans

Table 65. Anhui Huaheng Biotechnology Company Information, Head Office, and Major Competitors

Table 66. Anhui Huaheng Biotechnology Major Business

Table 67. Anhui Huaheng Biotechnology Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 68. Anhui Huaheng Biotechnology Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Anhui Huaheng Biotechnology Recent Developments and Future Plans

Table 70. Shandong Topscience Biotech Company Information, Head Office, and Major Competitors

Table 71. Shandong Topscience Biotech Major Business

Table 72. Shandong Topscience Biotech Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 73. Shandong Topscience Biotech Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Shandong Topscience Biotech Recent Developments and Future Plans

Table 75. Shandong AWA Biopharm Company Information, Head Office, and Major

Competitors

Table 76. Shandong AWA Biopharm Major Business

Table 77. Shandong AWA Biopharm Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 78. Shandong AWA Biopharm Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Shandong AWA Biopharm Recent Developments and Future Plans

Table 80. Syensqo Company Information, Head Office, and Major Competitors

Table 81. Syensqo Major Business

Table 82. Syensqo Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 83. Syensqo Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Syensqo Recent Developments and Future Plans

Table 85. Senruis Biotechnology Company Information, Head Office, and Major Competitors

Table 86. Senruis Biotechnology Major Business

Table 87. Senruis Biotechnology Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 88. Senruis Biotechnology Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Senruis Biotechnology Recent Developments and Future Plans

Table 90. Technoble Co., Ltd. Company Information, Head Office, and Major Competitors

Table 91. Technoble Co., Ltd. Major Business

Table 92. Technoble Co., Ltd. Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 93. Technoble Co., Ltd. Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 94. Technoble Co., Ltd. Recent Developments and Future Plans

Table 95. Wuhu Interferon Bio-products Industry Research Institute Company Information, Head Office, and Major Competitors

Table 96. Wuhu Interferon Bio-products Industry Research Institute Major Business

Table 97. Wuhu Interferon Bio-products Industry Research Institute Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 98. Wuhu Interferon Bio-products Industry Research Institute Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 99. Wuhu Interferon Bio-products Industry Research Institute Recent Developments and Future Plans

Table 100. TS-Biotech Company Information, Head Office, and Major Competitors

Table 101. TS-Biotech Major Business

Table 102. TS-Biotech Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 103. TS-Biotech Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. TS-Biotech Recent Developments and Future Plans

Table 105. HTL Biotechnology Company Information, Head Office, and Major Competitors

Table 106. HTL Biotechnology Major Business

Table 107. HTL Biotechnology Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 108. HTL Biotechnology Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. HTL Biotechnology Recent Developments and Future Plans

Table 110. INKOS Company Information, Head Office, and Major Competitors

Table 111. INKOS Major Business

Table 112. INKOS Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 113. INKOS Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. INKOS Recent Developments and Future Plans

Table 115. Shanxi Jinbo Bio-Pharmaceutical Company Information, Head Office, and Major Competitors

Table 116. Shanxi Jinbo Bio-Pharmaceutical Major Business

Table 117. Shanxi Jinbo Bio-Pharmaceutical Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 118. Shanxi Jinbo Bio-Pharmaceutical Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. Shanxi Jinbo Bio-Pharmaceutical Recent Developments and Future Plans

Table 120. Yili Chuanning Biotechnology Company Information, Head Office, and Major Competitors

Table 121. Yili Chuanning Biotechnology Major Business

Table 122. Yili Chuanning Biotechnology Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 123. Yili Chuanning Biotechnology Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 124. Yili Chuanning Biotechnology Recent Developments and Future Plans

Table 125. Zhihe Bio Company Information, Head Office, and Major Competitors

Table 126. Zhihe Bio Major Business

Table 127. Zhihe Bio Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 128. Zhihe Bio Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 129. Zhihe Bio Recent Developments and Future Plans

Table 130. Hubei Magic Health Technology Company Information, Head Office, and Major Competitors

Table 131. Hubei Magic Health Technology Major Business

Table 132. Hubei Magic Health Technology Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 133. Hubei Magic Health Technology Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. Hubei Magic Health Technology Recent Developments and Future Plans

Table 135. Vedan Biotechnology Company Information, Head Office, and Major Competitors

