

# Global Bio-electronic Balancing Digital Therapeutic Device Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GBD0B2D275FDEN.html>

Date: August 2026

Pages: 135

Price: US\$ 4,480.00 (Single User License)

ID: GBD0B2D275FDEN

## Abstracts

The global Bio-electronic Balancing Digital Therapeutic Device market size is expected to reach \$ 37.69 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

In 2025, global production of Bio-electronic Balancing Digital Therapeutic Devices was approximately 2,400 units, with an average global market price of around \$9,252 per unit. That same year, total global production capacity reached 3,600 units. The industry's average gross profit margin stood at 33%.

Bio-electronic Balancing Digital Therapeutic Devices represent a new generation of high-tech electronic medical instruments developed using state-of-the-art electronic and microcomputer technologies. Guided by the theory of 'bio-electronic balance' and integrating principles from Traditional Chinese Medicine (TCM)—specifically meridian theory and the concept of balancing Yin and Yang—these devices utilize high-voltage electrical pulses to stimulate the body. By regulating the balance of bio-electronic activity, they achieve the state of Yin-Yang equilibrium central to TCM, thereby treating ailments. They are suitable for clinical use in medical facilities of all sizes. The upstream sector forms the foundation of the industry chain, primarily comprising structural materials—such as metals and plastics—used for device casings and internal components, as well as materials like medical-grade silicone required for manufacturing Dao-Ping (conductive-flat) electrode pads. Electronic components serve as the 'nervous system' of the therapeutic devices, encompassing chips, circuit boards, resistors, capacitors, displays, and power modules. The quality and cost of upstream raw materials directly impact the quality and efficiency of midstream production, while price fluctuations in these materials create a cost-transmission effect for midstream

equipment manufacturers. The midstream sector is the core of the industry chain, where enterprises integrate upstream raw materials and components into finished products. Midstream activities primarily include product R&D and design (focusing on optimizing functionality, therapeutic efficacy, and user experience), assembly and commissioning, functional testing, and medical device registration and certification. Key midstream participants are manufacturers of rehabilitation medical devices; representative companies include Nanjing Xiaosong Medical Instrument Research Institute, Shanghai Langyi Medical Device Co., Ltd., Nanjing Dingshi Medical Device Co., Ltd., and Nanjing Daoping Instrument Co., Ltd. Additionally, listed companies such as Vishee Medical and Xiangyu Medical have established a presence in the fields of pulse therapy and rehabilitation physiotherapy equipment. The downstream sector represents the stage where products reach end-users, comprising sales channels and the users themselves. Regarding sales channels, products enter various end-market segments through distributor networks. End-users primarily include hospitals, clinics, and rehabilitation centers, as well as a growing number of home and individual users. In terms of application scenarios, the products are mainly used for pain management, the physical therapy of degenerative bone and joint conditions, and the treatment of post-stroke hemiplegia. In recent years, home-use and miniaturized devices have seen a rise in market prominence, with e-commerce platforms facilitating the widespread adoption of home-use equipment.

As healthcare systems worldwide shift from traditional disease treatment toward prevention, health monitoring, and personalized intervention, Bio-electronic Balancing Digital Therapeutic Devices are attracting increasing attention. These devices integrate bioelectronic technologies, digital therapeutics, intelligent sensing, and health management algorithms to support health monitoring and personalized intervention. Growing demand for chronic disease management, preventive healthcare, and non-invasive treatment approaches is creating opportunities beyond conventional pharmaceutical therapies. Meanwhile, advances in telemedicine, mobile health platforms, and artificial intelligence enable continuous data collection, intelligent analysis, and personalized health management, accelerating the adoption of digital healthcare solutions.

The aging global population and increasing prevalence of chronic diseases are major drivers for the development of Bio-electronic Balancing Digital Therapeutic Devices. Long-term health conditions such as diabetes, cardiovascular diseases, neurological disorders, and sleep-related problems are increasing demand for continuous monitoring, supportive treatment, and rehabilitation management solutions. Compared with conventional therapies, digital therapeutic devices can provide long-term health

tracking and intelligent feedback, improving healthcare efficiency. Furthermore, the rapid development of home healthcare, remote rehabilitation, and personalized health management is accelerating demand for portable, intelligent, and user-friendly bioelectronic devices.

