

# Global Bio-Herbicides Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## **Abstracts**

According to our (Global Info Research) latest study, the global Bio-Herbicides market size was valued at USD 2050.2 million in 2023 and is forecast to a readjusted size of USD 3522.5 million by 2030 with a CAGR of 8.0% during review period.

Bio-herbicides consist of phytotoxins, pathogens, and other microbes used as biological weed control. Bio-herbicides may be compounds and secondary metabolites derived from microbes such as fungi, bacteria or protozoa; or phytotoxic plant residues, extracts or single compounds derived from other plant species.

The awareness about bio-herbicide is on the rise among the consumers as an increasing number of people are becoming aware of the hazardous effects of synthetic chemicals on the ecosystem. Also, the evolution of stringent regulatory norms against the use of synthetic chemicals and the phasing out of certain active ingredients, such as glyphosate, in many countries are further accelerating the market for bio-herbicides. Low prices of synthetic herbicides are expected to remain a key challenge for its penetration in the global market. Additionally, chemical based herbicides are known to show better results on account of which farmers tend to use them more than bioherbicides. Lack of awareness among the farmers is also anticipated to restrain the industry development in the near future. Integration of bio-herbicides with chemical herbicides increases the impact of bio based products on weed and helps in enhancing the process efficiency. The consumption of bio-herbicides is high in North America due to the growing demand for crop protection chemicals in the ornamental horticulture sector. The rise in environmental safety concerns and increase in organic farming will continue to boost the demand for bio-herbicides in the region throughout the forecasted period.



The Global Info Research report includes an overview of the development of the Bio-Herbicides industry chain, the market status of Grains and Cereals (Microbials, Biochemicals), Oil Seeds (Microbials, Biochemicals), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Bio-Herbicides.

Regionally, the report analyzes the Bio-Herbicides markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Bio-Herbicides market, with robust domestic demand, supportive policies, and a strong manufacturing base.

## Key Features:

The report presents comprehensive understanding of the Bio-Herbicides market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Bio-Herbicides industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Microbials, Biochemicals).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Bio-Herbicides market.

Regional Analysis: The report involves examining the Bio-Herbicides market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Bio-Herbicides market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.



The report also involves a more granular approach to Bio-Herbicides:

Company Analysis: Report covers individual Bio-Herbicides manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Bio-Herbicides This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Grains and Cereals, Oil Seeds).

Technology Analysis: Report covers specific technologies relevant to Bio-Herbicides. It assesses the current state, advancements, and potential future developments in Bio-Herbicides areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Bio-Herbicides market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Bio-Herbicides market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Microbials

**Biochemicals** 

Others

Market segment by Application



**Grains and Cereals** 

Oil Seeds

Fruits and Vegetables

**Turf and Ornament** 

Major players covered

BHA (BioHerbicides Australia)

Certified Organics Australia

**Emery Oleochemicals** 

Hindustan Bio-Tech Chemicals & Fertilizers

MycoLogic

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bio-Herbicides product scope, market overview, market

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estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bio-Herbicides, with price, sales, revenue and global market share of Bio-Herbicides from 2019 to 2024.

Chapter 3, the Bio-Herbicides competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bio-Herbicides breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Bio-Herbicides market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bio-Herbicides.

Chapter 14 and 15, to describe Bio-Herbicides sales channel, distributors, customers, research findings and conclusion.



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