Table 136. Vedan Biotechnology Major Business

Table 137. Vedan Biotechnology Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 138. Vedan Biotechnology Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Vedan Biotechnology Recent Developments and Future Plans

Table 140. Locus Ingredients Company Information, Head Office, and Major Competitors

Table 141. Locus Ingredients Major Business

Table 142. Locus Ingredients Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 143. Locus Ingredients Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Locus Ingredients Recent Developments and Future Plans

Table 145. Luckerkong Company Information, Head Office, and Major Competitors

Table 146. Luckerkong Major Business

Table 147. Luckerkong Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 148. Luckerkong Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 149. Luckerkong Recent Developments and Future Plans

Table 150. GuangZhou MeiZhong Biological Company Information, Head Office, and Major Competitors

Table 151. GuangZhou MeiZhong Biological Major Business

Table 152. GuangZhou MeiZhong Biological Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 153. GuangZhou MeiZhong Biological Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 154. GuangZhou MeiZhong Biological Recent Developments and Future Plans

Table 155. Shandong Jincheng Biological Pharmaceutical Company Information, Head Office, and Major Competitors

Table 156. Shandong Jincheng Biological Pharmaceutical Major Business

Table 157. Shandong Jincheng Biological Pharmaceutical Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 158. Shandong Jincheng Biological Pharmaceutical Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 159. Shandong Jincheng Biological Pharmaceutical Recent Developments and Future Plans

Table 160. Kyowa Hakko Bio Company Information, Head Office, and Major Competitors

Table 161. Kyowa Hakko Bio Major Business

Table 162. Kyowa Hakko Bio Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 163. Kyowa Hakko Bio Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. Kyowa Hakko Bio Recent Developments and Future Plans

Table 165. GeneHarbor (Yuyao) Lifespan Health Technology Company Information, Head Office, and Major Competitors

Table 166. GeneHarbor (Yuyao) Lifespan Health Technology Major Business

Table 167. GeneHarbor (Yuyao) Lifespan Health Technology Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 168. GeneHarbor (Yuyao) Lifespan Health Technology Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. GeneHarbor (Yuyao) Lifespan Health Technology Recent Developments and Future Plans

Table 170. Shenzhen Siyomicro Bio-Tech Company Information, Head Office, and Major Competitors

Table 171. Shenzhen Siyomicro Bio-Tech Major Business

Table 172. Shenzhen Siyomicro Bio-Tech Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 173. Shenzhen Siyomicro Bio-Tech Bio-manufacturing in Cosmetic Raw Materials

Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 174. Shenzhen Siyomicro Bio-Tech Recent Developments and Future Plans

Table 175. Holiferm Company Information, Head Office, and Major Competitors

Table 176. Holiferm Major Business

Table 177. Holiferm Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 178. Holiferm Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 179. Holiferm Recent Developments and Future Plans

Table 180. Genell Company Information, Head Office, and Major Competitors

Table 181. Genell Major Business

Table 182. Genell Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 183. Genell Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 184. Genell Recent Developments and Future Plans

Table 185. GSH Bio-Tech Company Information, Head Office, and Major Competitors

Table 186. GSH Bio-Tech Major Business

Table 187. GSH Bio-Tech Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 188. GSH Bio-Tech Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 189. GSH Bio-Tech Recent Developments and Future Plans

Table 190. Shenzhen Readline Biotech Company Information, Head Office, and Major Competitors

Table 191. Shenzhen Readline Biotech Major Business

Table 192. Shenzhen Readline Biotech Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 193. Shenzhen Readline Biotech Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 194. Shenzhen Readline Biotech Recent Developments and Future Plans

Table 195. Allied Carbon Solutions Company Information, Head Office, and Major Competitors

Table 196. Allied Carbon Solutions Major Business

Table 197. Allied Carbon Solutions Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 198. Allied Carbon Solutions Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Allied Carbon Solutions Recent Developments and Future Plans

Table 200. Cornigs Company Information, Head Office, and Major Competitors

Table 201. Cornigs Major Business

Table 202. Cornigs Bio-manufacturing in Cosmetic Raw Materials Product and Solutions

Table 203. Cornigs Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 204. Cornigs Recent Developments and Future Plans

Table 205. Global Bio-manufacturing in Cosmetic Raw Materials Revenue (USD Million) by Players (2021-2026)