Technological innovation is a key driver for the future development of Bio-electronic Balancing Digital Therapeutic Devices. Advances in artificial intelligence, big data analytics, biosensors, and flexible electronics enable more accurate physiological data collection and personalized intervention optimization. Future devices will increasingly integrate multiple data sources, including heart rate, brain activity, sleep patterns, physical activity, and metabolic indicators, to improve precision healthcare capabilities. At the same time, low-power chips, miniaturized sensors, and wireless communication technologies will accelerate the development of portable, wearable, and connected devices. Products supported by clinical validation and regulatory approval will gain stronger competitive advantages.

## Report Scope

This report studies the global Bio-electronic Balancing Digital Therapeutic Device production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bio-electronic Balancing Digital Therapeutic Device and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bio-electronic Balancing Digital Therapeutic Device that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Bio-electronic Balancing Digital Therapeutic Device total production and demand, 2021-2032, (Units)

Global Bio-electronic Balancing Digital Therapeutic Device total production value, 2021-2032, (USD Million)

Global Bio-electronic Balancing Digital Therapeutic Device production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Bio-electronic Balancing Digital Therapeutic Device consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Bio-electronic Balancing Digital Therapeutic Device domestic production, consumption, key domestic manufacturers and share

Global Bio-electronic Balancing Digital Therapeutic Device production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Bio-electronic Balancing Digital Therapeutic Device production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Bio-electronic Balancing Digital Therapeutic Device production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Bio-electronic Balancing Digital Therapeutic Device market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nanjing Komatsu Medical Instrument Research Institute, Shanghai Langyi Medical Equipment Co., Ltd., Nanjing Dingshi Medical Equipment Co., Ltd., Beden Medical, Nanjing Daoping Instrument Co., Ltd., Xuzhou Kejian High-tech Co., Ltd., Henan Jiayu Medical Technology Co., Ltd., Nanjing Jiuyi Computer Control Instrument Co., Ltd., Anyang Guoyi Bianque Health Technology Co., Ltd., Hunan Shande Medical Equipment Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bio-electronic Balancing Digital Therapeutic Device market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bio-electronic Balancing Digital Therapeutic Device Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bio-electronic Balancing Digital Therapeutic Device Market, Segmentation by Type:

Desktop

Handheld

Global Bio-electronic Balancing Digital Therapeutic Device Market, Segmentation by Channel:

Single-channel

Multi-channel

Global Bio-electronic Balancing Digital Therapeutic Device Market, Segmentation by Function:

Single Leveling Device

Combined Therapeutic Device

Global Bio-electronic Balancing Digital Therapeutic Device Market, Segmentation by

### Output Waveform:

Unidirectional Pulse Wave

Bidirectional Pulse Wave

### Global Bio-electronic Balancing Digital Therapeutic Device Market, Segmentation by Application:

Hospitals and Clinics

Rehabilitation Centers

Home Use

### Companies Profiled:

Nanjing Komatsu Medical Instrument Research Institute

Shanghai Langyi Medical Equipment Co., Ltd.

Nanjing Dingshi Medical Equipment Co., Ltd.

Beden Medical

Nanjing Daoping Instrument Co., Ltd.

Xuzhou Kejian High-tech Co., Ltd.

Henan Jiayu Medical Technology Co., Ltd.

Nanjing Jiuyi Computer Control Instrument Co., Ltd.

Anyang Guoyi Bianque Health Technology Co., Ltd.

Hunan Shande Medical Equipment Co., Ltd.

Xi'an Qiaofeng Medical Equipment Co., Ltd.

Key Questions Answered:

1. How big is the global Bio-electronic Balancing Digital Therapeutic Device market?
2. What is the demand of the global Bio-electronic Balancing Digital Therapeutic Device market?
3. What is the year over year growth of the global Bio-electronic Balancing Digital Therapeutic Device market?
4. What is the production and production value of the global Bio-electronic Balancing Digital Therapeutic Device market?
5. Who are the key producers in the global Bio-electronic Balancing Digital Therapeutic Device market?
6. What are the growth factors driving the market demand?

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