Table 206. Global Bio-manufacturing in Cosmetic Raw Materials Revenue Share by Players (2021-2026)

Table 207. Breakdown of Bio-manufacturing in Cosmetic Raw Materials by Company Type (Tier 1, Tier 2, and Tier 3)

Table 208. Market Position of Players in Bio-manufacturing in Cosmetic Raw Materials, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 209. Head Office of Key Bio-manufacturing in Cosmetic Raw Materials Players

Table 210. Bio-manufacturing in Cosmetic Raw Materials Market: Company Product Type Footprint

Table 211. Bio-manufacturing in Cosmetic Raw Materials Market: Company Product Application Footprint

Table 212. Bio-manufacturing in Cosmetic Raw Materials New Market Entrants and Barriers to Market Entry

Table 213. Bio-manufacturing in Cosmetic Raw Materials Mergers, Acquisition, Agreements, and Collaborations

Table 214. Global Bio-manufacturing in Cosmetic Raw Materials Consumption Value (USD Million) by Type (2021-2026)

Table 215. Global Bio-manufacturing in Cosmetic Raw Materials Consumption Value Share by Type (2021-2026)

Table 216. Global Bio-manufacturing in Cosmetic Raw Materials Consumption Value Forecast by Type (2027-2032)

Table 217. Global Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Application (2021-2026)

Table 218. Global Bio-manufacturing in Cosmetic Raw Materials Consumption Value Forecast by Application (2027-2032)

Table 219. North America Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Type (2021-2026) & (USD Million)

Table 220. North America Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Type (2027-2032) & (USD Million)

Table 221. North America Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Application (2021-2026) & (USD Million)

Table 222. North America Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Application (2027-2032) & (USD Million)

Table 223. North America Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Country (2021-2026) & (USD Million)

Table 224. North America Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Country (2027-2032) & (USD Million)

Table 225. Europe Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Type (2021-2026) & (USD Million)

Table 226. Europe Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Type (2027-2032) & (USD Million)

Table 227. Europe Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Application (2021-2026) & (USD Million)

Table 228. Europe Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Application (2027-2032) & (USD Million)

Table 229. Europe Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Country (2021-2026) & (USD Million)

Table 230. Europe Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Country (2027-2032) & (USD Million)

Table 231. Asia-Pacific Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Type (2021-2026) & (USD Million)

Table 232. Asia-Pacific Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Type (2027-2032) & (USD Million)

Table 233. Asia-Pacific Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Application (2021-2026) & (USD Million)

Table 234. Asia-Pacific Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Application (2027-2032) & (USD Million)

Table 235. Asia-Pacific Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Region (2021-2026) & (USD Million)

Table 236. Asia-Pacific Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Region (2027-2032) & (USD Million)

Table 237. South America Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Type (2021-2026) & (USD Million)

Table 238. South America Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Type (2027-2032) & (USD Million)

Table 239. South America Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Application (2021-2026) & (USD Million)

Table 240. South America Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Application (2027-2032) & (USD Million)

Table 241. South America Bio-manufacturing in Cosmetic Raw Materials Consumption

Value by Country (2021-2026) & (USD Million)

Table 242. South America Bio-manufacturing in Cosmetic Raw Materials Consumption

Value by Country (2027-2032) & (USD Million)

Table 243. Middle East & Africa Bio-manufacturing in Cosmetic Raw Materials

Consumption Value by Type (2021-2026) & (USD Million)

Table 244. Middle East & Africa Bio-manufacturing in Cosmetic Raw Materials

Consumption Value by Type (2027-2032) & (USD Million)

Table 245. Middle East & Africa Bio-manufacturing in Cosmetic Raw Materials

Consumption Value by Application (2021-2026) & (USD Million)

Table 246. Middle East & Africa Bio-manufacturing in Cosmetic Raw Materials

Consumption Value by Application (2027-2032) & (USD Million)

Table 247. Middle East & Africa Bio-manufacturing in Cosmetic Raw Materials

Consumption Value by Country (2021-2026) & (USD Million)

Table 248. Middle East & Africa Bio-manufacturing in Cosmetic Raw Materials

Consumption Value by Country (2027-2032) & (USD Million)

Table 249. Global Key Players of Bio-manufacturing in Cosmetic Raw Materials
Upstream (Raw Materials)

Table 250. Global Bio-manufacturing in Cosmetic Raw Materials Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Bio-manufacturing in Cosmetic Raw Materials Picture

Figure 2. Global Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Bio-manufacturing in Cosmetic Raw Materials Consumption Value Market Share by Type in 2025

Figure 4. Bio-fermentation Single Raw Materials

Figure 5. Bio-fermentation Mixed Raw Materials

Figure 6. Enzymatic Hydrolysis Raw Materials

Figure 7. Global Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Technology, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Bio-manufacturing in Cosmetic Raw Materials Consumption Value Market Share by Technology in 2025

Figure 9. Precision Fermentation

Figure 10. Biochemical Combination

Figure 11. Enzymatic Hydrolysis

Figure 12. Global Bio-manufacturing in Cosmetic Raw Materials Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 13. Bio-manufacturing in Cosmetic Raw Materials Consumption Value Market Share by Application in 2025

Figure 14. Skincare Picture

Figure 15. Makeup Picture

Figure 16. Shampoo & Conditioner Picture

Figure 17. Fragrance Picture

Figure 18. Others Picture

Figure 19. Global Bio-manufacturing in Cosmetic Raw Materials Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 20. Global Bio-manufacturing in Cosmetic Raw Materials Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 21. Global Market Bio-manufacturing in Cosmetic Raw Materials Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)

Figure 22. Global Bio-manufacturing in Cosmetic Raw Materials Consumption Value Market Share by Region (2021-2032)

Figure 23. Global Bio-manufacturing in Cosmetic Raw Materials Consumption Value Market Share by Region in 2025

Figure 24. North America Bio-manufacturing in Cosmetic Raw Materials Consumption

Value (2021-2032) & (USD Million)

Figure 25. Europe Bio-manufacturing in Cosmetic Raw Materials Consumption Value (2021-2032) & (USD Million)

Figure 26. Asia-Pacific Bio-manufacturing in Cosmetic Raw Materials Consumption Value (2021-2032) & (USD Million)

Figure 27. South America Bio-manufacturing in Cosmetic Raw Materials Consumption Value (2021-2032) & (USD Million)

Figure 28. Middle East & Africa Bio-manufacturing in Cosmetic Raw Materials Consumption Value (2021-2032) & (USD Million)

Figure 29. Company Three Recent Developments and Future Plans

Figure 30. Global Bio-manufacturing in Cosmetic Raw Materials Revenue Share by Players in 2025

Figure 31. Bio-manufacturing in Cosmetic Raw Materials Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025

Figure 32. Market Share of Bio-manufacturing in Cosmetic Raw Materials by Player Revenue in 2025

Figure 33. Top 3 Bio-manufacturing in Cosmetic Raw Materials Players Market Share in 2025

Figure 34. Top 6 Bio-manufacturing in Cosmetic Raw Materials Players Market Share in 2025

Figure 35. Global Bio-manufacturing in Cosmetic Raw Materials Consumption Value Share by Type (2021-2026)

Figure 36. Global Bio-manufacturing in Cosmetic Raw Materials Market Share Forecast by Type (2027-2032)

Figure 37. Global Bio-manufacturing in Cosmetic Raw Materials Consumption Value Share by Application (2021-2026)

Figure 38. Global Bio-manufacturing in Cosmetic Raw Materials Market Share Forecast by Application (2027-2032)

Figure 39. North America Bio-manufacturing in Cosmetic Raw Materials Consumption Value Market Share by Type (2021-2032)

Figure 40. North America Bio-manufacturing in Cosmetic Raw Materials Consumption Value Market Share by Application (2021-2032)

Figure 41. North America Bio-manufacturing in Cosmetic Raw Materials Consumption Value Market Share by Country (2021-2032)

Figure 42. United States Bio-manufacturing in Cosmetic Raw Materials Consumption Value (2021-2032) & (USD Million)

Figure 43. Canada Bio-manufacturing in Cosmetic Raw Materials Consumption Value (2021-2032) & (USD Million)

Figure 44. Mexico Bio-manufacturing in Cosmetic Raw Materials Consumption Value

(2021-2032) & (USD Million)

Figure 45. Europe Bio-manufacturing in Cosmetic Raw Materials Consumption Value Market Share by Type (2021-2032)

Figure 46. Europe Bio-manufacturing in Cosmetic Raw Materials Consumption Value Market Share by Application (2021-2032)

Figure 47. Europe Bio-manufacturing in Cosmetic Raw Materials Consumption Value Market Share by Country (2021-2032)

Figure 48. Germany Bio-manufacturing in Cosmetic Raw Materials Consumption Value (2021-2032) & (USD Million)

Figure 49. France Bio-manufacturing in Cosmetic Raw Materials Consumption Value (2021-2032) & (USD Million)

Figure 50. United Kingdom Bio-manufacturing in Cosmetic Raw Materials Consumption Value (2021-2032) & (USD Million)

Figure 51. Russia Bio-manufacturing in Cosmetic Raw Materials Consumption Value (2021-2032) & (USD Million)

Figure 52. Italy Bio-manufacturing in Cosmetic Raw Materials Consumption Value (2021-2032) & (USD Million)

Figure 53. Asia-Pacific Bio-manufacturing in Cosmetic Raw Materials Consumption Value Market Share by Type (2021-2032)

Figure 54. Asia-Pacific Bio-manufacturing in Cosmetic Raw Materials Consumption Value Market Share by Application (2021-2032)

Figure 55. Asia-Pacific Bio-manufacturing in Cosmetic Raw Materials Consumption Value Market Share by Region (2021-2032)

Figure 56. China Bio-manufacturing in Cosmetic Raw Materials Consumption Value (2021-2032) & (USD Million)

Figure 57. Japan Bio-manufacturing in Cosmetic Raw Materials Consumption Value (2021-2032) & (USD Million)

Figure 58. South Korea Bio-manufacturing in Cosmetic Raw Materials Consumption Value (2021-2032) & (USD Million)

Figure 59. India Bio-manufacturing in Cosmetic Raw Materials Consumption Value (2021-2032) & (USD Million)

Figure 60. Southeast Asia Bio-manufacturing in Cosmetic Raw Materials Consumption Value (2021-2032) & (USD Million)

Figure 61. Australia Bio-manufacturing in Cosmetic Raw Materials Consumption Value (2021-2032) & (USD Million)

Figure 62. South America Bio-manufacturing in Cosmetic Raw Materials Consumption Value Market Share by Type (2021-2032)

Figure 63. South America Bio-manufacturing in Cosmetic Raw Materials Consumption Value Market Share by Application (2021-2032)

Figure 64. South America Bio-manufacturing in Cosmetic Raw Materials Consumption Value Market Share by Country (2021-2032)

Figure 65. Brazil Bio-manufacturing in Cosmetic Raw Materials Consumption Value (2021-2032) & (USD Million)

Figure 66. Argentina Bio-manufacturing in Cosmetic Raw Materials Consumption Value (2021-2032) & (USD Million)

Figure 67. Middle East & Africa Bio-manufacturing in Cosmetic Raw Materials Consumption Value Market Share by Type (2021-2032)

Figure 68. Middle East & Africa Bio-manufacturing in Cosmetic Raw Materials Consumption Value Market Share by Application (2021-2032)

Figure 69. Middle East & Africa Bio-manufacturing in Cosmetic Raw Materials Consumption Value Market Share by Country (2021-2032)

Figure 70. Turkey Bio-manufacturing in Cosmetic Raw Materials Consumption Value (2021-2032) & (USD Million)

Figure 71. Saudi Arabia Bio-manufacturing in Cosmetic Raw Materials Consumption Value (2021-2032) & (USD Million)

Figure 72. UAE Bio-manufacturing in Cosmetic Raw Materials Consumption Value (2021-2032) & (USD Million)

Figure 73. Bio-manufacturing in Cosmetic Raw Materials Market Drivers

Figure 74. Bio-manufacturing in Cosmetic Raw Materials Market Restraints

Figure 75. Bio-manufacturing in Cosmetic Raw Materials Market Trends

Figure 76. Porters Five Forces Analysis

Figure 77. Bio-manufacturing in Cosmetic Raw Materials Industrial Chain

Figure 78. Methodology

Figure 79. Research Process and Data Source

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